

# **Adhesives & Sealants for Insulated Glass Market Report by Resin Type (Polyisobutylene, Polysulfide, Polyurethane, Silicone, Acrylic, Hot-melt, PVC, Butyl, Epoxy), End User (Building and Construction, Automotive and Transportation, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/A3F283E06FEAEN.html>

Date: March 2024

Pages: 147

Price: US\$ 2,999.00 (Single User License)

ID: A3F283E06FEAEN

## **Abstracts**

The global adhesives & sealants for insulated glass market size reached US\$ 6,730.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 11,934.1 Million by 2032, exhibiting a growth rate (CAGR) of 6.37% during 2024-2032. The augmenting demand for specialized adhesive materials for enhanced bonding while preserving the unique properties of IGUs, the development of various advanced glass technologies, and an increasing demand for infrastructure development and construction activities represent some of the key factors driving the market.

Adhesives and sealants for insulated glass are a class of specialized materials that are used to bond and seal the components of insulated glass units (IGUs) to create an airtight unit. These adhesives and sealants possess properties such as high adhesive strength, elasticity to accommodate movements without cracking, low shrinkage during curing, chemical resistance to prevent degradation, and UV stability to resist radiation and discoloration. They work by forming a durable bond between the glass panes and the spacer, as well as providing a weatherproof seal. Adhesives provide strong bonding to keep the glass panes and spacers securely attached, while sealants offer flexibility to accommodate glass movements caused by temperature changes. The adhesive properties ensure that the glass remains securely in place, while the sealant prevents the ingress of moisture, air, and dust into the IGU. They are also weather-resistant, thermally insulating, and transparent or translucent, maintaining the aesthetics of the

glass unit while providing resistance against weathering, UV radiation, moisture, and extreme temperatures.

#### Adhesives & Sealants for Insulated Glass Market Trends:

The global market is primarily driven by the augmenting demand for specialized adhesive materials for facilitating enhanced bonding while preserving the unique properties of IGUs. This can be attributed to the development of various advanced glass technologies, such as self-cleaning glass, electrochromic glass, and smart glass. In line with this, rapid urbanization and population growth is leading to an increased demand for infrastructure development and construction activities, thereby fueling the market. Moreover, stringent energy efficiency standards and building codes adopted by government bodies and regulatory authorities in several countries focusing on promoting sustainable construction practices are propelling the product demand. Also, the rapid utilization of insulated glass systems to create a barrier against noise and enhance acoustic performance in buildings and vehicles is creating lucrative opportunities in the market. In addition to this, continual product innovations, such as adhesives and sealants with enhanced adhesion, better flexibility, UV resistance, and higher compatibility with numerous glass types and spacers, are creating a positive market outlook. The market is further driven by the escalating demand for environmentally friendly and sustainable adhesive and sealant solutions, such as variants with low VOC (volatile organic compound) content and recyclability. Some of the other factors contributing to the market include an enhanced focus on the structural integrity of building units, rising demand for aesthetic appeal in architecture, rapid expansion of the automotive industry, and considerable growth in renovation and retrofitting activities.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global adhesives & sealants for insulated glass market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on resin type and end user.

#### Resin Type Insights:

Polyisobutylene

Polysulfide

Polyurethane

Silicone

Acrylic

Hot-melt

PVC  
Butyl  
Epoxy

The report has provided a detailed breakup and analysis of the adhesives & sealants for insulated glass market based on the resin type. This includes polyisobutylene, polysulfide, polyurethane, silicone, acrylic, hot-melt, PVC, butyl, and epoxy. According to the report, polyisobutylene represented the largest segment.

End User Insights:

Building and Construction  
Automotive and Transportation  
Others

A detailed breakup and analysis of the adhesives & sealants for insulated glass market based on the end user has also been provided in the report. This includes building and construction, automotive and transportation, and others. According to the report, building and construction accounted for the largest market share.

Regional Insights:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain

Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for adhesives & sealants for insulated glass. Some of the factors driving the Asia Pacific adhesives & sealants for insulated glass market included considerable rise in construction and renovation activities, growing sales of vehicles, inflating disposable income levels, etc.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global adhesives & sealants for insulated glass market. The detailed profiles of all major companies have been provided. Some of the companies covered include 3M Company, Adshhead Ratcliffe & Co Ltd. (Carlisle Companies Incorporated), Bostik SA (Arkema S.A.), Dow Inc., H.B. Fuller Company, Henkel AG & Co. KGaA, Sika AG, Tremco CPG Inc. (RPM International Inc.), etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report:

How has the global adhesives & sealants for insulated glass market performed so far, and how will it perform in the coming years?  
What are the drivers, restraints, and opportunities in the global adhesives & sealants for insulated glass market?  
What is the impact of each driver, restraint, and opportunity on the global adhesives & sealants for insulated glass market?  
What are the key regional markets?  
Which countries represent the most attractive adhesives & sealants for insulated glass market?  
What is the breakup of the market based on the resin type?  
Which is the most attractive resin type in the adhesives & sealants for insulated glass

market?

What is the breakup of the market based on the end user?

Which is the most attractive end user in the adhesives & sealants for insulated glass market?

What is the competitive structure of the global adhesives & sealants for insulated glass market?

Who are the key players/companies in the global adhesives & sealants for insulated glass market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL ADHESIVES & SEALANTS FOR INSULATED GLASS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY RESIN TYPE

- 6.1 Polyisobutylene
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Polysulfide
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Polyurethane

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Silicone
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Acrylic
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Hot-melt
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 6.6 PVC
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 6.8 Butyl
  - 6.8.1 Market Trends
  - 6.8.2 Market Forecast
- 6.9 Epoxy
  - 6.9.1 Market Trends
  - 6.9.2 Market Forecast

## **7 MARKET BREAKUP BY END USER**

- 7.1 Building and Construction
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Automotive and Transportation
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Others
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 United States
    - 8.1.1.1 Market Trends
    - 8.1.1.2 Market Forecast

- 8.1.2 Canada
  - 8.1.2.1 Market Trends
  - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
  - 8.2.1 China
    - 8.2.1.1 Market Trends
    - 8.2.1.2 Market Forecast
  - 8.2.2 Japan
    - 8.2.2.1 Market Trends
    - 8.2.2.2 Market Forecast
  - 8.2.3 India
    - 8.2.3.1 Market Trends
    - 8.2.3.2 Market Forecast
  - 8.2.4 South Korea
    - 8.2.4.1 Market Trends
    - 8.2.4.2 Market Forecast
  - 8.2.5 Australia
    - 8.2.5.1 Market Trends
    - 8.2.5.2 Market Forecast
  - 8.2.6 Indonesia
    - 8.2.6.1 Market Trends
    - 8.2.6.2 Market Forecast
  - 8.2.7 Others
    - 8.2.7.1 Market Trends
    - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain



- 8.3.5.1 Market Trends
- 8.3.5.2 Market Forecast
- 8.3.6 Russia
  - 8.3.6.1 Market Trends
  - 8.3.6.2 Market Forecast
- 8.3.7 Others
  - 8.3.7.1 Market Trends
  - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
    - 8.4.1.1 Market Trends
    - 8.4.1.2 Market Forecast
  - 8.4.2 Mexico
    - 8.4.2.1 Market Trends
    - 8.4.2.2 Market Forecast
  - 8.4.3 Others
    - 8.4.3.1 Market Trends
    - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Breakup by Country
  - 8.5.3 Market Forecast

## **9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

- 9.1 Overview
- 9.2 Drivers
- 9.3 Restraints
- 9.4 Opportunities

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants

## 11.6 Threat of Substitutes

## 12 PRICE ANALYSIS

## 13 COMPETITIVE LANDSCAPE

### 13.1 Market Structure

### 13.2 Key Players

### 13.3 Profiles of Key Players

#### 13.3.1 3M Company

##### 13.3.1.1 Company Overview

##### 13.3.1.2 Product Portfolio

##### 13.3.1.3 Financials

##### 13.3.1.4 SWOT Analysis

#### 13.3.2 Adshel Ratcliffe & Co Ltd. (Carlisle Companies Incorporated)

##### 13.3.2.1 Company Overview

##### 13.3.2.2 Product Portfolio

#### 13.3.3 Bostik SA (Arkema S.A.)

##### 13.3.3.1 Company Overview

##### 13.3.3.2 Product Portfolio

#### 13.3.4 Dow Inc.

##### 13.3.4.1 Company Overview

##### 13.3.4.2 Product Portfolio

##### 13.3.4.3 Financials

##### 13.3.4.4 SWOT Analysis

#### 13.3.5 H.B. Fuller Company

##### 13.3.5.1 Company Overview

##### 13.3.5.2 Product Portfolio

##### 13.3.5.3 Financials

##### 13.3.5.4 SWOT Analysis

#### 13.3.6 Henkel AG & Co. KGaA

##### 13.3.6.1 Company Overview

##### 13.3.6.2 Product Portfolio

##### 13.3.6.3 Financials

##### 13.3.6.4 SWOT Analysis

#### 13.3.7 Sika AG

##### 13.3.7.1 Company Overview

##### 13.3.7.2 Product Portfolio

##### 13.3.7.3 Financials

#### 13.3.7.4 SWOT Analysis

#### 13.3.8 Tremco CPG Inc. (RPM International Inc.)

##### 13.3.8.1 Company Overview

##### 13.3.8.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

## List Of Tables

### LIST OF TABLES

Table 1: Global: Adhesives & Sealants for Insulated Glass Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Adhesives & Sealants for Insulated Glass Market Forecast: Breakup by Resin Type (in Million US\$), 2024-2032

Table 3: Global: Adhesives & Sealants for Insulated Glass Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 4: Global: Adhesives & Sealants for Insulated Glass Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Adhesives & Sealants for Insulated Glass Market: Competitive Structure

Table 6: Global: Adhesives & Sealants for Insulated Glass Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Adhesives & Sealants for Insulated Glass Market: Major Drivers and Challenges

Figure 2: Global: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: Adhesives & Sealants for Insulated Glass Market: Breakup by Resin Type (in %), 2023

Figure 5: Global: Adhesives & Sealants for Insulated Glass Market: Breakup by End User (in %), 2023

Figure 6: Global: Adhesives & Sealants for Insulated Glass Market: Breakup by Region (in %), 2023

Figure 7: Global: Adhesives & Sealants for Insulated Glass (Polyisobutylene) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Adhesives & Sealants for Insulated Glass (Polyisobutylene) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Adhesives & Sealants for Insulated Glass (Polysulfide) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Adhesives & Sealants for Insulated Glass (Polysulfide) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Adhesives & Sealants for Insulated Glass (Polyurethane) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Adhesives & Sealants for Insulated Glass (Polyurethane) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Adhesives & Sealants for Insulated Glass (Silicone) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Adhesives & Sealants for Insulated Glass (Silicone) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Adhesives & Sealants for Insulated Glass (Acrylic) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Adhesives & Sealants for Insulated Glass (Acrylic) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Adhesives & Sealants for Insulated Glass (Hot-melt) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Adhesives & Sealants for Insulated Glass (Hot-melt) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Adhesives & Sealants for Insulated Glass (PVC) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Adhesives & Sealants for Insulated Glass (PVC) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Adhesives & Sealants for Insulated Glass (Butyl) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Adhesives & Sealants for Insulated Glass (Butyl) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Adhesives & Sealants for Insulated Glass (Epoxy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Adhesives & Sealants for Insulated Glass (Epoxy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Adhesives & Sealants for Insulated Glass (Building and Construction) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Adhesives & Sealants for Insulated Glass (Building and Construction) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Adhesives & Sealants for Insulated Glass (Automotive and Transportation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Adhesives & Sealants for Insulated Glass (Automotive and Transportation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Adhesives & Sealants for Insulated Glass (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Adhesives & Sealants for Insulated Glass (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: North America: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: North America: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: United States: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: United States: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Canada: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Canada: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Asia-Pacific: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Asia-Pacific: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: China: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: China: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Japan: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Japan: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: India: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: India: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: South Korea: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: South Korea: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Australia: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Australia: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Indonesia: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Indonesia: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Others: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Others: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Europe: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Europe: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Germany: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Germany: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: France: Adhesives & Sealants for Insulated Glass Market: Sales Value (in



Million US\$), 2018 & 2023

Figure 58: France: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: United Kingdom: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: United Kingdom: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Italy: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Italy: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Spain: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Spain: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Russia: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Russia: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Others: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Others: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Latin America: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Latin America: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Brazil: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Brazil: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Mexico: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Mexico: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Others: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Others: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032



Figure 77: Middle East and Africa: Adhesives & Sealants for Insulated Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Middle East and Africa: Adhesives & Sealants for Insulated Glass Market: Breakup by Country (in %), 2023

Figure 79: Middle East and Africa: Adhesives & Sealants for Insulated Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Global: Adhesives & Sealants for Insulated Glass Industry: Drivers, Restraints, and Opportunities

Figure 81: Global: Adhesives & Sealants for Insulated Glass Industry: Value Chain Analysis

Figure 82: Global: Adhesives & Sealants for Insulated Glass Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Adhesives & Sealants for Insulated Glass Market Report by Resin Type (Polyisobutylene, Polysulfide, Polyurethane, Silicone, Acrylic, Hot-melt, PVC, Butyl, Epoxy), End User (Building and Construction, Automotive and Transportation, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/A3F283E06FEAEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A3F283E06FEAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970