

Adhesive Equipment Market Report by Product (Industrial Hot Melt, Adhesive Controllers, Cold Glue Applicators, Pneumatic Adhesive Applicators, Adhesive Pumping Systems, Adhesive Application Guns, and Others), Application (Packaging, Construction, Lamination, Disposable Hygiene Products (DHP), Technical Textiles, and Others), Distribution Channel (Supermarket and Hypermarket, Retail Stores, Online Stores, and Others), and Region 2023-2028

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Abstracts

The global adhesive equipment market size reached US\$ 33.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 45.7 Billion by 2028, exhibiting a growth rate (CAGR) of 5.2% during 2022-2028.

Adhesive equipment refers to tools and gears that aid in bonding dissimilar objects. It comprises adhesive controllers, industrial hot melts, adhesive pumping systems, and adhesive application guns. It reduces stress concentration at screw and rivet points, improves production efficiency, and minimizes vibration, fatigue, and noises. As a result, it finds extensive application in the packaging, construction, and textile industries across the globe.

Adhesive Equipment Market Trends:

A significant rise in the demand for disposable hygiene products (DHP) due to safety concerns and increased convenience represents one of the major factors strengthening the growth of the market. Adhesive equipment is widely utilized in the manufacturing of DHP to offer better quality products at a faster and relatively lower cost. Besides this, on

account of the need for fast and safe bonding of the materials, cost-saving production, and compatibility with the existing production lines, there is a rise in the demand for adhesive equipment in the packaging industry around the world. Moreover, increasing utilization in the food and beverages, electronics, pharmaceuticals, fast-moving consumer goods (FMCG) for numerous purposes is acting as another growth-inducing factor. Furthermore, the leading players are focusing on introducing innovative and sustainable equipment, such as bio-based hot melt adhesives, which rely on fossil fuel-based components. These adhesives offer excellent performance, easy conversion, and temperature resistance. These innovations are strengthening the growth of the market. Some of the other factors, such as increasing industrialization, favorable government initiatives undertaken in various countries to support the packaging sector, rising construction spending to refurbish and renovate existing infrastructure, and the thriving automotive and consumer electronics industries, are anticipated to propel the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global adhesive equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, application and distribution channel.

Breakup by Product:

- Industrial Hot Melt
- Adhesive Controllers
- Cold Glue Applicators
- Pneumatic Adhesive Applicators
- Adhesive Pumping Systems
- Adhesive Application Guns
- Others

Breakup by Application:

- Packaging
- Construction
- Lamination
- Disposable Hygiene Products (DHP)
- Technical Textiles
- Others

Breakup by Distribution Channel:

- Supermarket and Hypermarket
- Retail Stores
- Online Stores
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Adhesive & Equipment Inc., Atlas Copco, Dymax Corporation, Glue Machinery Corporation, Graco Inc., H.B. Fuller Company, Henkel AG & Co. KGaA, ITW Dynatec, Nordson Corporation, Robatech AG and Valco Cincinnati Inc.

Key Questions Answered in This Report

1. How big is the global adhesive equipment market?
2. What is the expected growth rate of the global adhesive equipment market during 2023-2028?
3. What are the key factors driving the global adhesive equipment market?
4. What has been the impact of COVID-19 on the global adhesive equipment market?
5. What is the breakup of the global adhesive equipment market based on the product?
6. What is the breakup of the global adhesive equipment market based on the

application?

7. What is the breakup of the global adhesive equipment market based on the distribution channel?
8. What are the key regions in the global adhesive equipment market?
9. Who are the key players/companies in the global adhesive equipment market?

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