

Acute Pancreatitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major acute pancreatitis markets reached a value of US\$ 695.9 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 1,062.9 Million by 2034, exhibiting a growth rate (CAGR) of 3.93% during 2024-2034.

The acute pancreatitis market has been comprehensively analyzed in IMARC's new report titled "Acute Pancreatitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Acute pancreatitis is a condition characterized by inflammation of the pancreas, a gland behind the stomach that produces digestive enzymes and hormones, such as insulin. The inflammation is typically caused by the premature activation of pancreatic enzymes within the pancreas, leading to self-digestion of the glandular tissue and surrounding organs. The most common symptom of the ailment is severe abdominal pain that may radiate to the back or chest and can be accompanied by nausea and vomiting. Other symptoms may include fever, rapid heartbeat, swelling of the abdomen, jaundice, etc. In severe cases, patients may experience organ failure, sepsis, and shock. The diagnosis of acute pancreatitis involves a combination of medical history, physical examination, imaging studies, and laboratory tests. Blood tests are done to assess the levels of pancreatic enzymes, liver function, and other markers of inflammation. Various imaging tests, such as ultrasound, CT scan, MRI, etc., may be ordered to visualize the pancreas and surrounding organs and to check for any complications, including fluid collections or abscesses.

The increasing prevalence of risk factors associated with the ailment, such as obesity, gallstones, excessive alcohol consumption, certain medical conditions, including cystic fibrosis and hypercalcemia, etc., is primarily driving the acute pancreatitis market. In

In addition to this, the escalating utilization of fluid resuscitation for restoring intravascular volume and preventing organ failure in patients is creating a positive outlook for the market. Moreover, the rising focus on the early detection of complications associated with acute pancreatitis, such as pancreatic necrosis and infected necrosis, since timely recognition and management can improve outcomes and reduce the need for more invasive interventions is also propelling the market. Apart from this, the widespread adoption of minimally invasive procedures for the treatment, including endoscopic retrograde cholangiopancreatography (ERCP) and laparoscopic surgery, is further bolstering the market growth. These therapies offer less invasive alternatives to traditional surgical approaches and are associated with faster recovery times and fewer complications. Additionally, the increasing usage of enteral nutrition, since it reduces inflammation, prevents bacterial translocation, and promotes healing, for improving outcomes in patients with severe acute pancreatitis is also acting as another significant growth-inducing factor. Besides this, several key players are making extensive investments in the development of targeted therapies, such as enzyme inhibitors and anti-inflammatory drugs, to treat the underlying causes of the disease and reduce inflammation. This, in turn, is expected to drive the acute pancreatitis market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the acute pancreatitis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for acute pancreatitis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the acute pancreatitis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the acute pancreatitis market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the acute pancreatitis market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current acute pancreatitis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the acute pancreatitis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the acute pancreatitis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the acute pancreatitis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of acute pancreatitis across the seven major markets?

What is the number of prevalent cases (2018-2034) of acute pancreatitis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of acute pancreatitis by gender across the seven major markets?

What is the number of prevalent cases (2018-2034) of acute pancreatitis by type across the seven major markets?

How many patients are diagnosed (2018-2034) with acute pancreatitis across the seven major markets?

What is the size of the acute pancreatitis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of acute pancreatitis?

What will be the growth rate of patients across the seven major markets?

Acute Pancreatitis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for acute pancreatitis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the acute pancreatitis market?

What are the key regulatory events related to the acute pancreatitis market?

What is the structure of clinical trial landscape by status related to the acute pancreatitis market?

What is the structure of clinical trial landscape by phase related to the acute pancreatitis market?

What is the structure of clinical trial landscape by route of administration related to the acute pancreatitis market?

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