

# Acute Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

<https://marketpublishers.com/r/ADBC3AE23F6CEN.html>

Date: May 2024

Pages: 129

Price: US\$ 6,499.00 (Single User License)

ID: ADBC3AE23F6CEN

## Abstracts

The 7 major acute pain markets reached a value of US\$ 80.3 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 124.0 Million by 2034, exhibiting a growth rate (CAGR) of 4.03% during 2024-2034.

The acute pain market has been comprehensively analyzed in IMARC's new report titled "Acute Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Acute pain is a type of pain that arises suddenly and is usually caused by an injury, surgery, or medical procedure. It is a normal response of the body to tissue damage and lasts for a limited period of time, ranging from a few minutes to a few weeks. Some of the common symptoms are sharp pain, throbbing or aching pain, sensitivity to touch or pressure, etc. In many cases, swelling or inflammation, redness or warmth around the affected area, limited range of motion or stiffness, and nausea or vomiting may also be present. Diagnosing the cause of acute pain involves a thorough evaluation of the patient's medical history, physical examination, and imaging tests. The physician may ask questions about the location, intensity, duration, and characteristics of the pain to identify the possible underlying condition. In addition to a physical examination, several imaging tests, such as X-rays, CT scans, MRIs, etc., may be used to visualize the affected area. Blood tests and other laboratory investigations may also be conducted to evaluate the presence of any infection or inflammation.

The increasing prevalence of several associated risk factors, such as injuries, illnesses, painful medical procedures, etc., is primarily driving the acute pain market. In addition to this, the escalating utilization of nerve blocks, which involve injecting a local anesthetic or other medication into a specific nerve to block pain signals, for managing pain

associated with surgery or certain medical conditions, is also creating a positive outlook for the market. Moreover, the emerging popularity of patient-controlled analgesia (PCA) on account of its various benefits over traditional pain management methods, including improved pain control, decreased opioid consumption, and increased patient satisfaction, is further propelling the market. Besides this, numerous government bodies and healthcare organizations are taking initiatives to improve pain management practices and lower the incidence of untreated or poorly managed pain. This, in turn, is acting as another significant growth-inducing factor. Additionally, the widespread adoption of mind-body therapies, such as meditation, yoga, cognitive-behavioral therapy, etc., which help patients reduce stress and anxiety, thereby exacerbating pain, is further bolstering the market growth. Apart from this, the introduction of new drug delivery systems, including transdermal patches and implantable devices, is making it easier to deliver pain medication and improving patient outcomes, which is expected to drive the acute pain market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the acute pain market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for acute pain and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the acute pain market in any manner.

### Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

### Countries Covered

United States

Germany

France

United Kingdom  
Italy  
Spain  
Japan

### Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario  
Historical, current, and future performance of the acute pain market  
Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the acute pain market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current acute pain marketed drugs and late-stage pipeline drugs.

### In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

### Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

\*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the acute pain market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the acute pain market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the acute pain market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

### Epidemiology Insights

What is the number of prevalent cases (2018-2034) of acute pain across the seven major markets?

What is the number of prevalent cases (2018-2034) of acute pain by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of acute pain by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with acute pain across the seven major markets?

What is the size of the acute pain patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of acute pain?

What will be the growth rate of patients across the seven major markets?

### Acute Pain: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for acute pain drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc.

related to the acute pain market?

What are the key regulatory events related to the acute pain market?

What is the structure of clinical trial landscape by status related to the acute pain market?

What is the structure of clinical trial landscape by phase related to the acute pain market?

What is the structure of clinical trial landscape by route of administration related to the acute pain market?

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