

# Active Seat Belt System Market Report by Component (Retractors, Pretensioners, Buckle Lifters), Application (Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles), Sales Channel (OEMs, Aftermarket), and Region 2024-2032

https://marketpublishers.com/r/AEFC58C8D3F9EN.html

Date: April 2024 Pages: 135 Price: US\$ 3,899.00 (Single User License) ID: AEFC58C8D3F9EN

# Abstracts

The global active seat belt system market size reached US\$ 11.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 19.0 Billion by 2032, exhibiting a growth rate (CAGR) of 5.13% during 2024-2032.

An active seat belt system is a safety device used in automobiles to link active and passive safety systems. It relies on a motor that retracts seat belt webbing in critical situations or before any accident. It can be activated using data from active safety systems, such as the electronic stability control and brake assist systems, in vehicles. It also utilizes data from environmental sensors, such as radar, which measure the relative speed and distance between the vehicles. It assists in improving the safety of the driver and passengers by removing the seat belt slack to reduce the forward movement of the body from the seat.

# Active Seat Belt System Market Trends:

At present, there is a rise in the utilization of personal vehicles to cover distances between home, work, educational institutions, and shopping malls across the globe. This, along with the burgeoning automobile industry, represents one of the key factors driving the market. Besides this, technological advancements in automobiles, such as seat belt reminders (SBRs), gear locks and interlocks, and cheat devices, are contributing to the growth of the market. In addition, stringent regulations implemented by governments of several countries to promote the usage of seat belts are positively influencing the market. Moreover, the rising awareness among the masses about the



benefits of using seat belts is offering lucrative growth opportunities to industry investors. Apart from this, key market players are financing research and development (R&D) activities to introduce inflatable seat belts for enhancing the safety of people. They are also focusing on mergers and acquisitions (M&A) to expand their customer base. Additionally, the increasing demand for 3-point seatbelts among the masses as they reduce the impact of accidental injuries is bolstering the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global active seat belt system market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, application and sales channel.

Breakup by Component:

Retractors Pretensioners Buckle Lifters

Breakup by Application:

Passenger Cars Light Commercial Vehicles Heavy Commercial Vehicles

Breakup by Sales Channel:

OEMs Aftermarket

Breakup by Region:

North America United States Canada Asia-Pacific China Japan India

Active Seat Belt System Market Report by Component (Retractors, Pretensioners, Buckle Lifters), Application (P...



South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Autoliv Inc, Continental AG, Denso Corporation, Far Europe Inc., GWR Safety System, Hyundai Mobis Co. Ltd, ITW Automotive Products GmbH, Ningbo Joyson Electronics Corporation, Tokai Rika Co. Ltd and ZF Friedrichshafen AG.

Key Questions Answered in This Report

1. How big is the global active seat belt system market?

2. What is the expected growth rate of the global active seat belt system market during 2024-2032?

3. What are the key factors driving the global active seat belt system market?

4. What has been the impact of COVID-19 on the global active seat belt system market?

5. What is the breakup of the global active seat belt system market based on the component?

6. What is the breakup of the global active seat belt system market based on the application?

7. What is the breakup of the global active seat belt system market based on the sales channel?



- 8. What are the key regions in the global active seat belt system market?
- 9. Who are the key players/companies in the global active seat belt system market?



# Contents

#### **1 PREFACE**

## **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

# **5 GLOBAL ACTIVE SEAT BELT SYSTEM MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY COMPONENT**

- 6.1 Retractors
- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2 Pretensioners
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Buckle Lifters



6.3.1 Market Trends

6.3.2 Market Forecast

# 7 MARKET BREAKUP BY APPLICATION

7.1 Passenger Cars
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Light Commercial Vehicles
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Heavy Commercial Vehicles
7.3.1 Market Trends
7.3.2 Market Forecast

# **8 MARKET BREAKUP BY SALES CHANNEL**

8.1 OEMs
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Aftermarket
8.2.1 Market Trends
8.2.2 Market Forecast

# 9 MARKET BREAKUP BY REGION

9.1 North America 9.1.1 United States

- 9.1.1.1 Market Trends
- 9.1.1.2 Market Forecast
- 9.1.2 Canada
  - 9.1.2.1 Market Trends
  - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends



9.2.2.2 Market Forecast 9.2.3 India 9.2.3.1 Market Trends 9.2.3.2 Market Forecast 9.2.4 South Korea 9.2.4.1 Market Trends 9.2.4.2 Market Forecast 9.2.5 Australia 9.2.5.1 Market Trends 9.2.5.2 Market Forecast 9.2.6 Indonesia 9.2.6.1 Market Trends 9.2.6.2 Market Forecast 9.2.7 Others 9.2.7.1 Market Trends 9.2.7.2 Market Forecast 9.3 Europe 9.3.1 Germany 9.3.1.1 Market Trends 9.3.1.2 Market Forecast 9.3.2 France 9.3.2.1 Market Trends 9.3.2.2 Market Forecast 9.3.3 United Kingdom 9.3.3.1 Market Trends 9.3.3.2 Market Forecast 9.3.4 Italy 9.3.4.1 Market Trends 9.3.4.2 Market Forecast 9.3.5 Spain 9.3.5.1 Market Trends 9.3.5.2 Market Forecast 9.3.6 Russia 9.3.6.1 Market Trends 9.3.6.2 Market Forecast 9.3.7 Others 9.3.7.1 Market Trends 9.3.7.2 Market Forecast 9.4 Latin America



9.4.1 Brazil
9.4.1.1 Market Trends
9.4.1.2 Market Forecast
9.4.2 Mexico
9.4.2.1 Market Trends
9.4.2.2 Market Forecast
9.4.3 Others
9.4.3.1 Market Trends
9.4.3.2 Market Forecast
9.5 Middle East and Africa
9.5.1 Market Trends
9.5.2 Market Breakup by Country
9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

# **11 VALUE CHAIN ANALYSIS**

# **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

# **13 PRICE ANALYSIS**

# **14 COMPETITIVE LANDSCAPE**

14.1 Market Structure 14.2 Key Players

Active Seat Belt System Market Report by Component (Retractors, Pretensioners, Buckle Lifters), Application (P...



- 14.3 Profiles of Key Players
- 14.3.1 Autoliv Inc
  - 14.3.1.1 Company Overview
  - 14.3.1.2 Product Portfolio
  - 14.3.1.3 Financials
  - 14.3.1.4 SWOT Analysis
- 14.3.2 Continental AG
  - 14.3.2.1 Company Overview
- 14.3.2.2 Product Portfolio
- 14.3.2.3 Financials
- 14.3.2.4 SWOT Analysis
- 14.3.3 Denso Corporation
- 14.3.3.1 Company Overview
- 14.3.3.2 Product Portfolio
- 14.3.3.3 Financials
- 14.3.3.4 SWOT Analysis
- 14.3.4 Far Europe Inc.
- 14.3.4.1 Company Overview
- 14.3.4.2 Product Portfolio
- 14.3.5 GWR Safety System
- 14.3.5.1 Company Overview
- 14.3.5.2 Product Portfolio
- 14.3.6 Hyundai Mobis Co. Ltd
- 14.3.6.1 Company Overview
- 14.3.6.2 Product Portfolio
- 14.3.6.3 Financials
- 14.3.7 ITW Automotive Products GmbH
- 14.3.7.1 Company Overview
- 14.3.7.2 Product Portfolio
- 14.3.8 Ningbo Joyson Electronics Corporation
- 14.3.8.1 Company Overview
- 14.3.8.2 Product Portfolio
- 14.3.8.3 Financials
- 14.3.9 Tokai Rika Co. Ltd
- 14.3.9.1 Company Overview
- 14.3.9.2 Product Portfolio
- 14.3.9.3 Financials
- 14.3.10 ZF Friedrichshafen AG
- 14.3.10.1 Company Overview



14.3.10.2 Product Portfolio 14.3.10.3 SWOT Analysis



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Active Seat Belt System Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Active Seat Belt System Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 3: Global: Active Seat Belt System Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Active Seat Belt System Market Forecast: Breakup by Sales Channel (in Million US\$), 2024-2032

Table 5: Global: Active Seat Belt System Market Forecast: Breakup by Region (in Million US\$), 2024-2032

 Table 6: Global: Active Seat Belt System Market: Competitive Structure

Table 7: Global: Active Seat Belt System Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Active Seat Belt System Market: Major Drivers and Challenges Figure 2: Global: Active Seat Belt System Market: Sales Value (in Billion US\$), 2018-2023 Figure 3: Global: Active Seat Belt System Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 4: Global: Active Seat Belt System Market: Breakup by Component (in %), 2023 Figure 5: Global: Active Seat Belt System Market: Breakup by Application (in %), 2023 Figure 6: Global: Active Seat Belt System Market: Breakup by Sales Channel (in %), 2023 Figure 7: Global: Active Seat Belt System Market: Breakup by Region (in %), 2023 Figure 8: Global: Active Seat Belt System (Retractors) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 9: Global: Active Seat Belt System (Retractors) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 10: Global: Active Seat Belt System (Pretensioners) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 11: Global: Active Seat Belt System (Pretensioners) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 12: Global: Active Seat Belt System (Buckle Lifters) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 13: Global: Active Seat Belt System (Buckle Lifters) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 14: Global: Active Seat Belt System (Passenger Cars) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 15: Global: Active Seat Belt System (Passenger Cars) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 16: Global: Active Seat Belt System (Light Commercial Vehicles) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 17: Global: Active Seat Belt System (Light Commercial Vehicles) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 18: Global: Active Seat Belt System (Heavy Commercial Vehicles) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 19: Global: Active Seat Belt System (Heavy Commercial Vehicles) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Active Seat Belt System (OEMs) Market: Sales Value (in Million



US\$), 2018 & 2023

Figure 21: Global: Active Seat Belt System (OEMs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Active Seat Belt System (Aftermarket) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Active Seat Belt System (Aftermarket) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: North America: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: North America: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: United States: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: United States: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Canada: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Canada: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Asia-Pacific: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Asia-Pacific: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: China: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: China: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Japan: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Japan: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: India: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: India: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: South Korea: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: South Korea: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032



Figure 40: Australia: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 41: Australia: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 42: Indonesia: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 43: Indonesia: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 44: Others: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 45: Others: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 46: Europe: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 47: Europe: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 48: Germany: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 49: Germany: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 50: France: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 51: France: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 52: United Kingdom: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 53: United Kingdom: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 54: Italy: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 55: Italy: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 56: Spain: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 57: Spain: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 58: Russia: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023 Figure 59: Russia: Active Seat Belt System Market Forecast: Sales Value (in Million



US\$), 2024-2032

Figure 60: Others: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Others: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Latin America: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Latin America: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Brazil: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Brazil: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Mexico: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Mexico: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Middle East and Africa: Active Seat Belt System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Middle East and Africa: Active Seat Belt System Market: Breakup by Country (in %), 2023

Figure 72: Middle East and Africa: Active Seat Belt System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Global: Active Seat Belt System Industry: SWOT Analysis

Figure 74: Global: Active Seat Belt System Industry: Value Chain Analysis

Figure 75: Global: Active Seat Belt System Industry: Porter's Five Forces Analysis



## I would like to order

Product name: Active Seat Belt System Market Report by Component (Retractors, Pretensioners, Buckle Lifters), Application (Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles), Sales Channel (OEMs, Aftermarket), and Region 2024-2032

Product link: https://marketpublishers.com/r/AEFC58C8D3F9EN.html

Price: US\$ 3,899.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/AEFC58C8D3F9EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970