

Active Calcium Silicate Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/AFDD128C3AE6EN.html>

Date: September 2023

Pages: 146

Price: US\$ 2,499.00 (Single User License)

ID: AFDD128C3AE6EN

Abstracts

Market Overview:

The global active calcium silicate market size reached US\$ 329.7 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 447.2 Million by 2028, exhibiting a growth rate (CAGR) of 5.02% during 2023-2028.

Active calcium silicate is a chemical with a high-water absorption rate and a low bulk density. It is widely used to replace highly toxic asbestos compounds in various industrial applications that require high strength and durability. It is also utilized for preventing corrosion caused by electrolytic cells and entrapped moisture in insulated enclosures. Apart from this, it finds extensive usage in improving the mechanical properties of bioactive glasses and making them suitable for load-bearing purposes.

Active Calcium Silicate Market Trends:

Active calcium silicate-based materials are widely utilized in numerous endodontic and oral surgical procedures as they have excellent apical sealing and can acquire high pH after mixing. In line with this, as these materials decrease therapy duration and reduce the risk of tooth fractures and incomplete calcification, the increasing prevalence of oral diseases represents one of the key factors impelling the market growth. Moreover, the growing geriatric population, which is more vulnerable to develop dental decay, gum diseases, oral cancer, mouth infections, and tooth loss, is driving the demand for nanostructured active calcium silicates for effective root canal obturation therapy. Furthermore, increasing road accidents and traumatic experiences are expanding the applications of nanostructured active calcium silicate as grafts in bone regeneration around the world. Apart from this, the burgeoning construction industry is contributing to

the utilization of active calcium silicate foams for the internal insulation of walls. Additionally, several manufacturers are developing active calcium silicates using nanotechnology to enhance their physical properties, such as flowability, consistency, and setting time. Such innovations are anticipated to increase product use in different end use industries across the globe and propel the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global active calcium silicate market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on form and application.

Breakup by Form:

- Blocks
- Powder
- Boards

Breakup by Application:

- Insulation
- Fire Protection
- Paints and Coatings
- Ceramics
- Cement
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia

Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 2K Technologies, Etex Group, Johns Manville (Berkshire Hathaway), MLA Group of Industries, Neelkanth Finechem LLP., Ramco Industries Ltd., Sanmati Mascot Exim, Sibelco, Skamol Group, Soben International (Asia Pacific) Ltd., Weifang Hongyuan Chemical Co. Ltd and Xella International.

Key Questions Answered in This Report:

How has the global active calcium silicate market performed so far and how will it perform in the coming years?
What has been the impact of COVID-19 on the global active calcium silicate market?
What are the key regional markets?
What is the breakup of the market based on the form?
What is the breakup of the market based on the application?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global active calcium silicate market and who are the key players?
What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL ACTIVE CALCIUM SILICATE MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY FORM

6.1 Blocks

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Powder

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Boards

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Insulation

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Fire Protection

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Paints and Coatings

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Ceramics

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Cement

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

- 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.12K Technologies

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.2Etex Group

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.3Johns Manville (Berkshire Hathaway)

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.4MLA Group of Industries

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.5Neelkanth Finechem LLP.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.6Ramco Industries Ltd.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.7Sanmati Mascot Exim

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.8Sibelco

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9Skamol Group

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.10Soben International (Asia Pacific) Ltd.

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.11Weifang Hongyuan Chemical Co. Ltd

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.12Xella International

13.3.12.1 Company Overview

13.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Active Calcium Silicate Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Active Calcium Silicate Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 3: Global: Active Calcium Silicate Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Active Calcium Silicate Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Active Calcium Silicate Market: Competitive Structure

Table 6: Global: Active Calcium Silicate Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Active Calcium Silicate Market: Major Drivers and Challenges

Figure 2: Global: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Active Calcium Silicate Market: Breakup by Form (in %), 2022

Figure 5: Global: Active Calcium Silicate Market: Breakup by Application (in %), 2022

Figure 6: Global: Active Calcium Silicate Market: Breakup by Region (in %), 2022

Figure 7: Global: Active Calcium Silicate (Blocks) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Active Calcium Silicate (Blocks) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Active Calcium Silicate (Powder) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Active Calcium Silicate (Powder) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Active Calcium Silicate (Boards) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Active Calcium Silicate (Boards) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Active Calcium Silicate (Insulation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Active Calcium Silicate (Insulation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Active Calcium Silicate (Fire Protection) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Active Calcium Silicate (Fire Protection) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Active Calcium Silicate (Paints and Coatings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Active Calcium Silicate (Paints and Coatings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Active Calcium Silicate (Ceramics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Active Calcium Silicate (Ceramics) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 21: Global: Active Calcium Silicate (Cement) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Active Calcium Silicate (Cement) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Active Calcium Silicate (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Active Calcium Silicate (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: North America: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: North America: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: United States: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: United States: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Canada: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Canada: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Asia-Pacific: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Asia-Pacific: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: China: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: China: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Japan: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Japan: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: India: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: India: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: South Korea: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: South Korea: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Australia: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Australia: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Indonesia: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Indonesia: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Others: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Others: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Europe: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Europe: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Germany: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Germany: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: France: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: France: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: United Kingdom: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: United Kingdom: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Italy: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Italy: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Spain: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Spain: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Russia: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 &

2022

Figure 60: Russia: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Others: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Others: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Latin America: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Latin America: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Brazil: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Brazil: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Mexico: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Mexico: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Middle East and Africa: Active Calcium Silicate Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Middle East and Africa: Active Calcium Silicate Market: Breakup by Country (in %), 2022

Figure 73: Middle East and Africa: Active Calcium Silicate Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Global: Active Calcium Silicate Industry: SWOT Analysis

Figure 75: Global: Active Calcium Silicate Industry: Value Chain Analysis

Figure 76: Global: Active Calcium Silicate Industry: Porter's Five Forces Analysis

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