

Accelerator Pedal Module Market Report by Pedal Material (Plastic, Metal), Pedal Type (Floor Mounted, Suspended), Vehicle Type (Passenger Vehicle, Commercial Vehicle), End-User (OEM, Aftermarket), and Region 2024-2032

https://marketpublishers.com/r/AE22CBCC5921EN.html

Date: January 2024

Pages: 145

Price: US\$ 3,899.00 (Single User License)

ID: AE22CBCC5921EN

Abstracts

The global accelerator pedal module market size reached 412.9 Million Units in 2023. Looking forward, IMARC Group expects the market to reach 516.6 Million Units by 2032, exhibiting a growth rate (CAGR) of 2.4% during 2024-2032.

Accelerator pedals are a component of accelerators that are used to regulate the supply of fuel into the combustion chamber. They are ready-to-install units consisting of pedal-travel sensor, and idle and full-load stops. They use sensors to detect the amount of pedal depression and transfer the signal to the engine control unit (ECU). The pedal travel sensor also records the movement and position of the accelerator pedal. The ECU uses this information to calculate the required torque and addresses the throttle device and the injection system.

Global Accelerator Pedal Module Market Drivers:

The earlier versions of these module were mostly made of metal and covered with rubber which not only made them heavy but also increased the possibility of corrosion. Nowadays, manufacturers are focusing on developing lightweight components for vehicles owing to the stringent government rules to meet emission standards. The advancements in material development technology have further led to the production of accelerator pedals from polyamide 6 which is lightweight and cost effective in nature. The developed regions such as North America and Europe have a concentration of the world's largest automotive manufacturers which have access to more developed equipment, strong R&D capabilities and modern technical expertise. As a result,



mechanical accelerators have been completely replaced by electronic accelerator pedals in these regions. Additionally, the increasing use of sensor-based accelerators is expected to be a major driving factor for the growth of the market. With the rapid development and industrialization in Asia, Africa and the Middle East, the automotive industry has been experiencing healthy growth. The increasing demand for automotive accelerator pedal modules for the manufacturing of passenger cars and commercial vehicles in these regions is providing a positive thrust to the growth of the overall market.

Key Market Segmentation:

North America

Europe

IMARC Group provides an analysis of the key trends in each sub-segment of the global accelerator pedal module market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on pedal material, pedal type, vehicle type and end-user.

pedal type, vehicle type and end-user.
Breakup by Pedal Material:
Plastic Metal
Breakup by Pedal Type:
Floor Mounted Suspended
Breakup by Vehicle Type:
Passenger Vehicle Commercial Vehicle
Breakup by End-User:
OEM Aftermarket
Breakup by Region:



Asia Pacific
Middle East and Africa
Latin America
Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Robert Bosch GmbH, Denso Corporation, ZF Friedrichshafen AG, Hella KGaA Hueck & Co., United Automotive Electronic Systems Co. Ltd., F-TECH Inc., Aisan Industry Co. Ltd., Yorozu Corporation, Pacific Industrial Co. Ltd., Mikuni Corporation, Kyung Chang Industrial Co. Ltd., TT Electronics plc, Alfmeier Praezision SE, AIDA-America, Corp., AKITA KOGYO Co. Ltd., Bellsonica Corporation, Chiyoda Corporation, Chiyoda Kogyo Co., Ltd., Hanya Seisakusho Co. Ltd. and Kuroda Kagaku Co. Ltd.

Key Questions Answered in This Report

- 1. What was the size of the global accelerator pedal module market in 2023?
- 2. What is the expected growth rate of the global accelerator pedal module market during 2024-2032?
- 3. What are the key factors driving the global accelerator pedal module market?
- 4. What has been the impact of COVID-19 on the global accelerator pedal module market?
- 5. What is the breakup of the global accelerator pedal module market based on the pedal material?
- 6. What is the breakup of the global accelerator pedal module market based on the vehicle type?
- 7. What are the key regions in the global accelerator pedal module market?
- 8. Who are the key players/companies in the global accelerator pedal module market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ACCELERATOR PEDAL MODULE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Pedal Material
- 5.5 Market Breakup by Pedal Type
- 5.6 Market Breakup by Vehicle Type
- 5.7 Market Breakup by End-User
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 MARKET BREAKUP BY PEDAL MATERIAL



- 6.1 Plastic
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Metal
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY PEDAL TYPE

- 7.1 Floor Mounted
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Suspended
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY VEHICLE TYPE

- 8.1 Passenger Vehicle
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Commercial Vehicle
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY END-USER

- 9.1 OEM
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Aftermarket
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 Europe
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast



- 10.2 North America
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Asia Pacific
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Middle East and Africa
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Latin America
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure



- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Robert Bosch GmbH
 - 15.3.2 Denso Corporation
 - 15.3.3 ZF Friedrichshafen AG
 - 15.3.4 Hella KGaA Hueck & Co
 - 15.3.5 United Automotive Electronic Systems Co. Ltd.
 - 15.3.6 F-TECH Inc.
 - 15.3.7 Aisan Industry Co. Ltd.
 - 15.3.8 Yorozu Corporation
 - 15.3.9 Pacific Industrial Co. Ltd.
 - 15.3.10 Mikuni Corporation
 - 15.3.11 Kyung Chang Industrial Co. Ltd.
 - 15.3.12 TT Electronics plc
 - 15.3.13 Alfmeier Praezision SE
 - 15.3.14 AIDA-America Corp.
 - 15.3.15 AKITA KOGYO Co. Ltd.
 - 15.3.16 Bellsonica Corporation
 - 15.3.17 Chiyoda Corporation
 - 15.3.18 Chiyoda Kogyo Co., Ltd.
 - 15.3.19 Hanya Seisakusho Co. Ltd.
 - 15.3.20 Kuroda Kagaku Co. Ltd.



List Of Tables

LIST OF TABLES

Table 1: Global: Accelerator Pedal Module Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Accelerator Pedal Module Market Forecast: Breakup by Pedal Material (in Million Units), 2024-2032

Table 3: Global: Accelerator Pedal Module Market Forecast: Breakup by Pedal Type (in Million Units), 2024-2032

Table 4: Global: Accelerator Pedal Module Market Forecast: Breakup by Vehicle Type (in Million Units), 2024-2032

Table 5: Global: Accelerator Pedal Module Market Forecast: Breakup by End-User (in Million Units), 2024-2032

Table 6: Global: Accelerator Pedal Module Market Forecast: Breakup by Region (in Million Units), 2024-2032

Table 7: Global: Accelerator Pedal Module Market Structure

Table 8: Global: Accelerator Pedal Module Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Accelerator Pedal Module Market: Major Drivers and Challenges

Figure 2: Global: Accelerator Pedal Module Market: Sales Volume (in Million Units),

2018-2023

Figure 3: Global: Accelerator Pedal Module Market: Breakup by Pedal Material (in %),

2023

Figure 4: Global: Accelerator Pedal Module Market: Breakup by Pedal Type (in %),

2023

Figure 5: Global: Accelerator Pedal Module Market: Breakup by Vehicle Type (in %),

2023

Figure 6: Global: Accelerator Pedal Module Market: Breakup by End-User (in %), 2023

Figure 7: Global: Accelerator Pedal Module Market: Breakup by Region (in %), 2023

Figure 8: Global: Accelerator Pedal Module Market Forecast: Sales Volume (in Million

Units), 2024-2032

Figure 9: Global: Accelerator Pedal Module Industry: SWOT Analysis

Figure 10: Global: Accelerator Pedal Module Industry: Value Chain Analysis

Figure 11: Global: Accelerator Pedal Module Industry: Porter's Five Forces Analysis

Figure 12: Global: Accelerator Pedal Module (Plastic) Market: Sales Volume (in Million

Units), 2018 & 2023

Figure 13: Global: Accelerator Pedal Module (Plastic) Market Forecast: Sales Volume

(in Million Units), 2024-2032

Figure 14: Global: Accelerator Pedal Module (Metal) Market: Sales Volume (in Million

Units), 2018 & 2023

Figure 15: Global: Accelerator Pedal Module (Metal) Market Forecast: Sales Volume (in

Million Units), 2024-2032

Figure 16: Global: Accelerator Pedal Module (Floor Mounted) Market: Sales Volume (in

Million Units), 2018 & 2023

Figure 17: Global: Accelerator Pedal Module (Floor Mounted) Market Forecast: Sales

Volume (in Million Units), 2024-2032

Figure 18: Global: Accelerator Pedal Module (Suspended) Market: Sales Volume (in

Million Units), 2018 & 2023

Figure 19: Global: Accelerator Pedal Module (Suspended) Market Forecast: Sales

Volume (in Million Units), 2024-2032

Figure 20: Global: Accelerator Pedal Module (Passenger Vehicle) Market: Sales

Volume (in Million Units), 2018 & 2023

Figure 21: Global: Accelerator Pedal Module (Passenger Vehicle) Market Forecast:



Sales Volume (in Million Units), 2024-2032

Figure 22: Global: Accelerator Pedal Module (Commercial Vehicle) Market: Sales

Volume (in Million Units), 2018 & 2023

Figure 23: Global: Accelerator Pedal Module (Commercial Vehicle) Market Forecast:

Sales Volume (in Million Units), 2024-2032

Figure 24: Global: Accelerator Pedal Module (OEM) Market: Sales Volume (in Million

Units), 2018 & 2023

Figure 25: Global: Accelerator Pedal Module (OEM) Market Forecast: Sales Volume (in

Million Units), 2024-2032

Figure 26: Global: Accelerator Pedal Module (Aftermarket) Market: Sales Volume (in

Million Units), 2018 & 2023

Figure 27: Global: Accelerator Pedal Module (Aftermarket) Market Forecast: Sales

Volume (in Million Units), 2024-2032

Figure 28: Europe: Accelerator Pedal Module Market: Sales Volume (in Million Units),

2018 & 2023

Figure 29: Europe: Accelerator Pedal Module Market Forecast: Sales Volume (in Million

Units), 2024-2032

Figure 30: North America: Accelerator Pedal Module Market: Sales Volume (in Million

Units), 2018 & 2023

Figure 31: North America: Accelerator Pedal Module Market Forecast: Sales Volume (in

Million Units), 2024-2032

Figure 32: Asia Pacific: Accelerator Pedal Module Market: Sales Volume (in Million

Units), 2018 & 2023

Figure 33: Asia Pacific: Accelerator Pedal Module Market Forecast: Sales Volume (in

Million Units), 2024-2032

Figure 34: Middle East and Africa: Accelerator Pedal Module Market: Sales Volume (in

Million Units), 2018 & 2023

Figure 35: Middle East and Africa: Accelerator Pedal Module Market Forecast: Sales

Volume (in Million Units), 2024-2032

Figure 36: Latin America: Accelerator Pedal Module Market: Sales Volume (in Million

Units), 2018 & 2023

Figure 37: Latin America: Accelerator Pedal Module Market Forecast: Sales Volume (in

Million Units), 2024-2032



I would like to order

Product name: Accelerator Pedal Module Market Report by Pedal Material (Plastic, Metal), Pedal Type

(Floor Mounted, Suspended), Vehicle Type (Passenger Vehicle, Commercial Vehicle),

End-User (OEM, Aftermarket), and Region 2024-2032

Product link: https://marketpublishers.com/r/AE22CBCC5921EN.html

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AE22CBCC5921EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970