

Ablation Devices Market Report by Device Technology (Radiofrequency Devices, Laser/Light Ablation, Ultrasound Devices, Cryoablation Devices, and Others), Application (Cancer Treatment, Cardiovascular Disease Treatment, Ophthalmologic Treatment, Gynecological Treatment, Urological Treatment, Cosmetic Surgery, and Others), End User (Hospitals, Ambulatory Surgical Centers, and Others), and Region 2023-2028

<https://marketpublishers.com/r/AB78517EDEBFEN.html>

Date: November 2023

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: AB78517EDEBFEN

Abstracts

The global ablation devices market size reached US\$ 5.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 10.2 Billion by 2028, exhibiting a growth rate (CAGR) of 11.88% during 2022-2028. The increasing prevalence of life-threatening diseases, the widespread adoption of electrophysiology to remove abnormal tissues, and the development of next-generation ablation devices with robotic navigation systems represent some of the key factors driving the market.

Ablation devices are medical instruments or tools used in various medical procedures to remove or destroy tissue, typically with the goal of treating or managing certain medical conditions. These devices work by delivering energy, such as heat, cold, or radiofrequency, to the targeted tissue, causing its removal or alteration. Ablation procedures are minimally invasive and are often preferred over traditional surgical methods because they typically result in less pain, shorter recovery times, and reduced risk of complications.

The market is experiencing growth driven by several key factors, including the

increasing prevalence of life-threatening diseases such as cancer, atrial fibrillation, and chronic venous insufficiency (CVI). This rise in disease incidence underscores the demand for effective ablation procedures. Furthermore, the growing awareness among the public about the availability of minimally invasive ablation techniques is propelling market expansion. These procedures offer numerous advantages, including reduced pain, minimal scarring, decreased discomfort, and quicker patient recovery times. Additionally, the widespread adoption of electrophysiology procedures to address irregular heart rhythms and cardiac arrhythmia by removing abnormal tissues is contributing significantly to market growth. Besides, manufacturers are also responding to evolving medical needs by creating non-thermal, non-tumescent, and non-sclerosant endovenous ablation devices tailored for the effective treatment of superficial vein reflux.

Ablation Devices Market Trends/Drivers:

Increasing prevalence of life-threatening diseases

Cancer remains one of the leading causes of death worldwide, with a rising incidence in recent years. Ablation procedures, particularly in oncology, have gained prominence as minimally invasive alternatives to surgery. They are employed to destroy cancerous tissues in various organs, such as the liver, kidney, and lung. Moreover, CVI is a condition where veins in the legs fail to adequately return blood to the heart, leading to pain, swelling, and skin changes. Endovenous ablation procedures are now commonly used to treat CVI by closing off malfunctioning veins. The rising incidence of CVI, often associated with lifestyle factors and aging, has driven the demand for ablation devices designed for venous treatments.

Widespread adoption of electrophysiology

Electrophysiology is a branch of cardiology that deals with the electrical activity of the heart. It has witnessed a surge in adoption due to its effectiveness in diagnosing and treating various cardiac arrhythmias, including atrial fibrillation. Electrophysiology-guided ablation procedures involve precisely locating and eliminating the source of abnormal electrical signals in the heart. This approach has become the standard of care for many heart rhythm disorders, offering patients a chance for symptom relief and improved quality of life. Moreover, with healthcare professionals increasingly recognizing the benefits of electrophysiology-guided ablation, its adoption has become widespread, leading to a growing demand for related ablation devices and equipment.

Integration of next-generation ablation devices with robotic navigation systems

The advancement of technology in the field of ablation devices is a significant driving force. Next-generation ablation devices incorporate robotic navigation systems, which enhance precision, accuracy, and procedural outcomes. Robotic-assisted ablation allows for more controlled and targeted tissue ablation, reducing the risk of complications and improving patient outcomes. These robotic systems provide real-time imaging and mapping of the treatment area, enabling healthcare providers to navigate complex anatomical structures with greater confidence. As a result, the adoption of these advanced ablation devices is on the rise, particularly among healthcare facilities looking to offer state-of-the-art treatment options. The promise of improved patient safety and procedural success rates further fuels the demand for these devices.

Ablation Devices Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global ablation devices market report, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on device technology, application and end user.

Breakup by Device Technology:

Radiofrequency Devices

Laser/Light Ablation

Ultrasound Devices

Cryoablation Devices

Others

Radiofrequency devices represent the most used device technology

The report has provided a detailed breakup and analysis of the market based on the device technology. This includes radiofrequency devices, laser/light ablation, ultrasound devices, cryoablation devices, and others. According to the report, radiofrequency devices represented the largest segment.

RF ablation has demonstrated effectiveness across a wide range of medical applications. It is used to treat conditions such as cardiac arrhythmias (e.g., atrial fibrillation), liver tumors, kidney tumors, and chronic pain management. This versatility makes RF technology a go-to choice for physicians dealing with various medical specialties. Moreover, RF ablation has a long history of safe and successful use in medical procedures. The technology has been refined over the years, and clinicians

have extensive experience with its application. This track record of safety and efficacy instills confidence in both healthcare providers and patients.

Breakup by Application:

- Cancer Treatment
- Cardiovascular Disease Treatment
- Ophthalmologic Treatment
- Gynecological Treatment
- Urological Treatment
- Cosmetic Surgery
- Others

Cancer treatment holds the largest market share

A detailed breakup and analysis of the market based on the application has also been provided in the report. This includes cancer treatment, cardiovascular disease treatment, ophthalmologic treatment, gynecological treatment, urological treatment, cosmetic surgery, and others. According to the report, cancer treatment represented the largest segment.

Cancer is a widespread and prevalent disease that affects millions of people globally. It can occur in various organs and tissues, leading to a high demand for effective treatment options. As the incidence of cancer continues to rise due to factors like aging populations and lifestyle changes, the need for cancer treatment methods, including ablation, remains significant. Moreover, ablation techniques have proven to be versatile in the field of oncology. These procedures can be used to treat both primary tumors and metastatic lesions, making them applicable across different stages and types of cancer. Ablation can be employed in various organs, such as the liver, kidney, lung, and bone, providing clinicians with a wide range of treatment options.

Breakup by End User:

- Hospitals
- Ambulatory Surgical Centers
- Others

Hospitals accounts for majority of market share

A detailed breakup and analysis of the market based on the end user has also been provided in the report. This includes semiconductor and electronics, automotive, aerospace and defense, medical, and others. According to the report, hospitals represented the largest segment.

Ablation procedures often require specialized equipment and trained medical professionals. Hospitals are well-equipped to handle complex medical interventions and have the necessary infrastructure, including operating rooms, imaging technology, and support staff, to perform these procedures safely and effectively. This makes hospitals the natural choice for patients seeking ablation treatments. Moreover, hospitals house a wide range of medical specialties, including cardiology, oncology, gastroenterology, urology, and more. Ablation devices are used across multiple medical disciplines to treat various conditions. Hospitals can offer a comprehensive suite of ablation services, making them a one-stop destination for patients with diverse medical needs.

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico

Others

Middle East and Africa

North America exhibits a clear dominance in the market

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America, particularly the United States and Canada, boasts a highly developed and advanced healthcare infrastructure. The region is home to world-renowned medical institutions, hospitals, and research centers. This advanced infrastructure provides a solid foundation for the adoption of cutting-edge medical technologies, including ablation devices. Moreover, the region has one of the highest healthcare expenditure rates in the world. This substantial investment in healthcare, both by governments and private entities, enables the procurement of state-of-the-art medical equipment, including ablation devices. It also supports research and development efforts in the healthcare sector, leading to innovation and product advancements.

Competitive Landscape:

The competitive landscape of the market is characterized by the presence of multiple players that include established brands, emerging startups, and specialty manufacturers. Presently, leading companies are allocating significant resources to research and development efforts to develop innovative and technologically advanced ablation devices. This includes the development of next-generation ablation systems with enhanced precision, safety features, and user-friendly interfaces. They are also expanding their product portfolios to offer a comprehensive range of ablation devices catering to various medical specialties and applications. This includes devices designed for cardiac ablation, oncology, pain management, gynecology, and more. Moreover, companies are expanding their reach into new geographical markets. This expansion involves obtaining regulatory approvals and certifications in different regions, establishing distribution networks, and adapting their products to meet specific regional requirements.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of

the key players in the market include:

Abbott Laboratories
AngioDynamics Inc.
AtriCure Inc.
Boston Scientific Corporation
CONMED Corporation
Elekta AB (publ)
Johnson & Johnson
Medtronic plc
Olympus Corporation
Smith & Nephew plc

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Recent Developments:

Abbott has made notable developments in the field of ablation devices. They have introduced the EnSite Precision™ cardiac mapping system, which offers high-resolution imaging and accurate mapping of the heart. This technology enables precise identification of abnormal tissue during ablation procedures, improving the success rate of the treatment.

Johnson & Johnson has been actively involved in the development of innovative ablation technologies. It has introduced the TactiCath Contact Force Ablation Catheter, which provides real-time feedback on the amount of force applied during cardiac ablation procedures. This helps in achieving better outcomes and reducing the risk of complications.

Medtronic Plc have introduced the Arctic Front Advance Cryoballoon System, which is used for the treatment of atrial fibrillation. This system offers improved efficiency and precision in cardiac ablation procedures.

Key Questions Answered in This Report

1. What was the size of the global ablation devices market in 2022?
2. What is the expected growth rate of the global ablation devices market during 2023-2028?
3. What are the key factors driving the global ablation devices market?
4. What has been the impact of COVID-19 on the global ablation devices market?
5. What is the breakup of the global ablation devices market based on the device technology?

6. What is the breakup of the global ablation devices market based on the application?
7. What is the breakup of the global ablation devices market based on the end user?
8. What are the key regions in the global ablation devices market?
9. Who are the key players/companies in the global ablation devices market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ABLATION DEVICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DEVICE TECHNOLOGY

- 6.1 Radiofrequency Devices
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Laser/Light Ablation
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Ultrasound Devices

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Cryoablation Devices
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Cancer Treatment
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Cardiovascular Disease Treatment
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Ophthalmologic Treatment
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Gynecological Treatment
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Urological Treatment
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Cosmetic Surgery
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Others
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ambulatory Surgical Centers

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Others
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany

- 9.3.1.1 Market Trends
- 9.3.1.2 Market Forecast
- 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Abbott Laboratories

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 AngioDynamics Inc.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 AtriCure Inc.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4 Boston Scientific Corporation

14.3.4.1 Company Overview

- 14.3.4.2 Product Portfolio
- 14.3.4.3 Financials
- 14.3.4.4 SWOT Analysis
- 14.3.5 CONMED Corporation
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Elekta AB (publ)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Johnson & Johnson
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Medtronic plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Olympus Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Smith & Nephew plc
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Ablation Devices Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Ablation Devices Market Forecast: Breakup by Device Technology (in Million US\$), 2023-2028

Table 3: Global: Ablation Devices Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Ablation Devices Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Ablation Devices Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Ablation Devices Market: Competitive Structure

Table 7: Global: Ablation Devices Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Ablation Devices Market: Major Drivers and Challenges

Figure 2: Global: Ablation Devices Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Ablation Devices Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Ablation Devices Market: Breakup by Device Technology (in %), 2022

Figure 5: Global: Ablation Devices Market: Breakup by Application (in %), 2022

Figure 6: Global: Ablation Devices Market: Breakup by End User (in %), 2022

Figure 7: Global: Ablation Devices Market: Breakup by Region (in %), 2022

Figure 8: Global: Ablation Devices (Radiofrequency Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Ablation Devices (Radiofrequency Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Ablation Devices (Laser/Light Ablation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Ablation Devices (Laser/Light Ablation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Ablation Devices (Ultrasound Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Ablation Devices (Ultrasound Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Ablation Devices (Cryoablation Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Ablation Devices (Cryoablation Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Ablation Devices (Other Device Technologies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Ablation Devices (Other Device Technologies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Ablation Devices (Cancer Treatment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Ablation Devices (Cancer Treatment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Ablation Devices (Cardiovascular Disease Treatment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Ablation Devices (Cardiovascular Disease Treatment) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Ablation Devices (Ophthalmologic Treatment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Ablation Devices (Ophthalmologic Treatment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Ablation Devices (Gynecological Treatment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Ablation Devices (Gynecological Treatment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Ablation Devices (Urological Treatment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Ablation Devices (Urological Treatment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Ablation Devices (Cosmetic Surgery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Ablation Devices (Cosmetic Surgery) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Ablation Devices (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Ablation Devices (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Ablation Devices (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Ablation Devices (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Ablation Devices (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Ablation Devices (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Ablation Devices (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Ablation Devices (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: North America: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: North America: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: United States: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: United States: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Canada: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Canada: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia-Pacific: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Asia-Pacific: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: China: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: China: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Japan: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Japan: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: India: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: India: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: South Korea: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: South Korea: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Australia: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Australia: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Indonesia: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Indonesia: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Others: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Others: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Europe: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Europe: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Germany: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Germany: Ablation Devices Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 64: France: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: France: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: United Kingdom: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: United Kingdom: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Italy: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Italy: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Spain: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Spain: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Russia: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Russia: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Latin America: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Latin America: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Brazil: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Brazil: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Mexico: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Mexico: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Middle East and Africa: Ablation Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Middle East and Africa: Ablation Devices Market: Breakup by Country (in %), 2022

Figure 86: Middle East and Africa: Ablation Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Global: Ablation Devices Industry: SWOT Analysis

Figure 88: Global: Ablation Devices Industry: Value Chain Analysis

Figure 89: Global: Ablation Devices Industry: Porter's Five Forces Analysis

I would like to order

Product name: Ablation Devices Market Report by Device Technology (Radiofrequency Devices, Laser/Light Ablation, Ultrasound Devices, Cryoablation Devices, and Others), Application (Cancer Treatment, Cardiovascular Disease Treatment, Ophthalmologic Treatment, Gynecological Treatment, Urological Treatment, Cosmetic Surgery, and Others), End User (Hospitals, Ambulatory Surgical Centers, and Others), and Region 2023-2028

Product link: <https://marketpublishers.com/r/AB78517EDEBFEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AB78517EDEBFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970