

# 3D Metrology Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

The global 3D metrology market size reached US\$ 9.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 15.7 Billion by 2028, exhibiting a growth rate (CAGR) of 8.6% during 2023-2028.

3D metrology refers to the technological system of measuring distance, length, height and point of a 3D object. It is primarily used to reverse engineer and analyze defects in different materials and objects. It includes various hardware and software tools, such as a coordinate measuring machine (CMM), optical digitizer and scanner (ODS), video measuring machine (VMM) and 3D automated optical inspection (Aol) system. These systems convert 2D architectural models into images and videos for improved design, manufacturing processes and production workflows. This aids in quality control, inspection, reverse engineering and virtual simulation of the products and finds extensive applications across several industries, including aerospace, defense, automotive, architecture, medical, energy and power.

### 3D Metrology Market Trends:

The growing automotive industry across the globe is one of the key factors driving the market. There is widespread adoption of optical 3D metrology and 3D testing for capturing detailed information and running full-field evaluations. It involves inspection, measurement and quality checks of various tools, castings, plastic and sheet metal parts in assemblies and vehicle bodies. Furthermore, significant growth in the aviation industry is also providing a boost to the market growth. 3D metrology is widely used for scanning and inspecting intricate components and recreating the scanned parts digitally. It is also utilized for various other applications, including corrosion inspection, hail damage depth, fixture measurement, part archival and tooling measurement. Other factors, including rapid urbanization, the growing need for industrial automation and

extensive research and development (R&D) activities to develop 3D metrology technologies for modeling and analysis with enhanced precision and quality control, are projected to drive the market further.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global 3D metrology market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on offering, product, application and end-use industry.

#### Breakup by Offering:

- Hardware
- Software
- Services

#### Breakup by Product:

- Coordinate Measuring Machine (CMM)
- Optical Digitizer & Scanner (ODS)
- Video Measuring Machine (VMM)
- 3D Automated Optical Inspection System (AoI)
- Form Measurement

#### Breakup by Application:

- Quality Control & Inspection
- Reverse Engineering
- Virtual Simulation
- Others

#### Breakup by End-Use Industry:

- Aerospace & Defense
- Automotive
- Architecture & Construction
- Medical
- Electronics
- Energy & Power

Heavy Industry

Mining

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being 3D Digital Corporation, Automated Precision Inc., Carl Zeiss AG, Creaform, Inc., FARO Technologies, Inc., GOM GmbH, Hexagon AB, Jenoptik AG, KLA Corporation, Mitutoyo Corporation, Nikon Metrology NV, Perceptron, Inc. and Renishaw PLC.

Key Questions Answered in This Report

1. What was the size of the global 3D metrology market in 2022?
2. What is the expected growth rate of the global 3D metrology market during 2023-2028?
3. What has been the impact of COVID-19 on the global 3D metrology market?
4. What are the key factors driving the global 3D metrology market?
5. What is the breakup of the global 3D metrology market based on the offering?
6. What is the breakup of the global 3D metrology market based on the product?
7. What is the breakup of the global 3D metrology market based on the application?
8. What is the breakup of the global 3D metrology market based on the end-use industry?
9. What are the key regions in the global 3D metrology market?
10. Who are the key players/companies in the global 3D metrology market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL 3D METROLOGY MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact Of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY OFFERING**

- 6.1 Hardware
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Software
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Services

6.3.1 Market Trends

6.3.2 Market Forecast

## **7 MARKET BREAKUP BY PRODUCT**

7.1 Coordinate Measuring Machine (CMM)

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Optical Digitizer & Scanner (ODS)

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Video Measuring Machine (VMM)

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 3D Automated Optical Inspection System (Aoi)

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Form Measurement

7.5.1 Market Trends

7.5.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

8.1 Quality Control & Inspection

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Reverse Engineering

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Virtual Simulation

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

## **9 MARKET BREAKUP BY END-USE INDUSTRY**

9.1 Aerospace & Defense

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Automotive
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Architecture & Construction
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Medical
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Electronics
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast
- 9.6 Energy & Power
  - 9.6.1 Market Trends
  - 9.6.2 Market Forecast
- 9.7 Heavy Industry
  - 9.7.1 Market Trends
  - 9.7.2 Market Forecast
- 9.8 Mining
  - 9.8.1 Market Trends
  - 9.8.2 Market Forecast
- 9.9 Others
  - 9.9.1 Market Trends
  - 9.9.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends

- 10.2.1.2 Market Forecast
- 10.2.2 Japan
  - 10.2.2.1 Market Trends
  - 10.2.2.2 Market Forecast
- 10.2.3 India
  - 10.2.3.1 Market Trends
  - 10.2.3.2 Market Forecast
- 10.2.4 South Korea
  - 10.2.4.1 Market Trends
  - 10.2.4.2 Market Forecast
- 10.2.5 Australia
  - 10.2.5.1 Market Trends
  - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
  - 10.2.6.1 Market Trends
  - 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others



10.3.7.1 Market Trends

10.3.7.2 Market Forecast

10.4 Latin America

10.4.1 Brazil

10.4.1.1 Market Trends

10.4.1.2 Market Forecast

10.4.2 Mexico

10.4.2.1 Market Trends

10.4.2.2 Market Forecast

10.4.3 Others

10.4.3.1 Market Trends

10.4.3.2 Market Forecast

10.5 Middle East and Africa

10.5.1 Market Trends

10.5.2 Market Breakup by Country

10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 3d Digital Corporation
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
    - 15.3.1.3 Financials
    - 15.3.1.4 SWOT Analysis
  - 15.3.2 Automated Precision Inc.
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
  - 15.3.3 Carl Zeiss AG
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
    - 15.3.3.3 SWOT Analysis
  - 15.3.4 Creaform Inc.
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
  - 15.3.5 FARO Technologies, Inc
    - 15.3.5.1 Company Overview
    - 15.3.5.2 Product Portfolio
    - 15.3.5.3 Financials
  - 15.3.6 GOM GmbH
    - 15.3.6.1 Company Overview
    - 15.3.6.2 Product Portfolio
    - 15.3.6.3 Financials
    - 15.3.6.4 SWOT Analysis
  - 15.3.7 Hexagon AB
    - 15.3.7.1 Company Overview
    - 15.3.7.2 Product Portfolio
    - 15.3.7.3 Financials
    - 15.3.7.4 SWOT Analysis
  - 15.3.8 Jenoptik AG
    - 15.3.8.1 Company Overview
    - 15.3.8.2 Product Portfolio
    - 15.3.8.3 Financials
  - 15.3.9 KLA Corporation
    - 15.3.9.1 Company Overview

- 15.3.9.2 Product Portfolio
- 15.3.9.3 Financials
- 15.3.9.4 SWOT Analysis
- 15.3.10 Mitutoyo Corporation
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
- 15.3.11 Nikon Metrology NV
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
- 15.3.12 Perceptron, Inc.
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio
  - 15.3.12.3 Financials
- 15.3.13 Renishaw PLC
  - 15.3.13.1 Company Overview
  - 15.3.13.2 Product Portfolio
  - 15.3.13.3 Financials

## List Of Tables

### LIST OF TABLES

Table 1: Global: 3D Metrology Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: 3D Metrology Market Forecast: Breakup by Offering (in Million US\$), 2023-2028

Table 3: Global: 3D Metrology Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 4: Global: 3D Metrology Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: 3D Metrology Market Forecast: Breakup by End-Use Industry (in Million US\$), 2023-2028

Table 6: Global: 3D Metrology Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: 3D Metrology Market: Competitive Structure

Table 8: Global: 3D Metrology Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: 3D Metrology Market: Major Drivers and Challenges

Figure 2: Global: 3D Metrology Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: 3D Metrology Market: Breakup by Offering (in %), 2022

Figure 4: Global: 3D Metrology Market: Breakup by Product (in %), 2022

Figure 5: Global: 3D Metrology Market: Breakup by Application (in %), 2022

Figure 6: Global: 3D Metrology Market: Breakup by End-Use Industry (in %), 2022

Figure 7: Global: 3D Metrology Market: Breakup by Region (in %), 2022

Figure 8: Global: 3D Metrology Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 9: Global: 3D Metrology (Hardware) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: 3D Metrology (Hardware) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: 3D Metrology (Software) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: 3D Metrology (Software) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: 3D Metrology (Services) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: 3D Metrology (Services) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: 3D Metrology (Coordinate Measuring Machine- CMM) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: 3D Metrology (Coordinate Measuring Machine- CMM) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: 3D Metrology (Optical Digitizer & Scanner- ODS) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: 3D Metrology (Optical Digitizer & Scanner- ODS) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: 3D Metrology (Video Measuring Machine- VMM) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: 3D Metrology (Video Measuring Machine- VMM) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: 3D Metrology (3D Automated Optical Inspection System- AoI) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: 3D Metrology (3D Automated Optical Inspection System- Aoi) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: 3D Metrology (Form Measurement) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: 3D Metrology (Form Measurement) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: 3D Metrology (Quality Control & Inspection) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: 3D Metrology (Quality Control & Inspection) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: 3D Metrology (Reverse Engineering) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: 3D Metrology (Reverse Engineering) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: 3D Metrology (Virtual Simulation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: 3D Metrology (Virtual Simulation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: 3D Metrology (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: 3D Metrology (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: 3D Metrology (Aerospace & Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: 3D Metrology (Aerospace & Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: 3D Metrology (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: 3D Metrology (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: 3D Metrology (Architecture & Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: 3D Metrology (Architecture & Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: 3D Metrology (Medical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: 3D Metrology (Medical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: 3D Metrology (Electronics) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 42: Global: 3D Metrology (Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Global: 3D Metrology (Energy & Power) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Global: 3D Metrology (Energy & Power) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Global: 3D Metrology (Heavy Industry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Global: 3D Metrology (Heavy Industry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Global: 3D Metrology (Mining) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Global: 3D Metrology (Mining) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Global: 3D Metrology (Other End-Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Global: 3D Metrology (Other End-Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: North America: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: North America: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: United States: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: United States: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Canada: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Canada: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Asia Pacific: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Asia Pacific: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: China: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: China: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Japan: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Japan: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 63: India: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: India: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: South Korea: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: South Korea: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Australia: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Australia: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Indonesia: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Indonesia: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Europe: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Europe: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Germany: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Germany: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: France: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: France: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: United Kingdom: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: United Kingdom: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Italy: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Italy: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Spain: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Spain: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Russia: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Russia: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Others: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Others: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028



2023-2028

Figure 89: Latin America: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Latin America: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: Brazil: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 92: Brazil: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 93: Mexico: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 94: Mexico: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 95: Others: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 96: Others: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 97: Middle East and Africa: 3D Metrology Market: Sales Value (in Million US\$), 2017 & 2022

Figure 98: Middle East and Africa: 3D Metrology Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 99: Global: 3D Metrology Industry: SWOT Analysis

Figure 100: Global: 3D Metrology Industry: Value Chain Analysis

Figure 101: Global: 3D Metrology Industry: Porter's Five Forces Analysis

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