

3D Concrete Printing Market Report by Product Type (Walls, Floors and Roofs, Panels and Lintels, Staircases, and Others), Concrete Type (Ready-mix, High-density, Precast, Shotcrete, and Others), Printing Type (Gantry System, Robotic Arm), End Use (Residential Building, Commercial Building, Infrastructure, and Others), and Region 2024-2032

<https://marketpublishers.com/r/3A54B1B30976EN.html>

Date: April 2024

Pages: 137

Price: US\$ 3,899.00 (Single User License)

ID: 3A54B1B30976EN

Abstracts

The global 3D concrete printing market size reached US\$ 2,141.5 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 158,150.9 Million by 2032, exhibiting a growth rate (CAGR) of 60.1% during 2024-2032. Increasing demand for sustainable and cost-effective construction solutions, the need for faster construction processes and reduced labor costs, a growing emphasis on environmentally friendly construction methods, technological advancements and material innovations, and government initiatives promoting 3D printing in construction are factors augmenting the market growth.

Three-dimensional (3D) concrete printing is a cutting-edge construction technology that utilizes specialized 3D printers to create three-dimensional structures from concrete materials. It offers several advantages, such as increased efficiency, reduced waste, and the ability to produce complex geometries that are challenging to achieve with traditional construction methods. There are two primary types of 3D concrete printing: extrusion-based and powder-based. Extrusion-based printing involves depositing layers of concrete in a controlled manner to build up the structure, while powder-based printing uses a cementitious powder that is selectively solidified with a binding agent. Applications of 3D concrete printing encompass a wide range of sectors, including residential and commercial construction, infrastructure development, and aerospace.

The global 3D concrete printing market is influenced by the increasing demand for cost-effective and sustainable construction solutions. This is further augmented by the escalating need for faster construction processes and reduced labor costs. Additionally, the rising emphasis on environmentally friendly construction methods aligns with 3D concrete printing's potential to minimize material wastage, which is supporting market growth. Furthermore, the growing urbanization and infrastructure development across the globe are creating a substantial market demand. Moreover, technological advancements and innovations in materials are expanding the possibilities for 3D concrete printing applications, which is providing a thrust to the market growth.

3D Concrete Printing Market Trends/Drivers:

Increasing demand for cost-effective and sustainable construction solutions

The global 3D concrete printing market is experiencing a surge due to the increasing demand for cost-effective and sustainable construction solutions. Traditional construction methods often involve high material wastage and extensive labor costs, making them less efficient and environmentally unfriendly. In contrast, 3D concrete printing technology allows for precise material deposition, reducing waste significantly. This eco-friendly aspect aligns perfectly with the growing global emphasis on sustainability in construction. Furthermore, cost-effectiveness is a crucial driver. 3D concrete printing can streamline construction processes by automating tasks that traditionally required substantial manual labor. This not only reduces labor expenses but also accelerates project timelines, resulting in cost savings. Consequently, construction companies and developers are increasingly turning to 3D concrete printing to meet both their economic and sustainability objectives.

Need for faster construction processes and reduced labor costs

The demand for faster construction processes and reduced labor costs is a pivotal driver of the global 3D concrete printing market. In an era where efficiency is paramount, traditional construction methods often struggle to keep pace with project timelines and budget constraints. Here, 3D concrete printing emerges as a game-changer. 3D concrete printing technology automates and expedites various construction tasks, minimizing the reliance on manual labor. This reduction in labor requirements not only accelerates construction but also significantly cuts labor costs. Moreover, the precise and consistent nature of 3D printing ensures that projects progress smoothly, avoiding delays often associated with human error or scheduling conflicts.

Emphasis on environmentally friendly construction methods

The global 3D concrete printing market is thriving in response to the growing emphasis on environmentally friendly construction methods. As the world confronts pressing environmental challenges, the construction industry is under scrutiny for its resource-intensive and wasteful practices. One of the primary ways 3D concrete printing contributes to sustainability is by reducing material wastage. Traditional construction can generate significant amounts of unused materials, which end up in landfills. 3D printing, on the other hand, allows for precise material deposition, minimizing waste and conserving resources. Additionally, this technology often utilizes eco-friendly construction materials, further aligning with the sustainability agenda. As governments and organizations worldwide prioritize green building practices, the demand for 3D concrete printing as an environmentally responsible construction solution continues to grow.

3D Concrete Printing Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global 3D concrete printing market report, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on product type, concrete type, printing type, and end use.

Breakup by Product Type:

Walls

Floors and Roofs

Panels and Lintels

Staircases

Others

The report has provided a detailed breakup and analysis of the market based on the product type. This includes walls, floors and roofs, panels and lintels, staircases, and others.

In the walls segment, rapid construction capabilities and its capacity to craft intricate designs are primary factors making them favored choices for both residential and commercial projects seeking swift construction and architectural innovation. For floors and roofs, the key driver is the demand for expedited installation and reduced labor costs. These segments leverage automation to deliver time and cost savings in

construction endeavors, attracting builders and developers looking for efficient solutions. Panels and lintels thrive on 3D printing's precision and customization potential, perfectly suiting modern building designs. This combination of customization and material efficiency fuels demand. 3D-printed staircases gain popularity thanks to their bespoke designs, cost-effective production, and decreased construction timelines, appealing to architects and builders seeking aesthetic and functional solutions. Beyond these segments, 3D concrete printing's reduced material wastage, sustainability benefits, and adaptability to unique project needs drive its adoption in various construction applications, reflecting its increasing prominence in the industry.

Breakup by Concrete Type:

- Ready-mix
- High-density
- Precast
- Shotcrete
- Others

The report has provided a detailed breakup and analysis of the market based on the concrete type. This includes ready-mix, high-density, precast, shotcrete, and others.

Ready-mix concrete's popularity is attributed to its simplicity and convenience, eliminating the need for on-site mixing, thus saving time and ensuring consistent quality, particularly valuable for large-scale construction endeavors. High-density concrete is witnessing extensive demand due to its remarkable structural strength, a fundamental requirement for supporting 3D-printed structures. This variety offers unmatched durability and stability, rendering it indispensable for critical applications like bridges and towering skyscrapers. Precast concrete thrives on 3D printing's capacity to craft intricate and bespoke designs. This segment is fueled by the demand for precast elements that not only exhibit aesthetic appeal but also possess robust structural integrity. The versatility of shotcrete is a pivotal driver, as it can be rapidly applied to fashion intricate shapes. This feature finds its niche in architectural and tunneling projects where swift construction is imperative. The others segment encompasses specialized concrete types tailored to unique project prerequisites, catering to diverse applications such as underwater construction.

Breakup by Printing Type:

- Gantry System

Robotic Arm

Gantry system dominates the market

The report has provided a detailed breakup and analysis of the market based on the printing type. This includes gantry system and robotic arm. According to the report, gantry system represented the largest segment.

The gantry system segment within the 3D concrete printing market is being propelled by the surging demand for precision and scalability in construction. Gantry systems offer exceptional control and accuracy during the printing process, which is crucial for achieving complex architectural designs and ensuring structural integrity. Moreover, gantry systems enable the construction of large-scale structures, including buildings and infrastructure projects. This capacity to print on a grand scale aligns with the demand for efficient and rapid construction, making gantry systems an attractive choice for developers and construction companies. Additionally, gantry systems are known for their versatility. They can be used with a variety of concrete mixtures and are adaptable to different project requirements. This flexibility makes them a preferred option for a wide range of construction applications. Furthermore, the construction industry's increasing recognition of the benefits of 3D concrete printing, including cost savings and reduced environmental impact, is contributing to the growth of the gantry system segment.

Breakup by End Use:

Residential Building
Commercial Building
Infrastructure
Others

Residential building dominates the market

The report has provided a detailed breakup and analysis of the market based on the end use. This includes residential building, commercial building, infrastructure, and others. According to the report, residential building represented the largest segment.

The residential building segment in the 3D concrete printing market is experiencing substantial growth, driven by rapid urbanization and surging need for cost-effective housing solutions. Moreover, sustainability is a crucial factor. Many homeowners and

developers are increasingly focused on environmentally friendly construction methods. 3D concrete printing aligns with these objectives as it minimizes material wastage and can use eco-friendly concrete mixes. Additionally, customization and design flexibility are driving adoption in the residential sector. Homeowners desire unique and personalized living spaces, and 3D printing technology allows for intricate and customized architectural designs. In line with this, the ease of maintenance and durability of 3D-printed residential structures is another driving factor. These structures often exhibit better resistance to wear and tear, leading to reduced maintenance costs over time.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Europe exhibits a clear dominance, accounting for the largest 3D concrete printing market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Europe accounted for the largest market share.

The European 3D concrete printing market is witnessing substantial growth, primarily driven by the continent's strong commitment to sustainability and environmental responsibility. Europe's construction industry places a high value on reducing carbon emissions and minimizing material wastage, making 3D concrete printing an attractive solution due to its eco-friendly characteristics. Government support and initiatives also play a crucial role. Many European governments have introduced policies and incentives to promote innovative construction technologies like 3D concrete printing, further boosting its adoption. Moreover, the region's strong tradition of architectural innovation and design excellence has led to increased interest in 3D concrete printing for creating complex and customized structures. Furthermore, collaborations between European universities, research institutions, and industry players drive technological advancements, making the technology more accessible and capable. Besides this, the construction industry's growing recognition of the cost savings, enhanced efficiency, and sustainability benefits offered by 3D concrete printing contributes to its rising prominence in the European market.

Competitive Landscape:

The competitive landscape in the global 3D concrete printing market is characterized by a diverse array of companies striving to establish themselves as leaders in this innovative sector. These companies, ranging from established industry giants to nimble startups, are engaged in fierce competition to capture market share and drive technological advancements. In this dynamic environment, research and development initiatives are a focal point. Companies are investing heavily in refining their 3D concrete printing technologies, exploring novel materials, and enhancing printing capabilities. This race for innovation is driven by the recognition that staying at the forefront of technology is essential to gaining a competitive edge. Partnerships and collaborations are also prevalent, as firms seek to leverage each other's strengths and capabilities. Such alliances can lead to breakthroughs in product development and market expansion, further intensifying the competitive landscape. Market differentiation through specialization is another strategy, with some companies focusing on specific applications, such as architectural design or infrastructure construction. This targeted

approach allows them to carve out niches within the broader market.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Apis Cor
COBOD International A/S
CyBe Construction B.V.
DUS Architects
Foster + Partners
Heidelbergcement AG
Holcim Ltd
Sika AG
Skanska AB
Universe Architecture
XtreeE
Yingchuang Building Technique Co. Ltd.

Recent Developments:

In June 2020, COBOD, GE Renewable Energy, and LafargeHolcim announced to co-develop wind turbines with optimized 3D-printed concrete bases, reaching record heights up to 200 meters. The three partners will undertake a multi-year collaboration to develop this innovative solution, which will increase renewable energy production while lowering the Levelized Cost of Energy (LCOE) and optimizing construction costs.

In December 2019, Apis Cor produced the largest building ever printed. The 640 sq m, two-storey office building was built for the government of Dubai using a single printer.

In June 2023, Foster + Partners collaborated with Brookfield Properties to develop a white paper report that looks at the importance of well-designed and sustainable workplaces to build communities and enhance working culture.

Key Questions Answered in This Report

1. What was the size of the global 3D concrete printing market in 2023?
2. What is the expected growth rate of the global 3D concrete printing market during 2024-2032?
3. What are the key factors driving the global 3D concrete printing market?
4. What has been the impact of COVID-19 on the global 3D concrete printing market?
5. What is the breakup of the global 3D concrete printing market based on the printing

type?

6. What is the breakup of the global 3D concrete printing market based on the end use?
7. What are the key regions in the global 3D concrete printing market?
8. Who are the key players/companies in the global 3D concrete printing market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL 3D CONCRETE PRINTING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Walls
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Floors and Roofs
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Panels and Lintels

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Staircases
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY CONCRETE TYPE

- 7.1 Ready-mix
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 High-density
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Precast
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Shotcrete
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY PRINTING TYPE

- 8.1 Gantry System
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Robotic Arm
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY END USE

- 9.1 Residential Building

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Commercial Building
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Infrastructure
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Apis Cor

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.2 COBOD International A/S

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 CyBe Construction B.V.

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.4 DUS Architects

15.3.4.1 Company Overview

- 15.3.4.2 Product Portfolio
- 15.3.5 Foster + Partners
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Heidelbergcement AG
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
- 15.3.7 Holcim Ltd
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Sika AG
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
- 15.3.9 Skanska AB
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Universe Architecture
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 XtreeE
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Yingchuang Building Technique Co. Ltd.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: 3D Concrete Printing Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: 3D Concrete Printing Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: 3D Concrete Printing Market Forecast: Breakup by Concrete Type (in Million US\$), 2024-2032

Table 4: Global: 3D Concrete Printing Market Forecast: Breakup by Printing Type (in Million US\$), 2024-2032

Table 5: Global: 3D Concrete Printing Market Forecast: Breakup by End Use (in Million US\$), 2024-2032

Table 6: Global: 3D Concrete Printing Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: 3D Concrete Printing Market: Competitive Structure

Table 8: Global: 3D Concrete Printing Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: 3D Concrete Printing Market: Major Drivers and Challenges

Figure 2: Global: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: 3D Concrete Printing Market: Breakup by Product Type (in %), 2023

Figure 5: Global: 3D Concrete Printing Market: Breakup by Concrete Type (in %), 2023

Figure 6: Global: 3D Concrete Printing Market: Breakup by Printing Type (in %), 2023

Figure 7: Global: 3D Concrete Printing Market: Breakup by End Use (in %), 2023

Figure 8: Global: 3D Concrete Printing Market: Breakup by Region (in %), 2023

Figure 9: Global: 3D Concrete Printing (Walls) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: 3D Concrete Printing (Walls) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: 3D Concrete Printing (Floors and Roofs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: 3D Concrete Printing (Floors and Roofs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: 3D Concrete Printing (Panels and Lintels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: 3D Concrete Printing (Panels and Lintels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: 3D Concrete Printing (Staircases) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: 3D Concrete Printing (Staircases) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: 3D Concrete Printing (Other Product Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: 3D Concrete Printing (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: 3D Concrete Printing (Ready-mix) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: 3D Concrete Printing (Ready-mix) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: 3D Concrete Printing (High-density) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: 3D Concrete Printing (High-density) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: 3D Concrete Printing (Precast) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: 3D Concrete Printing (Precast) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: 3D Concrete Printing (Shotcrete) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: 3D Concrete Printing (Shotcrete) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: 3D Concrete Printing (Other Concrete Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: 3D Concrete Printing (Other Concrete Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: 3D Concrete Printing (Gantry System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: 3D Concrete Printing (Gantry System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: 3D Concrete Printing (Robotic Arm) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: 3D Concrete Printing (Robotic Arm) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: 3D Concrete Printing (Residential Building) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: 3D Concrete Printing (Residential Building) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: 3D Concrete Printing (Commercial Building) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: 3D Concrete Printing (Commercial Building) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: 3D Concrete Printing (Infrastructure) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: 3D Concrete Printing (Infrastructure) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: 3D Concrete Printing (Other End Uses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: 3D Concrete Printing (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: North America: 3D Concrete Printing Market: Sales Value (in Million US\$),

2018 & 2023

Figure 42: North America: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: United States: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: United States: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Canada: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Canada: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Asia-Pacific: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Asia-Pacific: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: China: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: China: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Japan: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Japan: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: India: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: India: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: South Korea: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: South Korea: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Australia: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Australia: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Indonesia: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Indonesia: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Europe: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Europe: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Germany: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Germany: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: France: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: France: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: United Kingdom: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: United Kingdom: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Italy: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Italy: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Spain: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Spain: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Russia: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Russia: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Others: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Others: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Latin America: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Latin America: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Brazil: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Brazil: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Mexico: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Mexico: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Others: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Others: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Middle East and Africa: 3D Concrete Printing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Middle East and Africa: 3D Concrete Printing Market: Breakup by Country (in %), 2023

Figure 89: Middle East and Africa: 3D Concrete Printing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Global: 3D Concrete Printing Industry: SWOT Analysis

Figure 91: Global: 3D Concrete Printing Industry: Value Chain Analysis

Figure 92: Global: 3D Concrete Printing Industry: Porter's Five Forces Analysis

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