

Saudi Arabia In-Vitro Diagnostics (IVD) Market (By Technology/Technique, Application, Product, End User), Size, Share, Major Deals, Key Players Analysis, Recent Developments - Forecast to 2028

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Abstracts

Saudi Arabia In-Vitro Diagnostics (IVD) market is predicted to reach US\$ 1,176 Million by 2028. As in other countries, Saudi Arabia is facing the challenges of fighting with infectious disease including HBV, TB, HCV, COVID-19 and HIV, as well as various chronic disease and cancer. In-vitro diagnostics (IVDs) play an important role in the detection of infectious and chronic diseases. In vitro diagnosis refers to the diagnosis of diseases or other condition of the human body through the collection, preparation, and testing of human samples with reagents, instruments, and systems. Due to the growing geriatric population and the high burden of chronic and infectious diseases, like diabetes, cancer, and COVID-19, the Saudi Arabia IVD market is slated to show significant growth, as these chronic disorders can be diagnosed and monitored using In-vitro diagnostics (IVD) products. Moreover, Saudi Arabian government is taking number of initiatives to improve the healthcare sector in the country. Under Vision 2030, the Saudi Arabian Government plans to invest over US\$ 65 Billion to develop the country's healthcare infrastructure. The government has set the target of privatizing 290 hospitals and 2,300 primary health centers by 2030. Furthermore, the government seeks to improve the country's healthcare sector by adopting digital information systems.

Recent Developments

In April 2023, Oxford Nanopore Technologies plc, and bioMérieux SA teamed up to improve health outcomes globally by exploring selected opportunities to bring nanopore sequencing to the infectious disease diagnostics market.

In December 2022, bioMérieux announced the CE-marking of VIDAS KUBE, the next generation automated immunoassay system for the VIDAS range.

In July 2022, DiaCarta Inc., a molecular diagnostics company announced that the company has received CE-IVD Mark for its newly developed QuantiVirus SARS-CoV-2 & Flu A/B test.

By Technique / Technology Saudi Arabia IVD Market – Key Takeaway

On technique/technology basis, Immunoassay and Clinical Chemistry are the leading segment of the Saudi Arabia IVD market. In 2022, they contributed over 50 percent to the total Saudi Arabia IVD market.

Self-Monitoring of Blood Glucose (SMBG) holds the 3rd spot in the Saudi Arabia IVD market. The burden of diabetes in Saudi Arabia is expected to reach 7.5 million by 2045.

Molecular Diagnostics accounts for double digit share of the Saudi Arabia IVD market, driven by increasing demand of polymerase chain reaction (PCR) products.

Hematology and Coagulation/Hemostasis segments are competing closely to grab maximum market share of the pie.

Point of Care Testing (POCT) market segment held least share of the Saudi Arabia IVD market.

By Application Saudi Arabia IVD Market – Key Takeaway

On the basis of application, Infectious diseases and Diabetes are the leading segment of the Saudi Arabia IVD market. Together they contributed over 50 percent to the total Saudi Arabia IVD market.

The Saudi Government has set a goal to increase life expectancy from 75 to 80 years of age. This will be achieved primarily by addressing the disease burden of noncommunicable diseases in the country, such as cardiovascular disease

(CVD).

The oncology application segment of the Saudi Arabia IVD market is predicted to reach nearly US\$ 100 Million by 2028.

Autoimmune Diseases was responsible for single digit share of the Saudi Arabia IVD market in 2022, while Nephrology held least share of the Saudi Arabia IVD market.

By Product Saudi Arabia IVD Market – Key Takeaway

Reagents held largest share of the Saudi Arabia IVD market in 2022 and is expected to remain dominant over the forecast period.

The instruments segment was responsible for nearly a quarter of the Saudi Arabia IVD market in 2022.

The software and services held least share of the Saudi Arabia IVD market.

By End User Saudi Arabia IVD Market – Key Takeaway

Government Labs & Hospitals was responsible for lion's share of the Saudi Arabia IVD market in 2022.

Private Labs & Hospitals contributed nearly a quarter to the overall Saudi Arabia IVD market.

Saudi Arabian government has set the target of privatizing 290 hospitals and 2,300 primary health centers by 2030, under the Saudi Vision 2030 Plan.

Saudi Arabia IVD Market - Company Analysis

In 2022, Roche diagnostics division generated revenues worth US\$ 19,708 Million.

In the diagnostics business, Abbott will focus on driving sales growth from its

Alinity suite of diagnostics instruments and its portfolio of rapid diagnostic testing system.

Thermo Fisher's Specialty Diagnostics revenue declined to US\$ 4,763 Million in 2022, primarily driven by decrease in revenues of products addressing diagnosis of COVID-19.

In May 2023, Siemens Healthineers announced the launch of next-gen hematology analyzers: Atellica HEMA 570 Analyzer and the Atellica HEMA 580 Analyzer.

iGATE RESEARCH report titled "Saudi Arabia In-Vitro Diagnostics (IVD) Market (By Technology/Technique, Application, Product, End User), Size, Share, Major Deals, Key Players Analysis, Recent Developments - Forecast to 2028" provides a comprehensive analysis of the Saudi Arabia In-Vitro Diagnostics (IVD) Market.

This 263 Pages report with 72 Figures and 8 Tables has been analyzed from 10 View Points:

- 1) Saudi Arabia IVD Market and Forecast (2018 - 2028)
- 2) Saudi Arabia IVD Market Share and Forecast (2018 - 2028)
- 3) Saudi Arabia IVD Market & Forecast - By Technology/Technique (2018 - 2028)
- 4) Saudi Arabia IVD Market & Forecast - By Application (2018 - 2028)
- 5) Saudi Arabia IVD Market & Forecast - By Product (2018 - 2028)
- 6) Saudi Arabia IVD Market & Forecast - By End User (2018 - 2028)
- 7) Saudi Arabia IVD Market - Key Players Analysis (2014 - 2028)
- 8) In-Vitro Diagnostics (IVD) Market - Major Deals
- 9) In-Vitro Diagnostics (IVD) Market - Recent Developments
- 10) Saudi Arabia IVD Market - Industry Drivers & Challenges

By Technique / Technology - Saudi Arabia IVD Market and Forecast

1. Immunoassay
2. Clinical Chemistry
3. Hematology
4. Coagulation/Hemostasis
5. Microbiology
6. Molecular Diagnostic

7. Self-Monitoring of Blood Glucose (SMBG)
8. Point of Care Testing (POCT)
9. Others

By Application - Saudi Arabia IVD Market and Forecast

1. Infectious Diseases
2. Cardiovascular Diseases
3. Diabetes
4. Oncology
5. Nephrology
6. Autoimmune Diseases
7. Others

By Product - Saudi Arabia IVD Market and Forecast

Reagents

Instruments

Software and Services

By End User - Saudi Arabia IVD Market and Forecast

Government Labs & Hospitals

Private Labs & Hospitals

Others

Saudi Arabia IVD Market - Key Players Analysis

1. Roche
2. Abbott
3. Sysmex Corporation
4. Danaher Corporation
5. Thermo Fischer Scientific Inc.

6. Siemens Healthineers
7. Biomerieux SA
8. Bio-Rad Laboratories, Inc
9. Becton Dickinson and Company
10. Nihon Kohden Corporation

Data Source

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

Contents

1. EXECUTIVE SUMMARY

2. SAUDI ARABIA

2.1 Population

2.2 Per Capita Healthcare Expenses

2.3 Healthcare Expenditure

3. SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET AND FORECAST (2018 - 2028)

4. SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET SHARE AND FORECAST (2018 - 2028)

4.1 By Technique / Technology - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share and Forecast

4.2 By Application - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share and Forecast

4.3 By Product - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share and Forecast

4.4 By End User - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share and Forecast

5. BY TECHNIQUE / TECHNOLOGY - SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET AND FORECAST (2018 - 2028)

5.1 Saudi Arabia - Immunoassay Market and Forecast

5.2 Saudi Arabia - Clinical Chemistry Market and Forecast

5.3 Saudi Arabia - Hematology Market and Forecast

5.4 Saudi Arabia - Coagulation/Hemostasis Market and Forecast

5.5 Saudi Arabia - Microbiology Market and Forecast

5.6 Saudi Arabia - Molecular Diagnostics Market and Forecast

5.7 Saudi Arabia - Self Monitoring of Blood Glucose (SMBG) Market and Forecast

5.8 Saudi Arabia - Point of Care Testing (POCT) Market and Forecast

5.9 Saudi Arabia - Others Market and Forecast

6. BY APPLICATION - SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET AND FORECAST (2018 - 2028)

6.1 Saudi Arabia - Infectious Diseases Market and Forecast

- 6.2 Saudi Arabia - Cardiovascular Diseases Market and Forecast
- 6.3 Saudi Arabia - Diabetes Market and Forecast
- 6.4 Saudi Arabia - Oncology Market and Forecast
- 6.5 Saudi Arabia - Nephrology Market and Forecast
- 6.6 Saudi Arabia - Autoimmune Diseases Market and Forecast
- 6.7 Saudi Arabia - Others Market and Forecast

7. BY PRODUCT - SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET AND FORECAST (2018 - 2028)

- 7.1 Saudi Arabia In-Vitro Diagnostics - Reagents Market and Forecast
- 7.2 Saudi Arabia In-Vitro Diagnostics - Instruments Market and Forecast
- 7.3 Saudi Arabia In-Vitro Diagnostics - Software and Services Market and Forecast

8. BY END USER - SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET AND FORECAST (2018 - 2028)

- 8.1 Saudi Arabia In-Vitro Diagnostics - Government Labs & Hospitals Market and Forecast
- 8.2 Saudi Arabia In-Vitro Diagnostics - Private Labs & Hospitals Market and Forecast
- 8.3 Saudi Arabia In-Vitro Diagnostics - Others Market and Forecast

9. SAUDI ARABIA IVD MARKET - KEY PLAYERS ANALYSIS (2014 - 2028)

- 9.1 Roche
 - 9.1.1 Company Overview
 - 9.1.2 Recent Developments
 - 9.1.3 Diagnostics Revenue and Forecast
- 9.2 Abbott
 - 9.2.1 Company Overview
 - 9.2.2 Recent Developments
 - 9.2.3 Diagnostics Revenue and Forecast
- 9.3 Sysmex Corporation
 - 9.3.1 Company Overview
 - 9.3.2 Recent Developments
 - 9.3.3 Diagnostics Revenue and Forecast
- 9.4 Danaher Corporation
 - 9.4.1 Company Overview
 - 9.4.2 Recent Developments

- 9.4.3 Diagnostics Revenue and Forecast
- 9.5 Thermo Fischer Scientific
 - 9.5.1 Company Overview
 - 9.5.2 Recent Developments
 - 9.5.3 Diagnostics Revenue and Forecast
- 9.6 Siemens Healthineers
 - 9.6.1 Company Overview
 - 9.6.2 Recent Developments
 - 9.6.3 Diagnostics Revenue and Forecast
- 9.7 Biomerieux SA
 - 9.7.1 Company Overview
 - 9.7.2 Recent Developments
 - 9.7.3 Diagnostics Revenue and Forecast
- 9.8 Bio-Rad Laboratories, Inc
 - 9.8.1 Business Overview
 - 9.8.2 Recent Developments
 - 9.8.3 Diagnostics Revenue and Forecast
- 9.9 Becton Dickinson and Company
 - 9.9.1 Business Overview
 - 9.9.2 Recent Initiatives/ Strategy/ Developments
 - 9.9.3 Diagnostics Revenue and Forecast
- 9.10 Nihon Kohden Corporation
 - 9.10.1 Business Overview
 - 9.10.2 Recent Developments
 - 9.10.3 Global Revenue and Forecast

10. IN-VITRO DIAGNOSTICS (IVD) MARKET - MAJOR DEALS

- 10.1 2023
- 10.2 2022
- 10.3 2021
- 10.4 2020
- 10.5 2019

11. IN-VITRO DIAGNOSTICS (IVD) MARKET - RECENT DEVELOPMENTS

12. SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET - DRIVING FACTORS

- 12.1 Government Initiatives Drives In-Vitro Diagnostics (IVD) Market

- 12.2 Increasing Focus on Digitalization of Healthcare Sector
- 12.3 Rising Incidence of Various Infectious and Chronic Diseases
- 12.4 Expanding Elderly Population Segment
- 12.5 Technology Advancement Spurring the IVD Market

13. SAUDI ARABIA IN-VITRO DIAGNOSTICS (IVD) MARKET - CHALLENGES

- 13.1 Regulatory Requirements and Stringent Policies
- 13.2 Lack of Research Focus
- 13.3 Operational Barriers Faced in Conducting Diagnostic Tests

List Of Figures

LIST OF FIGURES:

Figure 2-1: Saudi Arabia Population (Million), 2015 - 2022

Figure 2-2: Forecast for Saudi Arabia Population (Million), 2023 - 2028

Figure 2-3: Saudi Arabia - Per Capita Healthcare Expenses (US\$), 2015 - 2022e

Figure 2-4: Saudi Arabia - Forecast for Per Capita Healthcare Expenses (US\$), 2023 - 2028

Figure 2-5: Saudi Arabia - Healthcare Expenditure (Billion US\$), 2015 - 2022e

Figure 2-6: Saudi Arabia - Forecast for Healthcare Expenditure (Billion US\$), 2023 - 2027

Figure 3-1: Saudi Arabia In-Vitro Diagnostics (IVD) Market (Million US\$), 2018 - 2022

Figure 3-2: Forecast for Saudi Arabia In-Vitro Diagnostics (IVD) Market (Million US\$), 2023 - 2028

Figure 5-1: Saudi Arabia - Immunoassay Market (Million US\$), 2018 - 2022

Figure 5-2: Saudi Arabia - Forecast for Immunoassay Market (Million US\$), 2023 - 2028

Figure 5-3: Saudi Arabia - Clinical Chemistry Market (Million US\$), 2018 - 2022

Figure 5-4: Saudi Arabia - Forecast for Clinical Chemistry Market (Million US\$), 2023 - 2028

Figure 5-5: Saudi Arabia - Hematology Market (Million US\$), 2018 - 2022

Figure 5-6: Saudi Arabia - Forecast for Hematology Market (Million US\$), 2023 - 2028

Figure 5-7: Saudi Arabia - Coagulation/Hemostasis Market (Million US\$), 2018 - 2022

Figure 5-8: Saudi Arabia - Forecast for Coagulation/Hemostasis Market (Million US\$), 2023 - 2028

Figure 5-9: Saudi Arabia - Microbiology Market (Million US\$), 2018 - 2022

Figure 5-10: Saudi Arabia - Forecast for Microbiology Market (Million US\$), 2023 - 2028

Figure 5-11: Saudi Arabia - Molecular Diagnostics Market (Million US\$), 2018 - 2022

Figure 5-12: Saudi Arabia - Forecast for Molecular Diagnostics Market (Million US\$), 2023 - 2028

Figure 5-13: Saudi Arabia - Self-Monitoring of Blood Glucose (SMBG) Market (Million US\$), 2018 - 2022

Figure 5-14: Saudi Arabia - Forecast for Self-Monitoring of Blood Glucose (SMBG) Market (Million US\$), 2023 - 2028

Figure 5-15: Saudi Arabia - Point of Care Testing (POCT) Market (Million US\$), 2018 - 2022

Figure 5-16: Saudi Arabia - Forecast for Point of Care Testing (POCT) Market (Million US\$), 2023 - 2028

Figure 5-17: Saudi Arabia - Others Market (Million US\$), 2018 - 2022

Figure 5-18: Saudi Arabia - Forecast for Others Market (Million US\$), 2023 - 2028

Figure 6-1: Saudi Arabia - Infectious Diseases Market (Million US\$), 2018 - 2022

Figure 6-2: Saudi Arabia - Forecast for Infectious Diseases Market (Million US\$), 2023 - 2028

Figure 6-3: Saudi Arabia - Cardiovascular Diseases Market (Million US\$), 2018 - 2022

Figure 6-4: Saudi Arabia - Forecast for Cardiovascular Diseases Market (Million US\$), 2023 - 2028

Figure 6-5: Saudi Arabia - Diabetes Market (Million US\$), 2018 - 2022

Figure 6-6: Saudi Arabia - Forecast for Diabetes Market (Million US\$), 2023 - 2028

Figure 6-7: Saudi Arabia - Oncology Market (Million US\$), 2018 - 2022

Figure 6-8: Saudi Arabia - Forecast for Oncology Market (Million US\$), 2023 - 2028

Figure 6-9: Saudi Arabia - Nephrology Market (Million US\$), 2018 - 2022

Figure 6-10: Saudi Arabia - Forecast for Nephrology Market (Million US\$), 2023 - 2028

Figure 6-11: Saudi Arabia - Autoimmune Diseases Market (Million US\$), 2018 - 2022

Figure 6-12: Saudi Arabia - Forecast for Autoimmune Diseases Market (Million US\$), 2023 - 2028

Figure 6-13: Saudi Arabia - Others Market (Million US\$), 2018 - 2022

Figure 6-14: Saudi Arabia - Forecast for Others Market (Million US\$), 2023 - 2028

Figure 7-1: Saudi Arabia IVD - Reagents Market (Million US\$), 2018 - 2022

Figure 7-2: Saudi Arabia IVD - Forecast for Reagents Market (Million US\$), 2023 - 2028

Figure 7-3: Saudi Arabia IVD - Instruments Market (Million US\$), 2018 - 2022

Figure 7-4: Saudi Arabia IVD - Forecast for Instruments Market (Million US\$), 2023 - 2028

Figure 7-5: Saudi Arabia IVD - Software and Services Market (Million US\$), 2018 - 2022

Figure 7-6: Saudi Arabia IVD - Forecast for Software and Services Market (Million US\$), 2023 - 2028

Figure 8-1: Saudi Arabia IVD - Government Labs & Hospitals Market (Million US\$), 2018 - 2022

Figure 8-2: Saudi Arabia IVD - Forecast for Government Labs & Hospitals Market (Million US\$), 2023 - 2028

Figure 8-3: Saudi Arabia IVD - Private Labs & Hospitals Market (Million US\$), 2018 - 2022

Figure 8-4: Saudi Arabia IVD - Forecast for Private Labs & Hospitals Market (Million US\$), 2023 - 2028

Figure 8-5: Saudi Arabia IVD - Others Market (Million US\$), 2018 - 2022

Figure 8-6: Saudi Arabia IVD - Forecast for Others Market (Million US\$), 2023 - 2028

Figure 9-1: Roche Diagnostics - Global Diagnostics Revenue (Million US\$), 2013 - 2022

Figure 9-2: Roche Diagnostics - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-3: Abbott Laboratories - Global Diagnostics Revenue (Million US\$), 2013 - 2022

Figure 9-4: Abbott Laboratories - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-5: Sysmex Corporation - Global Diagnostics Revenue (Million US\$), 2014 - 2022

Figure 9-6: Sysmex Corporation - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-7: Danaher Corporation - Global Diagnostics Revenue (Million US\$), 2014 - 2022

Figure 9-8: Danaher Corporation - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-9: Thermo Fisher Scientific - Global Specialty Diagnostics Revenue (Million US\$), 2013 - 2022

Figure 9-10: Thermo Fisher Scientific - Forecast for Global Specialty Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-11: Siemens Healthineers - Global Diagnostics Revenue (Million US\$), 2013 - 2022

Figure 9-12: Siemens Healthineers - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-13: bioMérieux - Global Diagnostics Revenue (Million US\$), 2015 - 2022

Figure 9-14: bioMérieux - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-15: Bio-Rad Laboratories, Inc. - Global Diagnostics Revenue (Million US\$), 2014 - 2022

Figure 9-16: Bio-Rad Laboratories, Inc. - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-17: Becton Dickinson and Company - Global Diagnostics Revenue (Million US\$), 2014 - 2022

Figure 9-18: Becton Dickinson and Company - Forecast for Global Diagnostics Revenue (Million US\$), 2023 - 2028

Figure 9-19: Nihon Kohden Corporation - Global Revenue (Million US\$), 2015 - 2022

Figure 9-20: Nihon Kohden Corporation - Forecast for Global Revenue (Million US\$), 2023 - 2028

List Of Tables

LIST OF TABLES:

Table 4-1: By Technique / Technology - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2018 - 2022

Table 4-2: By Technique / Technology - Forecast for Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2023 - 2028

Table 4-3: By Application - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2018 - 2022

Table 4-4: By Application - Forecast for Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2023 - 2028

Table 4-5: By Product - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2018 - 2022

Table 4-6: By Product - Forecast for Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2023 - 2028

Table 4-7: By End User - Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2018 - 2022

Table 4-8: By End User - Forecast for Saudi Arabia In-Vitro Diagnostics (IVD) Market Share (Percent), 2023 - 2028

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