

Neurovascular Intervention Market (by Device Category, Disease Segment, Country Wise and Company) and Forecast to 2021 - Global Analysis

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Abstracts

The global neurovascular intervention market is poised to reach nearly US\$ 4 Billion by 2021. The market growth is attributed to factors such as an increased adoption of neurovascular devices, ageing population, rising prevalence of cerebrovascular diseases, technological advancements and deal making activity globally. However, the factors such as regulatory standards and compliance, unmet needs and a dearth of skilled neurosurgeons are restraining the growth of neurovascular interventional market.

By Device Category Neurovascular Intervention Market Analysis

In terms of device category, Coil represents the largest market for neurovascular intervention controlling XX% share in 2015. Coil segment is facing increased competition from the emerging Carotid Stent, Micro wire/Catheter and Clot Removal device. The increasing adoption of emerging technologies such as flow diverters is likely to take market share away from the stent-assisted and balloon-assisted coiling markets. The coil assist balloon captured smallest share of the neurovascular intervention market.

By Disease Segment Neurovascular Intervention Market Analysis - Aneurysm disease segment accounts for the largest share of the global neurovascular intervention market. Arteriovenous Malformation (AVM) captures the second largest share of the total neurovascular intervention market, being followed by ischemic stroke. Intracranial atherosclerotic disease (ICAD) captured least share of the neurovascular intervention market.

Neurovascular Intervention Market Country Analysis - United States is at the forefront of



neurovascular intervention market, and is likely to remain the leader throughout the forecasting period. Japan is the second leading market for neurovascular intervention being followed by China. In European region, Germany and France are leading the way in neurovascular intervention market and are competing closely with each other to grab maximum share of the pie. In Latin American countries, Brazil accounted for XX% share of the global neurovascular intervention market in 2015. Italy, Spain, United Kingdom and India represents a major market growth area.

Neurovascular Intervention Market Company Analysis - Medtronic and Stryker dominated the global neurovascular intervention market. They together accounted for over 45% share of the global neurovascular intervention market in 2015. DePuy Synthes captured third highest share of the total neurovascular intervention market in 2015, while Terumo Corporation and Penumbra Inc. are competing closely with each other to capture maximum share of the pie.

iGATE RESEARCH report titled "Neurovascular Intervention Market (by Device Category, Disease Segment, Country Wise and Company) and Forecast to 2021 -Global Analysis" provides a comprehensive assessment of the fast-evolving, highgrowth global neurovascular intervention market. This report covers various aspects of the neurovascular intervention market including Device Category, Disease Segment, Country Wise Market, Company Sales and Product Portfolio Analysis, Competitive Landscape of Major Neurovascular Companies, and the Growth Drivers and Challenges influencing global neurovascular intervention market.

This 124 Page report with 61 Figures and 10 Tables has been analyzed from 8 viewpoints:

1. By Device Category - Global Neurovascular Intervention Market and Forecast (2009 - 2021)

2. By Disease Segment - Global Neurovascular Intervention Market and Forecast (2010 - 2021)

- 3. By Country Neurovascular Intervention Market and Forecast (2013 2021)
- 4. Global Neurovascular Intervention Market Company Analysis
- 5. Neurovascular Intervention Market Major Deals
- 6. Neurovascular Intervention Market Major Products Approval Status
- 7. Competitive Landscape of Major Neurovascular Companies
- 8. Neurovascular Intervention Market Driving Factors and Challenges

Global Neurovascular Intervention Market and Forecast - 8 Device Category Analysis

Neurovascular Intervention Market (by Device Category, Disease Segment, Country Wise and Company) and Forecast



- 1. Coil
- 2. Carotid Stent
- 3. Clot Removal Device
- 4. Liquid Embolic
- 5. Coil Assist Balloon
- 6. Coil Assist Stent
- 7. Flow Diverter Stent
- 8. Micro wire/Catheter

Global Neurovascular Intervention Market and Forecast - 4 Disease Segment Analysis

- 1. Aneurysm
- 2. Intracranial atherosclerotic disease (ICAD)
- 3. Ischemic Stroke
- 4. Arteriovenous Malformation (AVM)

Neurovascular Intervention Market and Forecast - 10 Countries Analysis

- 1. United States
- 2. Germany
- 3. France
- 4. Italy
- 5. Spain
- 6. UK
- 7. Japan
- 8. China
- 9. India
- 10. Brazil

Global Neurovascular Intervention Market and Forecast - 6 Companies Analysis

- 1. Stryker
- 2. Medtronic
- 3. Terumo Corporation
- 4. DePuy Synthes
- 5. Penumbra Inc.
- 6. Others



Data Sources

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.



Contents

1. EXECUTIVE SUMMARY

2. GLOBAL - NEUROVASCULAR INTERVENTION MARKET AND FORECAST (2009 - 2021)

3. GLOBAL - NEUROVASCULAR INTERVENTION MARKET SHARE AND FORECAST

3.1 By Device Category - Global Neurovascular Intervention Market Share and Forecast (2009 - 2021)

3.2 By Disease Segment - Global Neurovascular Intervention Market Share and Forecast (2010 - 2021)

3.3 By Country - Neurovascular Intervention Market Share and Forecast (2013 - 2021)3.4 By Company - Global Neurovascular Intervention Market Share and Forecast (2013 - 2021)

4. BY DEVICE CATEGORY - GLOBAL NEUROVASCULAR INTERVENTION MARKET AND FORECAST (2009 - 2021)

- 4.1 Coil Market and Forecast
- 4.2 Carotid Stent Market and Forecast
- 4.3 Clot Removal Device Market and Forecast
- 4.4 Liquid Embolic Market and Forecast
- 4.5 Coil Assist Balloon Market and Forecast
- 4.6 Coil Assist Stent Market and Forecast
- 4.7 Flow Diverter Stent Market and Forecast
- 4.8 Micro Wire/Catheter Market and Forecast

5. BY DISEASE SEGMENT - GLOBAL NEUROVASCULAR INTERVENTION MARKET AND FORECAST (2010 - 2021)

- 5.1 Aneurysm Neurovascular Intervention Market and Forecast
- 5.2 Intracranial Atherosclerotic Disease (ICAD) Neurovascular Intervention Market and Forecast
- 5.3 Ischemic Stroke Neurovascular Intervention Market and Forecast
- 5.4 Arteriovenous Malformation (AVM) Neurovascular Intervention Market and Forecast



6. BY COUNTRY - NEUROVASCULAR INTERVENTION MARKET AND FORECAST (2013 - 2021)

6.1 United States - Neurovascular Intervention Market and Forecast

- 6.2 Germany Neurovascular Intervention Market and Forecast
- 6.3 France Neurovascular Intervention Market and Forecast
- 6.4 Italy Neurovascular Intervention Market and Forecast
- 6.5 Spain Neurovascular Intervention Market and Forecast
- 6.6 United Kingdom Neurovascular Intervention Market and Forecast
- 6.7 Japan Neurovascular Intervention Market and Forecast
- 6.8 China Neurovascular Intervention Market and Forecast
- 6.9 India Neurovascular Intervention Market and Forecast
- 6.10 Brazil Neurovascular Intervention Market and Forecast

7. GLOBAL NEUROVASCULAR INTERVENTION MARKET - COMPANY ANALYSIS

- 7.1 Stryker
 - 7.1.1 Business Overview
 - 7.1.2 Neurovascular Intervention Products Portfolio
- 7.1.3 Neurovascular Intervention Sales and Forecast (2012 2021)
- 7.2 Medtronic
 - 7.2.1 Business Overview
 - 7.2.2 Neurovascular Intervention Products Portfolio
- 7.2.3 Neurovascular Intervention Sales and Forecast (2014 2021)
- 7.3 Terumo Corporation (MicroVention)
 - 7.3.1 Business Overview
 - 7.3.2 Neurovascular Intervention Products Portfolio
- 7.3.3 Neurovascular Intervention Sales and Forecast (2013 2021)
- 7.4 DePuy Synthes (Johnson n Johnson)
 - 7.4.1 Business Overview
 - 7.4.2 Neurovascular Intervention Products Portfolio
- 7.4.3 Neurovascular Intervention Sales and Forecast (2010 2021)
- 7.5 Penumbra Inc.
 - 7.5.1 Business Overview
 - 7.5.2 Neurovascular Intervention Products Portfolio
- 7.5.3 Neurovascular Intervention Sales and Forecast (2014 2021)
- 7.6 Other Companies
- 7.6.1 Neurovascular Intervention Sales and Forecast (2013 2021)



8. NEUROVASCULAR INTERVENTION MARKET - MAJOR DEALS

9. NEUROVASCULAR INTERVENTION MARKET - MAJOR PRODUCTS APPROVAL STATUS

10. COMPETITIVE LANDSCAPE OF MAJOR NEUROVASCULAR COMPANIES

11. NEUROVASCULAR INTERVENTION MARKET - DRIVING FACTORS

- 11.1 Shift to Minimally Invasive Treatment
- 11.2 Rapid Advancement in the Field of Neurovascular Intervention
- 11.3 Rising Prevalence of Cerebrovascular Diseases/Stroke
- 11.4 Growing Neurovascular Intervention Market in APAC and LATAM Region
- 11.5 Ageing Population Drives Neurovascular Intervention Market Growth

12. NEUROVASCULAR INTERVENTION MARKET - CHALLENGES

- 12.1 Unmet Needs Remain a Challenge
- 12.2 Regulatory Standards and Compliance in the Medical Device Industry
- 12.3 Dearth of Skilled Neurosurgeons/Neurointerventionalist



List Of Figures

LIST OF FIGURES:

Figure 2-1: Global - Neurovascular Intervention Market (Million US\$), 2009 - 2015 Figure 2-2: Global - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 3-1: By Disease Segment - Global Neurovascular Intervention Market Share (Percent), 2010 - 2015 Figure 3-2: By Disease Segment - Forecast for Global Neurovascular Intervention Market Share (Percent), 2016 - 2021 Figure 4-1: Global - Coil Market (Million US\$), 2009 - 2015 Figure 4-2: Global - Forecast for Coil Market (Million US\$), 2016 - 2021 Figure 4-3: Global - Carotid Stent Market (Million US\$), 2009 - 2015 Figure 4-4: Global - Forecast for Carotid Stent Market (Million US\$), 2016 - 2021 Figure 4-5: Global - Clot Removal Device Market (Million US\$), 2009 - 2015 Figure 4-6: Global - Forecast for Clot Removal Device Market (Million US\$), 2016 -2021 Figure 4-7: Global - Liquid Embolic Market (Million US\$), 2009 - 2015 Figure 4-8: Global - Forecast for Liquid Embolic Market (Million US\$), 2016 - 2021 Figure 4-9: Global - Coil Assist Balloon Market (Million US\$), 2009 - 2015 Figure 4-10: Global - Forecast for Coil Assist Balloon Market (Million US\$), 2016 - 2021 Figure 4-11: Global - Coil Assist Stent Market (Million US\$), 2009 - 2015 Figure 4-12: Global - Forecast for Coil Assist Stent Market (Million US\$), 2016 - 2021 Figure 4-13: Global - Flow Diverter Stent Market (Million US\$), 2009 - 2015 Figure 4-14: Global - Forecast for Flow Diverter Stent Market (Million US\$), 2016 - 2021 Figure 4-15: Global - Micro Wire/Catheter Market (Million US\$), 2009 - 2015 Figure 4-16: Global - Forecast for Micro Wire/Catheter Market (Million US\$), 2016 -2021 Figure 5-1: Global - Aneurysm Neurovascular Intervention Market (Million US\$), 2010 -2015 Figure 5-2: Global - Forecast for Aneurysm Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 5-3: Global - Intracranial Atherosclerotic Disease (ICAD) Neurovascular Intervention Market (Million US\$), 2010 - 2015 Figure 5-4: Global - Forecast for Intracranial Atherosclerotic Disease (ICAD) Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 5-5: Global - Ischemic Stroke Neurovascular Intervention Market (Million US\$), 2010 - 2015



Figure 5-6: Global - Forecast for Ischemic Stroke Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 5-7: Global - Arteriovenous Malformation (AVM) Neurovascular Intervention Market (Million US\$), 2010 - 2015 Figure 5-8: Global - Forecast for Arteriovenous Malformation (AVM) Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-1: United States - Neurovascular Intervention Market (Million US\$), 2013 -2015 Figure 6-2: United States - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-3: Germany - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-4: Germany - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-5: France - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-6: France - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-7: Italy - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-8: Italy - Forecast for Neurovascular Intervention Market (Million US\$), 2016 -2021 Figure 6-9: Spain - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-10: Spain - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-11: United Kingdom - Neurovascular Intervention Market (Million US\$), 2013 -2015 Figure 6-12: United Kingdom - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-13: Japan - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-14: Japan - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-15: China - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-16: China - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-17: India - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-18: India - Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 6-19: Brazil - Neurovascular Intervention Market (Million US\$), 2013 - 2015 Figure 6-20: Brazil – Forecast for Neurovascular Intervention Market (Million US\$), 2016 - 2021 Figure 7-1: Stryker - Forecast for Neurovascular Intervention Sales (Million US\$), 2016



2021

Figure 7-2: Stryker - Forecast for Neurovascular Intervention Sales (Million US\$), 2016 - 2021

Figure 7-3: Medtronic - Neurovascular Intervention Sales (Million US\$), 2014 - 2015

Figure 7-4: Medtronic - Forecast for Neurovascular Intervention Sales (Million US\$), 2016 - 2021

Figure 7-5: Terumo Corporation - Neurovascular Intervention Sales (Million US\$), 2013 - 2015

Figure 7-6: Terumo Corporation - Forecast for Neurovascular Intervention Sales (Million US\$), 2016 - 2021

Figure 7-7: DePuy Synthes - Neurovascular Intervention Sales (Million US\$), 2010 - 2015

Figure 7-8: DePuy Synthes - Forecast for Neurovascular Intervention Sales (Million US\$), 2016 - 2021

Figure 7-9: Penumbra Inc. - Neurovascular Intervention Sales (Million US\$), 2014 - 2015

Figure 7-10: Penumbra Inc. - Forecast for Neurovascular Intervention Sales (Million US\$), 2016 - 2021

Figure 7-11: Other Companies - Neurovascular Intervention Sales (Million US\$), 2013 - 2015

Figure 7-12: Other Companies - Forecast for Neurovascular Intervention Sales (Million US\$), 2016 - 2021

Figure 11-1: Global - Ageing Population and Forecast (Million), 2010 - 2050



List Of Tables

LIST OF TABLES:

Table 3-1: By Device Category - Global Neurovascular Intervention Market Share (Percent), 2009 - 2015 Table 3-2: By Device Category - Forecast for Global Neurovascular Intervention Market Share (Percent), 2016 - 2021 Table 3-3: By Country - Neurovascular Intervention Market Share (Percent), 2013 -2015 Table 3-4: By Country - Forecast for Neurovascular Intervention Market Share (Percent), 2016 - 2021 Table 3-5: By Company - Global Neurovascular Intervention Market Share (Percent), 2013 - 2015 Table 3-6: By Company - Forecast for Global Neurovascular Intervention Market Share (Percent), 2016 - 2021 Table 3-6: By Company - Forecast for Global Neurovascular Intervention Market Share (Percent), 2016 - 2021 Table 3-6: By Company - Forecast for Global Neurovascular Intervention Market Share (Percent), 2016 - 2021

Table 8-1: Neurovascular Intervention - Merger and Acquisitions, 2006 - 2016

Table 9-1: Neurovascular Intervention Market - Approved Products

Table 10-1: Competitive Landscape of Major Neurovascular Companies



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