

# Malaysia Medical Tourist Arrivals and Spending Forecast To 2020

https://marketpublishers.com/r/MF0EB0276B5EN.html

Date: July 2015

Pages: 104

Price: US\$ 900.00 (Single User License)

ID: MF0EB0276B5EN

## **Abstracts**

Malaysia, as one of Asia's most recognized developing countries, has immense potential in an increasingly important medical tourism sector. Healthcare in Malaysia is under the responsibility of the government's Ministry of Health, and has an efficient and widespread system of health care. Malaysia is eyeing the medical tourism sector which is inherent with considerable revenue—generating potential as patients in developed western countries are looking for good quality but low—cost sites which offer not only medical services but also have attractive tourism attributes. For the health—conscious traveler, Malaysia offers a unique combination of good quality, low—cost healthcare and an attractive tourist destination. While visiting Malaysia, the travelers can undergo medical check and use facilities involving preventive wellness, spas, cosmetic and dental surgery, etc. Malaysia offers a wide choice of state—of—the—art private medical centers boasting an impressive array of sophisticated diagnosis, therapeutic and in—patient facilities. The popular medical procedures available in Malaysia include eye surgeries, orthopedics, cosmetic, urology, neurology, rheumatology, endocrinology, obstetrics and gynecology, oncology, and cardiology.

The number of medical tourist arrivals in Malaysia is increasing year on year, driven by factors, such as availability of good healthcare infrastructure, government support through promotional programs, and well—skilled medical professionals. Indonesia is the leading source market for Malaysia medical tourism. Medical institutions have promoted cardiology and orthopaedics in high demanding areas like Indonesia and the Gulf states. India is the second leading source market for Malaysia medical tourism accounting for XXXXX% market share in 2014. Japan stands at the third position in the Malaysia medical tourism market being closely followed by China and Hong Kong. United States, United Kingdom, Libya, Nepal, Bangladesh, Iran and Australia are the other emerging market for Malaysia medical tourism.



iGATE RESEARCH report titled "Malaysia Medical Tourist Arrivals and Spending Forecast To 2020" is a 104 page report containing 92 Figures and 2 Tables. This report analyses the top 23 source market for Malaysia Medical Tourism.

The Malaysia Medical Tourism Market have been studied from 2 viewpoints.

- I. Medical Tourist Arrivals in Malaysia Country Wise (2006 2020)
- II. Medical Tourists Spending in Malaysia Country Wise (2006 2020)

Actual and Forecast for Medical Tourist Arrivals and Spending in Malaysia - 23 Countries Analyzed

- 1. United State
- 2. United Kingdom
- 3. Virgin Islands, British
- 4. Germany
- 5. France
- 6. Libya
- 7. Indonesia
- 8. China and Hong Kong
- 9. Nepal
- 10. Japan
- 11. India
- 12. Myanmar
- 13. Singapore
- 14. Philippines
- 15. Bangladesh
- 16. Korea
- 17. Vietnam
- 18. Iran
- 19. Saudi Arabia
- 20. Oman
- 21. Australia
- 22. New Zealand
- 23. Rest of the World

#### **Source of Information**



iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

#### **Research Methodologies**

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government And NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries And Local Councils and a large number of Paid Databases.



## **Contents**

- 1. EXECUTIVE SUMMARY
- 2. MALAYSIA MEDICAL TOURIST ARRIVALS AND FORECAST (2001 2020)
- 3. MALAYSIA MEDICAL TOURISM MARKET AND FORECAST (2001 2020)
- 4. MALAYSIA MEDICAL TOURISM MARKET SHARE AND FORECAST (2006 2020)
- 5. MALAYSIA MEDICAL TOURISM COUNTRY WISE MEDICAL TOURIST ARRIVALS, SPENDING AND FORECAST
- 5.1 United States Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.1.1 United States Medical Tourist Arrivals and Forecast
  - 5.1.2 United States Medical Tourists Spending and Forecast
- 5.2 United Kingdom Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.2.1 United Kingdom Medical Tourist Arrivals and Forecast
  - 5.2.2 United Kingdom Medical Tourists Spending and Forecast
- 5.3 Virgin Islands, British Medical Tourist Arrivals, Spending and Forecast (2010 2020)
  - 5.3.1 Virgin Islands, British Medical Tourist Arrivals and Forecast
- 5.3.2 Virgin Islands, British Medical Tourists Spending and Forecast
- 5.4 Germany Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.4.1 Germany Medical Tourist Arrivals and Forecast
  - 5.4.2 Germany Medical Tourists Spending and Forecast
- 5.5 France Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.5.1 France Medical Tourist Arrivals and Forecast
  - 5.5.2 France Medical Tourists Spending and Forecast
- 5.6 Libya Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.6.1 Libya Medical Tourist Arrivals and Forecast
  - 5.6.2 Libya Medical Tourists Spending and Forecast
- 5.7 Indonesia Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.7.1 Indonesia Medical Tourist Arrivals and Forecast
  - 5.7.2 Indonesia Medical Tourists Spending and Forecast
- 5.8 China and Hong Kong Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.8.1 China and Hong Kong Medical Tourist Arrivals and Forecast
  - 5.8.2 China and Hong Kong Medical Tourists Spending and Forecast



- 5.9 Nepal Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.9.1 Nepal Medical Tourist Arrivals and Forecast
  - 5.9.2 Nepal Medical Tourists Spending and Forecast
- 5.10 Japan Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.10.1 Japan Medical Tourist Arrivals and Forecast
  - 5.10.2 Japan Medical Tourists Spending and Forecast
- 5.11 India Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.11.1 India Medical Tourist Arrivals and Forecast
  - 5.11.2 India Medical Tourists Spending and Forecast
- 5.12 Myanmar Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.12.1 Myanmar Medical Tourist Arrivals and Forecast
  - 5.12.2 Myanmar Medical Tourists Spending and Forecast
- 5.13 Singapore Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.13.1 Singapore Medical Tourist Arrivals and Forecast
- 5.13.2 Singapore Medical Tourists Spending and Forecast
- 5.14 Philippines Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.14.1 Philippines Medical Tourist Arrivals and Forecast
  - 5.14.2 Philippines Medical Tourists Spending and Forecast
- 5.15 Bangladesh Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.15.1 Bangladesh Medical Tourist Arrivals and Forecast
  - 5.15.2 Bangladesh Medical Tourists Spending and Forecast
- 5.16 Korea Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.16.1 Korea Medical Tourist Arrivals and Forecast
  - 5.16.2 Korea Medical Tourists Spending and Forecast
- 5.17 Vietnam Medical Tourist Arrivals, Spending and Forecast (2014 2020)
  - 5.17.1 Vietnam Medical Tourist Arrivals and Forecast
- 5.17.2 Vietnam Medical Tourists Spending and Forecast
- 5.18 Iran Medical Tourist Arrivals, Spending and Forecast (2010 2020)
  - 5.18.1 Iran Medical Tourist Arrivals and Forecast
  - 5.18.2 Iran Medical Tourists Spending and Forecast
- 5.19 Saudi Arabia Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.19.1 Saudi Arabia Medical Tourist Arrivals and Forecast
  - 5.19.2 Saudi Arabia Medical Tourists Spending and Forecast
- 5.20 Oman Medical Tourist Arrivals, Spending and Forecast (2012 2020)
  - 5.20.1 Oman Medical Tourist Arrivals and Forecast
  - 5.20.2 Oman Medical Tourists Spending and Forecast
- 5.21 Australia Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.21.1 Australia Medical Tourist Arrivals and Forecast
  - 5.21.2 Australia Medical Tourists Spending and Forecast



- 5.22 New Zealand Medical Tourist Arrivals, Spending and Forecast (2014 2020)
  - 5.22.1 New Zealand Medical Tourist Arrivals and Forecast
  - 5.22.2 New Zealand Medical Tourists Spending and Forecast
- 5.23 Rest of the World Medical Tourist Arrivals, Spending and Forecast (2006 2020)
  - 5.23.1 Rest of the World Medical Tourist Arrivals and Forecast
  - 5.23.2 Rest of the World Medical Tourists Spending and Forecast



# **List Of Figures**

#### **LIST OF FIGURES:**

- Figure 2 1: Malaysia Medical Tourist Arrivals (Number), 2001 2014
- Figure 2 2: Malaysia Forecast for Medical Tourist Arrivals (Number), 2015 2020
- Figure 3 1: Malaysia Medical Tourism Market (Million US\$), 2001 2014
- Figure 3 2: Malaysia Forecast for Medical Tourism Market (Million US\$), 2015 2020
- Figure 5 1: Malaysia United States Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 2: Malaysia Forecast for United States Medical Tourist Arrivals (Number),
- 2015 2020
- Figure 5 3: Malaysia United States Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 4: Malaysia Forecast for United States Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 5: Malaysia United Kingdom Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 6: Malaysia Forecast for United Kingdom Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 7: Malaysia United Kingdom Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 8: Malaysia Forecast for United Kingdom Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 9: Malaysia Virgin Islands, British Medical Tourist Arrivals (Number), 2010 2014
- Figure 5 10: Malaysia Forecast for Virgin Islands, British Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 11: Malaysia Virgin Islands, British Medical Tourists Spending (Million US\$), 2010 2014
- Figure 5 12: Malaysia Forecast for Virgin Islands, British Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 13: Malaysia Germany Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 14: Malaysia Forecast for Germany Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 15: Malaysia Germany Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 16: Malaysia Forecast for Germany Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 17: Malaysia France Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 18: Malaysia Forecast for France Medical Tourist Arrivals (Number), 2015 2020



- Figure 5 19: Malaysia France Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 20: Malaysia Forecast for France Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 21: Malaysia Libya Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 22: Malaysia Forecast for Libya Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 23: Malaysia Libya Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 24: Malaysia Forecast for Libya Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 25: Malaysia Indonesia Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 26: Malaysia Forecast for Indonesia Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 27: Malaysia Indonesia Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 28: Malaysia Forecast for Indonesia Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 29: Malaysia China and Hong Kong Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 30: Malaysia Forecast for China and Hong Kong Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 31: Malaysia China and Hong Kong Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 32: Malaysia Forecast for China and Hong Kong Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 33: Malaysia Nepal Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 34: Malaysia Forecast for Nepal Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 35: Malaysia Nepal Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 36: Malaysia Forecast for Nepal Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 37: Malaysia Japan Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 38: Malaysia Forecast for Japan Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 39: Malaysia Japan Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 40: Malaysia Forecast for Japan Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 41: Malaysia India Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 42: Malaysia Forecast for India Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 43: Malaysia India Medical Tourists Spending (Million US\$), 2006 2014



- Figure 5 44: Malaysia Forecast for India Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 45: Malaysia Myanmar Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 46: Malaysia Forecast for Myanmar Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 47: Malaysia Myanmar Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 48: Malaysia Forecast for Myanmar Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 49: Malaysia Singapore Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 50: Malaysia Forecast for Singapore Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 51: Malaysia Singapore Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 52: Malaysia Forecast for Singapore Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 53: Malaysia Philippines Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 54: Malaysia Forecast for Philippines Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 55: Malaysia Philippines Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 56: Malaysia Forecast for Philippines Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 57: Malaysia Bangladesh Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 58: Malaysia Forecast for Bangladesh Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 59: Malaysia Bangladesh Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 60: Malaysia Forecast for Bangladesh Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 61: Malaysia Korea Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 62: Malaysia Forecast for Korea Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 63: Malaysia Korea Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 64: Malaysia Forecast for Korea Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 65: Malaysia Vietnam Medical Tourist Arrivals and Forecast (Number), 2014 2020
- Figure 5 66: Malaysia Vietnam Medical Tourists Spending and Forecast (Million US\$), 2014 2020
- Figure 5 67: Malaysia Iran Medical Tourist Arrivals (Number), 2010 2014



- Figure 5 68: Malaysia Forecast for Iran Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 69: Malaysia Iran Medical Tourists Spending (Million US\$), 2010 2014
- Figure 5 70: Malaysia Forecast for Iran Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 71: Malaysia Saudi Arabia Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 72: Malaysia Forecast for Saudi Arabia Medical Tourist Arrivals (Number),
- 2015 2020
- Figure 5 73: Malaysia Saudi Arabia Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 74: Malaysia Forecast for Saudi Arabia Medical Tourists Spending (Million US\$), 2015 2020
- Figure 5 75: Malaysia Oman Medical Tourist Arrivals (Number), 2012 2014
- Figure 5 76: Malaysia Forecast for Oman Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 77: Malaysia Oman Medical Tourists Spending (Million US\$), 2012 2014
- Figure 5 78: Malaysia Forecast for Oman Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 79: Malaysia Australia Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 80: Malaysia Forecast for Australia Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 81: Malaysia Australia Medical Tourists Spending (Million US\$), 2006 2014
- Figure 5 82: Malaysia Forecast for Australia Medical Tourists Spending (Million US\$),
- 2015 2020
- Figure 5 83: Malaysia New Zealand Medical Tourist Arrivals and Forecast (Number),
- 2014 2020

2006 - 2014

- Figure 5 84: Malaysia New Zealand Medical Tourists Spending and Forecast (Million US\$), 2014 2020
- Figure 5 85: Malaysia Rest of the World Medical Tourist Arrivals (Number), 2006 2014
- Figure 5 86: Malaysia Forecast for Rest of the World Medical Tourist Arrivals (Number), 2015 2020
- Figure 5 87: Malaysia Rest of the World Medical Tourists Spending (Million US\$),
- Figure 5 88: Malaysia Forecast for Rest of the World Medical Tourists Spending (Million US\$), 2015 2020



# **List Of Tables**

### **LIST OF TABLES:**

Table 4 1: Malaysia - Medical Tourism Market Share (Percent), 2006 - 2014

Table 4 2: Malaysia - Forecast for Medical Tourism Market Share (Percent), 2015 - 2020



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