

Japan In-Vitro Diagnostics (IVD) Market Size, Share, Trends, Major Deals, Company Analysis and Recent Developments – Forecast to 2026

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Abstracts

Japan In Vitro Diagnostics (IVD) market is predicted to exceed US\$ 4.4 Billion mark by 2026. With an aging population, technological advances and advent of point of care diagnostics, Japanese IVD market is slated to show substantial growth in the future. Japan represents one of the largest clinical laboratory markets in the Asia–Pacific region, and the fastest growing among the top ten IVD country markets. Japan’s quickly aging population means the country is experiencing an explosion of chronic conditions such as diabetes, heart disease and cancer. All of these conditions can be diagnosed and monitored using IVD products. However, some of the factors limiting the growth of the market are a lack of proper reimbursement policies and stringent regulatory framework.

Japan IVD – Segment Wise Market and Forecast

On segment basis, Immunoassay and Infectious disease are the leading segment of the Japan IVD market.

It is projected that the immunoassay market in Japan will surpass US\$ 1 Billion mark by 2026.

Clinical Chemistry holds the 3rd spot in the Japan IVD market.

Tumor Marker and Hematology segments are competing closely with each other to grab maximum share of the pie.

Pathology is the fastest growing segment of the Japan in vitro diagnostics

market.

Genetic Testing captures least share of the Japan in vitro diagnostics market.

Japan IVD Market – Company Wise Sales Analysis

In Japan IVD market, Sysmex Corporation is the leader, followed by Roche Diagnostics.

It is predicted that Sysmex Corporation will maintain its dominant position throughout the forecasting period.

Danaher Corporation and Abbott Laboratories are other top two players in the Japan IVD market.

It is anticipated that biomerieux's IVD revenue in Japan will increase to nearly US\$ 200 Million by 2026.

iGATE RESEARCH report titled “Japan In-Vitro Diagnostics (IVD) Market Size, Share, Trends, Major Deals, Company Analysis and Recent Developments – Forecast to 2026” provides a comprehensive assessment of the fast-evolving, high-growth Japan IVD Market.

This 151 Page report with 40 Figures and 4 Tables has been analyzed from 7 View Points:

- 1) Japan IVD Market and Forecast (2002 – 2026)
- 2) Japan IVD Market Share and Forecast (2008 – 2026)
- 3) Japan IVD Market & Forecast – By Segment (2008 – 2026)
- 4) Japan IVD Market & Forecast – Company Sales Analysis (2014 – 2026)
- 5) Japan IVD Market – Major Deals
- 6) Registration for In Vitro Diagnostic Devices in Japan
- 7) Japan IVD Market - Drivers & Challenges

Japan IVD Market – By Application Segments

1. Urine & Feces

2. Hematology
3. Clinical Chemistry
4. SMBG
5. Tumor Marker
6. Immunoassay
7. Infectious Disease
8. Microbiology
9. Pathology
10. Genetic Testing
11. Others

Japan IVD Sales & Forecast – By Company

1. Roche Diagnostic
2. Abbott Laboratories
3. Danaher Corporation
4. Biomerieux
5. Sysmex Corporation
6. Bio–Rad Laboratories, Inc
7. Becton Dickinson and Company
8. Others

Data Source

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non–printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies,

Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

Contents

1. EXECUTIVE SUMMARY

2. JAPAN IN-VITRO DIAGNOSTICS (IVD) MARKET AND MARKET SHARE ANALYSIS – FORECAST TO 2026

2.1 Japan IVD Market and Forecast (2002 – 2026)

2.2 By Segment – Japan IVD Market Share and Forecast (2008 – 2026)

2.3 By Company – Japan IVD Share and Forecast (2015 – 2026)

3. JAPAN IVD – SEGMENTS WISE MARKET AND FORECAST (2008 – 2026)

3.1 Urine & Feces Market and Forecast

3.2 Hematology Market and Forecast

3.3 Clinical Chemistry Market and Forecast

3.4 SMBG Market and Forecast

3.5 Tumor Marker Market and Forecast

3.6 Immunoassay Market and Forecast

3.7 Infectious Disease Market and Forecast

3.8 Microbiology Market and Forecast

3.9 Pathology Market and Forecast

3.10 Genetic Testing Market and Forecast

3.11 Others Market and Forecast

4. JAPAN IVD MARKET – COMPANY WISE SALES ANALYSIS (2014 – 2026)

4.1 Roche Diagnostics

4.1.1 Business Overview

4.1.2 Roche Diagnostics – Japan IVD Sales and Forecast

4.1.3 Recent Initiatives/ Strategy/ Developments

4.2 Abbott Laboratories

4.2.1 Business Overview

4.2.2 Abbott Laboratories – Japan IVD Sales and Forecast

4.2.3 Recent Initiatives/ Strategy/ Developments

4.3 Danaher Corporation

4.3.1 Business Overview

4.3.2 Danaher Corporation – Japan IVD Sales and Forecast

4.3.3 Recent Initiatives/ Strategy/ Developments

4.4 Biomerieux

4.4.1 Business Overview

4.4.2 Biomerieux – Japan IVD Sales and Forecast

4.4.3 Recent Initiatives/ Strategy/ Developments

4.5 Sysmex Corporation

4.5.1 Business Overview

4.5.2 Sysmex Corporation – Japan IVD Sales and Forecast

4.5.3 Recent Initiatives/ Strategy/ Developments

4.6 Bio–Rad Laboratories, Inc

4.6.1 Business Overview

4.6.2 Bio–Rad Laboratories, Inc – Japan IVD Sales and Forecast

4.6.3 Recent Initiatives/ Strategy/ Developments

4.7 Becton Dickinson and Company

4.7.1 Business Overview

4.7.2 Becton Dickinson and Company – Japan IVD Sales and Forecast

4.7.3 Recent Initiatives/ Strategy/ Developments

4.8 Others – Japan IVD Sales and Forecast

5. JAPAN IVD MARKET – MAJOR DEALS

5.1 2020

5.2 2019

5.3 2018

5.4 2017

5.5 2016

6. JAPAN IVD MARKET – DRIVING FACTORS

6.1 Technology Advancement Spurring the IVD Market

6.2 Increase in Geriatric Population

6.3 High Prevalence of Chronic and Infectious Diseases

7. JAPAN IVD MARKET – CHALLENGES

7.1 Cumbersome Reimbursement Procedure

7.2 Stringent Regulatory Framework

List Of Figures

LIST OF FIGURES:

- Figure 2–1: Japan – IVD Market (Million US\$), 2002 – 2019
- Figure 2–2: Japan – Forecast for IVD Market (Million US\$), 2020 – 2026
- Figure 3–1: Japan – Urine & Feces Market (Million US\$), 2008 – 2019
- Figure 3–2: Japan – Forecast for Urine & Feces Market (Million US\$), 2020 – 2026
- Figure 3–3: Japan – Hematology Market (Million US\$), 2008 – 2019
- Figure 3–4: Japan – Forecast for Hematology Market (Million US\$), 2020 – 2026
- Figure 3–5: Japan – Clinical Chemistry Market (Million US\$), 2008 – 2019
- Figure 3–6: Japan – Forecast for Clinical Chemistry Market (Million US\$), 2020 – 2026
- Figure 3–7: Japan – SMBG Market (Million US\$), 2008 – 2019
- Figure 3–8: Japan – Forecast for SMBG Market (Million US\$), 2020 – 2026
- Figure 3–9: Japan – Tumor Marker Market (Million US\$), 2008 – 2019
- Figure 3–10: Japan – Forecast for Tumor Marker Market (Million US\$), 2020 – 2026
- Figure 3–11: Japan – Immunoassay Market (Million US\$), 2008 – 2019
- Figure 3–12: Japan – Forecast for Immunoassay Market (Million US\$), 2020 – 2026
- Figure 3–13: Japan – Infectious Disease Market (Million US\$), 2008 – 2019
- Figure 3–14: Japan – Forecast for Infectious disease Market (Million US\$), 2020 – 2026
- Figure 3–15: Japan – Microbiology Market (Million US\$), 2008 – 2019
- Figure 3–16: Japan – Forecast for Microbiology Market (Million US\$), 2020 – 2026
- Figure 3–17: Japan – Pathology Market (Million US\$), 2008 – 2019
- Figure 3–18: Japan – Forecast for Pathology Market (Million US\$), 2020 – 2026
- Figure 3–19: Japan – Genetic Testing Market (Million US\$), 2008 – 2019
- Figure 3–20: Japan – Forecast for Genetic Testing Market (Million US\$), 2020 – 2026
- Figure 3–21: Japan – Others Market (Million US\$), 2008 – 2019
- Figure 3–22: Japan – Forecast for Others Market (Million US\$), 2020 – 2026
- Figure 4–1: Roche Diagnostics – Japan IVD Sales (Million US\$), 2012 – 2019
- Figure 4–2: Roche Diagnostics – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026
- Figure 4–3: Abbott Laboratories – Japan IVD Sales (Million US\$), 2012 – 2019
- Figure 4–4: Abbott Laboratories – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026
- Figure 4–5: Danaher Corporation – Japan IVD Sales (Million US\$), 2014 – 2019
- Figure 4–6: Danaher Corporation – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026
- Figure 4–7: biomerieux – Japan IVD Sales (Million US\$), 2015 – 2019
- Figure 4–8: Biomerieux – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026

Figure 4–9: Sysmex Corporation – Japan IVD Sales (Million US\$), 2010 – 2019

Figure 4–10: Sysmex Corporation – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026

Figure 4–11: Bio–Rad Laboratories, Inc – Japan IVD Sales (Million US\$), 2014 – 2019

Figure 4–12: Bio–Rad Laboratories, Inc – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026

Figure 4–13: Becton Dickinson and Company – Japan IVD Sales (Million US\$), 2014 – 2019

Figure 4–14: Becton Dickinson and Company – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026

Figure 4–15: Others – Japan IVD Sales (Million US\$), 2015 – 2019

Figure 4–16: Others – Forecast for Japan IVD Sales (Million US\$), 2020 – 2026

List Of Tables

LIST OF TABLES:

Table 2–1: By Segment – Japan IVD Market Share (Percent), 2008 – 2019

Table 2–2: By Segment – Forecast for Japan IVD Market Share (Percent), 2020 – 2026

Table 2–3: By Company – Japan IVD Market Share (Percent), 2015 – 2019

Table 2–4: By Company – Forecast for Japan IVD Market Share (Percent), 2020 – 2026

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