

Japan In-Vitro Diagnostics (IVD) Market (By Segment and Company), Size, Share, Major Deals, Trends and Recent Developments – Forecast to 2028

<https://marketpublishers.com/r/J0848153EB61EN.html>

Date: June 2023

Pages: 200

Price: US\$ 2,190.00 (Single User License)

ID: J0848153EB61EN

Abstracts

Japan In Vitro Diagnostics (IVD) market is predicted to surpass US\$ 5.5 Billion by 2028. Japan is one of the leading clinical laboratory markets in the Asia-Pacific region, and one of the largest markets for in vitro diagnostics (IVD) in the world. Japan is facing the challenges of fighting with infectious disease including HBV, TB, HCV, and HIV, as well as various chronic disease and cancer. The population of Japan is aging rapidly. For instance, as of November 2022, close to 36.5 million people in Japan were estimated to be within the age group 65 and over. Thus, Japan's quickly aging population leads to an explosion of chronic conditions such as heart disease and cancer. All of these conditions can be diagnosed and monitored using IVD products. However, some of the factors limiting the growth of the market are a lack of proper reimbursement policies and stringent regulatory framework.

Japan In Vitro Diagnostics (IVD) Market – Recent Developments

In April 2023, Oxford Nanopore Technologies plc, and bioMérieux SA teamed up to improve health outcomes globally by exploring selected opportunities to bring nanopore sequencing to the infectious disease diagnostics market.

In December 2022, bioMérieux announced the CE-marking of VIDAS KUBE, the next generation automated immunoassay system for the VIDAS range.

In July 2022, DiaCarta Inc., a molecular diagnostics company announced that the company has received CE-IVD Mark for its newly developed QuantiVirus SARS-CoV-2 & Flu A/B test.

By Segment Japan IVD Market and Forecast – Key Takeaway

On segment basis, Genetic Testing and Clinical Chemistry are the leading segment of the Japan IVD market.

Immunoassay stands at the 3rd leading spot in the Japan in vitro diagnostics market.

Tumor Marker and Hematology segments are competing closely with each other to grab maximum share of the pie.

Infectious disease segment contributed over 10 percent to the Japan IVD market in 2022.

Japan IVD Market – Company Analysis

In the Japan IVD market, Roche Diagnostics is the leader, followed by Sysmex Corporation.

Abbott Laboratories, Thermo Fisher Scientific Inc., and Danaher Corporation are the other top three players in the Japan IVD market.

In the diagnostics business, Abbott will focus on driving sales growth from its Alinity suite of diagnostics instruments and its portfolio of rapid diagnostic testing system.

In April 2023, bioMérieux submitted a 510(k) premarket notification to the U.S. FDA for the VITEK REVEAL, formerly known as SPECIFIC REVEAL Rapid AST System.

iGATE RESEARCH report titled “Japan In-Vitro Diagnostics (IVD) Market (By Segment and Company), Size, Share, Major Deals, Trends and Recent Developments – Forecast to 2028” provides a comprehensive assessment of the fast-evolving, high-growth Japan IVD Market.

This 200 Page report with 42 Figures and 4 Tables has been analyzed from 8 View Points:

Japan In-Vitro Diagnostics (IVD) Market (By Segment and Company), Size, Share, Major Deals, Trends and Recent...

- 1) Japan In-Vitro Diagnostics (IVD) Market and Forecast (2008 – 2028)
- 2) Japan IVD Market Share and Forecast (2008 – 2028)
- 3) Japan IVD Market & Forecast – By Segment (2008 – 2028)
- 4) Japan IVD Market & Forecast – Company Sales Analysis (2014 – 2028)
- 5) Japan IVD Market – Major Deals
- 6) Japan IVD Market – Recent Developments
- 7) Registration for In Vitro Diagnostic Devices in Japan
- 8) Japan IVD Market - Drivers & Challenges

Japan IVD Market – By Segment

1. Urine & Feces
2. Hematology
3. Clinical Chemistry
4. SMBG
5. Tumor Marker
6. Immunoassay
7. Infectious Disease
8. Microbiology
9. Pathology
10. Genetic Testing
11. Others

Japan IVD Sales & Forecast – By Company

1. Roche Diagnostics
2. Abbott Laboratories
3. Danaher Corporation
4. Biomerieux
5. Sysmex Corporation
6. Bio-Rad Laboratories, Inc
7. Becton Dickinson Company
8. Thermo Fisher Scientific Inc.
9. Others

Data Source

iGATE RESEARCH employs rigorous primary and secondary research techniques in

Japan In-Vitro Diagnostics (IVD) Market (By Segment and Company), Size, Share, Major Deals, Trends and Recent...

developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

Contents

1. EXECUTIVE SUMMARY

2. JAPAN IN-VITRO DIAGNOSTICS (IVD) MARKET AND MARKET SHARE ANALYSIS – FORECAST TO 2028

2.1 Japan IVD Market and Forecast (2008 – 2028)

2.2 By Segment – Japan IVD Market Share and Forecast (2008 – 2028)

2.3 By Company – Japan IVD Share and Forecast (2015 – 2028)

3. JAPAN IVD – SEGMENTS WISE MARKET AND FORECAST (2008 – 2028)

3.1 Urine & Feces Market and Forecast

3.2 Hematology Market and Forecast

3.3 Clinical Chemistry Market and Forecast

3.4 SMBG Market and Forecast

3.5 Tumor Marker Market and Forecast

3.6 Immunoassay Market and Forecast

3.7 Infectious Disease Market and Forecast

3.8 Microbiology Market and Forecast

3.9 Pathology Market and Forecast

3.10 Genetic Testing Market and Forecast

3.11 Others Market and Forecast

4. JAPAN IVD MARKET – COMPANY WISE SALES ANALYSIS (2014 – 2028)

4.1 Roche Diagnostics

4.1.1 Business Overview

4.1.2 Roche Diagnostics – Japan IVD Sales and Forecast

4.1.3 Recent Developments

4.2 Abbott Laboratories

4.2.1 Business Overview

4.2.2 Abbott Laboratories – Japan IVD Sales and Forecast

4.2.3 Recent Developments

4.3 Danaher Corporation

4.3.1 Business Overview

4.3.2 Danaher Corporation – Japan IVD Sales and Forecast

4.3.3 Recent Initiatives/ Strategy/ Developments

4.4 Biomerieux

4.4.1 Business Overview

4.4.2 Biomerieux – Japan IVD Sales and Forecast

4.4.3 Recent Initiatives/ Strategy/ Developments

4.5 Sysmex Corporation

4.5.1 Business Overview

4.5.2 Sysmex Corporation – Japan IVD Sales and Forecast

4.5.3 Recent Initiatives/ Strategy/ Developments

4.6 Bio–Rad Laboratories, Inc

4.6.1 Business Overview

4.6.2 Bio–Rad Laboratories, Inc – Japan IVD Sales and Forecast

4.6.3 Recent Initiatives/ Strategy/ Developments

4.7 Becton Dickinson and Company

4.7.1 Business Overview

4.7.2 Becton Dickinson and Company – Japan IVD Sales and Forecast

4.7.3 Recent Initiatives/ Strategy/ Developments

4.8 Thermo Fisher Scientific Inc.

4.8.1 Business Overview

4.8.2 Thermo Fisher Scientific Inc. – Japan IVD Sales and Forecast

4.8.3 Recent Initiatives/ Strategy/ Developments

4.9 Others – Japan IVD Sales and Forecast

5. JAPAN IVD MARKET – MAJOR DEALS

5.1 2023

5.2 2022

5.3 2021

5.4 2020

5.5 2019

6. IN-VITRO DIAGNOSTICS (IVD) MARKET - RECENT DEVELOPMENTS

7. JAPAN IVD MARKET – DRIVING FACTORS

7.1 Technology Advancement Spurring the IVD Market

7.2 Increasing Geriatric Population

7.3 High Prevalence of Chronic and Infectious Diseases

8. JAPAN IVD MARKET – CHALLENGES

8.1 Cumbersome Reimbursement Procedure

8.2 Stringent Regulatory Framework

8.3 Operational Barriers Faced in Conducting Diagnostic Tests

List Of Figures

LIST OF FIGURES:

Figure 2-1: Japan – IVD Market (Million US\$), 2008 – 2022

Figure 2-2: Japan – Forecast for IVD Market (Million US\$), 2023 – 2028

Figure 3-1: Japan – Urine & Feces Market (Million US\$), 2008 – 2022

Figure 3-2: Japan – Forecast for Urine & Feces Market (Million US\$), 2023 – 2028

Figure 3-3: Japan – Hematology Market (Million US\$), 2008 – 2022

Figure 3-4: Japan – Forecast for Hematology Market (Million US\$), 2023 – 2028

Figure 3-5: Japan – Clinical Chemistry Market (Million US\$), 2008 – 2022

Figure 3-6: Japan – Forecast for Clinical Chemistry Market (Million US\$), 2023 – 2028

Figure 3-7: Japan – SMBG Market (Million US\$), 2008 – 2022

Figure 3-8: Japan – Forecast for SMBG Market (Million US\$), 2023 – 2028

Figure 3-9: Japan – Tumor Marker Market (Million US\$), 2008 – 2022

Figure 3-10: Japan – Forecast for Tumor Marker Market (Million US\$), 2023 – 2028

Figure 3-11: Japan – Immunoassay Market (Million US\$), 2008 – 2022

Figure 3-12: Japan – Forecast for Immunoassay Market (Million US\$), 2023 – 2028

Figure 3-13: Japan – Infectious Disease Market (Million US\$), 2008 – 2022

Figure 3-14: Japan – Forecast for Infectious disease Market (Million US\$), 2023 – 2028

Figure 3-15: Japan – Microbiology Market (Million US\$), 2008 – 2022

Figure 3-16: Japan – Forecast for Microbiology Market (Million US\$), 2023 – 2028

Figure 3-17: Japan – Pathology Market (Million US\$), 2008 – 2022

Figure 3-18: Japan – Forecast for Pathology Market (Million US\$), 2023 – 2028

Figure 3-19: Japan – Genetic Testing Market (Million US\$), 2008 – 2022

Figure 3-20: Japan – Forecast for Genetic Testing Market (Million US\$), 2023 – 2028

Figure 3-21: Japan – Others Market (Million US\$), 2008 – 2022

Figure 3-22: Japan – Forecast for Others Market (Million US\$), 2023 – 2028

Figure 4-1: Roche Diagnostics – Japan IVD Sales (Million US\$), 2012 – 2022

Figure 4-2: Roche Diagnostics – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-3: Abbott Laboratories – Japan IVD Sales (Million US\$), 2012 – 2022

Figure 4-4: Abbott Laboratories – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-5: Danaher Corporation – Japan IVD Sales (Million US\$), 2014 – 2022

Figure 4-6: Danaher Corporation – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-7: biomerieux – Japan IVD Sales (Million US\$), 2015 – 2022

Figure 4-8: Biomerieux – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-9: Sysmex Corporation – Japan IVD Sales (Million US\$), 2010 – 2022

Figure 4-10: Sysmex Corporation – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-11: Bio-Rad Laboratories, Inc – Japan IVD Sales (Million US\$), 2014 – 2022

Figure 4-12: Bio-Rad Laboratories, Inc – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-13: Becton Dickinson and Company – Japan IVD Sales (Million US\$), 2014 – 2022

Figure 4-14: Becton Dickinson and Company – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-15: Thermo Fisher Scientific Inc. – Japan IVD Sales (Million US\$), 2014 – 2022

Figure 4-16: Thermo Fisher Scientific Inc. – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

Figure 4-17: Others – Japan IVD Sales (Million US\$), 2015 – 2022

Figure 4-18: Others – Forecast for Japan IVD Sales (Million US\$), 2023 – 2028

List Of Tables

LIST OF TABLES:

Table 2-1: By Segment – Japan IVD Market Share (Percent), 2008 – 2022

Table 2-2: By Segment – Forecast for Japan IVD Market Share (Percent), 2023 – 2028

Table 2-3: By Company – Japan IVD Market Share (Percent), 2015 – 2022

Table 2-4: By Company – Forecast for Japan IVD Market Share (Percent), 2023 – 2028

I would like to order

Product name: Japan In-Vitro Diagnostics (IVD) Market (By Segment and Company), Size, Share, Major Deals, Trends and Recent Developments – Forecast to 2028

Product link: <https://marketpublishers.com/r/J0848153EB61EN.html>

Price: US\$ 2,190.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/J0848153EB61EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

