

India IVD (Instruments & Reagents) Market, Share, Registration, Regulations & Classification of IVD and Key Players Analysis - Forecast to 2025

<https://marketpublishers.com/r/I6684E6B800EN.html>

Date: April 2019

Pages: 100

Price: US\$ 1,590.00 (Single User License)

ID: I6684E6B800EN

Abstracts

India In-Vitro Diagnostics (IVD) market is likely to exceed US\$ 1.8 Billion mark by 2025. The IVD industry in India has been witnessing immense progress. Major technological advancements and higher efficiency systems have taken the sector to new heights. Advanced cutting-edge technologies are being used to understand disease prognosis, thereby strengthening the sophistication level of the participants in the sector. The growing demand for personalized medicines, innovations in diagnostic techniques, increasing preference for point-of-care testing among the general population, a growing geriatric population base and increase in disposable incomes is driving the growth of the IVD sector in India.

In India, the emerging trend of corporate players establishing diagnostic centers in small towns and rural areas tends to provide opportunities for the import of automated systems and reagents. For instance, Metropolis Healthcare has announced plans to add 800 collection centers, and 10 labs by end of Fiscal Year 2019. Moreover, global IVD companies are expanding their operational footprint in India which presents a growing market for their products like ready-to-use test kits equipped with features like high specificity and acute diagnostic analysis. Thus, IVD market in India is growing at an extraordinary pace and the country has the potential to emerge as a global manufacturing hub in the medical devices space.

India IVD Market Segment Analysis

Biochemistry is the leading segment in India IVD market.

Immunochemistry holds the 2nd position in India IVD market being followed by

Hematology.

Microbiology is the fastest growing segment of the Indian IVD market.

The Indian urinalysis (instruments and reagents) market was in the range of US\$ 20 - 25 Million in 2018.

Molecular diagnostics and Coagulation segments are competing closely with each other to grab maximum share of the pie.

India IVD Market Company Analysis

Roche captures maximum share of the India IVD market.

Siemens and Transasia held the 2nd and 3rd position in Indian IVD market.

TransAsia has a strong presence in small and medium-sized independent diagnostics centers across India.

Abbott Laboratories, Sysmex Corporation, Thermo Fisher Scientific Inc. and Biomerieux are other top four players in the India IVD market.

Global IVD companies are expanding their operational footprint in India which presents a growing market for their products.

iGATE RESEARCH report titled "India IVD (Instruments & Reagents) Market, Share, Registration, Regulations & Classification of IVD and Key Players Analysis - Forecast to 2025" provides a comprehensive analysis of the India In-Vitro Diagnostics (IVD) Market.

This 100 Page report with 62 Figures and 4 Tables has been analyzed from 7 View Points:

- 1) India IVD Market and Forecast (2012 - 2025)
- 2) India IVD Market Share and Forecast (2012 - 2025)
- 3) India IVD Market & Forecast – By Segment (2012 - 2025)
- 4) India IVD Market & Forecast – Key Players Sales Analysis (2015 - 2025)
- 5) Registration for In Vitro Diagnostic in India

- 6) Regulatory and Classification of IVD in India
- 7) India IVD Market - Growth Drivers & Challenges

India IVD (Instruments & Reagents) Market – By Application Segments

- 1. Biochemistry
- 2. Immunochemistry
- 3. Hematology
- 4. Urinalysis
- 5. Microbiology
- 6. Molecular Diagnostics
- 7. Coagulation
- 8. Others

India IVD Market & Forecast – Key Players Analysis

- 1. Roche Diagnostic
- 2. Siemens
- 3. Transasia Bio–Medicals Ltd.
- 4. Abbott Laboratories
- 5. Sysmex Corporation
- 6. Thermo Fisher Scientific Inc
- 7. bioMérieux
- 8. Others

DATA SOURCE

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

RESEARCH METHODOLOGIES

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

Contents

1. EXECUTIVE SUMMARY

2. INDIA IVD (INSTRUMENTS & REAGENTS) MARKET AND FORECAST (2012 – 2025)

3. INDIA IVD (INSTRUMENTS & REAGENTS) MARKET SHARE AND FORECAST (2012 – 2025)

3.1 By Segment - India IVD (Instruments & Reagents) Market Share and Forecast

3.2 By Company - India IVD (Instruments & Reagents) Market Share and Forecast

4. INDIA IVD (INSTRUMENTS & REAGENTS) MARKET AND FORECAST – SEGMENT ANALYSIS (2012 – 2025)

4.1 India Biochemistry (Instruments & Reagents) Market and Forecast

4.1.1 India Biochemistry Instruments Market and Forecast

4.1.2 India Biochemistry Reagents Market and Forecast

4.2 India Immunochemistry (Instruments & Reagents) Market and Forecast

4.2.1 India Immunochemistry Instruments Market and Forecast

4.2.2 India Immunochemistry Reagents Market and Forecast

4.3 India Hematology (Instruments & Reagents) Market and Forecast

4.3.1 India Hematology Instruments Market and Forecast

4.3.2 India Hematology Reagents Market and Forecast

4.4 India Urinalysis (Instruments & Reagents) Market and Forecast

4.4.1 India Urinalysis Instruments Market and Forecast

4.4.2 India Urinalysis Reagents Market and Forecast

4.5 India Microbiology (Instruments & Reagents) Market and Forecast

4.5.1 India Microbiology Instruments Market and Forecast

4.5.2 India Microbiology Reagents Market and Forecast

4.6 India Molecular Diagnostics (Instruments & Reagents) Market and Forecast

4.6.1 India Molecular Diagnostic Instruments Market and Forecast

4.6.2 India Molecular Diagnostics Reagents Market and Forecast

4.7 India Coagulation (Instruments & Reagents) Market and Forecast

4.7.1 India Coagulation Instruments Market and Forecast

4.7.2 India Coagulation Reagents Market and Forecast

4.8 India Others Market and Forecast

5. INDIA IVD MARKET AND FORECAST – COMPANY ANALYSIS (2015 – 2025)

- 5.1 Roche Diagnostic - India IVD Sales and Forecast
- 5.2 Siemens - India IVD Sales and Forecast
- 5.3 Transasia Bio–Medicals Ltd. - India IVD Sales and Forecast
- 5.4 Abbott Laboratories - India IVD Sales and Forecast
- 5.5 Sysmex Corporation - India IVD Sales and Forecast
- 5.6 Thermo Fisher Scientific Inc - India IVD Sales and Forecast
- 5.7 bioMérieux - India IVD Sales and Forecast
- 5.8 Others - India IVD Sales and Forecast

6. REGISTRATION OF IN VITRO DIAGNOSTICS (IVD) IN INDIA

7. REGULATORY APPROVAL AND CLASSIFICATION OF IN VITRO DIAGNOSTICS

8. INDIA IVD MARKET – GROWTH DRIVERS

- 8.1 Advancement in Technology Drives In Vitro Diagnostics Industry in India
- 8.2 Expansion of Diagnostic Centers To Towns and Rural Areas
- 8.3 Increasing Health Awareness and Growing prevalence of Chronic and Infectious Diseases Drives Market Growth

9. INDIA IVD MARKET – CHALLENGES

- 9.1 Limited Manufacturing Capabilities in the Small & Medium Companies
- 9.2 Indian IVD Market Restrained by Fragmented Structure and Lack of Reimbursement

List Of Figures

LIST OF FIGURES:

Figure 2-1: India - IVD (Instruments & Reagents) Market (Million US\$), 2012 - 2018

Figure 2-2: India - Forecast for IVD (Instruments & Reagents) Market (Million US\$), 2019 - 2025

Figure 4-1: India - Biochemistry (Instruments & Reagents) Market (Million US\$), 2012 - 2018

Figure 4-2: India – Forecast for Biochemistry (Instruments & Reagents) Market (Million US\$), 2019 – 2025

Figure 4-3: India - Biochemistry Instruments Market (Million US\$), 2012 - 2018

Figure 4-4: India – Forecast for Biochemistry Instruments Market (Million US\$), 2019 – 2025

Figure 4-5: India – Biochemistry Reagents Market (Million US\$), 2012 – 2018

Figure 4-6: India – Forecast for Biochemistry Reagents Market (Million US\$), 2019 – 2025

Figure 4-7: India – Immunochemistry (Instruments & Reagents) Market (Million US\$), 2012 - 2018

Figure 4-8: India – Forecast for Immunochemistry (Instruments & Reagents) Market (Million US\$), 2019 – 2025

Figure 4-9: India – Immunochemistry Instruments Market (Million US\$), 2012 - 2018

Figure 4-10: India – Forecast for Immunochemistry Instruments Market (Million US\$), 2019 - 2025

Figure 4-11: India – Immunochemistry Reagents Market (Million US\$), 2012 - 2018

Figure 4-12: India – Forecast for Immunochemistry Reagents Market (Million US\$), 2019 - 2025

Figure 4-13: India – Hematology (Instruments & Reagents) Market (Million US\$), 2012 – 2018

Figure 4-14: India – Forecast for Hematology (Instruments & Reagents) Market (Million US\$), 2019 – 2025

Figure 4-15: India – Hematology Instruments Market (Million US\$), 2012 – 2018

Figure 4-16: India – Forecast for Hematology Instruments Market (Million US\$), 2019 – 2025

Figure 4-17: India – Hematology Reagents Market (Million US\$), 2012 – 2018

Figure 4-18: India – Forecast for Hematology Reagents Market (Million US\$), 2019 – 2025

Figure 4-19: India – Urinalysis (Instruments & Reagents) Market (Million US\$), 2012 – 2018

Figure 4-20: India – Forecast for Urinalysis (Instruments & Reagents) Market (Million US\$), 2019 – 2025

Figure 4-21: India – Urinalysis Instruments Market (Million US\$), 2012 – 2018

Figure 4-22: India – Forecast for Urinalysis Instruments Market (Million US\$), 2019 – 2025

Figure 4-23: India – Urinalysis Reagents Market (Million US\$), 2012 – 2018

Figure 4-24: India – Forecast for Urinalysis Reagents Market (Million US\$), 2019 – 2025

Figure 4-25: India – Microbiology (Instruments & Reagents) Market (Million US\$), 2012 – 2018

Figure 4-26: India - Forecast for Microbiology (Instruments & Reagents) Market (Million US\$), 2019 – 2025

Figure 4-27: India – Microbiology Instruments Market (Million US\$), 2012 – 2018

Figure 4-28: India - Forecast for Microbiology Instruments Market (Million US\$), 2019 – 2025

Figure 4-29: India – Microbiology Reagents Market (Million US\$), 2012 – 2018

Figure 4-30: India - Forecast for Microbiology Reagents Market (Million US\$), 2019 – 2025

Figure 4-31: India – Molecular Diagnostics (Instruments & Reagents) Market (Million US\$), 2014 – 2018

Figure 4-32: India - Forecast for Molecular Diagnostics (Instruments & Reagents) Market (Million US\$), 2019 – 2025

Figure 4-33: India – Molecular Diagnostics Instruments Market (Million US\$), 2012 – 2018

Figure 4-34: India - Forecast for Molecular Diagnostics Instruments Market (Million US\$), 2019 – 2025

Figure 4-35: India – Molecular Diagnostics Reagents Market (Million US\$), 2012 – 2018

Figure 4-36: India - Forecast for Molecular Diagnostics Reagents Market (Million US\$), 2019 – 2025

Figure 4-37: India – Coagulation (Instruments & Reagents) Market (Million US\$), 2012 – 2018

Figure 4-38: India - Forecast for Coagulation (Instruments & Reagents) Market (Million US\$), 2019 – 2025

Figure 4-39: India - Coagulation Instruments Market (Million US\$), 2012 – 2018

Figure 4-40: India - Forecast for Coagulation Instruments Market (Million US\$), 2019 – 2025

Figure 4-41: India – Coagulation Reagents Market (Million US\$), 2012 – 2018

Figure 4-42: India - Forecast for Coagulation Reagents Market (Million US\$), 2019 – 2025

Figure 4-43: India – Others Market (Million US\$), 2012 – 2018

Figure 4-44: India – Forecast for Others Market (Million US\$), 2019 – 2025

Figure 5-1: Roche Diagnostic - India IVD Revenue (Million US\$), 2015 – 2018

Figure 5-2: Roche Diagnostic - Forecast for India IVD Revenue (Million US\$), 2019 – 2025

Figure 5-3: Siemens - India IVD Revenue (Million US\$), 2015 – 2018

Figure 5-4: Siemens - Forecast for India IVD Revenue (Million US\$), 2019 – 2025

Figure 5-5: Transasia Bio–Medicals Ltd. - India IVD Revenue (Million US\$), 2015 – 2018

Figure 5-6: Transasia Bio–Medicals Ltd. - Forecast for India IVD Revenue (Million US\$), 2019 – 2025

Figure 5-7: Abbott Laboratories - India IVD Revenue (Million US\$), 2015 – 2018

Figure 5-8: Abbott Laboratories - Forecast for India IVD Revenue (Million US\$), 2019 – 2025

Figure 5-9: Sysmex Corporation - India IVD Market Sales, 2015 – 2018

Figure 5-10: Sysmex Corporation - India IVD Market Sales Forecast, 2019 – 2025

Figure 5-11: Thermo Fisher Scientific Inc - India IVD Revenue (Million US\$), 2015 – 2018

Figure 5-12: Thermo Fisher Scientific Inc - Forecast for India IVD Revenue (Million US\$), 2019 – 2025

Figure 5-13: bioMérieux - India IVD Revenue (Million US\$), 2015 – 2018

Figure 5-14: bioMérieux - Forecast for India IVD Revenue (Million US\$), 2019 – 2025

Figure 5-15: Others - India IVD Revenue (Million US\$), 2015 – 2018

Figure 5-16: Others - Forecast for India IVD Revenue (Million US\$), 2019 – 2025

List Of Tables

LIST OF TABLES:

Table 3-1: By Segment – India IVD Market Share (Percent), 2012 – 2018

Table 3-2: By Segment – Forecast for India IVD Market Share (Percent), 2019 – 2025

Table 3-3: By Company – India IVD Market Share (Percent), 2015 – 2018

Table 3-4: By Company – Forecast for India IVD Market Share (Percent), 2019 – 2025

I would like to order

Product name: India IVD (Instruments & Reagents) Market, Share, Registration, Regulations & Classification of IVD and Key Players Analysis - Forecast to 2025

Product link: <https://marketpublishers.com/r/I6684E6B800EN.html>

Price: US\$ 1,590.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I6684E6B800EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

