

India Cold Chain Storage Market Analysis to 2018

<https://marketpublishers.com/r/IC436DDBF5FEN.html>

Date: November 2014

Pages: 133

Price: US\$ 900.00 (Single User License)

ID: IC436DDBF5FEN

Abstracts

The Indian Cold Chain industry is poised for robust growth in the next few years. The cold chain storage industry supports many industries by providing storage and transportation for their raw, semi-processed and processed products to retailers and end-users. The major industries including Agriculture, Milk products, Meat and Fish and Pharmaceuticals among others will be driving the demand for cold chain infrastructure in India. Supply chain and distribution challenges such as energy cost, road infrastructure, real estate pose risk to growth of the industry. However, government initiatives and incentive schemes are providing impetus to the cold chain market.

India Surface Cold Storage Market Analysis: In Indian cold storage market, potato holds the maximum share. The majority of the cold chain infrastructure in India is suitable for storing potatoes only. However, the trend for cold storage is witnessing significant changes as the focus is highly towards the multipurpose cold storage. The meat and fish cold storage stands at the 3rd spot in 2013, but it is expected that fruits and vegetable will replace meat and fish to occupy the 3rd spot by 2016. While Milk cold storage is expected to show a meager growth during the coming 5 years.

India Reefer Transport Market Analysis: In Indian reefer transport market, the dairy accounts for majority of the market share in 2013. The fruits and vegetable holds the second leading position in the Indian reefer transport market in 2013, while, Ice cream stands at the third spot being followed by meat and fish in the same year. Pharmaceuticals and chemicals reefer transport stands at the last position in 2013.

Commodity-Wise Distribution of Cold Storage:

State-wise distribution of cold storage number and capacity, and Commodity-wise breakdown of cold storage number and capacity allocated to various states in India.

iGATE RESEARCH report entitled India Cold Chain Storage Market Analysis to 2018 provides a comprehensive assessment of the fast-evolving, high-growth surface cold storage and reefer transport landscape. This 133 page report with 80 Figures and 22 Tables studies in detail the India Cold Chain Storage Market.

This Report is analyzed from six view points:

India Cold Chain Market

Surface Cold Storage Number

Surface Cold Storage Capacity

Surface Cold Storage Market

Reefer Transport Number

Reefer Transport Market

Surface Cold Storage Analysis - Commodity-Wise

Potatoes

Multipurpose

Fruits and Vegetables

Meat and Fish

Milk and Milk Products

Other Products

All the above given commodities have been analyzed from 3 view points: Number of Cold Storage, Cold Storage Capacity and Cold Storage Market

Reefer Transport Analysis - Commodity-Wise

Meat and Fish

Dairy

Ice-Cream

Fruits and Vegetables

Pharma and Chemicals

Other Products

All the above given commodities have been analyzed from 2 view points: Number of Reefer Transport and Reefer Transport Market

Source of Information

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government And NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries And Local Councils and a large number of Paid Databases.

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