

# Global High Intensity Focused Ultrasound (HIFU) Therapy Market (by Imaging Technology, Indication, Region, and End User), Company Profiles, Product Analysis & Recent Development - Forecast to 2030

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## Abstracts

The global high intensity focused ultrasound (HIFU) therapy market is predicted to reach US\$ 310.5 Million by 2030. HIFU therapy is a medical procedure, which involves the application of focused ultrasonic waves to eliminate diseased tissue through ablation. In clinics, HIFU has been applied to treat a variety of solid malignant tumors in a well-defined volume, including the pancreas, liver, prostate, breast, uterine fibroids, and soft-tissue sarcomas. The market is primarily driven by the increasing cancer patient's population, growing demand for minimally invasive treatment procedures, and increasing public-private investments. Moreover, increasing development in medical technology and its wide-range applications used in the treatment of uterine fibroids, neurological disorders, and aesthetics application, have fueled growth of the market. However, the side effects associated with the use of HIFU therapy and the high cost of HIFU treatment are the key challenges restraining the growth of this market.

## Recent Developments

In January 2023, Sonablate Corp. announced a three-year agreement with HIFU Prostate Services (HPS), the leading provider of minimally invasive HIFU treatment for localized prostate disease, to mobilize Sonablate HIFU devices throughout their nationwide network.

In November 2022, Nomura Holdings, Inc., a Japan based financial holding company, acquired shares of SONIRE Therapeutics Inc., a company developing a next-generation high-intensity focused ultrasound (HIFU) treatment system.

## By Imaging Technology: HIFU Therapy Market & Forecast - Key Takeaways

Based on imaging technology, the HIFU market is segmented into Ultrasound- HIFU therapy and Magnetic resonance guided- HIFU therapy. Among them MR guided- HIFU therapy segment dominates the market backed by increasing product approvals by regulatory authorities.

## By Indication: HIFU Therapy Market & Forecast - Key Takeaways

The oncology segment dominates the global HIFU therapy market, owing to increase in the use of HIFU devices for the treatment of various cancer types. In oncology, prostate cancer application dominates the high-intensity focused ultrasound (HIFU) therapy market.

Uterine fibroids application is anticipated to grow with the highest rate over the forecast period. Increasing prevalence of uterine fibroids among women across the world and rising patients' preference for minimally invasive procedures are the major factors expected to drive the market.

The increasing prevalence of neurological disorders is expected to drive the market over the forecast period, as HIFU therapy is used in the management of neurological disorders.

The demand for HIFU therapy for anti-aging treatments is increasing as consumers seek treatments with minimal downtime and risks. The aging population and growing middle-class population in developing countries are driving the market for anti-aging treatments.

## By Region: HIFU Therapy Market & Forecast - Key Takeaways

North America is the leading revenue contributor to the global HIFU therapy market followed by Europe, owing to high adoption rate of HIFU devices in these regions.

Asia-Pacific is anticipated to grow at the highest rate over the forecast period, due to increase in disposable income; surge in research, development, &

innovation activities; and rise in awareness towards HIFU therapy devices.

## By End User: HIFU Therapy Market & Forecast - Key Takeaways

Based on end user, the hospitals segment dominates the high intensity focused ultrasound (HIFU) therapy market, owing to increasing use of HIFU therapy devices in the hospitals for the treatment of various conditions such as cancers, uterine fibroids, and others.

Dermatology clinics is gaining popularity in the global HIFU therapy market, owing to increasing use of HIFU therapy devices in these clinics for various conditions including anti-aging treatment, skin laxity and tightening and others.

iGATE RESEARCH report titled “Global High Intensity Focused Ultrasound (HIFU) Therapy Market (by Imaging Technology, Indication, Region, and End User), Company Profiles, Product Analysis & Recent Development - Forecast to 2030” provides a comprehensive assessment of the high intensity focused ultrasound (HIFU) therapy Market.

This 197 Page report with 60 Figures and 2 Tables has been analyzed from 8 viewpoints:

1. Global HIFU Therapy Market & Forecast (2017 - 2030)
2. Global HIFU Therapy Market Share & Forecast (2017 - 2030)
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7. HIFU Therapy Market - Company Profile, Product Offerings, Recent Developments
8. Global HIFU Therapy Market – Driving Factors and Challenges

## By Imaging Technology - HIFU Therapy Market & Forecast

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Ultrasound-Guided - High Intensity Focused Ultrasound (HIFU) Therapy

## By Indication - High Intensity Focused Ultrasound (HIFU) Therapy Market & Forecast

Oncology

Prostate Cancer

Liver Tumors

Renal Tumors

Others

Uterine Fibroids

Neurological Disorders

Skin Care

Anti-Aging Treatment

Skin Laxity and Tightening

Others

## By Region - High Intensity Focused Ultrasound (HIFU) Therapy Market & Forecast

North America

Europe

Asia Pacific

Latin America

Middle East

Africa

## By End User - High Intensity Focused Ultrasound (HIFU) Therapy Market & Forecast

Hospitals

Ambulatory Surgical Centers

Dermatology Clinics

Others

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3. Sonablate Corp. (Formerly SonaCare Medical)
4. innoMedicus
5. Mianyang Sonic Electronic Ltd.
6. Shanghai A&S Co., LTD
7. Insightec
8. Alpinion Medical Systems
9. FUS Instruments
10. Theraclion
11. Image Guided Therapy
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13. Koninklijke Philips NV
14. Profound Medical Corp.
15. Promedica Bioelectronics
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17. Sonic Concepts
18. Shenzhen PRO-HIFU Medical Tech. Co., Ltd.
19. Verasonics
20. Changjiangyuan Technology Development Co., Ltd
21. EpiSonica

## Data Sources

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report

*Global High Intensity Focused Ultrasound (HIFU) Therapy Market (by Imaging Technology, Indication, Region, and...*

is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

### Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

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