

Global Dialysis Market, Dialysis Patients, by Type (Hemodialysis, Peritoneal Dialysis), Product & Services (Equipments, Consumables, Services), End–Use, Regions, Company Analysis, Recent Developments – Forecast to 2026

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Abstracts

The global dialysis market is predicted to exceed US\$ 110 Billion by 2026. Dialysis is a technique used to remove waste products, such as urea and creatinine, from the blood due to inappropriate functioning of kidney and is usually required for people suffering from chronic renal failure. This procedure is required during the treatment of end–stage renal disease and kidney transplant. Dialysis is carried out in two ways, hemodialysis and peritoneal dialysis. In hemodialysis, waste products, such as urea, are removed extra corporeally from the blood of the person. In peritoneal dialysis, the peritoneum in the abdomen is used for dialysis.

According to National Kidney Foundation, around 10% of the population worldwide is affected by chronic kidney disease (CKD). Around 4.35 million people worldwide currently receive treatment with dialysis or a kidney transplant. The increasing geriatric population, growing prevalence of various diseases, such as End–Stage Renal Disease (ESRD) and Chronic Kidney Disease (CKD), and shortage in availability of kidneys for transplants, across the globe, are the key factors driving the growth of the market. In addition, increasing disposable income and healthcare expenditure, growing awareness created by healthcare organizations, technological developments, and rising demand for home dialysis are other factors fueling growth of the global dialysis market. However, factors such as inadequate reimbursement in developing countries, product recalls and complications associated with dialysis, and increasing preference for kidney transplantation over dialysis may restrain dialysis market growth during the forecast timeframe.

By Type – Global Dialysis Market and Forecast

Hemodialysis is the most common form of therapy for chronic kidney failure and dominates the global dialysis market with around 90% share in 2019.

Peritoneal dialysis is the fastest growing treatment options for kidney failures as it is widely accepted as an effective form of renal replacement therapy for patients with end-stage renal disease.

By Product & Services – Global Dialysis Market and Forecast

Services segment dominates the global dialysis market with over 60% share in 2019 and is expected to retain its lead through 2026.

Dialysis equipments accounted for second highest share of the global dialysis market in 2019, followed by the Consumables segment.

The market for dialysis water treatment systems was valued nearly US\$ 500 Million in 2016.

The global dialyzer market is predicted to reach close to US\$ 13 Billion by 2026.

The global dialysis catheters market is predicted to exceed US\$ 1 Billion by 2026.

By End-Use – Global Dialysis Market and Forecast

In-center dialysis segment dominates the global dialysis market in 2019 and is projected to maintain its lead throughout 2026.

The home dialysis segment is expected to register the highest growth during the period 2020 to 2026, owing to ease & convenience, and increasing inclination towards dialysis services offered in at-home settings.

By Regions – Global Dialysis Market and Forecast

North America accounted for highest share of the global dialysis market in 2019, and is expected to retain its lead throughout 2026.

Europe contributes second-largest share of the global dialysis market due to increasing number of kidney failure cases.

Asia-Pacific is likely to witness the highest growth during the period 2020 to 2026, driven by surge in incidence of kidney disorders, increase in healthcare expenditure, and low rate of organ transplantation.

China, India, and Japan are the major countries responsible for the high growth of the Asia-Pacific market.

Latin America and Middle East and Africa is competing closely with each other to grab maximum share of the total dialysis market.

Global Dialysis Market – Company Analysis

DaVita Inc. U.S. dialysis business is a leading provider of kidney dialysis services, operating 2,753 outpatient dialysis centers, serving a total of approximately 206,900 patients.

In February 2019, Fresenius Medical Care, the world's largest provider of dialysis products and services, completed the acquisition of NxStage Medical, Inc.

In January 2019, Fresenius Medical Care announced the launch of its 4008A dialysis machine, which was especially designed to meet the needs of emerging markets.

In May 2018, B. Braun Australia Pty. Ltd. and Diaverum Australia Pty. Ltd. jointly announced the acquisition of five Diaverum renal care centers in Australia and New Zealand by B. Braun.

In April 2016, B. Braun Medical recalled its Dialog Hemodialysis systems due to an issue with defective conductivity sensors.

iGATE RESEARCH report titled “Global Dialysis Market, Dialysis Patients, by Type (Hemodialysis, Peritoneal Dialysis), Product & Services (Equipments, Consumables, Services), End–Use, Regions, Company Analysis, Recent Developments – Forecast to 2026” provides a comprehensive assessment of the fast–evolving, high–growth Global Dialysis Market.

This 184 Page report with 70 Figures and 8 Tables has been analyzed from 10 viewpoints:

1. Global – Dialysis Market and Forecast (2015 – 2026)
2. Global – Dialysis Patients Population and Forecast (2015 – 2026)
3. By Type – Global Dialysis Market, Patients Population, and Forecast (2015 – 2026)
4. Global Dialysis Market Share and Forecast (2015 – 2026)
5. By Product & Services – Global Dialysis Market and Forecast (2015 – 2026)
6. By End–Use – Global Dialysis Market and Forecast (2015 – 2026)
7. By Regions – Global Dialysis Market and Forecast (2015 – 2026)
8. Global Dialysis Market – Company Analysis, Revenues, Recent Developments
9. Global Dialysis Market – Growth Drivers
10. Global Dialysis Market – Challenges

By Type – Global Dialysis Market & Forecast

Hemodialysis

Peritoneal Dialysis

By Product & Services – Global Dialysis Market & Forecast

1. Equipments

Dialysis Machines

Water Treatment Systems

Other Dialysis Equipment

2. Consumables

Dialyzer

Catheters

Concentrates

Other Dialysis Consumables

3. Services

By End–Use – Global Dialysis Market & Forecast

In–center Dialysis

Home Dialysis

By Regions – Global Dialysis Market and Forecast

1. North America
2. Europe
3. Asia Pacific
4. Latin America
5. Middle East and Africa

Global Dialysis Market – Company Analysis

1. Baxter International Inc.
2. DaVita Inc.
3. Fresenius Medical Care
4. Medtronic Plc
5. Asahi Kasei Corporation
6. B.Braun Melsungen
7. Kawasumi Laboratories, Inc
8. Nikkiso Co., Ltd
9. Nipro Corporation
10. Toray
11. Satellite Healthcare

12. Rogosin Institute

Data Sources

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non–printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

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