

# Global Defibrillators Market (By Product Types, End Users, Regions), Key Company Profiles - Forecast to 2025

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## Abstracts

The global defibrillator market is expected to exceed US\$ 15 Billion by 2025. Defibrillators are devices used to deliver therapeutic high energy electric shock to a patient's heart in life-threatening conditions such as cardiac arrhythmia, pulseless ventricular tachycardia and ventricular fibrillation. The growth of the defibrillator market can be attributed to factors such as technological advancements in the field of defibrillators, growing geriatric population with high risk of target diseases, increasing incidences of cardiovascular diseases and increasing number of training and awareness programs across the globe. However, the risks related to usage of implantable and mechanical external defibrillators are the major challenges for the growth of defibrillators market.

### Global Defibrillator Market & Forecast - By Products

Implantable cardioverter defibrillators (ICDs) accounted for highest share of the overall defibrillator market in 2018.

The transvenous implantable cardioverter defibrillators (T-ICDs) segment accounted for lion's share of the overall ICDs market.

The global subcutaneous implantable cardioverter defibrillators (S-ICDs) market is expected to surpass US\$ 500 Million mark by 2025.

In October 2012, Boston Scientific Corporation launched the world's first subcutaneous ICD in the global market.

Advanced life support (ALS) defibrillators is the second largest product segment.

Wearable cardioverter defibrillators market is slated to witness a strong growth owing to rapidly growing geriatric population.

Automated External Defibrillators captured between 8-11% share of the overall defibrillators market in 2018.

### Global Defibrillator Market & Forecast - By End Users

Hospitals held more than 85% share of the overall defibrillator market by end-user segment.

The pre-hospital segment is likely to capture over 3% share of the overall defibrillators market by 2025.

The public access market is likely to observe maximum growth rate, as the developed countries such as the U.S. and the UK are making it mandatory for certain public places to store and maintain Automated External Defibrillators (AEDs).

The alternate care medical facilities have been slow to install defibrillator devices or even accept the need for them.

### Global Defibrillator Market & Forecast - By Region

North America currently holds majority of the defibrillators market and is expected to maintain its position throughout the forecast period.

Globally, Europe stands as the second largest market for defibrillators.

European countries such as Italy and France passed legislation laws in 2001 and 2007 respectively, authorizing the use of Automated External Defibrillators (AEDs) by a layperson.

Asia-Pacific defibrillators market is expected to grow at the fastest rate during

the forecast period.

In the Middle East & Africa region, Saudi Arabia and UAE led the defibrillators market due to modernization of healthcare infrastructure in these countries

iGATE RESEARCH report titled “Global Defibrillators Market (By Product Types, End Users, Regions), Key Company Profiles - Forecast to 2025” provides a comprehensive analysis of the Global Defibrillators Market.

This 96 Page report with 52 Figures and 8 Tables has been analyzed from 7 View Points:

- 1) Global Defibrillator Market and Forecast (2011 - 2025)
- 2) Global Defibrillator Market Share & Forecast (2011 - 2025)
- 3) By Products - Global Defibrillator Market & Forecast (2011 - 2025)
- 4) By End Users - Global Defibrillator Market & Forecast (2011 - 2025)
- 5) By Region - Global Defibrillator Market & Forecast (2011 - 2025)
- 6) Global Defibrillator Market - Key Company Profiles
- 7) Global Defibrillator Market - Growth Drivers & Challenges

## Global Defibrillator Market & Forecast - By Product Types

### 1. Implantable Cardioverter Defibrillators

#### Transvenous Implantable Cardioverter Defibrillators (T-ICDs)

##### Single-Chamber ICDs

##### Dual-Chamber ICDs

##### Biventricular ICDs/Cardiac Resynchronization Therapy Defibrillators (CRT-Ds)

#### Subcutaneous Implantable Cardioverter Defibrillators (S-ICDs)

2. Automated External Defibrillators
3. Advanced Life Support Defibrillators

#### 4. Wearable Cardioverter Defibrillators

##### Global Defibrillator Market & Forecast - By End Users

1. Hospitals
2. Pre-Hospitals
3. Public Access Market
4. Alternate Care Market
5. Home Healthcare

##### Global Defibrillator Market & Forecast - By Region

1. North America
2. Europe
3. Asia Pacific
4. Middle East & Africa
5. Latin America

##### Global Defibrillator Market – Key Company Profiles, Financial Insights

1. Medtronic plc
2. Boston Scientific Corporation
3. Philips Healthcare
4. St. Jude Medical Inc.
5. Nihon Kohden Corporation
6. Zoll Medical (Asahi Kasei Corporation)

#### Data Source

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

#### Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals,

Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL DEFIBRILLATOR MARKET & FORECAST (2011 - 2025)**

### **3. GLOBAL DEFIBRILLATOR MARKET SHARE & FORECAST (2011 - 2025)**

3.1 By Product - Global Defibrillator Market Share & Forecast

3.2 By End Users - Global Defibrillator Market Share & Forecast

3.3 By Region - Global Defibrillator Market Share & Forecast

### **4. GLOBAL DEFIBRILLATOR MARKET & FORECAST - BY PRODUCTS (2011 - 2025)**

4.1 Implantable Cardioverter Defibrillator Market & Forecast

4.1.1 Transvenous Implantable Cardioverter Defibrillators (T-ICDs) Market & Forecast

4.1.1.1 Single-Chamber ICDs Market & Forecast

4.1.1.2 Dual-chamber ICDs Market & Forecast

4.1.1.3 Biventricular ICDs/Cardiac Resynchronization Therapy Defibrillators (CRT-Ds) Market & Forecast

4.1.2 Subcutaneous Implantable Cardioverter Defibrillators (S-ICDs) Market & Forecast

4.2 Automated External Defibrillators Market & Forecast

4.3 Advanced Life Support Defibrillators Market & Forecast

4.4 Wearable Cardioverter Defibrillators Market & Forecast

### **5. GLOBAL DEFIBRILLATOR MARKET & FORECAST - BY END USERS (2011 - 2025)**

5.1 Hospitals

5.2 Pre-Hospitals

5.3 Public Access Market

5.4 Alternate Care Market

5.5 Home Healthcare

### **6. GLOBAL DEFIBRILLATOR MARKET & FORECAST - BY REGION (2011 - 2025)**

6.1 North America Defibrillator Market & Forecast

- 6.2 Europe Defibrillator Market & Forecast
- 6.3 Middle East & Africa Defibrillator Market & Forecast
- 6.4 Asia Pacific Defibrillator Market & Forecast
- 6.5 Latin America Defibrillator Market & Forecast

## **7. GLOBAL DEFIBRILLATOR MARKET - KEY COMPANY PROFILES**

- 7.1 Medtronic plc
  - 7.1.1 Business Overview
  - 7.1.2 Financial Insight
- 7.2 Boston Scientific Corporation
  - 7.2.1 Business Overview
  - 7.2.2 Financial Insight
- 7.3 Philips Healthcare
  - 7.3.1 Business Overview
  - 7.3.2 Financial Insight
- 7.4 St. Jude Medical Inc.
  - 7.4.1 Business Overview
  - 7.4.2 Financial Insight
- 7.5 Nihon Kohden Corporation
  - 7.5.1 Business Overview
  - 7.5.2 Financial Insight
- 7.6 Zoll Medical (Asahi Kasei Corporation)
  - 7.6.1 Business Overview
  - 7.6.2 Financial Insight

## **8. GLOBAL DEFIBRILLATOR MARKET - GROWTH DRIVERS**

- 8.1 Technological Advancements in Defibrillators
- 8.2 Increase in Product Launches and Regulatory Approval
- 8.3 Growing Aging Population & Rising Prevalence of Cardiac Diseases
- 8.4 Growing Focus on Providing Public-Access Defibrillators
- 8.5 Government Initiatives, Training & Awareness Programs on Defibrillators

## **9. GLOBAL DEFIBRILLATOR MARKET - CHALLENGES**

- 9.1 Risks Related to the Use of Defibrillators

## List Of Figures

### LIST OF FIGURES:

Figure 2-1: Global - Defibrillator Market (Million US\$), 2011 - 2018

Figure 2-2: Global - Forecast for Defibrillator Market (Million US\$), 2019 - 2025

Figure 4-1: Global - Implantable Cardioverter Defibrillator Market (Million US\$), 2011 - 2018

Figure 4-2: Global - Forecast for Implantable Cardioverter Defibrillator Market (Million US\$), 2019 - 2025

Figure 4-3: Global - Transvenous Implantable Cardioverter Defibrillators (T-ICDs) Market (Million US\$), 2011 - 2018

Figure 4-4: Global - Forecast for Transvenous Implantable Cardioverter Defibrillators (T-ICDs) Market (Million US\$), 2019 - 2025

Figure 4-5: Global - Single-Chamber ICDs Market (Million US\$), 2011 - 2018

Figure 4-6: Global - Forecast for Single-Chamber ICDs Market (Million US\$), 2019 - 2025

Figure 4-7: Global - Dual-Chamber ICDs Market (Million US\$), 2011 - 2018

Figure 4-8: Global - Forecast for Dual-Chamber ICDs Market (Million US\$), 2019 - 2025

Figure 4-9: Global - Biventricular ICDs/Cardiac Resynchronization Therapy Defibrillators (CRT-Ds) Market (Million US\$), 2011 - 2018

Figure 4-10: Global - Forecast for Biventricular ICDs/Cardiac Resynchronization Therapy Defibrillators (CRT-Ds) Market (Million US\$), 2019 - 2025

Figure 4-11: Global - Subcutaneous Implantable Cardioverter Defibrillators (S-ICDs) Market (Million US\$), 2011 - 2018

Figure 4-12: Global - Forecast for Subcutaneous Implantable Cardioverter Defibrillators (S-ICDs) Market (Million US\$), 2019 - 2025

Figure 4-13: Global - Automated External Defibrillators Market (Million US\$), 2011 - 2018

Figure 4-14: Global - Forecast for Automated External Defibrillators Market (Million US\$), 2019 - 2025

Figure 4-15: Global - Advanced Life Support Defibrillators Market (Million US\$), 2011 - 2018

Figure 4-16: Global - Forecast for Advanced Life Support Defibrillators Market (Million US\$), 2019 - 2025

Figure 4-17: Global - Wearable Cardioverter Defibrillators Market (Million US\$), 2011 - 2018

Figure 4-18: Global - Forecast for Wearable Cardioverter Defibrillators Market (Million US\$), 2019 - 2025



Figure 5-1: Global - Hospitals Defibrillators Market (Million US\$), 2011 - 2018

Figure 5-2: Global - Forecast for Hospitals Defibrillators Market (Million US\$), 2019 - 2025

Figure 5-3: Global - Pre-Hospitals Defibrillators Market (Million US\$), 2011 - 2018

Figure 5-4: Global - Forecast for Pre-Hospitals Defibrillators Market (Million US\$), 2019 - 2025

Figure 5-5: Global - Public Access Defibrillators Market (Million US\$), 2011 - 2018

Figure 5-6: Global - Forecast for Public Access Defibrillators Market (Million US\$), 2019 - 2025

Figure 5-7: Global - Alternate Care Defibrillators Market (Million US\$), 2011 - 2018

Figure 5-8: Global - Forecast for Alternate Care Defibrillators Market (Million US\$), 2019 - 2025

Figure 5-9: Global - Home Healthcare Defibrillators Market (Million US\$), 2011 - 2018

Figure 5-10: Global - Forecast for Home Healthcare Defibrillators Market (Million US\$), 2019 - 2025

Figure 6-1: North America - Defibrillators Market (Million US\$), 2011 - 2018

Figure 6-2: North America - Forecast for Defibrillators Market (Million US\$), 2019 - 2025

Figure 6-3: Europe - Defibrillators Market (Million US\$), 2011 - 2018

Figure 6-4: Europe - Forecast for Defibrillators Market (Million US\$), 2019 - 2025

Figure 6-5: Middle East & Africa - Defibrillators Market (Million US\$), 2011 - 2018

Figure 6-6: Middle East & Africa - Forecast for Defibrillators Market (Million US\$), 2019 - 2025

Figure 6-7: Asia Pacific - Defibrillators Market (Million US\$), 2011 - 2018

Figure 6-8: Asia Pacific - Forecast for Defibrillators Market (Million US\$), 2019 - 2025

Figure 6-9: Latin America - Defibrillators Market (Million US\$), 2011 - 2018

Figure 6-10: Latin America - Forecast for Defibrillators Market (Million US\$), 2019 - 2025

Figure 7-1: Medtronic plc - Net Sales (Million US\$), 2010 - 2018

Figure 7-2: Medtronic plc - Forecast for Net Sales (Million US\$), 2019 - 2025

Figure 7-3: Boston Scientific Corporation - Net Sales (Million US\$), 2010 - 2018

Figure 7-4: Boston Scientific Corporation - Forecast for Net Sales (Million US\$), 2019 - 2025

Figure 7-5: Philips Healthcare - Net Sales (Million US\$), 2015 - 2018

Figure 7-6: Philips Healthcare - Forecast for Net Sales (Million US\$), 2019 - 2025

Figure 7-7: St. Jude Medical Inc - Net Sales (Million US\$), 2010 - Till Q3, 2016

Figure 7-8: Nihon Kohden Corporation - Net Sales (Million US\$), 2011 - 2018

Figure 7-9: Nihon Kohden Corporation - Forecast for Net Sales (Million US\$), 2019 - 2025

Figure 7-10: Zoll Medical (Asahi Kasei Corporation) - Net Sales (Million US\$), 2011 -

2018

Figure 7-11: Zoll Medical (Asahi Kasei Corporation 'Healthcare') - Forecast for Net Sales (Million US\$), 2019 - 2025

Figure 8-1: Global - Deaths Related to Cardiovascular Diseases & Forecast (Million), 2015 & 2030

## List Of Tables

### LIST OF TABLES:

Table 3-1: By Product - Global Defibrillator Market Share (Percent), 2011 - 2018

Table 3-2: By Product - Forecast for Global Defibrillator Market Share (Percent), 2019 - 2025

Table 3-3: By End Users - Global Defibrillator Market Share (Percent), 2011 - 2018

Table 3-4: By End Users - Forecast for Global Defibrillator Market Share (Percent), 2019 - 2025

Table 3-5: By Region - Global Defibrillator Market Share (Percent), 2011 - 2018

Table 3-6: By Region - Forecast for Global Defibrillator Market Share (Percent), 2019 - 2025

Table 8-1: Annual Incidence of EMS-Assessed OHCA

Table 8-2: Characteristics of and Outcomes for OHCA

## I would like to order

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