

# **Global Contact Lens Market (By Segments, Materials, Design, Modality, Region), Key Technologies, Key Players Analysis, Recent Developments - Forecast to 2025**

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## **Abstracts**

The global contact lenses market is predicted to reach nearly US\$ 13 Billion by 2025. Contact lenses are thin plastic discs made from hydrogel or silicon hydrogel. Contact lenses are used for vision correction, and for cosmetic and aesthetic purpose to change the color or appearance of eye. Contact lenses are continuously gaining increased importance and adoption due to high prevalence of various eye related disorders such as myopia, presbyopia, astigmatism, and other forms of vision disorders. The use of lenses offers varied medical and lifestyle-related benefits. Some of the therapeutic benefits of using lenses are corneal protection, for post-surgical conditions, and for corneal pain relief and healing. The growing focus on aesthetic look and popularity of colored contact lenses in the fashion industry will further boost the demand for contact lenses products.

The factors such as ageing population coupled with increasing prevalence of eye related disorders, technological advancements, rising awareness, growing disposable incomes, and increasing preference for contact lenses over prescription eyeglasses to enhance aesthetics fuels the growth of global contact lenses market. Although these factors are expected to drive the contact lenses market growth, elements such as the high cost and dearth of skilled ophthalmologists are projected to hamper the growth of the market.

By Segments - Global Contact Lens Market and Forecast

On the basis of segmentation, corrective contact lens dominates the global

contact lens market, followed by therapeutic contact lenses.

Therapeutic contact lenses are known to increase the speed of re-epithelization, reduce the discomfort of the patient and also possess some therapeutic and clinical effects.

Cosmetic lens captured nearly 10% share of the contact lenses market in 2018.

Prosthetic and Lifestyle-oriented segment is also gaining popularity in the global contact lens market.

### By Materials - Global Contact Lens Market and Forecast

Silicone hydrogel soft contact lenses captured highest share of the overall contact lens market.

In 2018, methacrylate hydrogels were reportedly used in around 20% of fits.

Hybrid contact lens segment is expected to maintain stable growth over the forecast period.

The gas permeable contact lens segment is anticipated to expand at a significant rate due to rise in incidence rate of corneal irregularities and astigmatism.

Polymethyl Methacrylate (PMMA) held least share of the overall contact lens market.

### By Design - Global Contact Lens Market and Forecast

In 2018, Spherical design accounted for highest share of the overall contact lenses market.

Toric soft contact lenses have different powers in different meridians of the lens to correct astigmatism as well as nearsightedness or farsightedness.

Multifocal is the fastest growing design segment of the contact lens market.

## By Modality - Global Contact Lens Market and Forecast

By modality, monthly disposable is the most preferred contact lenses.

The daily disposable contact lens market is likely to see the highest growth during the forecast period.

The weekly replacement lenses are more durable than daily disposable lenses.

Annual disposable lens is the least preferred segment and thus accounted for least share of the overall contact lens market.

## By Region - Global Contact Lens Market and Forecast

In terms of region, the global contact lens market is dominated by North America.

In North America, United States captured highest share of the total contact lens market in 2018.

Europe represents a major market for contact lenses, owing to rising chronic eye diseases among geriatric population.

In Europe, United Kingdom and Germany are the major market for contact lenses.

There are around 3.6 Million contact lens wearers in the UK.

In Italy, around 6% of the population wear contact lenses.

Asia Pacific is anticipated to grow at the fastest rate over the forecast period due to the presence of untapped opportunities in the emerging economies such as China and India.

In Asia Pacific, Japan captured highest share of the global contact lens market, followed by China.

iGATE RESEARCH report titled “Global Contact Lens Market (By Segments, Materials, Design, Modality, Region), Key Technologies, Key Players Analysis, Recent Developments - Forecast to 2025” provides a comprehensive analysis of the Global Contact Lenses Market.

This 181 Page report with 94 Figures and 13 Tables has been analyzed from 11 View Points:

- 1) Global Contact Lens Market and Forecast (2012 - 2025)
- 2) Global Contact Lens Market Share and Forecast (2012 - 2025)
- 3) By Segments - Global Contact Lens Market and Forecast (2012 - 2025)
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- 9) Global Contact Lens Market - Key Technologies
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- 11) Global Contact Lens Market - Growth Drivers & Challenges

#### Global Contact Lens Market - By Segments

Corrective

Therapeutic

Cosmetic

Prosthetic

Lifestyle-oriented

#### Global Contact Lens Market - By Materials

Silicone Hydrogen Soft Contact Lens

Methacrylate Hydrogel Soft Contact Lens

Gas Permeable Rigid Contact Lens

Hybrid

Polymethyl Methacrylate (PMMA)

### Global Contact Lens Market - By Design

Spherical

Toric

Multifocal

Others

### Global Contact Lens Market - By Modality

Daily disposable

Weekly disposable

Monthly disposable

Annual disposable

### Global Contact Lens Market - Regional Analysis

#### 1. North America

United States

Canada

## 2. Europe

Germany

France

United Kingdom

Italy

Spain

## 3. Asia Pacific

Japan

China

India

South Korea

Australia

## 4. Middle East & Africa

Saudi Arabia

UAE

Israel

## 5. Latin America

Brazil

Mexico

Argentina

## 6. Rest of the World

### Global Contact Lens Market - Company Analysis

Alcon, Inc.

Bausch Health Companies Inc.

CooperVision, Inc

Johnson & Johnson Services, Inc.

### Data Source

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

### Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

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