

Global Biosimilars Market and Forecast (By Product Type, Applications, Country Wise and Companies) to 2021 and Biosimilars Approved and Pipeline Analysis

<https://marketpublishers.com/r/GEB05A9C77BEN.html>

Date: October 2016

Pages: 177

Price: US\$ 1,350.00 (Single User License)

ID: GEB05A9C77BEN

Abstracts

The biosimilars are poised to capture an unprecedented position in the biopharmaceutical industry driven by an increased extent of adoption and growing investment and deal making activity globally. The global biosimilars market is predicted to cross US\$ 25 Billion mark by 2020. With the continuous increasing demand for biologics, manufacturers are looking for novel strategies that will help them attain maximum returns on investment. Biosimilars are seen as the key weapon to curbing soaring healthcare costs globally. The major factor that is driving the market for biosimilars industry is the fact that major biologics are nearing the patent cliff. Further, the lower cost of these drugs as compared to the patented biologics, the increasing encumbrance to curb healthcare costs globally, increasing nationwide government initiatives, and the strong pipeline for the biosimilar drugs is expected to fuel the biosimilars industry. On the other hand, high manufacturing complexities and costs, stringent regulatory requirements in countries and operational challenges are restricting the growth of the biosimilars market.

Key Highlights of the Report

Biosimilars Market - By Product Type

The erythropoietin (EPO) captures maximum share of the global biosimilars market.

The Granulocyte- Colony Stimulating Factor (G-CSF) market is expected to cross US\$ 6 Billion mark by 2021.

The Human Growth Hormone (HGH) biosimilars market is expected to grow with a double digit CAGR during the period 2016 - 2021.

The monoclonal antibody is expected to show the highest growth rate during the period 2016 - 2021.

The insulin and interferon product segment each accounted for single digit share of the global biosimilars market respectively in 2015.

Biosimilars Market - By Applications

Among various application segments of biosimilar market, blood disorders and oncology together accounted for over 55% share of the global biosimilars market in 2015.

Growth hormone deficiencies application is expected to show double digit CAGR during the period 2016 - 2021.

The chronic and autoimmune disorders captured XX% share of the biosimilars market in 2015.

Biosimilars Market - By Country Wise

The market for biosimilars in the U.S. has gained momentum after the launch of Novartis' Zarxio in September 2015.

In the European countries, Germany is at the forefront with around XX% share of the biosimilars market in 2015 followed by France with XX% share in the same year.

China accounted for XX% share of the global biosimilar market in 2015.

India is seen as a key player in the biosimilar space with an exceptionally high number of approvals granted in the last decade compared to the global average.

South Korea captured XX% of the global biosimilar market in 2015 being closely followed by Brazil with XX% share in the same year.

iGATE RESEARCH report titled “Global Biosimilars Market and Forecast (By Product Type, Applications, Country Wise & Companies) to 2021 and Biosimilars Approved & Pipeline Analysis” provides a comprehensive assessment of the fast-evolving, high-growth Global Biosimilars market.

This 177 Page report with 74 Figures and 27 Tables is analyzed from 6 viewpoints:

1. Global Biosimilars Market and Forecast - By Product Type
2. Global Biosimilars Market and Forecast - By Applications
3. Global Biosimilars Market and Forecast - By Country Wise
4. Global Biosimilars Company - Profile, Revenue, Approved and Pipeline Biosimilars Analysis
5. Country with Biosimilar Guideline and Published Year
6. Global Biosimilars Market - Driving Factors and Challenges

Global Biosimilars Market and Forecast - 7 Product Types Covered

1. Erythropoietin (EPO)
2. Human Growth Hormone (HGH)
3. Granulocyte- Colony Stimulating Factor (G-CSF)
4. Monoclonal Antibody (mAb)
5. Insulin
6. Interferon (IFN)
7. Others

Global Biosimilars Market and Forecast - 5 Applications Covered

1. Oncology
2. Blood Disorders
3. Growth Hormone Deficiencies
4. Chronic and Autoimmune Disorders
5. Other Applications

Global Biosimilars Market and Forecast - 16 Countries Covered

1. United States
2. Canada

3. Argentina
4. Germany
5. France
6. Italy
7. Spain
8. United Kingdom
9. China
10. Japan
11. India
12. South Korea
13. Australia
14. Brazil
15. Mexico
16. Rest of the World

Global Biosimilars Company Analysis - 13 Companies Covered

1. Biocad
2. Celltrion Inc.
3. Dong-A Socio Group
4. Pfizer Inc.
5. Intas Pharmaceuticals Ltd.
6. Sandoz International GmbH - A Novartis Company
7. Stada Arzneimittel AG
8. Teva Pharmaceutical Industries Ltd
9. Amgen Inc.
10. Biocon
11. Dr. Reddy's Laboratories
12. Mylan
13. Merck KGaA

Source of Information

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government And NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries And Local Councils and a large number of Paid Databases.

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