

# **Global - Biopsy Device Market (By Country Wise and Product Segment) and Biopsy Procedure Volume Analysis To 2020**

<https://marketpublishers.com/r/GB8B4B8A6F6EN.html>

Date: July 2015

Pages: 223

Price: US\$ 1,350.00 (Single User License)

ID: GB8B4B8A6F6EN

## **Abstracts**

Biopsy devices are gaining traction within the industry as a viable alternative to traditional screening methods for cancer. The biopsy device market will experience considerable growth over the forecast period, driven by an increasing number of biopsy procedures. The global biopsy devices market is likely to witness immense demand for screening equipment as doctors conduct ever-increasing numbers of biopsies, while concern for patient comfort will inspire less invasive screening technologies. An increasing prevalence of cancer, geriatric population and increasing demand for minimally invasive procedures are expected to drive market growth during the forecast period. Growing patient awareness levels and the advancement in biopsy techniques are also expected to fuel future growth of the market.

**Global - Biopsy Device Market Product Segment Analysis:** The market for biopsy guidance systems held the largest share in 2014 and is expected to continue to lead the market throughout the forecasting period. The biopsy guidance systems is followed by the needle based biopsy guns segment. Vacuum-assisted biopsy devices represent the fastest growing segment, and increased Medicare reimbursement given for such procedures is expected to help fuel demand. The market for biopsy needles is expected to remain relatively constant throughout the forecasting period. Forceps and Other devices are expected to account for lesser shares as compared to the other segments, due to their specific applications and also risks associated with their use.

**Global - Biopsy Device Market Country Wise Analysis:** United States is the largest regional market for biopsy devices. United States is likely to remain the leading country in biopsy device market throughout the forecasting period. China is the second leading market for biopsy devices being followed by India. Brazil is the fourth most popular

country for biopsy devices accounting for XXXX% market share in 2014. Among the European countries, Germany is the leading market for Biopsy device accounting for XXXX% market share in 2014.

**Global - Biopsy Procedure Volume Analysis:** In the Global biopsy procedure volume, Asia accounted for the largest share in 2014. It is predicted that Asia will remain at the dominating position in Global biopsy procedures throughout the forecasting period. United States holds the second largest volume share in 2014. Europe is the third leading region for biopsy procedure being followed by Brazil.

**Global - Company Wise Biopsy Products Analysis:** In this segment company wise detailed analysis of biopsy products have been covered along with features and advantages of biopsy products. The report also studies major mergers and acquisition/deals in the biopsy market landscape.

iGATE RESEARCH report titled “Global - Biopsy Device Market (By Country Wise and Product Segment) and Biopsy Procedure Volume Analysis To 2020” is a 223 page report with 61 Figures and 10 Tables. This report studies in detail the Global Biopsy Device Market, Biopsy Procedure Volume, Products Segment Market for Biopsy Devices, Country Wise Biopsy Device Market and Biopsy Procedure Volume, Companies Biopsy Products Analysis, Major deals in Biopsy Device Market, Driving Factors and Challenges for Biopsy Device Market.

The 5 Biopsy Device Segments Market covered in the report are:

1. Needle-based Biopsy Guns (2012 - 2020)
2. Biopsy Needles (2012 - 2020)
3. Biopsy Forceps (2012 - 2020)
4. Biopsy Guidance Systems (2012 - 2020)
5. Others (2012 - 2020)

The 11 Countries Biopsy Device Market covered in the report are:

1. United States (2012 - 2020)
2. Brazil (2012 - 2020)
3. UK (2012 - 2020)
4. France (2012 - 2020)
5. Germany (2012 - 2020)
6. Italy (2012 - 2020)

7. Spain (2012 - 2020)
8. Japan (2012 - 2020)
9. India (2012 - 2020)
10. China (2012 - 2020)
11. Rest of the World (2012 - 2020)

The 12 Companies Biopsy Products analyzed in the Report are

1. Argon Medical Devices
2. Boston Scientific
3. Carefusion Corporation (Acquired By Becton, Dickinson and Company)
4. C. R. BARD, Inc
5. Cardinal Health Inc
6. Cook Medical
7. Devicor Medical Products Inc.
8. Gallini Medical Devices
9. Hologic, Inc
10. INRAD, Inc
11. Intact Medical Corporation
12. TSK Laboratory

The 4 Regional Biopsy Procedure Volume covered in the report are:

1. United States (2012 - 2020)
2. Asia (2012 - 2020)
3. Europe (2012 - 2020)
4. Brazil (2012 - 2020)

## **Data Sources**

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

## **Research Methodologies**

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government And NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries And Local Councils and a large number of Paid Databases.

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