

Europe Influenza Vaccines Market, Persons Vaccinated, Brand Analysis and Forecast to 2021

https://marketpublishers.com/r/E1BC86F1D30EN.html

Date: December 2016 Pages: 110 Price: US\$ 1,050.00 (Single User License) ID: E1BC86F1D30EN

Abstracts

The European influenza vaccines market is anticipated to reach nearly US\$ 650 Million by 2021. Influenza is a highly communicable disease and typically has the most severe impact on children and the elderly. Influenza viruses are considered as a major cause of morbidity and mortality worldwide. The vast population base together with significantly low vaccination coverage in emerging markets, rising government support for immunization and growing awareness of the value of influenza vaccine in preventing disease are the prominent factors that will fuel the growth of the influenza vaccines market.

In the European influenza vaccines market, Germany accounts for majority of the market share. Italy is the second leading market for influenza vaccines in 2015. United Kingdom and France are the third and fourth leading market for influenza vaccines with XX% and XX% market share in 2015. Spain accounted for XX% share of the European influenza vaccines market in 2015. Netherlands, Ireland, Denmark, Luxembourg and Sweden are the other emerging market for influenza vaccines market.

In the influenza vaccines brand sales segment, Sanofi's Fluzone holds the maximum share of the market being followed by Fluvirin/Flucelvax. GSK's Fluarix/FluLaval accounts for the third highest share of the influenza vaccines market. FluMist/Fluenz and Afluria/Fluvax stands at the fourth and fifth position in the influenza vaccines market, while Flublok has captured least share of the influenza vaccines market.

iGATE Research report titled "Europe Influenza Vaccines Market, Persons Vaccinated, Brand Analysis and Forecast to 2021" provides a comprehensive analysis of the fastevolving influenza vaccines market. This 110 Page report contains 57 Figures and 6 Tables to present a clear picture of the influenza vaccines market.



The Influenza Vaccines Market have been analyzed from 5 viewpoints:

- 1. Europe Influenza Vaccines Market, Persons Vaccinated and Forecast (2011 2021)
- 2. Influenza Vaccines Market, Persons Vaccinated and Forecast Country Wise Distribution (2011 2021)
- 3. Influenza Vaccines Brand Sales and Forecast to 2021
- 4. Influenza Vaccines Market Major Deals
- 5. Influenza Vaccines Market Driving Factors and Challenges

Influenza Vaccines Market, Persons Vaccinated and Forecast - Country Wise Distribution

- 1. Germany
- 2. France
- 3. Italy
- 4. Spain
- 5. United Kingdom
- 6. Netherlands
- 7. Ireland
- 8. Denmark
- 9. Luxembourg
- 10. Sweden

Influenza Vaccines Brand Sales and Forecast - 7 Brands Analyzed

- 1. Fluarix/FluLaval
- 2. Fluzone
- 3. Fluvirin/Flucelvax
- 4. Influvac
- 5. Afluria/Fluvax
- 6. FluMist/Fluenz
- 7. Flublok

Data Sources

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database,



Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases



Contents

1. EXECUTIVE SUMMARY

2. EUROPE - INFLUENZA VACCINES MARKET ANALYSIS AND FORECAST (2011 - 2020)

2.1 Europe - Influenza Vaccines Market and Forecast (2011 - 2021)2.2 Europe - Number of Persons Vaccinated with Influenza Vaccines and Forecast (2011 - 2021)

3. EUROPE - INFLUENZA VACCINES MARKET SHARE ANALYSIS AND FORECAST (2011 - 2021)

4. INFLUENZA VACCINES MARKET, PERSONS VACCINATED AND FORECAST -COUNTRY WISE DISTRIBUTION (2011 - 2021)

- 4.1 Germany Influenza Vaccines Market, Persons Vaccinated and Forecast
- 4.1.1 Germany Number of Persons Vaccinated with Influenza Vaccines and Forecast
- 4.1.2 Germany Influenza Vaccines Market and Forecast
- 4.2 France Influenza Vaccines Market, Persons Vaccinated and Forecast
- 4.2.1 France Number of Persons Vaccinated with Influenza Vaccines and Forecast
- 4.2.2 France Influenza Vaccines Market and Forecast
- 4.3 Italy Influenza Vaccines Market, Persons Vaccinated and Forecast
- 4.3.1 Italy Number of Persons Vaccinated with Influenza Vaccines and Forecast
- 4.3.2 Italy Influenza Vaccines Market and Forecast
- 4.4 Spain Influenza Vaccines Market, Persons Vaccinated and Forecast
- 4.4.1 Spain Number of Persons Vaccinated with Influenza Vaccines and Forecast
- 4.4.2 Spain Influenza Vaccines Market and Forecast
- 4.5 United Kingdom Influenza Vaccines Market, Persons Vaccinated and Forecast4.5.1 United Kingdom Number of Persons Vaccinated with Influenza Vaccines and Forecast
- 4.5.2 United Kingdom Influenza Vaccines Market and Forecast
- 4.6 Netherlands Influenza Vaccines Market, Persons Vaccinated and Forecast

4.6.1 Netherlands - Number of Persons Vaccinated with Influenza Vaccines and Forecast

- 4.6.2 Netherlands Influenza Vaccines Market and Forecast
- 4.7 Ireland Influenza Vaccines Market, Persons Vaccinated and Forecast
 - 4.7.1 Ireland Number of Persons Vaccinated with Influenza Vaccines and Forecast



4.7.2 Ireland - Influenza Vaccines Market and Forecast

- 4.8 Denmark Influenza Vaccines Market, Persons Vaccinated and Forecast
- 4.8.1 Denmark Number of Persons Vaccinated with Influenza Vaccines and Forecast
- 4.8.2 Denmark Influenza Vaccines Market and Forecast
- 4.9 Luxembourg Influenza Vaccines Market, Persons Vaccinated and Forecast

4.9.1 Luxembourg - Number of Persons Vaccinated with Influenza Vaccines and Forecast

- 4.9.2 Luxembourg Influenza Vaccines Market and Forecast
- 4.10 Sweden Influenza Vaccines Market, Persons Vaccinated and Forecast
- 4.10.1 Sweden Number of Persons Vaccinated with Influenza Vaccines and Forecast
- 4.10.2 Sweden Influenza Vaccines Market and Forecast

5. INFLUENZA VACCINES BRAND SALES AND FORECAST

- 5.1 Fluarix / FluLaval Sales and Forecast (2007 2021)
- 5.2 Fluzone Sales and Forecast (2009 2021)
- 5.3 Fluvirin/Flucelvax Sales and Forecast (2010 2021)
- 5.4 Influvac (Acquired by Abbott) Sales (2007 2009)
- 5.5 Afluria/Fluvax Sales and Forecast (2010 2021)
- 5.6 FluMist/Fluenz Sales and Forecast (2007 2021)
- 5.7 Flublok Sales and Forecast (2013 2021)

6. INFLUENZA VACCINES MARKET - MAJOR DEALS

- 6.1 Mergers and Acquisitions
- 6.2 Licensing Agreements

7. INFLUENZA VACCINES MARKET - DRIVING FACTORS

- 7.1 Transformation of Vaccine Technologies
- 7.2 Vaccines most Cost Effective Means of Disease Prevention
- 7.3 Scientific & Technological Breakthroughs
- 7.4 Continuous Focus on Effective Communication Strategies
- 7.5 Increasing Awareness on Seasonal Influenza & Vaccination

8. INFLUENZA VACCINES MARKET - CHALLENGES

8.1 Complexity of Vaccine Development and Approval System Thwarts Product Development

Europe Influenza Vaccines Market, Persons Vaccinated, Brand Analysis and Forecast to 2021



- 8.1.1 Legal Obstacles
- 8.1.2 General Technical Barriers
- 8.1.3 Economic Barriers
- 8.1.4 Regulatory Barriers
- 8.2 Hurdles to Optimal use of Licensed Vaccines
 - 8.2.1 Technical Obstacles
 - 8.2.2 Economic obstacles
 - 8.2.3 Cultural Obstacles
- 8.3 Barriers to New Entrants in the Vaccines Market
- 8.4 Reducing the Timeline for Vaccine Development
- 8.5 Challenges Faced by Healthcare Workers in Immunization



List Of Figures

LIST OF FIGURES:

Figure 2-1: Europe - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 2-2: Europe - Forecast for Influenza Vaccines Market (Million US\$), 2016 - 2021 Figure 2-3: Europe - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 2-4: Europe - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-1: Germany - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-2: Germany - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-3: Germany - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-4: Germany - Forecast for Influenza Vaccines Market (Million US\$), 2016 -2021 Figure 4-5: France - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-6: France - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-7: France - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-8: France - Forecast for Influenza Vaccines Market (Million US\$), 2016 - 2021 Figure 4-9: Italy - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-10: Italy - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-11: Italy - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-12: Italy - Forecast for Influenza Vaccines Market (Million US\$), 2016 - 2021 Figure 4-13: Spain - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-14: Spain - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-15: Spain - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-16: Spain - Forecast for Influenza Vaccines Market (Million US\$), 2016 - 2021 Figure 4-17: United Kingdom - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-18: United Kingdom - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021



Figure 4-19: United Kingdom - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-20: United Kingdom - Forecast for Influenza Vaccines Market (Million US\$), 2016 - 2021 Figure 4-21: Netherlands - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-22: Netherlands - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-23: Netherlands - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-24: Netherlands - Forecast for Influenza Vaccines Market (Million US\$), 2016 -2021 Figure 4-25: Ireland - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-26: Ireland - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-27: Ireland - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-28: Ireland - Forecast for Influenza Vaccines Market (Million US\$), 2016 - 2021 Figure 4-29: Denmark - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-30: Denmark - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-31: Denmark - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-32: Denmark - Forecast for Influenza Vaccines Market (Million US\$), 2016 -2021 Figure 4-33: Luxembourg - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-34: Luxembourg - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-35: Luxembourg - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-36: Luxembourg - Forecast for Influenza Vaccines Market (Million US\$), 2016 -2021 Figure 4-37: Sweden - Number of Persons Vaccinated with Influenza Vaccines (Million), 2011 - 2015 Figure 4-38: Sweden - Forecast for Number of Persons Vaccinated with Influenza Vaccines (Million), 2016 - 2021 Figure 4-39: Sweden - Influenza Vaccines Market (Million US\$), 2011 - 2015 Figure 4-40: Sweden - Forecast for Influenza Vaccines Market (Million US\$), 2016 -2021 Figure 5-1: Global - Fluarix / Flulaval Influenza Vaccine Sales (Million US\$), 2007 -2015



Figure 5-2: Global - Forecast for Fluarix / Flulaval Influenza Vaccine Sales (Million US\$), 2016 - 2021

Figure 5-3: Global - Fluzone Influenza Vaccine Sales (Million US\$), 2009 - 2015

Figure 5-4: Global - Forecast for Fluzone Influenza Vaccine Sales (Million US\$), 2016 - 2021

Figure 5-5: Global - Fluvirin/Flucelvax Influenza Vaccine Sales (Million US\$), 2009 - 2015

Figure 5-6: Global - Forecast for Fluvirin/Flucelvax Influenza Vaccine Sales (Million US\$), 2016 - 2021

Figure 5-7: Global - Influvac Influenza Vaccine Sales (Million US\$), 2007 - 2009

Figure 5-8: Global - Afluria/Fluvax Influenza Vaccine Sales (Million US\$), 2010 - 2015

Figure 5-9: Global - Forecast for Afluria/Fluvax Influenza Vaccine Sales (Million US\$), 2016 - 2021

Figure 5-10: Global - FluMist/Fluenz Influenza Vaccine Sales (Million US\$), 2007 - 2015 Figure 5-11: Global - Forecast for FluMist/Fluenz Influenza Vaccine Sales (Million US\$), 2016 - 2021

Figure 5-12: Global - Flublok Influenza Vaccine Sales (Million US\$), 2013 - 2015

Figure 5-13: Global - Forecast for Flublok Influenza Vaccine Sales (Million US\$), 2016 - 2021



List Of Tables

LIST OF TABLES:

Table 3-1: Country Wise - Influenza Vaccines Market Share (Percent), 2011 - 2015
Table 3-2: Country Wise - Forecast for Influenza Vaccines Market Share (Percent), 2016 - 2021
Table 6-1: Global - Mergers and Acquisitions in Influenza Vaccines Market (Million US\$), 2005 - 2015
Table 6-2: Global - Licensing Agreement in Influenza Vaccines Market (Million US\$), 2007 - 2015
Table 7-1: Improvement Strategies or Requirements - the Joint Commission and the Project's Collaborating Organizations
Table 7-2: Initiatives Taken in Communication, Education, Training & Information Exchange Related to Seasonal Influenza in European Countries, 2009

Europe Influenza Vaccines Market, Persons Vaccinated, Brand Analysis and Forecast to 2021



I would like to order

Product name: Europe Influenza Vaccines Market, Persons Vaccinated, Brand Analysis and Forecast to 2021

Product link: https://marketpublishers.com/r/E1BC86F1D30EN.html

Price: US\$ 1,050.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/E1BC86F1D30EN.html</u>