

China IVD Market and Forecast to 2020

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Abstracts

China In-Vitro Diagnostics (IVD) market is among the fastest growing in the world. It is anticipated that China IVD market will more than triple by 2020 from the 2014 level. With an aging population, a rapidly growing middle class and a government encouraging preventive care, China has the potential for more dramatic growth in the future. Further, the average Chinese consumer is now willing and able to pay more for healthcare than a decade years ago. Hence, China has the potential for more dramatic growth in the future.

China IVD Market Segment Wise Analysis: Immunoassay is the leading segment in China IVD market. Immunoassay is likely to maintain its dominant position in the forecasting period as well. Clinical Chemistry holds the 2nd position in China IVD market being followed by Molecular Testing. SMBG market accounted for XXX percent market share in 2014. Microbiology and Hematology market are competing closely with XXX percent and XXX percent market share respectively in 2014.

China IVD Market Company Analysis: In China IVD market, Roche Diagnostics is the leader with XXX percent market share in 2014. Sysmex Corporation and Mindary Medical are other top two players in the China IVD market. At present many local players are present in China IVD market and their combined market share was XXX percent in 2014.

iGATE RESEARCH report titled “China IVD Market and Forecast to 2020” is a 86 page report with 34 Figures and 1 Table. This report studies in details the China IVD Market - Application Segment Wise, China IVD Market - Company Sales, Development Environment and Regulatory Status in China IVD market and Driving Factors and Challenges for China IVD Market.

The China In Vitro Diagnostics (IVD) Market has been analyzed from 4 View Points:

- 1) Market and Forecast (2007 - 2020)
- 2) Segment Wise Market & Forecast (2007 - 2020)
- 3) Development Environment and Regulatory Status in China IVD market
- 4) Company Wise IVD Sales & Forecast (2010 - 2020)

China IVD Market - 8 Application Segments Covered in the Report are:

1. Clinical Chemistry Market
2. Immunoassay Market
3. Hematology Market
4. Coagulation Market
5. Microbiology Market
6. Molecular Testing Market
7. Self Monitoring of Blood Glucose (SMBG) Market
8. Point of Care Testing (POCT) Market

The Companies covered in the report are as follows:

Roche Diagnostic

Sysmex Corporation

Mindray Medical International Limited

Shanghai Kehua Bio-Engineering Co. Ltd.

Others

Profiles of Private Clinical Labs and Diagnostic Services Companies in China

Zhejiang Di'an Diagnostics Technology Co., Ltd

ADICON Clinical Laboratories

Guangzhou Kingmed Diagnostics Center Co. Ltd.

Kindstar Global (Privately held)

BGI-Shenzhen (Privately held)

OriGene Technologies (Privately held)

Source of Information

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government And NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries And Local Councils and a large number of Paid Databases.

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