

Biopsy Devices Market (By Product Segment, Application, End Users, and Country) and Biopsy Procedure Volume Analysis, Mergers and Acquisitions, Recent Developments, Trends, 15 Company Profiles & Biopsy Product Analysis – Global Forecast to 2025

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Abstracts

The global market for biopsy devices is predicted to exceed US\$ 3 Billion by 2025. Biopsy devices are gaining traction within the industry as a viable alternative to traditional screening methods for cancer. The factors such as increasing number of biopsy procedures, rising prevalence of cancer, geriatric population and growing demand for minimally invasive procedures are expected to drive biopsy devices market growth during the forecast period. Growing patient awareness levels and the advancement in biopsy techniques are also expected to fuel future growth of the market.

By Product Segment - Global Biopsy Devices Market and Forecast

In terms of biopsy product segment, the market for biopsy guidance systems accounted for highest share in 2019 followed by the needle-based biopsy guns segment. Vacuum-assisted biopsy devices represent the fastest growing segment, and increased Medicare reimbursement given for such procedures is expected to help fuel demand. The global market for biopsy needles is predicted to cross US\$ 500 Million mark by 2025. Forceps and Other devices are expected to account for lesser shares as compared to the other segments, due to their specific applications and also risks associated with their use.

By Application Segment - Global Biopsy Devices Market and Forecast

On the basis of applications, Breast biopsy accounted for highest share of the market in 2019. Rising awareness regarding breast cancer treatment and diagnosis will drive biopsy devices market over the forecast period. Prostate biopsy captured second highest share of the global biopsy devices market in 2019. The key factors that drive the market growth are increasing prevalence of prostate cancers, growing number of diagnostic centres and need for early detection of prostate cancers. Lung biopsy systems are recognized as one of the most essential tools for diagnosis as well as for the treatment of lung cancer. Kidney Biopsy, Liver Biopsy, Gastroenterology Biopsy and Gynaecological biopsy are other growing segments of the global biopsy devices market.

By End-Users Segment - Global Biopsy Devices Market and Forecast

Hospitals end-user segment accounted for highest market share in 2019 and will dominate the market throughout the forecast period. With rising epidemiology of infectious diseases along with rising healthcare spending, hospitals end-user segment is predicted to grow significantly over the forecast timeframe. Ambulatory surgical centers (ASCs) segment held second highest share of the global biopsy devices market and are witnessing rapid demand for procedures due to its specialty, faster procedural time as well as shorter stays.

By Country - Biopsy Devices Market and Forecast

Geographically, United States is the largest regional market for biopsy devices and is likely to remain the leading country in biopsy devices market throughout the forecast period. China is the second leading market for biopsy devices being followed by India. The EU6 (United Kingdom, Germany, France, Italy, Russia and Spain) countries accounted for a combined share of over 15% in 2019. Among the European countries, Germany is the leading market for biopsy devices.

By Region - Biopsy Procedure Volume and Forecast

In the Global biopsy procedure volume, Asia Pacific accounted for the highest share in 2019. It is predicted that Asia Pacific will remain at the dominating position in Global biopsy procedures throughout the forecast period. United States held the second largest volume share in 2019. Europe is the third leading region for biopsy procedure volume being followed by Brazil.

This is the 4th edition report on Biopsy Devices Market by iGATE RESEARCH. The report titled “Biopsy Devices Market (By Product Segment, Application, End Users, and Country) and Biopsy Procedure Volume Analysis, Mergers and Acquisitions, Recent Developments, Trends, 15 Company Profiles & Biopsy Product Analysis – Global Forecast to 2025” provides a comprehensive assessment of the fast-evolving high growth biopsy devices market.

This 314 Page report with 107 Figures and 13 Tables has been studied from 11 View Points:

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2. Global Biopsy Devices Market Share & Procedure Volume Share Analysis (2012 - 2025)
3. By Product Segment - Global Biopsy Devices Market and Forecast (2012 - 2025)
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9. Global Biopsy Devices Market - Mergers and Acquisitions / Key Deals
10. Global Biopsy Devices Market - Recent Product Launches and Expansion
11. Global Biopsy Devices Market - Driving Factors & Challenges

By Product Segment - Global Biopsy Devices Market and Forecast

1. Needle-based Biopsy Guns

Vacuum-Assisted Biopsy (VAB) Devices

Core Needle Biopsy (CNB) Devices

Fine Needle Aspiration Biopsy (FNAB) Devices

2. Biopsy Needles

Disposable Needles

Reusable Needles

3. Biopsy Forceps

Cold (General) Biopsy Forceps

Hot Biopsy Forceps

4. Biopsy Guidance Systems

Manual Guidance Systems

Robotic Guidance Systems

5. Others (Biopsy Brushes, Biopsy Curettes, Biopsy Punches)

By Application Segment - Global Biopsy Devices Market and Forecast

1. Breast Biopsy
2. Prostate Biopsy
3. Lung Biopsy
4. Kidney Biopsy
5. Liver Biopsy
6. Gastroenterology Biopsy
7. Gynecological Biopsy
8. Other Applications

By End Users - Global Biopsy Devices Market and Forecast

Hospitals

Ambulatory Surgical Centers

Others (Academic and Research Institutes)

By Country - Biopsy Devices Market and Forecast

1. United States
2. Canada
3. Brazil
4. Mexico
5. United Kingdom
6. France
7. Germany
8. Italy
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5. Cook Medical
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8. Hologic, Inc
9. INRAD, Inc
10. Intact Medical Corporation (Acquired by Medtronic)
11. TSK Laboratory
12. Medtronic plc

13. B. Braun Melsungen AG
14. Olympus Corporation
15. Cardinal Health, Inc

Data Sources

iGATE RESEARCH employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports. This report is built by using data and information sourced from Proprietary Information Database, Primary and Secondary Research Methodologies, and In house analysis by iGATE Research dedicated team of qualified professionals with deep industry experience and expertise.

Research Methodologies

Primary Research Methodologies: Questionnaires, Surveys, Interviews with Individuals, Small Groups, Telephonic Interview, etc.

Secondary Research Methodologies: Printable and Non-printable sources, Newspaper, Magazine and Journal Content, Government and NGO Statistics, white Papers, Information on the Web, Information from Agencies Such as Industry Bodies, Companies Annual Report, Government Agencies, Libraries and Local Councils and a large number of Paid Databases.

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