

Surfactants – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

The market for surfactants is likely to maintain a healthy growth owing to developments in the end-user industries, such as detergents and personal care products, especially in the developing economies. Other factors that will contribute to demand include low prices and easy availability of surfactants that have made their range of applications even wider. The four broad categories into which surfactants can be classified include amphoteric (or zwitterionic), anionic, cationic and nonionic. They are primarily used in detergents, cleaners, soaps, cosmetics & personal care products, oilfield chemicals and petroleum production, paints, plastics and agrochemicals, among others.

Detergents, Soaps & Cleaners form the largest application for Surfactants, the global market for which is forecast to be US\$10.3 billion in 2019 and is projected to reach US\$14.4 billion by 2025. Global demand for Surfactants in Cosmetics & Personal Care Products is likely to witness the fastest 2019-2025 CAGR of 5.8%.

Research Findings & Coverage

The market for Surfactants, globally, analyzed in this report with respect to product types/sub-types and applications

Market size of Surfactants is estimated in this report by product types/sub-types and applications across all major countries

Biosurfactants Gaining Ground Despite Drawbacks

Anionic Surfactants Enhance Energy Efficiency of MnO₂ Batteries

Improvements in Nonionic Surfactant Vesicles for Drug Delivery

Cationic Mixtures Find Wider Application

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 36

The industry guide includes the contact details for 106 companies

PRODUCT OUTLINE

The market for key product types/sub-types of Surfactants studied in this report comprise the following:

Amphoteric Surfactants

Anionic Surfactants

Carboxylates

Phosphate Esters

Sulfates

Sulphonates

Cationic Surfactants

Nonionic Surfactants

Other Surfactants

The report analyzes the market for the following major applications of Surfactants:

Agrochemicals

Cosmetics & Personal Care Products

Detergents, Soaps & Cleaners

Food & Beverages

Oilfield Chemicals & Petroleum Production

Paints, Lacquers & Other Coatings

Plastics & Composite Materials

Textiles & Fibers

Other Applications

Analysis Period, Units and Growth Rates

This report reviews, analyzes and projects the global Surfactants market for the period 2016-2025 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2025.

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

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- 2.6 Catanionic Mixtures Find Wider Application

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- Akzo Nobel BV (Netherlands)
- Arkema S.A. (France)
- Ashland Global Holdings, Inc. (United States)
- BASF SE (Germany)
- Clariant AG (Switzerland)
- Croda International PLC (United Kingdom)
- DKS Co., Ltd. (Japan)
- E. I. Du Pont De Nemours And Co. (United States)
- Evonik Industries AG (Germany)
- Huntsman Corporation (United States)

Lonza Group AG (Switzerland)
SABIC (Saudi Arabia)
Solvay SA (Belgium)
The Dow Chemical Company (United States)
The Lubrizol Corporation (United States)

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Solvay SA Develops New Mirapol Surf Polymers for Detergent Application
Desmet Ballestra S.p.A. to Design and Supply Dry RELTENS Production Plant in Italy
BASF SE Showcases Raw materials for Chemical Fibers, Denim Wash Auxiliaries and Accessories
Latin America's Personal Care Industry to Employ Clariant Products for the First Time
Ashland Launches Strodex PK-86NV Specialty Phosphate Ester Surfactant
Unilever Acquires Astrix SA
Nouryon to Broaden and Upgrade Surfactants Production at Stenungsund Plant
Display of Clariant's Industrial Lubricant Solutions at Expos in China
Display of Evonik's TEGOSTAB Silicone Surfactants at ACLE 2019
Indorama Ventures to Purchase Huntsman's Chemical Intermediates and Surfactants Businesses
Arkema SA Acquires ArrMaz
Arkema Selects Brenntag North America, Inc as It's Waterborne Resins Distributor in the U.S
Sasol Ltd Establishes Alkoxylation Plant in China
Solvay Launches Augeo Solvents
Brenntag Specialities, a Distributor for Yipin USA in the United States
Entry of Clariant's Envisioning Beauty Brand to Indonesian Market
Pilot Moves Headquarters to West Chester Township
BASF SE Offers Ingredients for Personal Care Applications
Unveiling of Pilot's New CalBlend PE Surfactant Blend
Launch of Brenntag North America's Newly Expanded Personal Care Application & Development Center in Pennsylvania
Launch of Lonza's SYNETH Polyglycerol Esters
Cepsa's Traction Range High Performance Lubricants for Heavy Diesel Engines
Launch of Clariant's Envisioning Beauty Brand at In-Cosmetics Global 2019
Launch of Evonik's Superwetting Surfactants at European Coatings Show
Solvay SA Introduces Miracare SOFT S-525 Surfactant
New Addition to Croda's Halal Certified Ingredient Portfolio
Methane Sulfonic Acid (MSA) Production Capacity Expansion by BASF SE

Vantage to Acquire LEUNA-Tenside GmbH
Brenntag Specialties to Distribute Kaneka Surfactin Line in US
Display of Clariant's Aristocare Smart Multi-Benefit Additive for Home Care
Inauguration of Pilot's New Innovation Center in Pennsylvania
Lawson Health Research Institute and Stanford University Collaborate on New Synthetic Lung Surfactant
Launch of Clariant's Aristoflex Silk Personal Care Ingredient
SABIC Exhibits Complete Line of Fluids Portfolio at IESD Event
Ravago, an Official Distributor for Libra Products
Unveiling of Clariant's BeautyForward-Edition III
Unveiling of Clariant's EcoTain in Personal Care
BASF Expands its Alkyl Polyglycosides (APGs) Non-ionic Surfactants Business in Jinshan, China and Cincinnati, USA
Dow Chemical Unveils Home Care Cleaning Solutions at ACI Convention, USA
Conduct of Feasibility Study on Softanol Production by Nippon Shokubai, PTTGC, and Mitsui
Pilot Polymer Technologies, the New Name of ATRP Solutions
Evonik Industries AG Acquires High-Concentrates Additive Compounding Business from 3M Company
Unveiling of Essence by Clariant
Clariant Launches GlucoPure Sense Surfactant
Akzo Nobel NV and Itaconix Corporation Agree to Develop Chelates for Detergent Trade
Purchase of ATRP Solutions Broaden Pilot's Proprietary Technologies
BASF Opens New Emollients and Waxes Facility in China
US EPA Safer Choice Label for AkzoNobel's Berol DR-B1 Direct-Release Surfactant
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##Ashland Global Holdings, Inc. (United States)

##E. I. Du Pont De Nemours and Co. (United States)

##GEO Specialty Chemicals, Inc. (United States)

##Goulston Technologies, Inc. (United States)

##Huntsman Corporation (United States)

##Pilot Chemical Company (United States)

##Shell Chemical LP (United States)

##Stepan Company (United States)

##The Dow Chemical Company (United States)

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##BASF SE (Germany)

##Clariant AG (Switzerland)

##Croda International Plc (United Kingdom)

##Desmet Ballestra S.P.A (Italy)

##Enaspol A. S (Czech Republic)

##EOC Group (Belgium)

##Evonik Industries AG (Germany)

##Lonza Group AG (Switzerland)

##Scharer & Schlapfer AG (Switzerland)

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##Galaxy Surfactants Ltd (India)

##KLK Oleo (Malaysia)

##Lion Specialty Chemicals Co., Ltd. (Japan)

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THE UNITED STATES

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EUROPE

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FRANCE

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GERMANY

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ITALY

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RUSSIA

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SPAIN

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THE UNITED KINGDOM

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REST OF EUROPE

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ASIA-PACIFIC

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CHINA

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INDIA

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JAPAN

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SOUTH KOREA

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REST OF ASIA-PACIFIC

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SOUTH AMERICA

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ARGENTINA

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