

Superabsorbent Polymers – A Global Market Overview

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Abstracts

Report Synopsis

Innovations from SAP manufacturers have led to the development of bio-based materials that are biodegradable and do not contribute to environmental pollution. Governments across the globe are also playing their part in promoting the use of disposable personal care products to maintain cleanliness, which has a direct bearing on demand for SAPs.

Accounting for a share estimated at 31.8% translating into US\$2.5 billion in 2017, Asia-Pacific leads the global value market for SAPs. The region is also projected witness the fastest growth with a CAGR of 6.5% between 2017 and 2022 to reach US\$3.4 billion by 2022.

Research Findings & Coverage

Global Superabsorbent Polymers (SAPs) market is examined in this report with respect to key polymer types and major application areas

The report exclusively analyzes each polymer type and application areas of Superabsorbent Polymers (SAPs) by a major geographic region

Superabsorbent Polymers Boon for Agriculture in Arid Areas

Superabsorbent Polymers (SAPs) Thrive in the Medical Sector

Superabsorbent Polymer Geomembranes Enable in Water Conservation

Key business trends focusing on product innovations/developments, M&As, JVs

and other recent industry developments

Major companies profiled – 35

The industry guide includes the contact details for 116 companies

Product Outline

The report analyzes the market for the key polymer types of SAPs including:

Polyacrylamide Copolymer

Sodium Polyacrylate

Others

Application Areas of SAPs analyzed comprise the following:

Adult Incontinence Products

Agriculture & Horticulture

Baby Diapers

Feminine Hygiene Products

Other Applications

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Superabsorbent Polymers (SAPs) market for the period 2014-2022 in terms of volumes in Tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2022

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (Australia, China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

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2.3 Superabsorbent Polymer Geomembranes Enable in Water Conservation

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3. KEY GLOBAL PLAYERS

Archer Daniels Midland Company (The United States)

BASF SE (Germany)

BASF-YPC Company Limited (China)

Evonik Industries AG (Germany)

Formosa Plastics Corporation (Taiwan)

Kao Corporation (Japan)

LG Chem Ltd (South Korea)

Mitsubishi Chemical Corporation (Japan)

Nippon Shokubai Co Ltd (Japan)

SNF S.A.S. (France)

Sanyo Chemical Industries Ltd (Japan)

Shandong Haoyue New Materials Co Ltd (China)

Shandong Nuor Biological Technology Co Ltd (China)

Songwon Industrial Co Ltd (South Korea)

Sumitomo Seika Chemicals Company Limited (Japan)

Wanhua Chemical Group Co Ltd (China)

Zhejiang Weilong Polymer Material Co Ltd (China)

4. KEY BUSINESS TRENDS

Sumitomo Seika's South Korean Superabsorbent Polymers Capacity Expanded

Evonik Introduces Next Generation of SAPs

Evonik's SAP Production Capacity Reduces

Wanhua Chemical Showcases Novel Superabsorbent Polymer Materials

Nippon Shokubai's American Subsidiary Changes Name

Groundbreaking Ceremony of Nippon Shokubai Europe NV's New SAP/AA Plants Held

SDP Global Sets Up New SAP Facility in Malaysia

LG Chem Expands Acrylic Acid and Superabsorbent Polymers (SAP) Production in South Korea

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BASF-YPC Company Limited (China)

Beijing Sinofloc Chemical Co Ltd (China)

Chemtex Speciality Limited (India)

DEMI Co Ltd (China)

Formosa Plastics Corporation (Taiwan)

GEL Frost Packs Kalyani Enterprises (India)

Kao Corporation (Japan)

LG Chem Ltd (South Korea)

Mitsubishi Chemical Corporation (Japan)

Nippon Shokubai Co Ltd (Japan)

Nippon Shokubai America Industries, Inc. (The United States)

PT Nippon Shokubai Indonesia (Indonesia)

Nippon Shokubai Europe N.V. (Belgium)

Nisshoku Chemical Industry (Zhangjiagang) Co Ltd (China)

Quanzhou Banglida Technology Industry Co Ltd (China)

Sanyo Chemical Industries Ltd (Japan)

San-Dia Polymers (Nantong) Co Ltd (China)

SDP Global Co Ltd (Japan)

SDP Global (Malaysia) SDN BHD (Malaysia)

Shandong Haoyue New Materials Co Ltd (China)

Shandong Nuor Biological Technology Co Ltd (China)

Songwon Industrial Co Ltd (South Korea)

Sumitomo Seika Chemicals Company Limited (Japan)

Sumitomo Seika Singapore Pte Ltd (Singapore)

Tangshan Boya Resin Co Ltd (China)

Wanhua Chemical Group Co Ltd (China)

Yixing Danson Technology (China)

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(SAPs) Market Share (%) by Application – Adult Incontinence Products, Agriculture & Horticulture, Baby Diapers, Feminine Hygiene Products and Other Applications

Chart 406: Rest of World Superabsorbent Polymers (SAPs) Market Analysis

(2014-2022) by Application – Adult Incontinence Products, Agriculture & Horticulture, Baby Diapers, Feminine Hygiene Products and Other Applications in USD Million

Chart 407: Glance at 2014, 2017 and 2022 Rest of World Superabsorbent Polymers

(SAPs) Market Share (%) by Application – Adult Incontinence Products, Agriculture & Horticulture, Baby Diapers, Fe

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