

Sucralose - A Global Market Overview

<https://marketpublishers.com/r/S61CF6903409EN.html>

Date: May 2026

Pages: 210

Price: US\$ 4,050.00 (Single User License)

ID: S61CF6903409EN

Abstracts

Sucralose, a high-intensity artificial sweetener derived from sucrose through selective chlorination, continues to serve as a cornerstone ingredient in the global low-calorie and sugar-reduction landscape. Known for its exceptional thermal stability, clean taste profile, and high sweetness potency, sucralose has become a preferred choice across industrial food and beverage formulations. Unlike many alternative sweeteners, it offers consistent performance under a wide range of processing conditions, making it particularly suitable for mass-market applications such as carbonated beverages, baked goods, and processed foods.

As per this report from Industry Experts, Inc., the global sucralose market reached US\$1 billion in 2025, and is projected to grow to 32 thousand metric tons valued at US\$1.6 billion by 2032, registering a CAGR of 6.9% in value during 2025-2032. The market is transitioning from a phase of oversupply and price competition (2022-2024) to a more stable and demand-aligned environment. Growth is primarily driven by rising global demand for sugar reduction, increasing consumption of low-calorie beverages, and expanding use in processed and convenience foods. Additionally, sucralose's cost-in-use advantage over natural alternatives such as Stevia and Monk Fruit continues to reinforce its dominance in industrial-scale applications.

From a market dynamics perspective, Asia-Pacific dominates both production and consumption, supported by China's overwhelming manufacturing share and cost-efficient supply chain. Beverages remain the largest application segment, accounting for over half of total demand, while foods represent the fastest-growing segment due to broader formulation adoption in bakery, dairy, and packaged foods. Despite increasing attention toward natural sweeteners, sucralose maintains a strong competitive position due to its scalability, price stability, and reliable supply. Looking ahead, the market is expected to benefit from continued reformulation trends, regulatory support for sugar reduction, and expanding demand across emerging economies.

Sucralose Regional Market Analysis

The global sucralose market dominated by Asia-Pacific at 54.9% share, driven by strong manufacturing concentration in China, cost-efficient production, and rising demand from rapidly expanding food and beverage industries across developing economies. North America followed as the second-largest region. The Rest of World region is the fastest-growing, registering a 9.4% CAGR to reach ~3 thousand metric tons by 2032, closely followed by Asia-Pacific at 8.7% CAGR, reflecting increasing penetration of low-calorie sweeteners in South America and Middle East & Africa. Europe shows moderate growth, while North America lags at 4.4% CAGR, indicating market maturity. Overall, Asia-Pacific further strengthens its dominance through both production and consumption expansion, while emerging regions gain momentum due to rising urbanization and dietary shifts.

Sucralose Market Analysis by End-use Application

Beverages dominate both volume and value (58.6%; US\$590.5 million), driven by large-scale usage in carbonated drinks, energy drinks, and low-calorie formulations where cost efficiency and formulation stability are critical. Foods ranked as the second-largest segment, accounting for 5.1 thousand metric tons, supported by rising incorporation in processed and packaged foods. Notably, food is the fastest-growing segment, expanding at 7.7% in value to reach US\$326 million by 2032, fueled by increasing sugar reduction initiatives across bakery, dairy, and convenience food categories. Beverages continue to grow steadily at 7.4% volume CAGR, maintaining clear leadership due to consistent industrial demand, while confectionery follows closely with moderate growth supported by sugar-free innovations. In contrast, tabletop applications exhibit slower expansion, reflecting their relatively mature and lower-scale market positioning compared to bulk industrial applications.

Sucralose Market Report Scope

This global report on Sucralose analyzes the market based on end-use application for the period 2022-2032 with projections from 2025 to 2032 in terms of volume in metric tons and value in US\$. In addition to providing profiles of major companies operating in the Sucralose industry, the latest corporate, product, production capacity and industrial developments have been covered to offer a clear panorama of Sucralose industry.

Key Metrics

Historical Period: 2022-2025

Base Year: 2025

Forecast Period: 2025-2032

Units: Volume consumption in Metric Tons and Value market in US\$

Companies Mentioned: 10

Global Sucralose Market by Geographic Region

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea, Indonesia and Rest of Asia-Pacific)

Rest of World (South America and Middle-East & Africa)

Global Sucralose Market by End-use Application

Beverages

Confectionary

Foods

Tabletop Sweetener

Others

Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

Product Outline

Categorization of Sweeteners

Caloric Sweeteners

High Intensity Sweeteners (HIS)

Potential Health Benefits Offered by High Intensity Sweeteners

Controlling Weight

Controlling Diabetes

Potential Health Issues Associated with Artificial High Intensity Sweeteners

Applications for High Intensity Sweeteners

Categories of High Intensity Sweeteners

Artificial High Intensity Sweeteners

Acesulfame Potassium (Acesulfame K)

Aspartame

Cyclamates

Neotame

Saccharin

Sucralose

Natural High Intensity Sweeteners

Steviol Glycosides

Mogroside V (Luo Han Guo/Monk Fruit Extract)

Glycyrrhizin (Licorice Root Extract)

Polyols (Sugar Alcohols)

Potential Health Benefits Offered by Polyols/Sugar Alcohols

Help in Controlling Weight

Diabetes

Tooth Decay

Other Benefits

Potential Health Concerns Associated with Polyols/Sugar Alcohols

Applications of Polyols/Sugar Alcohols

2. KEY MARKET TRENDS

3. REGULATORY LANDSCAPE

Polyols and High Intense Sweetener Regulations around the Globe

European Union

Purity Criteria

Labeling

Health Claims

Nutrition Claims

The United States

Health Claims

Labeling

Japan

Nutritional Claims

Health Claims

India

Labeling

Health Claims

Nutritional Claims

China

4. INDUSTRY LANDSCAPE

Global Sucralose Production Capacities

Key Market Players

Anhui Jinhe Industrial Co., Ltd

Techno Food Ingredients Co., Ltd

Shandong Kangbao Biochemical Technology Co., Ltd.

Newtrend Group Holding Co Ltd

Guangdong Guangye Qingyi Food Technology Co., Ltd.

Sunvision Sweet Co., Ltd.

Tate & Lyle

5. KEY BUSINESS TRENDS

6. GLOBAL MARKET OVERVIEW

Global Sucralose Market Overview by End-use Application

Sucralose End-use Application Market Overview by Global Region

Beverages
Confectionary
Foods
Tabletop Sweetener
Other Applications

PART B: REGIONAL MARKET PERSPECTIVE

Global Sucralose Market Overview by Geographic Region
REGIONAL MARKET OVERVIEW

7. NORTH AMERICA

North American Market Overview by Geographic Region
North American Market Overview by End-use Application
Country-wise Analysis of North American Sucralose Market
The United States
Market Overview by End-use Application
Canada
Market Overview by End-use Application
Mexico
Market Overview by End-use Application

8. EUROPE

European Sucralose Market Overview by Geographic Region
European Sucralose Market Overview by End-use Application
Country-wise Analysis of European Sucralose Market
Germany
Market Overview by End-use Application
France
Market Overview by End-use Application
Italy
Market Overview by End-use Application
Spain
Market Overview by End-use Application
The United Kingdom
Market Overview by End-use Application
Russia

Market Overview by End-use Application
Rest of Europe
Market Overview by End-use Application

9. ASIA-PACIFIC

Asia-Pacific Sucralose Market Overview by Geographic Region
Asia-Pacific Sucralose Market Overview by End-use Application
Country-wise Analysis of Asia-Pacific Sucralose Market
China
Market Overview by End-use Application
Japan
Market Overview by End-use Application
South Korea
Market Overview by End-use Application
India
Market Overview by End-use Application
Indonesia
Market Overview by End-use Application
Rest of APAC
Market Overview by End-use Application

10. REST OF WORLD

Rest of World Sucralose Market Overview by Geographic Region
Rest of World Sucralose Market Overview by End-use Application

PART C: GUIDE TO THE INDUSTRY

PART D: ANNEXURE

RESEARCH METHODOLOGY
FEEDBACK

I would like to order

Product name: Sucralose - A Global Market Overview

Product link: <https://marketpublishers.com/r/S61CF6903409EN.html>

Price: US\$ 4,050.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S61CF6903409EN.html>