

# Sleeping Aids – A Global Market Overview

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# **Abstracts**

# **REPORT SYNOPSIS**

The COVID-19 pandemic that struck the world towards end-2019 and beginning-2020 left a telling adverse impact on several sectors, though the Sleeping Aids market was able to maintain some semblance of equanimity. One of the most critical outcomes of the pandemic was the widespread announcement of lockdowns across the globe, due to which people were compelled to work from home and several individuals also lost their jobs, as companies resorted to cost-cutting measures to maintain some level of profitability in business. These factors have played a crucial in altering what can be called the human psyche, leading to more and more events of insomnia/sleeplessness among people.

Disorders in sleep can have serious consequences for a person's health, safety and quality of life, along with playing havoc with cognitive wellbeing. A number of sleep disorders have been identified and researched upon, the prominent ones among which include insomnia, sleep apnea, restless legs syndrome, narcolepsy and sleepwalking. The growing prevalence of such conditions has been instrumental in propelling the demand for Sleeping Aids products and services, which comprise Mattresses & Pillows, Medications, Sleep Apnea Devices and Sleep Laboratories. Medications is estimated the largest product type of Sleeping Aids market in 2021 worth US\$26.6 billion and forecast to be US\$28.4 billion in 2022.

# Research Findings & Coverage

The market for Sleeping Aids, globally, analyzed in this report with respect to product types and sleep disorders

Market size of Sleeping Aids is estimated in this report by product types and



sleeping aids across all major countries

Changing Consumer Preferences Dictating Market for Mattresses, Emphasis More on Eco-Friendly products

Innovative Pillows for Refreshing Sleep Gaining Ground

Machine Learning Used by Wearable Patch for Detecting Sleep Apnea

Technology for Identifying and Characterizing Postural-Dependent Obstructive Sleep Apnea

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 33

The industry guide includes the contact details for 122 companies

### PRODUCT OUTLINE

The market for key product types of Sleeping Aids studied in this report comprise the following:

Mattresses & Pillows

Medications

Herbal Remedies

**Prescription Drugs** 

Over-the-Counter (OTC) Drugs

Sleep Apnea Devices

Sleep Laboratories



	The report a	nalvzes the	market for the	following	maior sleer	disorders:
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Insomnia

Narcolepsy

Restless Legs Syndrome

Sleep Apnea

Sleepwalking

# Analysis Period, Units and Growth Rates

This report reviews, analyzes and projects the global Sleeping Aids market for the period 2018-2027 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2022 through 2027.

# Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, the United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

Rest of World



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Ambulatory Monitoring, Inc. (United States)

Apnea Sciences Corporation (United States)

BMC Medical Co Ltd (China)

Blairex Laboratories, Inc. (United States)

Braebon Medical Corporation (Canada)

Breas Medical AB (Sweden)

Cadwell Industries, Inc. (United States)

Cleveland Medical Devices, Inc. (United States)

Compumedics Limited (Australia)

Drive DeVilbiss Healthcare (United States)

Koninklijke Philips NV (The Netherlands)

Merck & Co., Inc. (Merck Sharp & Dohme Corp) (United States)

Natus Medical, Inc. (United States)

Resmed, Inc (United States)

Sanofi Aventis US LLC (United States)

Scisparc Ltd. (Israel)

Serta Simmons Bedding, LLC (United States)

Sleepmed, Inc. (United States)

Sommetrics, Inc. (United States)

Tempur Sealy International, Inc. (United States)

Teva Pharmaceuticals USA Inc (United States)

VIVOS Therapeutics, Inc. (United States)

# 4. KEY BUSINESS & PRODUCT TRENDS

Philips Conduct Research Study Program on sleep and respiratory care products

ResMed Acquires Ectosense

Fisher & Paykel Introduces Evora Full Mask

ResMed Unveils AirSense 11 PAP Series

Sanofi Receives FDA Approval for its Fexinidazole

Cadwell and EnsoData focus on Al Integration for Sleep Clinicians.

Cadwell Acquires Sleepmate Portfolio of Sleep Diagnostic Senors

VeraSci and ActiGraph Collaborate on Wearable Technology Solutions across Clinical Trials

Royal Philips Conduct Webinars to Assist in Sleep related Challenges

Sanofi SA Extends Collaboration with WHO in Eliminating Sleeping Sickness

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Advanced Brain Monitoring, Inc. (United States)

Ambulatory Monitoring, Inc. (United States)

Apnea Sciences Corporation (United States)

BLAIREX Laboratories, Inc. (United States)



**BRAEBON Medical Corporation (Canada)** 

CADWELL Industries, Inc. (United States)

Cleveland Medical Devices, Inc. (United States)

Drive DeVilbiss Healthcare (United States)

Hans Rudolph, Inc. (United States)

LUMIERA Health Innovation (Canada)

Merck & Co., Inc. (Merck Sharp & Dohme Corp) (United States)

Natus Medical, Inc. (United States)

RESMED, Inc (United States)

Sanofi Aventis US LLC (United States)

Serta Simmons Bedding, LLC (United States)

Sleepmed, Inc. (United States)

Sommetrics, Inc. (United States)

Somnomed Ltd (United States)

Tempur Sealy International, Inc. (United States)

Teva Pharmaceuticals USA Inc (United States)

VIVOS Therapeutics, Inc. (United States)

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BMC Medical Co Ltd (China)

Compumedics Limited (Australia)

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