

RFID Readers and Tags – A Global Market Overview

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Abstracts

The recent times have witnessed considerable advancements in RFID technology, which have contributed to an increase in its capabilities and, at the same time, a decline in component costs. The RFID market has evolved into complying with standards and regulations, with a major emphasis on revenue generation and innovation. RFID applications offer innovation in the form of inventory tracking on a real-time basis, which can be used for production, storage, shipping and distribution. Primary driving factors for RFID technology buyers are enhanced functionality and return on investment.

RFID Readers and Tags are analyzed in this study in terms of both market value and unit shipments for the period 2007-2015. The report also explores the consumption of the above mentioned RFID equipment, in terms of unit shipments across the major global regions, by end-use industry comprising Aerospace/Defense, Healthcare, Transport/Automotive, Retail and Other. The global market for RFID Readers and Tags is projected to reach US\$8.9 billion by 2015, growing by a modest CAGR of 16.5% during the period 2007-2015.

This report reviews and analyses the worldwide market for RFID Tags and Readers. Rich statistical analysis is carried out for the global and the regional markets including North America, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 12 independent countries across North America – the United States and Canada; Europe – France, Germany, Italy, the United Kingdom and Rest of Europe; Asia-Pacific – Australia, China, India, Japan, Malaysia, Taiwan and Rest of Asia-Pacific.

This 200 page global market report includes 135 rich data tables, supported with meaningful and easy to understand graphical presentation, of market numbers. The statistical tables represent the data for the global market value by geographic regions for RFID Readers and Tags. The report also profiles 38 key global players and 59 major players across North Americas – 35; Europe – 12; and Asia-Pacific – 12. The report also



provides the listing of the companies engaged in research and development, equipment manufacturing, supplies and distribution of RFID equipment, services and software. The global list covers the addresses, contact numbers and the website addresses of 170 companies.



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3M COMPANY

ACTAtek Pte Ltd

ADT Security Services

AirGATE Technologies

Alanco Technologies, Inc.

Avery Dennison

BISA Technologies (Hong Kong) Ltd

Brady Corporation

BT Auto-Id Services

Checkpoint Systems, Inc

CIBER, Inc.

CopperSpiral RFID Technologies Pvt Ltd



Corerfid

Datamax-O'Neil Corporation

Free Alliance Sdn Bhd

Hewlett-Packard

Hid Global Corporation

Hitachi Europe Ltd

IDMicro Group, LLC

Motorola Inc.

NCR Corporation

Precision Dynamics Corporation

Protrac ID Pty Ltd

RFID, Inc

RFIDlogic

Shanghai Super Electronic Technology Co. Ltd

Shenzhen Ddct Technology Co Ltd

Siemens AG

Sirit Inc

SMARTRAC Technology Ltd

Switzer Instrument Limited

Sybase

TagMaster AB

TAGSYS RFID Group, Inc.

Texas Instruments Inc.

TransCore

Vertex Id Pte Ltd

Zebra Technologies Corporation

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Dematic Group Acquires HK Systems, Inc

Regal Group Acquires Chinese RFID Technology Company

Alanco and ORBCOMM Inc. Enter Into Partnership

Intelleflex and Omni-ID Enter into Partnership

Federal Signal Takes Over Sirit

Brady Corporation Acquires Brazilian Nameplate Manufacturer

Sirit, 3M Brazil in Partnership with Dbtrans

VeriChip Acquires Steel Vault Corporation

Sokymat Automotive Adopts New Name

DAILY RFID Introduces Customized RFID Tags for the Automotive Industry

Bluehill ID Completes Acquisition of Yoonison B.V

Precision Dynamics Takes Over TimeMed Labeling Systems



Shenzhen DDCT Taken Over by Advanced ID

Checkpoint Systems Takes Over OATSystems, Inc.

Multispectral Solutions Acquired by Zebra Technologies

Avery Dennison Takes Over DM Label Group

Merger of ASSA ABLOY Identification Technologies and HID Global Complete

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3M Company (United States)

ACTAtek Pte Ltd (United States)

ADT Security Services (United States)

AirGATE Technologies (United States)

Alanco Technologies, Inc. (United States)

Alien Technology (United States)

Avery Dennison (United States)

Brady Corporation (United States)

Checkpoint Systems, Inc (United States)

CIBER, Inc. (United States)

Datamax-O'Neil Corporation (United States)

GlobeRanger Corporation (United States)

Hewlett-Packard (United States)

Hid Global Corporation (United States)

IDMicro Group, LLC (United States)

Intermec, Inc. (United States)

Intersoft Corp (United States)

Motorola Inc. (United States)

NCR Corporation (United States)

PositiveID Corporation (United States)

Precision Dynamics Corporation (United States)

RadiantWave (United States)

RFID, Inc (United States)

RFIDlogic (United States)

Savi Technology, Inc. (United States)

Sirit Inc (Canada)

Solstice Medical Llc (United States)

SupplyScape Corp (United States)

Sybase (United States)

TAGSYS RFID Group, Inc (United States)

Texas Instruments Inc. (United States)

TransCore (United States)

TSI PRISM (United States)



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Zebra Technologies Corporation (United States)

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Assa Abloy Identification Technologies GmbH (Germany)

Bancolini (Italy)

Brooks Automation (Germany) GmbH (Germany)

BT Auto-ID Services (United Kingdom)

CoreRFID (United Kingdom)

Hitachi Europe Ltd (United Kingdom)

SES RFID Solutions GmbH (Germany)

Siemens AG (Germany)

SMARTRAC Technology Ltd (The Netherlands)

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BISA Technologies (Hong Kong) Ltd (Hong Kong)

COBIS Co., Ltd (Korea)

CopperSpiral RFID Technologies Pvt Ltd (India)

Creator (China) Tech Co. Ltd (China)

Free Alliance Sdn Bhd (Malaysia)

Magellan Technology (Australia)

National RFID Centre (Singapore)

Protrac ID Pty Ltd (Australia)

Shanghai Super Electronic Technology Co. Ltd (China)

Shenzhen DDCT Technology Co Ltd (China)

Switzer Instrument Limited (India)

Vertex Id Pte Ltd (Singapore)

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Chart 130: Rest of World RFID Equipment Market Analysis (2007-2015) by Product

Segment – Readers and Tags in USD Million

Chart 131: Glance at 2007, 2011 and 2015 Rest of World RFID Equipment Market

Share (%) by Product Segment – Readers and Tags

Chart 132: Rest of World RFID Readers Shipments Analysis (2007-2015) by End-Use

Industry – Defense, Healthcare, Transport, Retail and Other in Units

Chart 133: Glance at 2007, 2011 and 2015 Rest of World RFID Readers Shipments

Share (%) by End-Use Industry – Defense, Healthcare, Transport, Retail and Other

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Industry - Defense, Healthcare, Transport, Retail and Other in Million Units

Chart 135: Glance at 2007, 2011 and 2015 Rest of World RFID Tags Shipments Share

(%) by End-Use Industry – Defense, Healthcare, Transport, Retail and Other



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