

Protein Ingredients – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

Protein ingredient helps in regulating weight, improving physical strength, lowering muscle loss caused by aging, and mitigating the risk of chronic diseases. As a result, protein ingredients are widely used in the production of food and beverages, animal feed, personal care and cosmetics and pharmaceuticals. Also, growing consumer consciousness and growing market acceptance, mostly for functional foods and dietary supplements is boosting the growth of the protein ingredient market in the coming years.

Food & Beverages constitutes the largest application market for Protein Ingredients globally, estimated share of 36.8% or US\$10.5 billion in 2018. The overall global market for Protein Ingredients is expected to exceed US\$30 billion in 2019.

Research Findings & Coverage

Protein ingredients global market research report analyzes the market with respect to product segments/types and applications

The global market size is estimated in this report by product segments/types and applications across all major countries

Research Study Shows Plant-Based Protein Diet May Reduce Risk of Cardiovascular Death

Animal-Based Dietary Proteins May Increase the Risk of Early Death in Older People

Rapeseed Study Clears the Way for Use as a Protein Source for Human Nutrition

Whole Eggs Stimulate Post Exercise Muscle Building and Repair than Egg Whites

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 53

The industry guide includes the contact details for 167 companies

PRODUCT OUTLINE

The market for key product segments/types of Protein Ingredients studied in this report comprise the following:

Animal Protein

Whey Protein

Milk Protein

Gelatin

Casein and Caseinates

Egg Protein

Others

Plant Protein

Soy Protein

Wheat Protein

Pea Protein

Others

The report analyzes the market for the following major applications of Protein Ingredients:

Food & Beverages

Animal Feed

Infant Formulation

Personal Care & Cosmetics

Pharmaceuticals

Analysis Period, Units and Growth Rates

This report reviews, analyzes and projects the global Protein Ingredients market for the period 2016-2025 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2025.

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Italy, Spain and Rest of Europe)

Asia-Pacific (Japan, China, India, South Korea and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Rest of World

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AMCO Proteins (United States)
Archer Daniels Midland Company (United States)
Arla Foods Ingredients Group P/S (Denmark)
Axiom Foods, Inc. (United States)
Bunge Limited (United States)
Burcon Nutrascience Corporation (Canada)
Cargill, Incorporated (United States)
CHS Inc. (United States)
Darling Ingredients Inc. (United States)
Rousselot BV (The Netherlands)
Sonac (The Netherlands)
Dupont Nutrition & Biosciences (Denmark)
Fonterra Co-Operative Group Limited (New Zealand)
Gelita AG (Germany)
Glanbia PLC (Ireland)
Hilmar Ingredients (United States)
Kerry Group (Ireland)
Kerry (Ireland)
Kewpie Corporation (Japan)
Mead Johnson & Company, LLC (United States)
Nitta Gelatin Inc. (Japan)
Nitta Gelatin NA Inc. (United States)
Nitta Gelatin India Ltd. (India)
Omega Protein Corporation (United States)
Roquette Frères (France)
Tessenderlo Group (Belgium)
PB Leiner (Belgium)
Weishardt Holding (France)

4. KEY BUSINESS AND PRODUCT TRENDS

US FDA Issues GRAS Notice to Arla Foods Ingredients
Arbiom Re-considers Wood as Ground-breaking Protein Ingredient for Aquafeed Application
Arla Foods Ingredients and Mycorena AB Collaborate on Plant-Based Protein Development
Cargill Collaborates with White Dog Labs to Secure Access to ProTyton
Cargill Makes Additional Investment in PURIS to Support the Growing Market Demand for Plant-based Proteins
USPTO Issues Notice of Allowance for Burcon's Pea Protein Patent Application
Relocation of Bunge's Global Headquarters from New York to Missouri
Deregulation of Cargill's Proprietary Canola for Cultivation in the United States
Groundbreaking Ceremony of Scoular's New Freeze-Dried Production Unit in Nebraska
Parabel USA, Inc Presents Hydrolyzed Protein from Water Lentils
World-First Agar-Agar Sheets Developed by Gelita AG
Cargill Join Forces with InnovaFeed to Support the Growth of Sustainable Aquaculture
Unveiling of GRINDSTED PLANT-TEX Egg White Replacement System for Plant-based Meat Alternatives
Burcon's Joint Venture to Construct \$65 Million Pea Protein and Canola Protein Manufacturing Facility
Axiom's Organic AvenOlait Oat Dairy Alternative and VegOtein N Neutral Pea Protein Concentrate are Now Non-GMO Project Verified
Tyson Launches Raised & Rooted Brand Protein Foods and Alternative Protein Products
DuPont Combines its Nutrition & Health and Industrial Biosciences Businesses to Reinforce Efforts in the Nutrition and Biosciences Sector
Launch of Burcon's New Pea + Canola Protein Blends
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Ingredion Incorporated and Clara Foods Collaborate on Protein Portfolio Making
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Cargill to Broaden Corn Processing Capacity of Songyuan Plant
Launch of PB Leiner's New SOLUGEL Collagen Product Concepts at Vitafoods 2019

Ingredion Incorporated Unveils Two Plant-Based Protein Ingredients for Pet Food Use
DuPont Broadens Danisco Product Portfolio by Unveiling SUPRO and TRUPRO Plant Protein Nuggets

Univar Solutions, Axiom Foods' Official Ingredient Distributor in the United States

Display of Rousselot's Nutritional and Delivery Solutions for Nutraceutical Producers at Vitafoods

Arla Food Ingredients Produces Low-Volume, high-Protein RTD Medical Nutritional Supplement Using Lacprodan DI-7325

Motif Ingredients Raises US\$90 million to Make Protein Foods

Unveiling of Arla Foods Ingredients' New Optimized Comfort, Low Protein Formula Concept for Infants

FrieslandCampina Forms Mozzarella Cheese Production Pact with DMK Group

Ingredion Incorporated Invests US\$140 million to Revamp its Plant-Based Proteins Business Entity

Arla Foods Ingredients Launches New Whey-Pro Biscuit Concept

International Dehydrated Foods, Inc. Launches Hydrolyzed CHiKPRO Broth Protein Isolate Powder

PURIS Introduces PURIS Fava Bean Protein

Arla Foods Ingredients to Launch New Nutrilac Whey Protein Ingredient at Gulfood Manufacturing 2018

New Protein Extreme Whey Shot Concept Introduced by Arla Foods Ingredients

Launch of New TRUPRO 2000 Pea Protein from DuPont Nutrition & Health

PB Leiner is the New Brand Name for PB Gelatins / PB Leiner

Glanbia to Purchase SlimFast for \$350 million

Assets of Triple-T Foods Acquired by Darling Ingredients

G?dpod Corp and Glanbia Plc Sign Letter of Intent (LOI) to Brace Protein Market

Scoular in Collaboration with Rogers Grain Expands Specialty Corn and Soybean Business in Ohio

EPI Ingredients Launch EpiProt 60UL Protein

DFA's Investment in MOPRO Nutrition

Three New Clean Label GemPro Wheat Proteins Isolates Launched by Manildra Group USA

Launch of Lacprodan TexturePro Whey Protein Solution by Arla Foods Ingredients

Archer Daniels Midland Company and Cargill, Inc Establish New Joint Venture Firm SoyVen in Egypt

NZMP Introduces New Protein-based Ingredients

PURIS Launches Dairy-Free Yogurt

Nutriati, Inc and PLT Health Solutions, Inc Collaborate to Develop Artesa Chickpea Protein

Burcon Submits a Formal GRAS Notification Dossier for Peazazz and Peazac Pea Proteins

Grain Assets of Farmers Grain Company Acquired by Scoular

Darling Ingredients Takeover Assets of Kruger Commodities

Launch of Rousselot's X-Pure Medical Grade Gelatin Range

ADM Animal Nutrition Unveils Versity Protein for Dogs and Cats

Coromega Introduces Coromega Max Liquid Protein and Coromega Max Pre-Workout MCT Gel

Launch of Rousselot's StabiCaps and Peptan IIm for Pharma and Nutraceutical Applications

Newly Reformulated GemPro Ultra Introduced by Manildra Group USA

ADM Animal Nutrition Launches New Protein PROPLEX T for Aquaculture and Swine Diets

PURIS and Cargill Inc Join Hands on Pea Protein Portfolio

Omega Protein Corporation Acquired by Cooke Inc.

CHS' Efforts to Regain Financial Flexibility

ADM Agrees to Sell its Oilseeds Operations to Inversiones Piuranas S.A.

Introduction of Rousselot's SiMoGel Gelatin-based Solution for the Starchless Production of Gummies

Arla Foods Ingredients Launches New Range of Whey Protein-based Complementary Feeding Solutions

Fonterra Acquires 10 Percent Share in AB Rokiskio Suris

Fonterra Joins Joint Venture as an Equal Shareholder in Columbia River Technologies

ADM Develops Nutriance Portfolio of Wheat Protein Concentrates

Apr?s Unveils Premium Plant-Based Protein Drink

Arla Foods Ingredients Develops High-Protein Pre-Meal Shot Concept

ADM Establishes New Feed Premix Plant in Zhangzhou, China

ADM Expands Non-GMO High-protein Soybean Meal Business Facility in Straubing, Germany

Roquette Starts the Construction of New Pea Protein Production Unit in Canada

ADM Launches Multiseed Concentrate for Baking Industry

Fonterra to Develop Whey Protein Concentrate from Fresh Australian Cheese Whey

ADM Animal Nutrition Adds New Dimensions to its Gro Fast Product Portfolio for Dairy Beef Application

MGP Adds New Clean Label Ingredients to Arise Line of Wheat Protein Isolates

Mead Johnson Nutrition Company is Now a Division of Reckitt Benckiser Group

Roquette to Broaden Pea Processing Capacity to Meet Fast-Growing Global Demand for Pea Protein

The Nature's Bounty Co Launches New Pure Protein Super Food Protein Powder

Arla Foods Ingredients Group P/S Develops New High Protein Snack Bars
Launch of SUPRO XT 55 Isolated Soy Protein by DuPont Nutrition & Health
ADM Set-Up New Feed-Premix Facility in Xiangtan and Nanjing, China
Omega Protein, the Newest Industry Partner at the Science Center for Marine Fisheries
Joint Venture of Glanbia, DFA, MMFA and Foremost Farms to Establish a New Cheese
and Whey Production Facility in Michigan, United States
Gelita to Construct Ultra-Modern Facilities in Eberbach
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A&B Ingredients (United States)

Agrident Inc. (United States)

Agropur Ingredients (United States)

AMCO Proteins (United States)

Archer Daniels Midland Company (United States)

Axiom Foods, Inc. (United States)

Bunge Limited (United States)

Burcon Nutrascience Corporation (Canada)

Cargill, Incorporated (United States)
CHS Inc. (United States)
Dairy Farmers of America (United States)
Darling Ingredients Inc. (United States)
Erie Foods International, Inc. (United States)
Hilmar Ingredients (United States)
Manildra Group USA (United States)
Mead Johnson & Company, LLC (United States)
MGP (United States)
Michael Foods, Inc. (United States)
Nitta Gelatin Na Inc. (United States)
Omega Protein Corporation (United States)
The Scoular Company (United States)

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 - Armor Proteines (France)
 - Carbery Group (Ireland)
 - Cropenergies AG (Germany)
 - Dupont Nutrition & Biosciences (Denmark)
 - Gelita AG (Germany)
 - Glanbia Plc (Ireland)
 - Kerry Group (Ireland)
 - Kerry (Ireland)
 - Lactalis Ingredients (France)
 - Roquette Frères (France)
 - Rousselot BV (The Netherlands)
 - Royal Frieslandcampina (The Netherlands)
 - Frieslandcampina Ingredients (The Netherlands)
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- 8.3.1.5 Pharmaceuticals

8.4 Major Market Players

- Ceresking Ecology & Technology Co., Ltd. (China)
- Fonterra Co-Operative Group Limited (New Zealand)
- Kewpie Corporation (Japan)
- Nitta Gelatin Inc. (Japan)
- Nitta Gelatin India Ltd. (India)
- Sterling Gelatin (India)
- The Nisshin Oillio Group, Ltd. (Japan)
- Vippy Industries Ltd. (India)

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9.3.1.3 Infant Formulation

9.3.1.4 Personal Care & Cosmetics

9.3.1.5 Pharmaceuticals

9.4 Major Market Players

Gelco Gelatinas Do Brasil Ltda. (Brazil)

GELITA Do Brasil Ltda. (Brazil)

GELNEX (Brazil)

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JSC MOGELIT (Belarus)

Lisichansk Gelatin Plant ALC (Ukraine)

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