

# Polytetrafluoroethylene (PTFE) – A Global Market Overview

<https://marketpublishers.com/r/P48028AC3A9EN.html>

Date: March 2022

Pages: 280

Price: US\$ 4,500.00 (Single User License)

ID: P48028AC3A9EN

## Abstracts

### REPORT SYNOPSIS

Attributed to the slowdown in global economy and industrial activities worldwide amid the impact of coronavirus pandemic, global market for Polytetrafluoroethylene (PTFE) has declined by 5.1% year-over-year (YOY) in 2020 compared to 2019. Recovering from the pandemic impact, global market for Polytetrafluoroethylene (PTFE) is projected to reach 250 thousand metric tons by 2026 at a CAGR of 5% between 2021 and 2026.

Asia-Pacific is the world's largest volume market for PTFE, accounting for an estimated 59.6% share in 2021, which is also likely to record the fastest 2021-2026 CAGR of 5.8% in reaching a projected 155 thousand metric tons by 2026. Overall market for PTFE is expected to surpass 200k metric tons valued at US\$2.6 billion in 2022.

### Research Findings & Coverage

Global PTFE market is analyzed in this report with respect to product forms and end-use sectors

The study exclusively analyzes the market sizing of each product form and end-use sector of PTFE by major geographic region/country

5G Communication Technology Boosts Demand for PTFE

Medical Device Industry Fueling Demand for PTFE and Other Fluoropolymers

Demand for PTFE to Gain Further Momentum from Products with Improved

## Properties

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 28

The industry guide includes the contact details for 200 companies

## PRODUCT OUTLINE

The report analyzes the market for the following product forms of PTFE:

Granular PTFE

PTFE Fine Powders

PTFE Micronized Powders

PTFE Aqueous Dispersions

Major end-use sectors market of PTFE examined in this report includes the following:

Automotive & Transportation

Electrical & Electronics

Building & Construction

Chemical Processing

Industrial/Mechanical

Others

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global PTFE market for the period 2017-2026 in terms of market volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2021 through 2026 with a special focus on pandemic impact during 2019-2020

## Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, The United Kingdom and other countries)

Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)

Rest of World (South America and Middle East & Africa)

## Contents

### **PART A: GLOBAL MARKET PERSPECTIVE**

#### **1. INTRODUCTION**

Impact of COVID-19 on the Polytetrafluoroethylene (PTFE) Market

##### 1.1 Product Outline

###### 1.1.1 What is Polytetrafluoroethylene (PTFE)?

###### 1.1.1.1 A Brief Introduction to Fluoropolymers

###### 1.1.2 Chemical Structure of PTFE

###### 1.1.3 Properties of PTFE

###### 1.1.3.1 Thermal Properties of PTFE

###### 1.1.3.2 Chemical Properties of PTFE

###### 1.1.3.3 Mechanical Properties of PTFE

###### 1.1.3.4 Electrical Properties of PTFE

###### 1.1.4 PTFE Manufacturing Processes

###### 1.1.4.1 Synthesis of Tetrafluoroethylene

###### 1.1.4.2 Production of Polytetrafluoroethylene (PTFE)

###### 1.1.4.2.1 Granular PTFE Resins

###### 1.1.4.2.2 Fine Powder PTFE Resins

###### 1.1.4.2.3 PTFE Aqueous Dispersions

###### 1.1.4.2.4 PTFE Micronized Powders

###### 1.1.4.2.5 Modified PTFE

###### 1.1.4.2.6 Filled PTFE Resins

###### 1.1.4.2.7 Expanded PTFE

###### 1.1.5 PTFE Processing Methods

###### 1.1.5.1 Granular PTFE

###### 1.1.5.1.1 Preforming

###### 1.1.5.1.2 Sintering

###### 1.1.5.2 Fine Powder PTFE

###### 1.1.5.3 PTFE Aqueous Dispersions

###### 1.1.5.4 PTFE Micronized Powders

###### 1.1.6 PTFE Forms and Applications

###### 1.1.6.1 Applications of Granular PTFE

###### 1.1.6.2 Applications of PTFE Fine Powders

###### 1.1.6.3 Applications of PTFE Aqueous Dispersions

###### 1.1.6.4 Applications of PTFE Micronized Powders

## **2. KEY MARKET TRENDS**

- 2.1 5G Communication Technology Boosts Demand for PTFE
- 2.2 Medical Device Industry Fueling Demand for PTFE and Other Fluoropolymers
- 2.3 Demand for PTFE to Gain Further Momentum from Products with Improved Properties

## **3. INDUSTRY LANDSCAPE**

- 3.1 PTFE Production Capacities
- 3.2 Key Global Players
  - 3M Company
  - AGC Inc.
  - Daikin Industries Ltd
  - Dongyue Group Limited
  - Gujarat Fluorochemicals Limited
  - Halopolymer OJSC
  - Jiangsu Meilan Chemical Co Ltd
  - Jinhua Yonghe Fluorochemical Co Ltd
  - Shanghai (Huayi) 3F New Material Co Ltd
  - Solvay SA
  - The Chemours Company
  - Zhejiang Juhua Co Ltd
  - Zhonghao Chenguang Research Institute Chemical Industry

## **4. GLOBAL MARKET OVERVIEW**

- 4.1 Global Polytetrafluoroethylene (PTFE) Market Overview by Product Form
  - 4.1.1 Global Polytetrafluoroethylene (PTFE) Product Form Market Overview by Global Region
    - 4.1.1.1 Granular PTFE
    - 4.1.1.2 PTFE Fine Powders
    - 4.1.1.3 PTFE Micronized Powders
    - 4.1.1.4 PTFE Aqueous Dispersions
- 4.2 Global Polytetrafluoroethylene (PTFE) Market Overview by End-use Sector
  - 4.2.1 Global Polytetrafluoroethylene (PTFE) End-use Sector Market Overview by Global Region
    - 4.2.1.1 Chemical Processing Sector
    - 4.2.1.2 Electricals & Electronics Sector

- 4.2.1.3 Industrial/Mechanical Sector
- 4.2.1.4 Automotive & Transportation Sector
- 4.2.1.5 Building & Construction Sector
- 4.2.1.6 Other Sectors

## **PART B: REGIONAL MARKET PERSPECTIVE**

Global Polytetrafluoroethylene (PTFE) Market Overview by Geographic Region

### **REGIONAL MARKET OVERVIEW**

#### **5. NORTH AMERICA**

5.1 North American Polytetrafluoroethylene (PTFE) Market Overview by Geographic Region

5.2 North American Polytetrafluoroethylene (PTFE) Market Overview by Product Form

5.3 North American Polytetrafluoroethylene (PTFE) Market Overview by End-use Sector

5.4 Major Market Players

3M Company (United States)

Daikin America, Inc. (United States)

The Chemours Company (United States)

5.5 North American Polytetrafluoroethylene (PTFE) Market Overview by Country

5.5.1 The United States

5.5.1.1 United States PTFE Market Overview by Product Form

5.5.1.2 United States PTFE Market Overview by End-use Sector

5.5.2 Canada

5.5.2.1 Canada PTFE Market Overview by PTFE Product Form

5.5.2.2 Canada PTFE Market Overview by End-use Sector

5.5.3 Mexico

5.5.3.1 Mexico PTFE Market Overview by PTFE Product Form

5.5.3.2 Mexico PTFE Market Overview by End-use Sector

#### **6. EUROPE**

6.1 European Polytetrafluoroethylene (PTFE) Market Overview by Geographic Region

6.2 European Polytetrafluoroethylene (PTFE) Market Overview by Product Form

6.3 European Polytetrafluoroethylene (PTFE) Market Overview by End-use Sector

6.4 Major Market Players

AGC Chemicals Europe Ltd. (United Kingdom)

Chemours Netherlands B.V. (Netherlands)

Dyneon GmbH & Co. KG (Germany)

Halopolymer OJSC (Russia)

Solvay Specialty Polymers Italy S.p.A. (Italy)

## 6.5 European Polytetrafluoroethylene (PTFE) Market Overview by Country

### 6.5.1 France

6.5.1.1 France PTFE Market Overview by PTFE Product Form

6.5.1.2 France PTFE Market Overview by End-use Sector

### 6.5.2 Germany

6.5.2.1 Germany PTFE Market Overview by PTFE Product Form

6.5.2.2 Germany PTFE Market Overview by End-use Sector

### 6.5.3 Italy

6.5.3.1 Italy PTFE Market Overview by PTFE Product Form

6.5.3.2 Italy PTFE Market Overview by End-use Sector

### 6.5.4 The Netherlands

6.5.4.1 Netherlands PTFE Market Overview by PTFE Product Form

6.5.4.2 Netherlands PTFE Market Overview by End-use Sector

### 6.5.5 Russia

6.5.5.1 Russia PTFE Market Overview by PTFE Product Form

6.5.5.2 Russia PTFE Market Overview by End-use Sector

### 6.5.6 Spain

6.5.6.1 Spain PTFE Market Overview by PTFE Product Form

6.5.6.2 Spain PTFE Market Overview by End-use Sector

### 6.5.7 The United Kingdom

6.5.7.1 United Kingdom PTFE Market Overview by PTFE Product Form

6.5.7.2 United Kingdom PTFE Market Overview by End-use Sector

### 6.5.8 Rest of Europe

6.5.8.1 Rest of Europe PTFE Market Overview by PTFE Product Form

6.5.8.2 Rest of Europe PTFE Market Overview by End-use Sector

## 7. ASIA-PACIFIC

7.1 Asia-Pacific Polytetrafluoroethylene (PTFE) Market Overview by Geographic Region

7.2 Asia-Pacific Polytetrafluoroethylene (PTFE) Market Overview by Product Form

7.3 Asia-Pacific Polytetrafluoroethylene (PTFE) Market Overview by End-use Sector

7.4 Major Market Players

AGC Inc. (Japan)

Chemours-Mitsui Fluoroproducts Co., Ltd. (Japan)

Daikin Fluorochemicals (China) Co Ltd (China)

- Daikin Industries Ltd (Japan)
- Dongyue Group Limited (China)
- Fujian Sannong New Materials Co., Ltd (China)
- Fuxin Hengtong Fluorine Chemicals Co, Ltd (China)
- Gujarat Fluorochemicals Limited (India)
- Hindustan Fluorocarbons Limited (India)
- Jiangsu Lee & Man Chemical Limited (China)
- Jiangsu Meilan Chemical Co Ltd (China)
- Jinhua Yonghe Fluorochemical Co Ltd (China)
- Luxi Group Co., Ltd. (China)
- Shandong Hua Fluorochemical Co., Ltd. (China)
- Shanghai (Huayi) 3F New Materials Co., Ltd. (China)
- Solvay Specialty Polymers (Changshu) Co., Ltd (China)
- The Chemours (Changshu) Fluoro Technology Company Limited (China)
- Zhejiang Fotech International Co., Ltd. (China)
- Zhejiang Juhua Co Ltd (China)
- Zhonghao Chenguang Research Institute Chemical Industry (China)
- 7.5 Asia-Pacific Polytetrafluoroethylene (PTFE) Market Overview by Country
  - 7.5.1 China
    - 7.5.1.1 China PTFE Market Overview by PTFE Product Form
    - 7.5.1.2 China PTFE Market Overview by End-use Sector
  - 7.5.2 India
    - 7.5.2.1 India PTFE Market Overview by PTFE Product Form
    - 7.5.2.2 India PTFE Market Overview by End-use Sector
  - 7.5.3 Japan
    - 7.5.3.1 Japan PTFE Market Overview by PTFE Product Form
    - 7.5.3.2 Japan PTFE Market Overview by End-use Sector
  - 7.5.4 South Korea
    - 7.5.4.1 South Korea PTFE Market Overview by PTFE Product Form
    - 7.5.4.2 South Korea PTFE Market Overview by End-use Sector
  - 7.5.5 Taiwan
    - 7.5.5.1 Taiwan PTFE Market Overview by PTFE Product Form
    - 7.5.5.2 Taiwan PTFE Market Overview by End-use Sector
  - 7.5.6 Thailand
    - 7.5.6.1 Thailand PTFE Market Overview by PTFE Product Form
    - 7.5.6.2 Thailand PTFE Market Overview by End-use Sector
  - 7.5.7 Rest of Asia-Pacific
    - 7.5.7.1 Rest of Asia-Pacific PTFE Market Overview by PTFE Product Form
    - 7.5.7.2 Rest of Asia-Pacific PTFE Market Overview by End-use Sector



## **8. SOUTH AMERICA**

8.1 South American Polytetrafluoroethylene (PTFE) Market Overview by Geographic Region

8.2 South American Polytetrafluoroethylene (PTFE) Market Overview by PTFE Form

8.3 South American Polytetrafluoroethylene (PTFE) Market Overview by End-use Sector

8.4 South American Polytetrafluoroethylene (PTFE) Market Overview by Country

8.4.1 Brazil

8.4.1.1 Brazil PTFE Market Overview by End-use Sector

## **9. REST OF WORLD**

9.1 Rest of World Polytetrafluoroethylene (PTFE) Market Overview by Geographic Region

9.2 Rest of World Polytetrafluoroethylene (PTFE) Market Overview by Product Form

9.3 Rest of World Polytetrafluoroethylene (PTFE) Market Overview by End-use Sector

## **PART C: GUIDE TO THE INDUSTRY**

### **1. PTFE RESIN MANUFACTURERS**

### **2. PTFE & OTHER FLUOROPOLYMER PROCESSORS & COMPOUNDERS**

## **PART D: ANNEXURE**

### **1. RESEARCH METHODOLOGY**

### **2. FEEDBACK**

## **CHARTS & GRAPHS**

### **PART A: GLOBAL MARKET PERSPECTIVE**

Chart 1: Global Polytetrafluoroethylene (PTFE) Market (2019, 2020, 2021 and 2026)

Chart 2: Global Polytetrafluoroethylene (PTFE) Market (2019, 2020, 2021 and 2026) by End-use Application

Chart 3: Global Polytetrafluoroethylene (PTFE) Market (2019, 2020, 2021 and 2026) by Geographic Region

Chart 4: 2020 Global Polytetrafluoroethylene (PTFE) Resin Manufacturers and their Estimated Production Capacities (Metric Tons/Year)

Chart 5: 2020 Global Polytetrafluoroethylene (PTFE) Estimated Capacities (Metric Tons/Year) by Company

Chart 6: 2020 Global Polytetrafluoroethylene (PTFE) Estimated Capacities (Metric Tons/Year) by Region/Country

Chart 7: Global Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 8: Global Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 9: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 10: Global Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 11: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 12: Global Granular Polytetrafluoroethylene (PTFE) Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 13: Glance at 2017, 2021 and 2026 Global Granular Polytetrafluoroethylene (PTFE) Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 14: Global Granular Polytetrafluoroethylene (PTFE) Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 15: Glance at 2017, 2021 and 2026 Global Granular Polytetrafluoroethylene (PTFE) Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 16: Global Polytetrafluoroethylene (PTFE) Fine Powders Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 17: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Fine Powders Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 18: Global Polytetrafluoroethylene (PTFE) Fine Powders Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 19: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Fine Powders Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 20: Global Polytetrafluoroethylene (PTFE) Micronized Powders Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 21: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Micronized Powders Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 22: Global Polytetrafluoroethylene (PTFE) Micronized Powders Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 23: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Micronized Powders Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 24: Global Polytetrafluoroethylene (PTFE) Aqueous Dispersions Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 25: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Aqueous Dispersions Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 26: Global Polytetrafluoroethylene (PTFE) Aqueous Dispersions Market (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 27: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Aqueous Dispersions Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 28: Global Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 29: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 30: Global Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 31: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical &

Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 32: Global Market for Polytetrafluoroethylene (PTFE) in Chemical Processing Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 33: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Polytetrafluoroethylene (PTFE) in Chemical Processing Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 34: Global Market for Polytetrafluoroethylene (PTFE) in Chemical Processing Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 35: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Polytetrafluoroethylene (PTFE) in Chemical Processing Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 36: Global Market for Polytetrafluoroethylene (PTFE) in Electricals & Electronics Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 37: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Polytetrafluoroethylene (PTFE) in Electricals & Electronics Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 38: Global Market for Polytetrafluoroethylene (PTFE) in Electricals & Electronics Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 39: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Polytetrafluoroethylene (PTFE) in Electricals & Electronics Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 40: Global Market for Polytetrafluoroethylene (PTFE) in Industrial/Mechanical Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 41: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Polytetrafluoroethylene (PTFE) in Industrial/Mechanical Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 42: Global Market for Polytetrafluoroethylene (PTFE) in Industrial/Mechanical Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 43: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Polytetrafluoroethylene (PTFE) in Industrial/Mechanical Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 44: Global Market for Polytetrafluoroethylene (PTFE) in Automotive &

Transportation Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 45: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Polytetrafluoroethylene (PTFE) in Automotive & Transportation Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 46: Global Market for Polytetrafluoroethylene (PTFE) in Automotive & Transportation Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 47: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Polytetrafluoroethylene (PTFE) in Automotive & Transportation Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 48: Global Market for Polytetrafluoroethylene (PTFE) in Building & Construction Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 49: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Polytetrafluoroethylene (PTFE) in Building & Construction Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 50: Global Market for Polytetrafluoroethylene (PTFE) in Building & Construction Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 51: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Polytetrafluoroethylene (PTFE) in Building & Construction Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 52: Global Market for Polytetrafluoroethylene (PTFE) in Other Sectors (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 53: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Polytetrafluoroethylene (PTFE) in Other Sectors by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 54: Global Market for Polytetrafluoroethylene (PTFE) in Other Sectors (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 55: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Polytetrafluoroethylene (PTFE) in Other Sectors by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

## PART B: REGIONAL MARKET PERSPECTIVE

Chart 56: Global Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 57: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 58: Global Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 59: Glance at 2017, 2021 and 2026 Global Polytetrafluoroethylene (PTFE) Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

## REGIONAL MARKET OVERVIEW

### NORTH AMERICA

Chart 60: North American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 61: North American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Region – United States, Canada and Mexico in Metric Tons

Chart 62: Glance at 2017, 2021 and 2026 North American Polytetrafluoroethylene (PTFE) Volume Market Share (%) by Region – United States, Canada and Mexico

Chart 63: North American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Region – United States, Canada and Mexico in USD Million

Chart 64: Glance at 2017, 2021 and 2026 North American Polytetrafluoroethylene (PTFE) Value Market Share (%) by Region – United States, Canada and Mexico

Chart 65: North American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 66: Glance at 2017, 2021 and 2026 North American Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 67: North American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 68: Glance at 2017, 2021 and 2026 North American Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 69: North American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 70: Glance at 2017, 2021 and 2026 North American Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing,

## Industrial/Mechanical and Other

Chart 71: North American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 72: Glance at 2017, 2021 and 2026 North American Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

## The United States

Chart 73: United States Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 74: United States Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 75: Glance at 2017, 2021 and 2026 United States Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 76: United States Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 77: Glance at 2017, 2021 and 2026 United States Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 78: United States Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 79: Glance at 2017, 2021 and 2026 United States Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 80: United States Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 81: Glance at 2017, 2021 and 2026 United States Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

## Canada

Chart 82: Canadian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in

Volume (Metric Tons) and Value (USD Million)

Chart 83: Canadian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 84: Glance at 2017, 2021 and 2026 Canadian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 85: Canadian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 86: Glance at 2017, 2021 and 2026 Canadian Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 87: Canadian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 88: Glance at 2017, 2021 and 2026 Canadian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 89: Canadian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 90: Glance at 2017, 2021 and 2026 Canadian Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Mexico

Chart 91: Mexican Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 92: Mexican Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 93: Glance at 2017, 2021 and 2026 Mexican Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 94: Mexican Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million



Chart 95: Glance at 2017, 2021 and 2026 Mexican Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 96: Mexican Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 97: Glance at 2017, 2021 and 2026 Mexican Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 98: Mexican Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 99: Glance at 2017, 2021 and 2026 Mexican Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

## EUROPE

Chart 100: European Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 101: European Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in Metric Tons

Chart 102: Glance at 2017, 2021 and 2026 European Polytetrafluoroethylene (PTFE) Volume Market Share (%) by Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 103: European Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in USD Million

Chart 104: Glance at 2017, 2021 and 2026 European Polytetrafluoroethylene (PTFE) Value Market Share (%) by Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 105: European Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 106: Glance at 2017, 2021 and 2026 European Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 107: European Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by

PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 108: Glance at 2017, 2021 and 2026 European Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 109: European Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 110: Glance at 2017, 2021 and 2026 European Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 111: European Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 112: Glance at 2017, 2021 and 2026 European Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

France

Chart 113: French Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 114: French Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 115: Glance at 2017, 2021 and 2026 French Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 116: French Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 117: Glance at 2017, 2021 and 2026 French Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 118: French Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 119: Glance at 2017, 2021 and 2026 French Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical

& Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 120: French Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 121: Glance at 2017, 2021 and 2026 French Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Germany

Chart 122: German Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 123: German Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 124: Glance at 2017, 2021 and 2026 German Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 125: German Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 126: Glance at 2017, 2021 and 2026 German Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 127: German Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 128: Glance at 2017, 2021 and 2026 German Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 129: German Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 130: Glance at 2017, 2021 and 2026 German Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Italy

Chart 131: Italian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 132: Italian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 133: Glance at 2017, 2021 and 2026 Italian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 134: Italian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 135: Glance at 2017, 2021 and 2026 Italian Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 136: Italian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 137: Glance at 2017, 2021 and 2026 Italian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 138: Italian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 139: Glance at 2017, 2021 and 2026 Italian Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

The Netherlands

Chart 140: Netherlands Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Volume (Metric Tons) and Value (USD Million)

Chart 141: Netherlands Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 142: Glance at 2017, 2021 and 2026 Netherlands Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 143: Netherlands Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 144: Glance at 2017, 2021 and 2026 Netherlands Polytetrafluoroethylene (PTFE)

Value Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 145: Netherlands Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 146: Glance at 2017, 2021 and 2026 Netherlands Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 147: Netherlands Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 148: Glance at 2017, 2021 and 2026 Netherlands Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Russia

Chart 150: Russian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 151: Glance at 2017, 2021 and 2026 Russian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 152: Russian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 153: Glance at 2017, 2021 and 2026 Russian Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 154: Russian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 155: Glance at 2017, 2021 and 2026 Russian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 156: Russian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 157: Glance at 2017, 2021 and 2026 Russian Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Spain

Chart 158: Spain Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Volume (Metric Tons) and Value (USD Million)

Chart 159: Spain Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 160: Glance at 2017, 2021 and 2026 Spain Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 161: Spain Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 162: Glance at 2017, 2021 and 2026 Spain Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 163: Spain Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 164: Glance at 2017, 2021 and 2026 Spain Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 165: Spain Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 166: Glance at 2017, 2021 and 2026 Spain Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

The United Kingdom

Chart 167: UK Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 168: UK Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 169: Glance at 2017, 2021 and 2026 UK Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 170: UK Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 171: Glance at 2017, 2021 and 2026 UK Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 172: UK Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 173: Glance at 2017, 2021 and 2026 UK Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 174: UK Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 175: Glance at 2017, 2021 and 2026 UK Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Rest of Europe

Chart 176: Rest of Europe Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 177: Rest of Europe Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 178: Glance at 2017, 2021 and 2026 Rest of Europe Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 179: Rest of Europe Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 180: Glance at 2017, 2021 and 2026 Rest of Europe Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 181: Rest of Europe Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 182: Glance at 2017, 2021 and 2026 Rest of Europe Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation,

Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 183: Rest of Europe Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 184: Glance at 2017, 2021 and 2026 Rest of Europe Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

#### ASIA-PACIFIC

Chart 185: Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 186: Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in Metric Tons

Chart 187: Glance at 2017, 2021 and 2026 Asia-Pacific Polytetrafluoroethylene (PTFE) Volume Market Share (%) by Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 188: Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in USD Million

Chart 189: Glance at 2017, 2021 and 2026 Asia-Pacific Polytetrafluoroethylene (PTFE) Value Market Share (%) by Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 190: Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 191: Glance at 2017, 2021 and 2026 Asia-Pacific Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 192: Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 193: Glance at 2017, 2021 and 2026 Asia-Pacific Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 194: Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons



Chart 195: Glance at 2017, 2021 and 2026 Asia-Pacific Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 196: Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 197: Glance at 2017, 2021 and 2026 Asia-Pacific Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

China

Chart 198: Chinese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 199: Chinese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 200: Glance at 2017, 2021 and 2026 Chinese Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 201: Chinese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 202: Glance at 2017, 2021 and 2026 Chinese Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 203: Chinese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 204: Glance at 2017, 2021 and 2026 Chinese Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 205: Chinese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 206: Glance at 2017, 2021 and 2026 Chinese Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and

Other

India

Chart 207: Indian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 208: Indian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 209: Glance at 2017, 2021 and 2026 Indian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 210: Indian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 211: Glance at 2017, 2021 and 2026 Indian Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 212: Indian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 213: Glance at 2017, 2021 and 2026 Indian Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 214: Indian Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 215: Glance at 2017, 2021 and 2026 Indian Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Japan

Chart 216: Japanese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 217: Japanese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 218: Glance at 2017, 2021 and 2026 Japanese Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 219: Japanese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD

Million

Chart 220: Glance at 2017, 2021 and 2026 Japanese Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 221: Japanese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 222: Glance at 2017, 2021 and 2026 Japanese Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 223: Japanese Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 224: Glance at 2017, 2021 and 2026 Japanese Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

South Korea

Chart 225: South Korean Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 226: South Korean Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 227: Glance at 2017, 2021 and 2026 South Korean Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 228: South Korean Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 229: Glance at 2017, 2021 and 2026 South Korean Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 230: South Korean Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 231: Glance at 2017, 2021 and 2026 South Korean Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing,

## Industrial/Mechanical and Other

Chart 232: South Korean Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 233: Glance at 2017, 2021 and 2026 South Korean Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

## Taiwan

Chart 234: Taiwan Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Volume (Metric Tons) and Value (USD Million)

Chart 235: Taiwan Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 236: Glance at 2017, 2021 and 2026 Taiwan Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 237: Taiwan Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 238: Glance at 2017, 2021 and 2026 Taiwan Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 239: Taiwan Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 240: Glance at 2017, 2021 and 2026 Taiwan Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 241: Taiwan Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 242: Glance at 2017, 2021 and 2026 Taiwan Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

## Thailand

Chart 243: Thailand Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by

Volume (Metric Tons) and Value (USD Million)

Chart 244: Thailand Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 245: Glance at 2017, 2021 and 2026 Thailand Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 246: Thailand Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 247: Glance at 2017, 2021 and 2026 Thailand Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 248: Thailand Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 249: Glance at 2017, 2021 and 2026 Thailand Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 250: Thailand Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 251: Glance at 2017, 2021 and 2026 Thailand Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Rest of Asia-Pacific

Chart 252: Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 253: Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 254: Glance at 2017, 2021 and 2026 Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 255: Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 256: Glance at 2017, 2021 and 2026 Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 257: Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 258: Glance at 2017, 2021 and 2026 Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 259: Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 260: Glance at 2017, 2021 and 2026 Rest of Asia-Pacific Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

#### SOUTH AMERICA

Chart 261: South American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Volume (Metric Tons) and Value (USD Million)

Chart 262: South American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Geographic Region - Argentina, Brazil and Rest of South American in Metric Tons

Chart 263: Glance at 2017, 2021 and 2026 South American Polytetrafluoroethylene (PTFE) Volume Market Share (%) by Geographic Region - Argentina, Brazil and Rest of South American

Chart 264: South American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Geographic Region - Argentina, Brazil and Rest of South American in USD Million

Chart 265: Glance at 2017, 2021 and 2026 South American Polytetrafluoroethylene (PTFE) Value Market Share (%) by Geographic Region - Argentina, Brazil and Rest of South American

Chart 266: South American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 267: Glance at 2017, 2021 and 2026 South American Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized

## Powder and Dispersions

Chart 268: South American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 269: Glance at 2017, 2021 and 2026 South American Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form - Granular, Fine Powder, Micronized Powder and Dispersions

Chart 270: South American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 271: Glance at 2017, 2021 and 2026 South American Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 272: South American Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 273: Glance at 2017, 2021 and 2026 South American Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

## Brazil

Chart 274: Brazil Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 275: Brazil Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 276: Glance at 2017, 2021 and 2026 Brazil Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 277: Brazil Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 278: Glance at 2017, 2021 and 2026 Brazil Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Other

REST OF WORLD

Chart 279: Rest of World Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 280: Rest of World Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Geographic Region - Middle East and Africa in Metric Tons

Chart 281: Glance at 2017, 2021 and 2026 Rest of World Polytetrafluoroethylene (PTFE) Volume Market Share (%) by Geographic Region - Middle East and Africa

Chart 282: Rest of World Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by Geographic Region - Middle East and Africa in USD Million

Chart 283: Glance at 2017, 2021 and 2026 Rest of World Polytetrafluoroethylene (PTFE) Value Market Share (%) by Geographic Region - Middle East and Africa

Chart 284: Rest of World Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in Metric Tons

Chart 285: Glance at 2017, 2021 and 2026 Rest of World Polytetrafluoroethylene (PTFE) Volume Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 286: Rest of World Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions in USD Million

Chart 287: Glance at 2017, 2021 and 2026 Rest of World Polytetrafluoroethylene (PTFE) Value Market Share (%) by PTFE Form – Granular, Fine Powder, Micronized Powder and Dispersions

Chart 288: Rest of World Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 289: Glance at 2017, 2021 and 2026 Rest of World Polytetrafluoroethylene (PTFE) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other

Chart 290: Rest of World Polytetrafluoroethylene (PTFE) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 291: Glance at 2017, 2021 and 2026 Rest of World Polytetrafluoroethylene (PTFE) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Building & Construction, Chemical Processing, Industrial/Mechanical and Other



## Tables

### **TABLES:**

Table 1: Type of Fluoropolymers

Table 2: Properties and Applications of Different Fluoropolymers

Table 3: Typical Properties of PTFE

## Figures

### FIGURES:

Figure 1: The polymerization of TFE

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