

Polytetrafluoroethylene (PTFE) – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

Attributed to the slowdown in global economy and industrial activities worldwide amid the impact of coronavirus pandemic, global market for Polytetrafluoroethylene (PTFE) has declined by 5.1% year-over-year (YOY) in 2020 compared to 2019. Recovering from the pandemic impact, global market for Polytetrafluoroethylene (PTFE) is projected to reach 250 thousand metric tons by 2026 at a CAGR of 5% between 2021 and 2026.

Asia-Pacific is the world's largest volume market for PTFE, accounting for an estimated 59.6% share in 2021, which is also likely to record the fastest 2021-2026 CAGR of 5.8% in reaching a projected 155 thousand metric tons by 2026. Overall market for PTFE is expected to surpass 200k metric tons valued at US\$2.6 billion in 2022.

Research Findings & Coverage

Global PTFE market is analyzed in this report with respect to product forms and end-use sectors

The study exclusively analyzes the market sizing of each product form and end-use sector of PTFE by major geographic region/country

5G Communication Technology Boosts Demand for PTFE

Medical Device Industry Fueling Demand for PTFE and Other Fluoropolymers

Demand for PTFE to Gain Further Momentum from Products with Improved

Properties

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 28

The industry guide includes the contact details for 200 companies

PRODUCT OUTLINE

The report analyzes the market for the following product forms of PTFE:

Granular PTFE

PTFE Fine Powders

PTFE Micronized Powders

PTFE Aqueous Dispersions

Major end-use sectors market of PTFE examined in this report includes the following:

Automotive & Transportation

Electrical & Electronics

Building & Construction

Chemical Processing

Industrial/Mechanical

Others

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global PTFE market for the period 2017-2026 in terms of market volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2021 through 2026 with a special focus on pandemic impact during 2019-2020

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, The United Kingdom and other countries)

Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)

Rest of World (South America and Middle East & Africa)

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Dongyue Group Limited

Gujarat Fluorochemicals Limited

Halopolymer OJSC

Jiangsu Meilan Chemical Co Ltd

Jinhua Yonghe Fluorochemical Co Ltd

Shanghai (Huayi) 3F New Material Co Ltd

Solvay SA

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- Fujian Sannong New Materials Co., Ltd (China)
- Fuxin Hengtong Fluorine Chemicals Co, Ltd (China)
- Gujarat Fluorochemicals Limited (India)
- Hindustan Fluorocarbons Limited (India)
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- Jinhua Yonghe Fluorochemical Co Ltd (China)
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