

# Polybutylene Terephthalate (PBT) – A Global Market Overview

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## Abstracts

### REPORT SYNOPSIS

Polybutylene Terephthalate (PBT) belongs to the group of thermoplastic polyesters. PBT is a semi-crystalline engineering resin having many attractive properties like high strength and toughness, good abrasion and heat resistance, low creep at elevated temperatures, good chemical resistance, and excellent dimensional stability, particularly when glass-fiber reinforced. The combination of these properties makes PBT an ideal material for use in wide range of applications such as auto interior and exterior, small and large appliances, power tools, electrical and electronic, food handling, industrial machinery and medical applications.

Global consumption of Polybutylene Terephthalate (PBT) declined by 5.2% year-over-year in 2020 amid the downturn in automotive and industrial sectors. The global market for PBT has recovered well from the aftermath of the corona pandemic and further expected to maintain a CAGR of 4.5% between 2022 and 2028. Future growth of the PBT market is fed by the established markets of automotive & transportation and electrical & electronics.

### Research Findings & Coverage

Worldwide market for Polybutylene Terephthalate (PBT) is analyzed in this report with respect to raw plastic types and end-use industries

The study exclusively analyzes the production capacities for PBT by major players and key regions for the recent and immediate future

COVID-19 impact analysis has been covered for each major application area

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 24

The industry guide includes the contact details for 33 companies

## **PRODUCT OUTLINE**

End-use applications market analysis for Polybutylene Terephthalate (PBT) provided in this report includes the following:

Appliances

Automotive & Transportation

Electrical & Electronics

Industrial

Other Applications (include medical, consumer goods, sports etc.)

## **Analysis Period, Units and Growth Rates**

The report reviews, analyzes and projects the global Polybutylene Terephthalate (PBT) market for the period 2019-2028 in terms of volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2022 through 2028

## **Geographic Coverage**

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, Japan, India, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World (Middle East and Africa)

## Contents

### **PART A: GLOBAL MARKET PERSPECTIVE**

#### **1. INTRODUCTION**

##### 1.1 Market Trends and Forecast

###### 1.1.1 COVID-19 Pandemic Impact on Polybutylene Terephthalate (PBT) Market

##### 1.2 Product Outline

###### 1.2.1 Polybutylene Terephthalate (PBT)

###### 1.2.2 Applications of Polybutylene Terephthalate (PBT)

###### 1.2.2.1 Appliances

###### 1.2.2.2 Automotive & Transportation

###### 1.2.2.3 Electrical & Electronics

###### 1.2.2.4 Industrial

###### 1.2.2.5 Other Applications

#### **2. INDUSTRY LANDSCAPE**

##### 2.1 Production Capacity

###### 2.1.1 Global Polybutylene Terephthalate (PBT) Resin Production Capacity

###### 2.1.2 Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Geographic Region

###### 2.1.3 Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Country

##### 2.2 Company Profiles

BASF SE (Germany)

Toray BASF PBT Resin Sdn Bhd (Malaysia)

Celanese Corporation (United States)

DuBay Polymer GmbH (Germany)

Chang Chun Plastics Co., Ltd. (Taiwan)

Envalior (Zehnte LXS GmbH) (Germany)

Fujian Meizhouwan Chlor-Alkali Industry Co., Ltd. (China)

Henan Energy and Chemical Group Co., Ltd. (China)

Jiangsu Heshili New Material Co., Ltd. (China)

Keyuan Holding Group Co., Ltd. (China)

Lanxess AG (Germany)

LG Chem Ltd (South Korea)

Mitsubishi Engineering Plastics Corporation (Japan)

Polyplastics Co., Ltd. (Japan)

Royal DSM NV (Netherlands)  
SASA Polyester Sanayi A.S. (Turkey)  
Saudi Basic Industries Corporation (SABIC) (Saudi Arabia)  
Shandong Weijiao Holding Group Co., Ltd. (China)  
Shinkong Synthetic Fibers Corporation (Taiwan)  
Sinochem Holdings Corporation Ltd. (China)  
Nantong Xingchen Synthetic Material Co., Ltd (China).  
Sinopec Yizheng Chemical Fibre Limited Liability Company (China)  
SIPCHEM Company (Saudi Arabia)  
Toray Industries, Inc. (Japan)  
Wuxi Xingsheng New Material Technology Co., Ltd (China)  
Xinjiang Blue Ridge Tunhe Sci.&Tech. Co., Ltd. (China)  
Yingkou Kanghui Petrochemical Co., Ltd. (China)

### **3. KEY BUSINESS AND PRODUCT TRENDS**

### **4. GLOBAL MARKET OVERVIEW**

#### **4.1 Global Polybutylene Terephthalate (PBT) Market Overview by End-use Application**

##### **4.1.1 Polybutylene Terephthalate (PBT) End-use Application Market Analysis by Geographic Region**

###### **4.1.1.1 Automotive & Transportation**

###### **4.1.1.2 Electrical & Electronics**

###### **4.1.1.3 Industrial Applications**

###### **4.1.1.4 Appliances**

###### **4.1.1.5 Other End-use Applications**

### **PART B: REGIONAL MARKET PERSPECTIVE**

#### **Global Polybutylene Terephthalate (PBT) Market Overview by Geographic Region**

### **REGIONAL MARKET OVERVIEW**

### **5. NORTH AMERICA**

#### **5.1 North American Polybutylene Terephthalate (PBT) Resin Production Capacity**

#### **5.2 North American Polybutylene Terephthalate (PBT) Market Overview by Geographic Region**

#### **5.3 North American Polybutylene Terephthalate (PBT) Market Overview by End-use**

Application

#### 5.4 Country-wise Analysis of North American Polybutylene Terephthalate (PBT) Market

##### 5.4.1 The United States

###### 5.4.1.1 United States Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 5.4.2 Canada

###### 5.4.2.1 Canada Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 5.4.3 Mexico

###### 5.4.3.1 Mexico Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

## 6. EUROPE

#### 6.1 European Polybutylene Terephthalate (PBT) Resin Production Capacity

#### 6.2 European Polybutylene Terephthalate (PBT) Market Overview by Geographic Region

#### 6.3 European Polybutylene Terephthalate (PBT) Market Overview by End-use Application

#### 6.4 Country-wise Analysis of European Polybutylene Terephthalate (PBT) Market

##### 6.4.1 France

###### 6.4.1.1 France Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 6.4.2 Germany

###### 6.4.2.1 Germany Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 6.4.3 Italy

###### 6.4.3.1 Italy Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 6.4.4 The Netherlands

###### 6.4.4.1 Netherlands Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 6.4.5 Russia

###### 6.4.5.1 Russia Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 6.4.6 Spain

###### 6.4.6.1 Spain Polybutylene Terephthalate (PBT) Market Overview by End-use

Application

##### 6.4.7 The United Kingdom

6.4.7.1 United Kingdom Polybutylene Terephthalate (PBT) Market Overview by End-use Application

6.4.8 Rest of Europe

6.4.8.1 Rest of Europe Polybutylene Terephthalate (PBT) Market Overview by End-use Application

## **7. ASIA-PACIFIC**

7.1 Asia-Pacific Polybutylene Terephthalate (PBT) Resin Production Capacity

7.2 Asia-Pacific Polybutylene Terephthalate (PBT) Market Overview by Geographic Region

7.3 Asia-Pacific Polybutylene Terephthalate (PBT) Market Overview by End-use Application

7.4 Country-wise Analysis of Asia-Pacific Polybutylene Terephthalate (PBT) Market

7.4.1 China

7.4.1.1 China Polybutylene Terephthalate (PBT) Market Overview by End-use Application

7.4.2 India

7.4.2.1 India Polybutylene Terephthalate (PBT) Market Overview by End-use Application

7.4.3 Japan

7.4.3.1 Japan Polybutylene Terephthalate (PBT) Market Overview by End-use Application

7.4.4 South Korea

7.4.4.1 South Korea Polybutylene Terephthalate (PBT) Market Overview by End-use Application

7.4.5 Taiwan

7.4.5.1 Taiwan Polybutylene Terephthalate (PBT) Market Overview by End-use Application

7.4.6 Thailand

7.4.6.1 Thailand Polybutylene Terephthalate (PBT) Market Overview by End-use Application

7.4.7 Rest of Asia-Pacific

7.4.7.1 Rest of Asia-Pacific Polybutylene Terephthalate (PBT) Market Overview by End-use Application

## **8. SOUTH AMERICA**

8.1 South America Polybutylene Terephthalate (PBT) Market Overview by Geographic

## Region

### 8.2 South America Polybutylene Terephthalate (PBT) Market Overview by End-use Application

### 8.3 Country-wise Analysis of South America Polybutylene Terephthalate (PBT) Market

#### 8.3.1 Argentina

#### 8.3.2 Brazil

##### 8.3.2.1 Brazil Polybutylene Terephthalate (PBT) Market Overview by End-use Application

#### 8.3.3 Rest of South America

##### 8.3.3.1 Rest of South America Polybutylene Terephthalate (PBT) Market Overview by End-use Application

## 9. REST OF WORLD

### 9.1 Rest of World Polybutylene Terephthalate (PBT) Market Overview by Geographic Region

### 9.2 Rest of World Polybutylene Terephthalate (PBT) Market Overview by End-use Application

## PART C: GUIDE TO THE INDUSTRY

### 1. NORTH AMERICA

### 2. EUROPE

### 3. ASIA-PACIFIC

### 4. REST OF WORLD

## PART D: ANNEXURE

### 1. RESEARCH METHODOLOGY

### 2. FEEDBACK

## CHARTS & GRAPHS

## PART A: GLOBAL MARKET PERSPECTIVE

### Chart 1: Global Polybutylene Terephthalate (PBT) Market (2019-2028)



Chart 2: Global Polybutylene Terephthalate (PBT) Market (2019-2028) by End-use Application in Thousand Metric Tons

Chart 3: Global Polybutylene Terephthalate (PBT) Market (2019-2028) by Geographic Region in Thousand Metric Tons

Chart 4: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 5: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 6: Glance at 2019, 2022 and 2028 Global Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 7: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 8: Glance at 2019, 2022 and 2028 Global Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 9: Global Market for Polybutylene Terephthalate (PBT) in Automotive & Transportation (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 10: Glance at 2019, 2022 and 2028 Global Volume Market Share (%) for Polybutylene Terephthalate (PBT) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 11: Global Market for Polybutylene Terephthalate (PBT) in Automotive & Transportation (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 12: Glance at 2019, 2022 and 2028 Global Value Market Share (%) for Polybutylene Terephthalate (PBT) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 13: Global Market for Polybutylene Terephthalate (PBT) in Electrical & Electronics (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 14: Glance at 2019, 2022 and 2028 Global Volume Market Share (%) for Polybutylene Terephthalate (PBT) in Electrical & Electronics by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 15: Global Market for Polybutylene Terephthalate (PBT) in Electrical & Electronics (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 16: Glance at 2019, 2022 and 2028 Global Value Market Share (%) for Polybutylene Terephthalate (PBT) in Electrical & Electronics by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 17: Global Market for Polybutylene Terephthalate (PBT) in Industrial Applications (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 18: Glance at 2019, 2022 and 2028 Global Volume Market Share (%) for Polybutylene Terephthalate (PBT) in Industrial Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 19: Global Market for Polybutylene Terephthalate (PBT) in Industrial Applications (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 20: Glance at 2019, 2022 and 2028 Global Value Market Share (%) for Polybutylene Terephthalate (PBT) in Industrial Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 21: Global Market for Polybutylene Terephthalate (PBT) in Appliances (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 22: Glance at 2019, 2022 and 2028 Global Volume Market Share (%) for Polybutylene Terephthalate (PBT) in Appliances by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 22: Global Market for Polybutylene Terephthalate (PBT) in Appliances (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 24: Glance at 2019, 2022 and 2028 Global Value Market Share (%) for Polybutylene Terephthalate (PBT) in Appliances by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 25: Global Market for Polybutylene Terephthalate (PBT) in Other End-use Applications (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 26: Glance at 2019, 2022 and 2028 Global Volume Market Share (%) for Polybutylene Terephthalate (PBT) in Other End-use Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 27: Global Market for Polybutylene Terephthalate (PBT) in Other End-use Applications (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 28: Glance at 2019, 2022 and 2028 Global Value Market Share (%) for Polybutylene Terephthalate (PBT) in Other End-use Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

## PART B: REGIONAL MARKET PERSPECTIVE

Chart 29: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons

Chart 30: Glance at 2019, 2022 and 2028 Global Polybutylene Terephthalate (PBT) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

Chart 31: Global Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 32: Glance at 2019, 2022 and 2028 Global Polybutylene Terephthalate (PBT) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

## REGIONAL MARKET OVERVIEW

### NORTH AMERICA

Chart 33: North American Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 34: North American Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - The United States, Canada and Mexico in Thousand Metric Tons

Chart 35: Glance at 2019, 2022 and 2028 North American Polybutylene Terephthalate (PBT) Volume Market Share (%) by Geographic Region - The United States, Canada and Mexico

Chart 36: North American Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - The United States, Canada and Mexico in USD Million

Chart 37: Glance at 2019, 2022 and 2028 North American Polybutylene Terephthalate (PBT) Value Market Share (%) by Geographic Region - The United States, Canada and Mexico

Chart 38: North American Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 39: Glance at 2019, 2022 and 2028 North American Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 40: North American Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 41: Glance at 2019, 2022 and 2028 North American Polybutylene Terephthalate

(PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

The United States

Chart 42: United States Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 43: United States Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 44: Glance at 2019, 2022 and 2028 United States Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 45: United States Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 46: Glance at 2019, 2022 and 2028 United States Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Canada

Chart 47: Canada Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 48: Canada Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial and Other in Thousand Metric Tons

Chart 49: Glance at 2019, 2022 and 2028 Canada Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial and Other

Chart 50: Canada Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial and Other in USD Million

Chart 51: Glance at 2019, 2022 and 2028 Canada Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial and Other

Mexico

Chart 52: Mexico Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 53: Mexico Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 54: Glance at 2019, 2022 and 2028 Mexico Polybutylene Terephthalate (PBT)



Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 55: Mexico Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 56: Glance at 2019, 2022 and 2028 Mexico Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

## EUROPE

Chart 57: European Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 58: European Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in Thousand Metric Tons

Chart 59: Glance at 2019, 2022 and 2028 European Polybutylene Terephthalate (PBT) Volume Market Share (%) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 60: European Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in USD Million

Chart 61: Glance at 2019, 2022 and 2028 European Polybutylene Terephthalate (PBT) Value Market Share (%) by Geographic Region - France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 62: European Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 63: Glance at 2019, 2022 and 2028 European Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 64: European Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 65: Glance at 2019, 2022 and 2028 European Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

## France

Chart 66: France Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 67: France Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by

End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 68: Glance at 2019, 2022 and 2028 France Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 69: France Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 70: Glance at 2019, 2022 and 2028 France Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Germany

Chart 71: Germany Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 72: Germany Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 73: Glance at 2019, 2022 and 2028 Germany Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 74: Germany Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 75: Glance at 2019, 2022 and 2028 Germany Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Italy

Chart 76: Italy Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 77: Italy Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 78: Glance at 2019, 2022 and 2028 Italy Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 79: Italy Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 80: Glance at 2019, 2022 and 2028 Italy Polybutylene Terephthalate (PBT) Value

Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

The Netherlands

Chart 81: Netherlands Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 82: Netherlands Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in Thousand Metric Tons

Chart 83: Glance at 2019, 2022 and 2028 Netherlands Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other

Chart 84: Netherlands Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in USD Million

Chart 85: Glance at 2019, 2022 and 2028 Netherlands Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other

Russia

Chart 86: Russia Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 87: Russia Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in Thousand Metric Tons

Chart 88: Glance at 2019, 2022 and 2028 Russia Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other

Chart 89: Russia Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in USD Million

Chart 90: Glance at 2019, 2022 and 2028 Russia Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other

Spain

Chart 91: Spain Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 92: Spain Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in Thousand Metric Tons

Chart 93: Glance at 2019, 2022 and 2028 Spain Polybutylene Terephthalate (PBT)

Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other

Chart 94: Spain Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in USD Million

Chart 95: Glance at 2019, 2022 and 2028 Spain Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other The United Kingdom

Chart 96: United Kingdom Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 97: United Kingdom Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in Thousand Metric Tons

Chart 98: Glance at 2019, 2022 and 2028 United Kingdom Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other

Chart 99: United Kingdom Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other in USD Million

Chart 100: Glance at 2019, 2022 and 2028 United Kingdom Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Consumer Goods & Appliances and Other Rest of Europe

Chart 101: Rest of Europe Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 102: Rest of Europe Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 103: Glance at 2019, 2022 and 2028 Rest of Europe Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 104: Rest of Europe Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 105: Glance at 2019, 2022 and 2028 Rest of Europe Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other



## ASIA-PACIFIC

Chart 106: Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 107: Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in Thousand Metric Tons

Chart 108: Glance at 2019, 2022 and 2028 Asia-Pacific Polybutylene Terephthalate (PBT) Volume Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 109: Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in USD Million

Chart 110: Glance at 2019, 2022 and 2028 Asia-Pacific Polybutylene Terephthalate (PBT) Value Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 111: Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 112: Glance at 2019, 2022 and 2028 Asia-Pacific Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 113: Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 114: Glance at 2019, 2022 and 2028 Asia-Pacific Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

## China

Chart 115: China Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 116: China Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 117: Glance at 2019, 2022 and 2028 China Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 118: China Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 119: Glance at 2019, 2022 and 2028 China Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other  
India

Chart 120: India Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 121: India Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 122: Glance at 2019, 2022 and 2028 India Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 123: India Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 124: Glance at 2019, 2022 and 2028 India Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Japan

Chart 125: Japan Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 126: Japan Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 127: Glance at 2019, 2022 and 2028 Japan Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 128: Japan Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 129: Glance at 2019, 2022 and 2028 Japan Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

South Korea

Chart 130: South Korea Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 131: South Korea Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 132: Glance at 2019, 2022 and 2028 South Korea Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 133: South Korea Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 134: Glance at 2019, 2022 and 2028 South Korea Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Taiwan

Chart 135: Taiwan Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 136: Taiwan Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 137: Glance at 2019, 2022 and 2028 Taiwan Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 138: Taiwan Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 139: Glance at 2019, 2022 and 2028 Taiwan Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Thailand

Chart 140: Thailand Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 141: Thailand Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 142: Glance at 2019, 2022 and 2028 Thailand Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 143: Thailand Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 144: Glance at 2019, 2022 and 2028 Thailand Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

## Rest of Asia-Pacific

Chart 145: Rest of Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 146: Rest of Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 147: Glance at 2019, 2022 and 2028 Rest of Asia-Pacific Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 148: Rest of Asia-Pacific Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 149: Glance at 2019, 2022 and 2028 Rest of Asia-Pacific Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

## SOUTH AMERICA

Chart 150: South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 151: South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - Argentina, Brazil and Rest of South America in Thousand Metric Tons

Chart 152: Glance at 2019, 2022 and 2028 South America Polybutylene Terephthalate (PBT) Volume Market Share (%) by Geographic Region - Argentina, Brazil and Rest of South America

Chart 153: South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - Argentina, Brazil and Rest of South America in USD Million

Chart 154: Glance at 2019, 2022 and 2028 South America Polybutylene Terephthalate (PBT) Value Market Share (%) by Geographic Region - Argentina, Brazil and Rest of South America

Chart 155: South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 156: Glance at 2019, 2022 and 2028 South America Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 157: South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 158: Glance at 2019, 2022 and 2028 South America Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other  
Argentina

Chart 159: Argentina Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)  
Brazil

Chart 160: Brazil Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 161: Brazil Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 162: Glance at 2019, 2022 and 2028 Brazil Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 163: Brazil Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 164: Glance at 2019, 2022 and 2028 Brazil Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Rest of South America

Chart 165: Rest of South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)

Chart 166: Rest of South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Industrial and Other in Thousand Metric Tons

Chart 167: Glance at 2019, 2022 and 2028 Rest of South America Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Industrial and Other

Chart 168: Rest of South America Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Industrial and Other in USD Million

Chart 169: Glance at 2019, 2022 and 2028 Rest of South America Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Industrial and Other

REST OF WORLD

Chart 170: Rest of World Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Volume (Thousand Metric Tons) and Value (USD Million)



Chart 171: Rest of World Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - Middle East and Africa in Thousand Metric Tons

Chart 172: Glance at 2019, 2022 and 2028 Rest of World Polybutylene Terephthalate (PBT) Volume Market Share (%) by Geographic Region - Middle East and Africa

Chart 173: Rest of World Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by Geographic Region - Middle East and Africa in USD Million

Chart 174: Glance at 2019, 2022 and 2028 Rest of World Polybutylene Terephthalate (PBT) Value Market Share (%) by Geographic Region - Middle East and Africa

Chart 175: Rest of World Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in Thousand Metric Tons

Chart 176: Glance at 2019, 2022 and 2028 Rest of World Polybutylene Terephthalate (PBT) Volume Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

Chart 177: Rest of World Polybutylene Terephthalate (PBT) Market Analysis (2019-2028) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other in USD Million

Chart 178: Glance at 2019, 2022 and 2028 Rest of World Polybutylene Terephthalate (PBT) Value Market Share (%) by End-use Application - Automotive & Transportation, Electrical & Electronics, Industrial, Appliances and Other

## Tables

### **TABLES:**

Table 1: Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Company in Metric Tons/Year

Table 2: Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Geographic Region in Metric Tons/Year

Table 3: Global Polybutylene Terephthalate (PBT) Resin Production Capacity by Country in Metric Tons/Year

Table 4: North American Polybutylene Terephthalate (PBT) Resin Production Capacity by Company in Metric Tons

Table 5: European Polybutylene Terephthalate (PBT) Resin Production Capacity by Company in Metric Tons

Table 6: Asia-Pacific Polybutylene Terephthalate (PBT) Resin Production Capacity by Company in Metric Tons

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