

# Polybutylene Terephthalate (PBT) – A Global Market Overview

<https://marketpublishers.com/r/P1397D0CCEE0EN.html>

Date: May 2023

Pages: 216

Price: US\$ 4,500.00 (Single User License)

ID: P1397D0CCEE0EN

## Abstracts

### REPORT SYNOPSIS

Polybutylene Terephthalate (PBT) belongs to the group of thermoplastic polyesters. PBT is a semi-crystalline engineering resin having many attractive properties like high strength and toughness, good abrasion and heat resistance, low creep at elevated temperatures, good chemical resistance, and excellent dimensional stability, particularly when glass-fiber reinforced. The combination of these properties makes PBT an ideal material for use in wide range of applications such as auto interior and exterior, small and large appliances, power tools, electrical and electronic, food handling, industrial machinery and medical applications.

Global consumption of Polybutylene Terephthalate (PBT) declined by 5.2% year-over-year in 2020 amid the downturn in automotive and industrial sectors. The global market for PBT has recovered well from the aftermath of the corona pandemic and further expected to maintain a CAGR of 4.5% between 2022 and 2028. Future growth of the PBT market is fed by the established markets of automotive & transportation and electrical & electronics.

### Research Findings & Coverage

Worldwide market for Polybutylene Terephthalate (PBT) is analyzed in this report with respect to raw plastic types and end-use industries

The study exclusively analyzes the production capacities for PBT by major players and key regions for the recent and immediate future

COVID-19 impact analysis has been covered for each major application area

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 24

The industry guide includes the contact details for 33 companies

## **PRODUCT OUTLINE**

End-use applications market analysis for Polybutylene Terephthalate (PBT) provided in this report includes the following:

Appliances

Automotive & Transportation

Electrical & Electronics

Industrial

Other Applications (include medical, consumer goods, sports etc.)

## **Analysis Period, Units and Growth Rates**

The report reviews, analyzes and projects the global Polybutylene Terephthalate (PBT) market for the period 2019-2028 in terms of volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2022 through 2028

## **Geographic Coverage**

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, Japan, India, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World (Middle East and Africa)

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Envalior (Zehnte LXS GmbH) (Germany)

Fujian Meizhouwan Chlor-Alkali Industry Co., Ltd. (China)

Henan Energy and Chemical Group Co., Ltd. (China)

Jiangsu Heshili New Material Co., Ltd. (China)

Keyuan Holding Group Co., Ltd. (China)

Lanxess AG (Germany)

LG Chem Ltd (South Korea)

Mitsubishi Engineering Plastics Corporation (Japan)

Polyplastics Co., Ltd. (Japan)

Royal DSM NV (Netherlands)  
SASA Polyester Sanayi A.S. (Turkey)  
Saudi Basic Industries Corporation (SABIC) (Saudi Arabia)  
Shandong Weijiao Holding Group Co., Ltd. (China)  
Shinkong Synthetic Fibers Corporation (Taiwan)  
Sinochem Holdings Corporation Ltd. (China)  
Nantong Xingchen Synthetic Material Co., Ltd (China).  
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SIPCHEM Company (Saudi Arabia)  
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