

# Pectin – A Global Market Overview

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## Abstracts

### DESCRIPTION:

#### Report Synopsis

Major application for pectin is as a gelling agent, thickening agent and stabilizer in food & beverages while also used in cosmetics, personal care products, pharmaceuticals and nutraceutical products. Among different food & beverages applications, jams/jellies occupy the largest share of pectin consumption globally. Technical advancements in pectin products have made possible to create a shelf-stable and low-pH dairy beverages such as drinkable yogurts and milk-juice blends. Further, increasing consumption of pectin in dairy products is forecast to drive the pectin market.

Food & Beverages segment accounts for more than 90% of Pectin's consumption globally, estimated at 60 thousand metric tons in 2018. Europe is estimated the largest market for Pectin with 31 thousand metric tons valued about US\$420 million in the same year. Global market is expected to witness a pretty decent growth of 5.8% CAGR between the period 2018 and 2024.

#### Research Findings & Coverage

The Pectin market analyzed in this global report with respect to its major application segments/sub-segments

Pectin market size is estimated in this report by major application segment across all major countries and Food & Beverages sub-segments globally

Organic, Vegan Products, and Edible Packaging – Opportunities for Pectin

## Tight Raw Material Supply May Hinder the Growth of Pectin

Modified Citrus Pectin Proven Beneficial in Slowing Prostate Cancer Progression

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 24

The industry guide includes the contact details for 60 companies

### Product Outline

The market for major applications of Pectin explored in this report include the following:

Food & Beverages

Cosmetics & Personal Care

Pharma & Healthcare

The report analyzes the market for sub-segments of Food & Beverages applications of Pectin comprising the following:

Jams

Dairy

Non-dairy Beverages

Confectionary

### Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Pectin market for the period

2015-2024 in terms of consumption in Metric Tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2024

### Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, The Netherlands, Poland, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Indonesia, Japan, South Korea, Malaysia, Thailand and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Rest of World (Saudi Arabia, South Africa, Turkey, Ukraine and Other Rest of World)

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Cargill, Inc (United States)

Compania Espanola de Algas Marinas, S.A. (CEAMSA) (Spain)

CP Kelco U.S., Inc. (United States)

DSM Hydrocolloids - Yantai Andre Pectin Co., Ltd. (China)

DuPont Nutrition & Health (Denmark)

Herbstreith & Fox KG (Germany)

Naturex SA (France)

Silvateam S.p.A. (Italy)

#### **3. KEY BUSINESS AND PRODUCT TRENDS**

CP Kelco's GENU® Pectin Products Receive Non-GMO Project Verification  
CP Kelco to Expand Danish Pectin Plant's Production Capacity by 15%  
Ceamsa and Palmer Holland Inks Hydrocolloids Distribution Deal  
CP Kelco Launches Label-Friendly GENU® Explorer Pectin ND-200 for Neutral Desserts  
Naturex SA is Acquired by Swiss based Givaudan Group  
Herbstreith & Fox Develops LM Pectins for Organic Applications  
Silvateam Selects Brenntag as its Pectin Distribution Partner in North America  
Cargill Plans to Construct \$150 million HM Pectin Plant in Brazil  
Ukraine based T.B.Fruit Constructs Pectin Production Line  
DuPont Nutrition & Health Launches Pectin for Reduced Sugar Fruit Spreads  
Magnus Union Plans to Built Pectin Production Plant in Belgorod, Russia  
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DuPont Nutrition and Health (Mexico)

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DuPont Nutrition & Health (Denmark)

Herbstreith & Fox KG (Germany)

Industrias Roko, S.A. (Spain)

Naturex SA (France)

Pectcof B.V. (Netherlands)

Silvateam S.p.a. (Italy)

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