

Patient Monitors: Equipment & Accessories – A Global Market Overview

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Abstracts

Around the globe, intensive care unit systems and computer based monitoring systems are being installed on a large scale as the price of these systems became affordable. Increased awareness of usage and growing number in aging population has made the home based/remote patient monitoring to witness the double digit growth in the recent past, especially in Europe and Japan (Asia-Pacific). Contributed largely by former and latter, the overall global patient monitoring equipment and accessories market is anticipated to grow at a decent rate of around 4% in the coming years.

Market for patient monitoring categories analyzed in this study includes Patient Monitoring Equipment and Patient Monitoring Accessories. The report analyses the market in terms of market value in USD million. The report also includes the sub-segment analysis for Patient Monitoring Equipment – Blood Glucose Monitors, Blood Pressure Monitors, Cardiac Monitors, Electronic Thermometers, Multi-Parameter Monitors, Respiratory & Anesthesia Monitors and Other; and Patient Monitoring Accessories – Blood Glucose Testing Supplies, Electrodes-Sensors & Catheters and Other. Global market for patient monitoring systems is expected to reach US\$30.8 billion by 2017 from an estimated US\$20.3 billion in 2007, Growing at a CAGR of 4.3% during 2007-2017.

The report reviews, analyses and projects the patient monitors market for global and the regional markets including the United States, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 6 independent countries across Europe –France, Germany, Italy and the United Kingdom; Asia-Pacific – China and Japan.

This 283 page global market report includes 164 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to

understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region and Product Segment/sub-segment. The brief business profiles of 48 key global players and 65 major players across the United States – 28; Europe – 16; Asia-Pacific – 18; and Rest of World – 3 are included in the report. The report also provides the listing of the companies engaged in research and development, equipment manufacturing, processing, supplies and distribution of patient monitoring equipment and accessories. The global list covers the addresses, contact numbers and the website addresses of 229 companies.

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3M Health care

A C Cossor & Son (Surgical) Ltd

Abbott Laboratories

Aerotel Medical Systems Ltd

AGFA Healthcare

Bayer Healthcare

Beckman Coulter

Beijing Rising Medical Co., Ltd.

Bio-Med Devices Incorporated

Biosign Technologies Inc

Biotel Incorporated

Biotronik Gmbh & Co Kg

Boston Scientific Corporation

BPL Healthcare Business Group

Cardiac Science Corporation

Colin Medical Technology Corporation

Conmed Corporation

Covidien Ltd

Datascope Corporation

Datex-Ohmeda

Drägerwerk Ag & Co. Kgaa

Formosa Biomedical Technology Corporation

Fukuda Denshi Co., Ltd

GE Healthcare

GE Sensing & Inspection Technologies Pty Ltd

Genexel-Sein Inc

Honeywell Hommed Llc
Innomed Medical Inc.
Intel Corporation
Invivo Corporation
Kendall International, Inc
Lifescan Incorporated
Lifewatch AG
Masimo Corporation
Medtronic Incorporated
Microlife Corporation
Midmark Corporation
Nihon Kohden Corporation
OSI Systems Incorporated
Philips Healthcare
Philips Remote Cardiac Services
Roche Holding AG
Rossmax International Ltd
Schiller AG
Siemens Healthcare
Smiths Medical
Terumo Corporation
Welch Allyn Inc

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Medtronic to Acquire Ardian
St. Jude Medical Completes Acquisition of AGA Medical
Medtronic Takes Over Osteotech
Biotel, CardioNet to Merge
Boston Scientific to Take Over Sadra Medical
Orbotech Medical Solutions Business to be Acquired by GE Healthcare
Boston Scientific Acquires Asthmatx
Sanofi-Aventis Launches Blood Glucose Monitor for Self Management of Diabetes
Abbott Acquires Piramal's Healthcare Solutions Business
Roche Completes Acquisition of Biologix
Covidien Acquires Somanetics
Masimo Completes Acquisition of SEDLine
Covidien Acquires ev3 Inc.
St. Jude Medical Takes Over LightLab Imaging
Cellnovo, Home Diagnostics in a Strategic Alliance
Roche Completes Medingo Acquisition

Vasomedical Combined ECG Holter, Ambulatory Blood Pressure Monitoring System
Cleared by the FDA

STARLIMS Technologies Acquired by Abbott

Covidien Acquires Aspect Medical Systems Inc.

Abbott Takes Over Solvay Pharmaceuticals Business

GE Healthcare Developing Wireless Medical Monitoring Systems for Patient Care

IntriCon Acquires Datrix

Medtronic Acquires CoreValve Inc.

Genentech Acquired by Roche

Abbott Acquires Advanced Medical Optics

Nihon Kohden Acquires Neurotronics Inc

Bayer HealthCare Takes Over DIREVO Biotech AG

CardioDigital Acquired by Covidien

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3M Health care

Abbott Laboratories

Arkray Usa Incorporated

Beckman Coulter

Bio-Med Devices Incorporated

Biotel Incorporated

Boston Scientific Corporation

Cardiac Science Corporation

Colin Medical Technology Corporation

Conmed Corporation

Datascope Corporation

Draeger Medical, Inc.

Draeger Safety, Inc.

Healthfrontier, Inc

Honeywell Hommed LLC

Intel Corporation

Invivo Corporation

Kendall International, Inc

Lifescan Incorporated

Masimo Corporation

Medapps, Inc.

Medtronic Incorporated

Midmark Corporation

Neurosystems, LLC

OSI Systems Incorporated

Philips Remote Cardiac Services

Smiths Medical

Welch Allyn Inc

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 - Ambu A/S (Denmark)
 - Bayer Healthcare (Germany)
 - Biotronik GmbH & Co KG (Germany)
 - Bmeyer B.V. (The Netherlands)
 - Covidien Ltd (Ireland)
 - Datex-Ohmeda (Finland)
 - Drägerwerk AG & Co. KGAA (Germany)
 - GE Healthcare (United Kingdom)
 - Innomed Medical Inc. (Hungary)
 - Lifewatch AG (Switzerland)
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 - Beijing Xindongry Technical Development Co., Ltd. (China)
 - Bionet Co., Ltd (South Korea)
 - BPL Healthcare Business Group (India)
 - Formosa Biomedical Technology Corporation (Taiwan)
 - Fukuda Denshi Co., Ltd (Japan)
 - GE Sensing & Inspection Technologies Pty Ltd (Australia)
 - Genexel-Sein Inc (South Korea)
 - Hannox International Corp (Taiwan)
 - Mekics Co. Ltd (South Korea)
 - Microlife Corporation (Taiwan)
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Biosign Technologies Inc (Canada)

Karmelsonix (Israel) Ltd (Israel)

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