

Organic Pigments – A Global Market Overview

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Abstracts

Report Synopsis

Printing inks and paints & coatings are likely to be the two fastest growing applications of organic pigments on a global basis. The developing economies of Asia-Pacific and South America are witnessing rapid urbanization, which has fueled infrastructure spending, thereby increasing demand for paints and coatings. The use of printing inks in packaging and publishing/commercial applications has been increasing and consumers want more attractive colors and designs, which organic pigments can fulfill.

Analysts at Industry Experts, Inc. reveal that the type Azo is the largest organic pigment with an estimated market of US\$3.9 billion in 2017 which is also expected to grow at a fastest CAGR of 4.7% between 2017 and 2023 while Printing Inks is estimated the largest consumer of organic pigments that is forecast to be US\$4.4 billion in 2018.

Research Findings & Coverage

Organic Pigments market is explored in this report with respect to pigment types and major application areas

The study extensively analyzes each major application of organic pigments with market snapshot for analysis period

Organic Pigments for Automotive Finishes: Some Latest Developments

Organic Pigments Brightening the Plastics Industry

Recent Progress in Toner Technology with Organic Pigments

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 49

The industry guide includes the contact details for 204 companies

Product Outline

The report analyzes the market for the key types of Organic Pigments including:

Azo

Phthalocyanine

Quinacridone

Others

Application Areas of Organic Pigments analyzed comprise the following:

Paints & Coatings

Plastics

Printing Inks

Other Applications

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Organic Pigments market for the period 2014-2023 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2023

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

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Carl Schlenk AG (Germany)
Albo Schlenk s.r.o. (Czech Republic)
Kamnik-Schlenk d.o.o. (Slovenia)
Pigmenti Metallici srl. (Italy)
Schlenk Metallic Pigments (United States)
Schlenk Metallic Pigments (Shanghai) Co. Ltd. (China)
Cathay Industries (Hong Kong)
Hoover Color Corporation (United States)
Cathay Industries USA, Inc. (United States)
Cathay Industries Europe N.V. (Belgium)
Cathay Industries Australasia Pty Ltd (Australia)
Clariant International Ltd (Switzerland)
Dainichiseika Color & Chemicals Mfg. Co., Ltd. (Japan)
DIC Corporation (Japan)
Sun Chemical Corporation (United States)
Sun Chemical Group Coöperatief U.A. (The Netherlands)
Ferro Corporation (United States)
Cappelle Pigments NV (Belgium)
Ferro Performance Pigments Spain S.L. (Spain)
Heubach GmbH (Germany)
Heubach Colour Pvt., Ltd. (India)
Heucotech Ltd. (United States)
Lanxess Deutschland GmbH (Germany)
Merck KGaA (Germany)
Toda Kogyo Corp. (Japan)
Toyocolor Co., Ltd. (Japan)

5. KEY BUSINESS/PRODUCT TRENDS

Lomon Billions Group Establishes Two New Chloride TiO₂ Manufacturing Plants in Jiaozuo, Henan Province, China
Venator Unveils New GRANUDIN® Pigments
Tronox Limited to Acquire Cristal
LANXESS Launches New series of Iron Oxide Red Pigments
Cathay Industries Launches Cathaytherm Thermostable Inorganic Color Pigments
Clariant Introduces Telasperse PVC pigment preparation
Cathay Industries Introduces CATHAYRED Red Iron Oxide Pigments
The Shepherd Color Company Launches New YInMn Blue Pigment

Sun Chemical Acquires Joules Angstrom U.V. Printing Inks Corp
Cathay Industries Unveils CATHAYGRANTM Pigment
ECKART Showcase Metallic and Pearlescent Pigments at Labelexpo Europe 2017 in Brussels
Orion Engineered Carbons S.A Unveils New Carbon Black Pigment 'XPB 430'
Ferro Corporation Expands Ultramarine Pigments Production Capacity
Merck KGaA Presents New Iriotec® 8826 Pigment at Laser World of Photonics 2017 Exhibition, Munich
Cabot Corporation Widens its NORIT® E 153 Activated Carbon Colorants Portfolio
Merck KGaA and Schmid Rhyner AG Join Forces on 3D Technology with Pigment Effect for Printing Applications
Venator Develops New HOMBITAN® AFDC 101 Pigment
Venator Launches ALTIRIS® W400 pigment
Clariant Launches Super-Transparent Preparation 'Hostatint A 100-ST'
Cabot Corporation Expands its Silica and other Pigment Products
LANSCO Colors Employs Northspec Chemicals as Exclusive Distributor in Canada
BASF and Landa Group Enter into Strategic Partnership on Revolutionary Pigments
Lomon Billions Group Showcases LOMON®R-996 Titanium Dioxide Pigment
BILLIONS®TR52 Pigment from Lomon Billions Group Delivers High Performance
LANXESS Expands its Production Capacities for Iron Oxide Pigments
BASF Introduces Sicopal® Red EH 2370 Pigment
Heubach Establishes New Manufacturing Plant in Philadelphia, US
Ferro Corporation Acquires Cappelle Pigments
Merck KGaA Launches Xirallic® NXT Cougar Red Pigment
Merck KGaA Unveils Ronastar® Red Allure Pigment
American Securities to Acquire Chromaflo Technologies Corp
Heubach Increases its bismuth vanadate pigments capacity in Germany
Heubach Expands its Complex Inorganic Color Pigments (CICPs) in Germany
Clariant, Konica Minolta and Matchmycolor Join Forces
Henan Billions Chemicals Company Ltd and Sichuan Lomon Titanium Industry Company Ltd Merge to Form Lomon Billions
ECKART GmbH Showcases Innovative Pigments in Düsseldorf, Germany
Chemours Opens New Titanium Dioxide (TiO₂) Production Center in Mexico
Toyo Ink SC Holdings Co., Ltd Raises its stake in Joint Venture Company Jiangsu Toyo Renxin Pigment Co., Ltd
BASF Expands its Pigment Production
Merck KGaA Introduces Thermaval Pigments for Ceramics Industry
Clariant Unveils Agrocer Seed Colorants
Cathay Industries Completes Hoover Color Corporation Acquisition

Cathay Industries Expands in China
Clariant Establishes New Pigment Production Plant in Mexico
Merck KGaA Launches Candurin® NXT Ruby Red Pigment
LANXESS Showcases Organic Macrolex Granule Colorants
BASF Unveils New Global Pigment Brand 'Colors & Effects'
Cristal and PURETi Group Enter into Strategic Partnership for Promoting CristalACTiV Photocatalytic Materials Applications
Cristal Introduces New Titanium Dioxide Chloride Pigment TiONA®
Cathay Industries Launches CATHAYCOATTM LV Grades
BASF Launches Two New Pigments, Firemist® Velvet Gold and Firemist Velvet Russet
Cappelle Pigments Launches Lysopac Yellow 9410C Pigment
Ferro Corporation Buys Nubiola
BASF to Establish Global Business Unit
BASF Unveils New Pigments for Automotive Coatings Usage
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Clariant Buys Black Pigment Preparations business from Lanxess
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Dominion Colour Corporation (Canada)

Ferro Corporation (United States)

Heucotech Ltd. (United States)

Lansco Colors (United States)

Schlenk Metallic Pigments (United States)

Silberline Manufacturing Co., Inc. (United States)

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ECKART GmbH (Germany)

BASF SE (Germany)

Cappelle Pigments NV (Belgium)

Carl Schlenk AG (Germany)

Albo Schlenk s.r.o. (Czech Republic)

Kamnik-Schlenk d.o.o. (Slovenia)

Pigmenti Metallici srl. (Italy)

Carlfors Bruk AB (Sweden)

Clariant International Ltd (Switzerland)

Ferro Performance Pigments Spain S.L. (Spain)

Flint Group S.A. (Luxembourg)

Heubach GmbH (Germany)

LANXESS DEUTSCHLAND GmbH (GERMANY)

Merck KGaA (Germany)

Sun Chemical Group Cooperatief U.A. (The Netherlands)

Synthesia, A.S. (Czech Republic)

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 - Cathay Industries Australasia Pty Ltd (Australia)
 - Changzhou Longyu Pigment Chemical Co., Ltd. (China)
 - Union Colours Limited (United Kingdom)
 - Dainichiseika Color & Chemicals Mfg. Co., Ltd. (Japan)
 - DIC Corporation (Japan)
 - Dystar Singapore Pte Ltd. (Singapore)
 - Hefei Sunrise Aluminum Pigments Co., Ltd. (China)
 - Heubach Colour Pvt., Ltd. (India)
 - Jiangsu Multicolor Fine Chemical Industry Co., Ltd. (China)

Kikuchi Color & Chemicals Corporation (Kikuchi Color Corporation) (Japan)

Meghmani Pigments (India)

Pidilite Industries Limited (India)

Schlenk Metallic Pigments (Shanghai) Co. Ltd. (China)

Sudarshan Chemical Industries Ltd. (India)

Toda Kogyo Corp. (Japan)

Tokan Material Technology Co., Ltd. (Japan)

Toyocolor Co., Ltd. (Japan)

Trust Chem Co., Ltd. (China)

Vibfast Pigments Pvt., Ltd. (India)

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