

# Organic Pigments – A Global Market Overview

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# **Abstracts**

## Report Synopsis

Printing inks and paints & coatings are likely to be the two fastest growing applications of organic pigments on a global basis. The developing economies of Asia-Pacific and South America are witnessing rapid urbanization, which has fueled infrastructure spending, thereby increasing demand for paints and coatings. The use of printing inks in packaging and publishing/commercial applications has been increasing and consumers want more attractive colors and designs, which organic pigments can fulfill.

Analysts at Industry Experts, Inc. reveal that the type Azo is the largest organic pigment with an estimated market of US\$3.9 billion in 2017 which is also expected to grow at a fastest CAGR of 4.7% between 2017 and 2023 while Printing Inks is estimated the largest consumer of organic pigments that is forecast to be US\$4.4 billion in 2018.

## Research Findings & Coverage

Organic Pigments market is explored in this report with respect to pigment types and major application areas

The study extensively analyzes each major application of organic pigments with market snapshot for analysis period

Organic Pigments for Automotive Finishes: Some Latest Developments

Organic Pigments Brightening the Plastics Industry

Recent Progress in Toner Technology with Organic Pigments



Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled - 49

The industry guide includes the contact details for 204 companies

#### **Product Outline**

The report analyzes the market for the key types of Organic Pigments including:

Azo

Phthalocyanine

Quinacridone

Others

Application Areas of Organic Pigments analyzed comprise the following:

Paints & Coatings

**Plastics** 

Printing Inks

Other Applications

### Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Organic Pigments market for the period 2014-2023 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2023



# Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World



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Carl Schlenk AG (Germany)

Albo Schlenk s.r.o. (Czech Republic)

Kamnik-Schlenk d.o.o. (Slovenia)

Pigmenti Metallici srl. (Italy)

Schlenk Metallic Pigments (United States)

Schlenk Metallic Pigments (Shanghai) Co. Ltd. (China)

Cathay Industries (Hong Kong)

Hoover Color Corporation (United States)

Cathay Industries USA, Inc. (United States)

Cathay Industries Europe N.V. (Belgium)

Cathay Industries Australasia Pty Ltd (Australia)

Clariant International Ltd (Switzerland)

Dainichiseika Color & Chemicals Mfg. Co., Ltd. (Japan)

DIC Corporation (Japan)

Sun Chemical Corporation (United States)

Sun Chemical Group Co?peratief U.A. (The Netherlands)

Ferro Corporation (United States)

Cappelle Pigments NV (Belgium)

Ferro Performance Pigments Spain S.L. (Spain)

Heubach GmbH (Germany)

Heubach Colour Pvt., Ltd. (India)

Heucotech Ltd. (United States)

Lanxess Deutschland GmbH (Germany)

Merck KGaA (Germany)

Toda Kogyo Corp. (Japan)

Toyocolor Co., Ltd. (Japan)

#### 5. KEY BUSINESS/PRODUCT TRENDS

Lomon Billions Group Establishes Two New Chloride TiO2 Manufacturing Plants in Jiaozuo, Henan Province, China

Venator Unveils New GRANUDIN® Pigments

Tronox Limited to Acquire Cristal

LANXESS Launches New series of Iron Oxide Red Pigments

Cathay Industries Launches Cathaytherm Thermostable Inorganic Color Pigments

Clariant Introduces Telasperse PVC pigment preparation

Cathay Industries Introduces CATHAYRED Red Iron Oxide Pigments

The Shepherd Color Company Launches New YlnMn Blue Pigment



Sun Chemical Acquires Joules Angstrom U.V. Printing Inks Corp

Cathay Industries Unveils CATHAYGRANTM Pigment

ECKART Showcase Metallic and Pearlescent Pigments at Labelexpo Europe 2017 in Brussels

Orion Engineered Carbons S.A Unveils New Carbon Black Pigment 'XPB 430'

Ferro Corporation Expands Ultramarine Pigments Production Capacity

Merck KGaA Presents New Iriotec® 8826 Pigment at Laser World of Photonics 2017 Exhibition, Munich

Cabot Corporation Widens its NORIT® E 153 Activated Carbon Colorants Portfolio Merck KGaA and Schmid Rhyner AG Join Forces on 3D Technology with Pigment Effect for Printing Applications

Venator Develops New HOMBITAN® AFDC 101 Pigment

Venator Launches ALTIRIS® W400 pigment

Clariant Launches Super-Transparent Preparation 'Hostatint A 100-ST'

Cabot Corporation Expands its Silica and other Pigment Products

LANSCO Colors Employs Northspec Chemicals as Exclusive Distributor in Canada

BASF and Landa Group Enter into Strategic Partnership on Revolutionary Pigments

Lomon Billions Group Showcases LOMON®R-996 Titanium Dioxide Pigment

BILLIONS®TR52 Pigment from Lomon Billions Group Delivers High Performance

LANXESS Expands its Production Capacities for Iron Oxide Pigments

BASF Introduces Sicopal® Red EH 2370 Pigment

Heubach Establishes New Manufacturing Plant in Philadelphia, US

Ferro Corporation Acquires Cappelle Pigments

Merck KGaA Launches Xirallic® NXT Cougar Red Pigment

Merck KGaA Unveils Ronastar® Red Allure Pigment

American Securities to Acquire Chromaflo Technologies Corp

Heubach Increases its bismuth vanadate pigments capacity in Germany

Heubach Expands its Complex Inorganic Color Pigments (CICPs) in Germany

Clariant, Konica Minolta and Matchmycolor Join Forces

Henan Billions Chemicals Company Ltd and Sichuan Lomon Titanium Industry

Company Ltd Merge to Form Lomon Billions

ECKART GmbH Showcases Innovative Pigments in D?sseldorf, Germany

Chemours Opens New Titanium Dioxide (TiO2) Production Center in Mexico

Toyo Ink SC Holdings Co., Ltd Raises its stake in Joint Venture Company Jiangsu Toyo Renxin Pigment Co., Ltd

BASF Expands its Pigment Production

Merck KGaA Introduces Thermaval Pigments for Ceramics Industry

Clariant Unveils Agrocer Seed Colorants

Cathay Industries Completes Hoover Color Corporation Acquisition



Cathay Industries Expands in China

Clariant Establishes New Pigment Production Plant in Mexico

Merck KGaA Launches Candurin® NXT Ruby Red Pigment

LANXESS Showcases Organic Macrolex Granule Colorants

BASF Unveils New Global Pigment Brand 'Colors & Effects'

Cristal and PURETi Group Enter into Strategic Partnership for Promoting CristalACTiV

Photocatalytic Materials Applications

Cristal Introduces New Titanium Dioxide Chloride Pigment TiONA®

Cathay Industries Launches CATHAYCOATTM LV Grades

BASF Launches Two New Pigments, Firemist® Velvet Gold and Firemist Velvet Russet

Cappelle Pigments Launches Lysopac Yellow 9410C Pigment

Ferro Corporation Buys Nubiola

BASF to Establish Global Business Unit

BASF Unveils New Pigments for Automotive Coatings Usage

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Clariant Buys Black Pigment Preparations business from Lanxess

BASF Increases Paliocrom® Effect Pigments Production

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Chromaflo Technologies Corporation (United States)

Dominion Colour Corporation (Canada)

Ferro Corporation (United States)

Heucotech Ltd. (United States)

Lansco Colors (United States)

Schlenk Metallic Pigments (United States)

Silberline Manufacturing Co., Inc. (United States)

Sun Chemical Corporation (United States)

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ECKART GmbH (Germany)

BASF SE (Germany)

Cappelle Pigments NV (Belgium)

Carl Schlenk AG (Germany)

Albo Schlenk s.r.o. (Czech Republic)

Kamnik-Schlenk d.o.o. (Slovenia)

Pigmenti Metallici srl. (Italy)

Carlfors Bruk AB (Sweden)

Clariant International Ltd (Switzerland)

Ferro Performance Pigments Spain S.L. (Spain)

Flint Group S.A. (Luxembourg)

Heubach GmbH (Germany)

LANXESS DEUTSCHLAND GmbH (GERMANY)

Merck KGaA (Germany)

Sun Chemical Group Cooperatief U.A. (The Netherlands)

Synthesia, A.S. (Czech Republic)

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Cathay Industries (Hong Kong)

Cathay Industries Australasia Pty Ltd (Australia)

Changzhou Longyu Pigment Chemical Co., Ltd. (China)

Union Colours Limited (United Kingdom)

Dainichiseika Color & Chemicals Mfg. Co., Ltd. (Japan)

DIC Corporation (Japan)

Dystar Singapore Pte Ltd. (Singapore)

Hefei Sunrise Aluminum Pigments Co., Ltd. (China)

Heubach Colour Pvt., Ltd. (India)

Jiangsu Multicolor Fine Chemical Industry Co., Ltd. (China)



Kikuchi Color & Chemicals Corporation (Kikuchi Color Corporation) (Japan)

Meghmani Pigments (India)

Pidilite Industries Limited (India)

Schlenk Metallic Pigments (Shanghai) Co. Ltd. (China)

Sudarshan Chemical Industries Ltd. (India)

Toda Kogyo Corp. (Japan)

Tokan Material Technology Co., Ltd. (Japan)

Toyocolor Co., Ltd. (Japan)

Trust Chem Co., Ltd. (China)

Vibfast Pigments Pvt., Ltd. (India)

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