

Monolithic Ceramics Applications - A Global Market Overview

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Abstracts

Major applications of Monolithic Ceramics comprise Electrical & Electronic Parts, Catalyst Supports, Filters, Wear Parts and Other. Of all these, Electrical & Electronic Parts, accounting for an estimated 58.4% in 2011, translating into US\$17.4 billion, corner the largest share, followed by Catalyst Supports, Filters and Wear Parts. The global market for monolithic ceramics in 2011 is estimated to touch US\$29.8 billion.

Market for Monolithic Ceramics application areas analyzed in this study includes Electrical & Electronic Parts, Catalyst Supports, Filters, Wear Parts and among others that include Engine Parts, Bioceramics, Membranes and Cutting Tools and Body Armor applications. The report analyses the market in terms of US Dollars.

The report reviews, analyses and projects the Monolithic Ceramics market for global and the regional markets including the United States, Japan, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 10 more independent countries across Europe – France, Germany, Italy, Russia, Spain and the United Kingdom; Asia-Pacific – China, India, South Korea and Taiwan.

This 310 page global market report includes 78 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region and end-use applications of Monolithic Ceramics. The brief business profiles of 109 key global players and 161 major players across the United States – 72; Japan - 20; Europe – 49; Asia-Pacific – 16; and Rest of World – 4 are included in the report.

The report also provides the listing of the companies engaged in research and



development, raw material & equipment manufacturing, processing, supplies and distribution of Advanced Ceramics. The global list covers the addresses, contact numbers and the website addresses of 531 companies.



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Advanced Cerametrics Inc.

Advanced Monolythic Ceramics, Inc

AGC Ceramics Co., Ltd.

Aremco Products, Inc

Asahi Glass Co Ltd

Astro Met Inc

AVX Corporation

BAE Systems Plc

Barat Ceramics GmbH

Bayer AG

Belanger Industrial Group Inc

Blasch Precision Ceramics

Bocent Advanced Ceramic Co Ltd

C.L. Smith Industrial Company

Carpenter Technology Corporation

Ceradyne Inc

Ceram Research Ltd

Ceramic Coating Inc

Ceramics Process Systems Corporation (CPS)

Ceramtec GmbH

Cercom Inc

Cetek Technologies, Inc.

COI Ceramics Inc

Compagnie De Saint-Gobain

Cookson Group Plc

Coorstek, Inc

Covalent Materials Corporation

Crystex Composites LLC

Denka Chemicals GmbH

Denki Kagaku Kogyo Kabushiki Kaisha

DIMAT, Inc

Du-Co Ceramics Company

Elektroporcelan Louny AS



Enceratec, Inc

ETEC Gesellschaft F?r Technische Keramik GmbH

Ferro-Ceramic Grinding Inc

Ferroperm (UK) Limited

Friatec AG

Fuji Ceramics Corporation

GE Power Systems Composites

Hitachi Chemical Co., Ltd.

HP Technical Ceramics Ltd

Industrial Ceramic Technology Inc (ICT)

International Ceramic Engineering

International Syalons Limited

Johanson Dielectrics Inc

K.C Industries Pty Ltd

KCM Corporation

KEIR Manufacturing Inc

Kemet Corporation

Kennametal Sintec Keramik GmbH

Kerafol Keramische Folien GmbH

Kinetic Ceramics Inc

Krahn Chemie GmbH

Kyocera Corporation

Kyocera Industrial Ceramics Corporation

Maryland Ceramic & Steatite Company, Inc.

Micro Ceramics Limited

Millennium Materials, Inc (MMI)

Mitsubishi Electric Metecs Co Ltd

Morgan Advanced Ceramics Wesgo Ceramics GmbH

Morgan Technical Ceramics

Morgan Thermal Ceramics

Murata Electronics North America Inc

Murata Europe

Murata Manufacturing Co Ltd

Nabaltec AG

New Zealand Insulators Limited

NGK Insulators Ltd.

Nicera European Works Ltd

Nippon Ceramic Co Ltd

Noliac AS



Noritake Co Ltd

Osram Sylvania

Physik Instrumente (PI) Gmbh & Co Kg

Piezo Kinetics, Inc

Praxair Inc

Rauschert Gmbh & Co Kg

Refractron Technologies Corp

RHI AG

Rockwood Holdings, Inc

Saint-Gobain Advanced Ceramics (Shanghai) Co., Ltd

Saint-Gobain Advanced Ceramics Lauf GmbH

Saint-Gobain Ceramics & Plastics Inc

Sakai Chemical Industry Company Limited

Samsung Electro-Mechanics Co Ltd

Sandvik AA

Sensor Technology Limited

Siemens AG

SMAHT Ceramics, Inc.

Small Precision Tools Inc

Societe Des Ceramiques Techniques

Solvay Chemicals

Sparkler Ceramics Pvt Ltd

Sulzer Metco Ltd

Sumida Components GmbH

Superior Technical Ceramics Corp

Surmet Corporation

Taiyo Yuden Co., Ltd.

Tata Refractories Ltd

Taylor Ceramic Engineering

TDK Corporation

Temex-Ceramics

The Morgan Crucible Company PLC

Toshiba Ceramics America, Inc.

Vesuvius Group SA/NV

Yageo Corp

Yigang Precision Ceramic Co Ltd

Zircoa, Inc

1.5 KEY BUSINESS TRENDS

Rojan Advanced Ceramics Acquired by Ludowici



General Automotive, SenCer Inc in a Joint Venture

GCJ Series of Monolithic Ceramic Capacitors from Murata

Texas Instruments to Take Over National Semiconductor

New Soft Termination Multilayer Ceramic Capacitors from Yageo

Brush Engineered Materials Inc Adopts New Name

Precision Ceramic Pump Components for Hybrid and Electric Vehicles from Morgan

Ceradyne Acquires Minority Stake in Yamanaka EP Corporation

AVX Expands LGA Ceramic Decoupling Capacitor Series

Sunrock Ceramics to Increase Production Capacity Twofold

Miniature Multilayer Ceramic Capacitor from AVX

Ceradyne's New Solar Energy Ceramic-Related Factory in Tianjin, China

Morgan Crucible Takes Over Certech and Carpenter Advanced Ceramics

Saint-Gobain Advanced Ceramics Acquired by CoorsTek

Change of Name for Abresist Kalenborn

New Multilayer Ceramic Capacitor Arrays from AVX

Ceramic Chip Capacitor Array from KEMET in Reduced Case Size

New Piezoceramic Materials from Morgan Technical Ceramics

Flex Mitigation Technology Showcased by KEMET at Electronica 2010

Co-Fired Piezo Bimorphs for Harsh Environments from Morgan Technical Ceramics

Kevlar® XP™ for Hard Armor Applications Launched by DuPont

Intercat to be Taken Over by Johnson Matthey

H.C. Starck Divests its Global Conductive Polymers Business Unit to Heraeus

Morgan Technical Ceramics Offers New Thermocoupling Tube

Lockheed, Ceradyne in an Agreement

Watlow Launches ULTRAMIC®

Glass-Ceramics Substrate for High-Power LED Lighting Launched by Asahi Glass

Murata Offers Industry's smallest 0402-Size Monolithic Ceramic Capacitor

CeramTec AG Displays Ceramic Heat Sinks at the PCIM in Nuremberg

World's Smallest 10µF, 25V Rated Monolithic Ceramic Capacitor from Murata

Murata Launches GW Series Capacitors

TDK-EPC Introduces New Series of Multilayer Ceramic Capacitors

New Series of Ceramic Disc Capacitor from Trigon

New Production Unit Acquired by China Ceramics Co Ltd

Double-Layer Super Capacitor in Stacked Coin Type Launched by Trigon

Morgan's Metal Injection Molding Acquired by Parmatech-Proform Corp

Morgan to Produce Fused Silica Rollers for Solar Applications at US Unit

Panasonic Electronic Devices' MLCC business Taken Over by Murata

Low-Profile Multilayer Ceramic Capacitors from Taiyo Yuden

CoorsTek and GL&V Pulp & Paper Group in an Alliance



Advanced Ceramics Research, Inc Acquired by BAE Systems

New Multilayer Ceramic Capacitor from Murata

CoorsTek, IBS Paper Performance Group of America in an Alliance

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Accuratus Corporation

Advanced Cerametrics Inc

Advanced Ceramics Research, Inc.

Advanced Monolythic Ceramics, Inc.

Advanced Industrial Ceramics

American Electronic Ceramics Inc.

American Technical Ceramics Corp

APC International Ltd

Applied Ceramics Inc

Aremco Products, Inc

Associated Ceramics & Technology Inc

ASTRO Met Inc.

AVX Corporation

Belanger Industrial Group Inc

Blasch Precision Ceramics

C.L. Smith Industrial Company

Carpenter Technology Corporation

Ceradyne Inc

Ceramatec, Inc



Ceramic Coating Inc

Ceramics Process Systems Corporation (CPS)

Cerco LLC

Cercom Inc

Cetek Technologies, Inc.

COI Ceramics Inc

Coorstek, Inc.

Crystex Composites LLC

Dimat, Inc

Du-Co Ceramics Company

Electro Abrasives Corp

Enceratec, Inc

Ferro Corporation

Ferro-Ceramic Grinding Inc

GE Power Systems Composites

Industrial Ceramic Technology Inc (ICT)

International Ceramic Engineering

Johanson Dielectrics Inc

KEIR Manufacturing Inc

Kemet Corporation

Kinetic Ceramics Inc

KION Corporation

KION Defense Technologies Inc

Kyocera Industrial Ceramics Corporation

Maryland Ceramic & Steatite Company, Inc

Millennium Materials, Inc (MMI)

Morgan Thermal Ceramics

Murata Electronics North America Inc

NATEL Engineering Co Inc

Northrop Grumman Corp

Osram Sylvania

Piezo Kinetics, Inc

Powdermet, Inc

Praxair Inc

Precision Ferrites and Ceramics, Inc

Professional Cryogenic Metallurgy & Coatings LLC

Refractron Technologies Corp

Resco Products, Inc.

Richardson - American Technical Ceramics Corp



Rockwood Holdings, Inc

Saint-Gobain Advanced Ceramics-WRT

Saint-Gobain Ceramics & Plastics Inc

SMAHT Ceramics, Inc

Small Precision Tools Inc

Superior Technical Ceramics Corp

Surmet Corporation

Toshiba Ceramics America, Inc

TRS Technologies, Inc

T. Q. Abrasive Machining Co

Unifrax I LLC

Vishay Intertechnology Inc

Zircar Refractory Composites, Inc.

Zircoa, Inc

2.2 JAPAN

2.2.1 Market Overview by Application Area

2.2.2 Major Market Players

AGC Ceramics Co., Ltd.

Asahi Glass Co Ltd

Covalent Materials Corporation

Denki Kagaku Kogyo Kabushiki Kaisha

Fuji Ceramics Corporation

Fuji Titanium Industry Co Ltd

Hitachi Chemical Co., Ltd.

KCM Corporation

Krosaki Harima Corporation

Kyocera Corporation

Mitsubishi Electric Metecs Co Ltd

Murata Manufacturing Co Ltd

NGK Insulators Ltd.

NGK Spark Plug Co Ltd

Nippon Ceramic Co Ltd

Noritake Co Ltd

Sakai Chemical Industry Company Limited

Taiyo Yuden Co., Ltd.

TDK Corporation

Tosoh Corporation

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BAE Systems PLC (United Kingdom)

Barat Ceramics GmbH (Germany)

Bayer AG (Germany)

BCE Special Ceramics GmbH (Germany)

Ceram Research Ltd (United Kingdom)

Ceramtec GmbH (Germany)

Compagnie De Saint-Gobain (France)

Cookson Group PLC (United Kingdom)

Denka Chemicals GmbH (Germany)

Dynamic-Ceramic Ltd. (United Kingdom)

Elektroporcelan Louny AS (Czech Republic)

Epcos AG (Germany)

ETEC Gesellschaft F?r Technische Keramik GmbH (Germany)

Ferroperm (UK) Limited (United Kingdom)

Fraunhofer-Gesellschaft (Germany)

Friatec AG (Germany)

H.C. Starck Ceramics (Germany)

HP Technical Ceramics Ltd (United Kingdom)

Hybrid Laser Tech Ltd (United Kingdom)

International Syalons Limited (United Kingdom)

Kennametal Sintec Keramik GmbH (Germany)

Kerafol Keramische Folien GmbH (Germany)

Krahn Chemie GmbH (Germany)

Morgan Advanced Ceramics Wesgo Ceramics GmbH (Germany)

Morgan Electro Ceramics (United Kingdom)

Morgan Technical Ceramics (United Kingdom)

Murata Europe (The Netherlands)

Nabaltec AG (Germany)

Nicera European Works Ltd (United Kingdom)

Noliac AS (Denmark)

Noliac Ceramics S.R.O. (Czech Republic)



Physik Instrumente (PI) GmbH & Co Kg (Germany)

Precision Ceramics (United Kingdom)

Rauschert Gmbh & Co Kg (Germany)

RHI AG (Austria)

Roland Bittner GmbH (Germany)

Saint-Gobain Advanced Ceramics Lauf GmbH (Germany)

Saint-Gobain Quartz SAS (France)

Sandvik AB (Sweden)

Sembach GmbH & Co., Kg. (Germany)

Siemens AG (Germany)

Societe Des Ceramiques Techniques (France)

Solvay Chemicals (Belgium)

Sulzer Metco Ltd (Switzerland)

Sumida Components GmbH (Germany)

Temex-Ceramics (France)

The Morgan Crucible Company PLC (United Kingdom)

Ultrahard Materials Ltd (United Kingdom)

Vesuvius Group SA/NV (Belgium)

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Advanced Ceramic X Corp (Taiwan)

Bocent Advanced Ceramic Co Ltd (China)

Ceramic Fuel Cells Limited (Australia)



Ceramic Transducer Design Co Ltd (Taiwan)

Jinzhou Yunxing Industrial Ceramics Co., Ltd (China)

K.C Industries Pty Ltd (Australia)

Multicoat Systems (India)

New Zealand Insulators Limited (New Zealand)

NTB Hitech Ceramics (India)

Saint-Gobain Advanced Ceramics (Shanghai) Co., Ltd (China)

Samsung Electro-Mechanics Co Ltd (South Korea)

Sparkler Ceramics Pvt Ltd (India)

TATA Refractories Ltd (India)

Taylor Ceramic Engineering (Australia)

YAGEO Corp (Taiwan)

YIGANG Precision Ceramic Co Ltd (China)

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Prima Developments Limited (Canada)

Raymor Industries, Inc. (Canada)

Sensor Technology Limited (Canada)

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