

Microfluidics – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

Microfluidics can be described as the manipulation and analysis of minute volumes of fluid and has evolved over the past three decades into a powerful technology with a number of established and relevant applications within the biological sciences. The research and development conducted over the years in this unique technology has yielded an abundance of techniques that enhance biological assays through the miniaturization of existing methods, in addition to developing innovative analytical approaches.

Point of Care (PoC) Diagnostics is projected the fastest growing application area of microfluidics with a CAGR of 19.2% and is also estimated the largest consumer of microfluidics estimated at US\$1.6 billion in 2017 and expected to touch US\$4.5 billion in 2023.

Research Findings & Coverage

Global market for Microfluidics analyzed in this report with respect to microfluidic components, material type, major applications and key end-use sectors

The report exclusively analyzes each component, material type, application area and end-use sector microfluidics by major geographic region

Organ/Body-on-a-Chip Based on Microfluidic Technology the Next Big Thing in Drug Discovery?

μPADs and μTAS: Innovative Microfluidic Tools for the Future



Microfluidics Enters the Arena of Cosmetics

Microfluidics Shifts from Clean Rooms to Maker	spaces
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Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled - 31

The industry guide includes the contact details for 594 companies

PRODUCT OUTLINE
The report analyzes the market for the components of Microfluidics including:
Microfluidic Chips
Microneedles
Micropumps
Following material types of Microfluidics are analyzed in the study:
Glass
Polymers
Silicon

The study explores the market for applications of Microfluidics comprise the following:

Agro-Food Testing

Drug Delivery

Others



Drug Discovery

Life Science Research

Point-of-Care (PoC) Diagnostics

End-use sectors studied in the report include the following:

Academic & Research Institutes

Diagnostic Laboratories

Homecare Settings

Hospitals

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Microfluidics market for the period 2014-2023 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2023

Geographic Coverage

North America (United States, Canada and Mexico)

Europe (France, Germany, Italy, United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

Rest of World



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Abbott Laboratories (United States)

Agilent Technologies, Inc. (United States)

Bartels Mikrotechnik GmbH (Germany)

Becton, Dickinson And Company (United States)

Bio-Rad Laboratories, Inc. (United States)

Blacktrace Holdings Ltd. (United Kingdom)

Danaher Corporation (United States)

Elveflow (France)

F. Hoffmann-La Roche Ltd. (Switzerland)

Fluidigm Corporation (United States)

Hewlett Packard Enterprise Development LP (United States)

IDEX Health & Science LLC (United States)

Illumina, Inc. (United States)

Johnson & Johnson (United States)

Microfluidic Chipshop GmbH (Germany)

Micronics, Inc. (United States)

Micronit Microtechnologies B.V. (The Netherlands)

Perkinelmer, Inc. (United States)

Qiagen NV (The Netherlands)



Shimadzu Corporation (Japan) Siemens Healthcare Gmbh (Germany) Thermo Fisher Scientific Inc. (United States) uFluidix (Canada)

4. KEY BUSINESS TRENDS

SCIEX's OptiFlow Quant Solution for BioPharma Peptide Quantitation Introduced Shimadzu Corp's Nexera Mikros Launched

IDEX Health & Science Acquires thinXXS Microtechnology

Siemens Healthineers Launches Advanced Diagnostics Analyzers

Thermo Fisher Develops Solution Based on Ion Torrent Technology

Fluidigm Corp and Baylor Genetics in a Licensing Alliance

Fluidigm Collaborates with Ascendas Genomics

Fluidigm's Immuno-Oncology Gene Expression Assay for Translational and Clinical Research Launched

Dolomite Microfluidics Introduces its Telos Droplet System

Emulate's Organ-on-a-Chip Technology Employed by FDA for Toxicology Testing

Becton, Dickinson's Grants Early Access to BD Resolve Single-Cell Analysis Platform

Bio-Rad Laboratories Acquires RainDance Technologies

New Medium-Cell High-Throughput Integrated Fluidic Circuit Launched by Fluidigm

RainDance Technologies Introduces RainDrop Plus Digital PCR System

Fluidigm and GenomOncology in an Alliance

Danaher Acquires Cepheid

RainDance Technologies Unveils its Picodroplet Platform

QIAGEN's QIAscout for Single-Cell Isolation Introduced

Emulate in Research Partnerships

Microfluidic Majors and Two Universities Team Up

Fluidigm's San Francisco and Singapore Facilities Granted ISO 13485 and ISO 9001 Certification

Thermo Fisher Scientific and 908 Devices Present Novel Separation Technology

Thermo Fisher Scientific Introduces New Instruments

Fluidigm's Single-Cell TCR Sequencing on the C1 System Introduced

New Integrated Fluidic Circuits for Single-Cell Genomics on the C1 Launched by Fluidigm

Merger of Micronit and iX-factory Completed

Dolomite's 3D Fluidics Printer Makes its Debut

QIAGEN Forms Joint Marketing and Development Alliance with 10x Genomics

10x Genomics and Illumina in a Joint Marketing Collaboration



Agilent and 10x Genomics in a Partnership

BD's New Next Generation Sequencing Library Prep System Launched

Dolomite Launches High Speed Imaging for Microfluidics

Agilent's Agreement with PerkinElmer Extended

RainDance Technologies in Collaboration with Blood Systems Research Institute

Dolomite introduces its µEncapsulator 1 System

Dolomite Launches Single Cell RNA-Seq Chip

SCIEX Introduces New M3 MicroLC System

Fluidigm Releases High Throughput Single-Cell mRNA Sequencing Workflow for the C1

CiDRA Precision Services Taken Over by IDEX Corp

Fluidigm in a Strategic Alliance with OpGen

Emulate and Janssen Biotech in a Strategic Partnership

Fluidigm Debuts its Callisto System

Fluidigm C1 System Equipped with Single-Cell Epigenetics

Dolomite Showcases Flow Chemistry Systems at 250th ACS Exposition

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##Agilent Technologies, Inc. (United States)

##Becton, Dickinson and Company (United States)

##Bio-Rad Laboratories, Inc. (United States)

##RainDance Technologies, Inc. (United States)

##Danaher Corporation (United States)

##Cepheid (United States)

##SCIEX (United States)

##Fluidigm Corporation (United States)



##IDEX Health & Science LLC (United States)

##Illumina, Inc. (United States)

##Johnson & Johnson (United States)

##Laboratory Corporation of America Holdings (United States)

##Micronics, Inc. (United States)

##Perkinelmer, Inc. (United States)

##Positiveid Corporation (United States)

##Rave N.P., Inc. (United States)

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- ##Dolomite Microfluidics (United Kingdom)
- ##Elveflow (France)
- ##F. Hoffmann-La Roche Ltd. (Switzerland)
- ##Roche Diagnostics (Switzerland)
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