

# Micro Batteries - A Global Market Overview

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## Abstracts

### Global Micro Batteries Market Trends and Outlook

Micro Batteries are ultra-small electrochemical energy storage devices, typically no larger than a fingernail, designed to power miniature electronic systems where space is a critical constraint. Operating on the same electrode/electrolyte principles as larger Li-ion batteries, they are engineered for extreme miniaturization, on-chip or on-package integration, and low-to-moderate power capacity. Characterized by compact size, high energy density, and long life, they are built on advanced technologies such as thin-film, lithium-ion, solid-state, and printed electronics. These features make them indispensable in applications including wearable electronics, medical implants like pacemakers and hearing aids, IoT sensors, smart cards, RFID tags, and smart textiles. Available in both primary (single-use) and secondary (rechargeable) varieties, product types include coin/button cells, thin-film, printed, and solid-state chip batteries. Global demand is being shaped by trends such as technological innovation, the shift toward rechargeable micro batteries, growing IoT ecosystems, and integration into miniaturized electronics.

The global market is valued at US\$897.7 million in 2025 and projected to reach US\$3.2 billion by 2032, expanding at a robust CAGR of 19.9%. Growth is being propelled by the surging demand for smaller, lighter, portable electronic devices, particularly smartwatches, fitness trackers, and medical implants, as well as the widespread use of wireless sensors in smart cities, industrial automation, home automation, and agriculture. Micro Batteries enable these devices to operate autonomously for extended periods, while advancements in solid-state lithium chemistries, safety features, and R&D are driving performance improvements and cost reductions. However, challenges remain: their small form factor restricts energy capacity, limiting use in high-power or long-duration applications; production of advanced types like thin-film and solid-state is highly complex and costly; and lack of standardized manufacturing protocols creates

quality inconsistencies. Safety and reliability concerns in medical applications, competition from alternative energy-harvesting technologies such as solar and thermal, and limited recycling or disposal infrastructure also constrain adoption. Despite these hurdles, Micro Batteries are emerging as a critical enabler of the expanding ecosystem of connected and miniaturized devices.

## Micro Batteries Regional Market Analysis

Asia-Pacific is both the largest and fastest-growing market for micro batteries, expected to hold 37.9% share in 2025 and expand at a 24% CAGR through 2032, driven by booming consumer electronics, IoT adoption, and medical device miniaturization. Key markets such as China, Japan, and South Korea lead in the production and consumption of smartphones, wearables, wireless sensors, and implantable medical devices, all of which rely on compact, high-performance power sources. The region benefits from a robust manufacturing ecosystem, abundant raw materials (producing 60% of lithium, 68% of nickel, and 84% of rare earth oxides), and large-scale cost-effective supply chains, ensuring global competitiveness. Rising disposable incomes, rapid urbanization, and growing demand for smart homes, smart cities, and industrial automation are fueling adoption, while strong R&D in thin-film, printed, and solid-state batteries enhances energy density, safety, and charging speed. Additionally, the thriving EV sector, particularly two-wheeled e-mobility supported by government subsidies and infrastructure investment, is accelerating demand for micro batteries, reinforcing Asia-Pacific's dominance in this market.

## Micro Batteries Market Analysis by Battery Type

By battery type, primary micro batteries dominate in 2025, favored for low-power, long-life applications such as remote controls, clocks, smoke detectors, medical implants, hearing aids, and defense equipment due to their reliability, high energy density, stable voltage, low cost, and "ready-to-use" convenience. Eco-friendly mercury-free variants are further boosting demand, particularly in healthcare. However, secondary (rechargeable) micro batteries are set to grow faster at a 24.8% CAGR during 2025-2032, driven by rising adoption in electric vehicles, e-scooters, consumer electronics, wearables, and IoT devices. Advances in solid-state, silicon anode, and LFP technologies, alongside falling Li-ion prices, enhanced safety, and faster charging, make them increasingly attractive. Regulatory pushes for sustainability, stricter recycling mandates like the EU Battery Regulation (2023), government incentives, and economies of scale further strengthen the case for secondary batteries as the more sustainable long-term solution.

## Micro Batteries Market Analysis by Product Type

Thin film batteries represent the largest product type in the micro batteries market in 2025 and are also the fastest growing, projected to expand at a 23.4% CAGR through 2032. Their lightweight, flexible, and ultra-thin design makes them ideal for wearables like smartwatches and fitness trackers, medical implants, IoT sensors, smart cards, RFID tags, and smart packaging. Solid-state thin film variants offer high energy density, safety, and biocompatibility, eliminating leakage risks and enabling use in critical medical and electronic applications. Rising adoption of health-focused wearables, demand for IoT devices, advances in folding smartphones, and sustainability benefits are fueling strong growth in this segment.

## Micro Batteries Market Analysis by Material Type

Lithium dominates the micro batteries market by material type with a 46.1% share in 2025, supported by its high energy density, stable voltage output, and versatility across wearables, IoT sensors, consumer electronics, and medical implants. Lithium-ion and lithium primary variants are widely used for compact devices, while ongoing advances such as solid-state lithium and lithium phosphorus oxynitride designs enhance safety, cycle life, and energy efficiency, reinforcing their leadership. However, silver oxide batteries are set to grow the fastest at a 25% CAGR during 2025-2032, driven by strong demand in healthcare and precision applications. Offering stable voltage, high energy density, and very low self-discharge, silver oxide is preferred in hearing aids, insulin pumps, biosensors, watches, and military devices. The rise of mercury-free, eco-friendly variants and silver recycling initiatives further bolster adoption. While lithium remains the leading choice, silver oxide is rapidly gaining traction in high-growth, high-reliability sectors such as healthcare and defense.

## Micro Batteries Market Analysis by Capacity

By capacity, 10-100 mAh micro batteries lead in 2025, as they are best suited for low-power, compact devices such as wireless earbuds, smartwatches, fitness trackers, remote controls, RFID tags, and smart cards. They are also widely used in medical applications like hearing aids, glucose monitors, and biosensors due to their compact size, stable output, and reliability. Economies of scale, low production costs, and alignment with the miniaturization trend in electronics further reinforce their dominance, making them affordable and efficient for mass-market adoption. In contrast, the >100 mAh segment will grow the fastest through 2025-2032, driven by demand for higher-

capacity solutions in advanced wearables with GPS and health monitoring, power-intensive IoT devices, smart home systems, and micromobility applications such as e-scooters and compact EVs. Innovations in lithium-ion and solid-state thin film chemistries, including T-Nb<sub>2</sub>O<sub>5</sub> thin films, now enable compact high-capacity designs with improved safety, cycle life, and charging speed. This segment, dominated by secondary rechargeable batteries, benefits from sustainability mandates and the ability to support multiple charge cycles, making it ideal for high-drain devices such as foldable smartphones and AR glasses.

### Micro Batteries Market Analysis by Application

Consumer electronics hold the largest share of the global micro batteries market in 2025, as smartphones, smartwatches, wireless earbuds, fitness trackers, remote controls, smart speakers, and IoT-enabled home devices all rely on compact, lightweight power sources. The ubiquity of these products, combined with the shift toward smaller yet more powerful devices like foldable smartphones and AR glasses, has cemented dominance for lithium-based and thin film micro batteries, particularly in the 10-100 mAh range, which is ideal for low-power devices. In contrast, medical devices will be the fastest-growing application, forecast to expand at a 25.2% CAGR between 2025 and 2032. Growth stems from the need for compact, reliable, and biocompatible power solutions in pacemakers, insulin pumps, hearing aids, biosensors, and remote monitoring devices. Silver oxide and lithium micro batteries, including thin film and solid-state variants, are increasingly favored for their safety, stability, and compliance with stringent regulations such as the EU Battery Regulation (2023). The aging population, rising healthcare expenditure, and the integration of IoT into patient monitoring are further driving adoption, particularly for >100 mAh rechargeable batteries used in advanced applications like neurostimulators, cardiac monitors, and drug delivery systems.

### Micro Batteries Market Report Scope

This global report on Micro Batteries analyzes the market based on Product Type, Battery Type, Material Type, Capacity, and Application for the period 2022-2032 with forecasts from 2025 to 2032 in terms of value in US\$. In addition to providing profiles of major companies operating in this space, the latest corporate and industrial developments have been covered to offer a clear panorama of how and where the market is progressing.

### Key Metrics

Analysis Period: 2022-2032

Base Year: 2025

Forecast Period: 2025-2032

Units: Value market in US\$

Companies Mentioned: 25+

## Micro Batteries Market by Geographic Region

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

## Micro Batteries Market by Battery Type

Primary

Secondary

## Micro Batteries Market by Product Type

Button Batteries

Printed Batteries

Solid-State Chip Batteries

Thin Film Batteries

## Micro Batteries Market by Material Type

Alkaline

Lithium

Silver Oxide

Other Materials

#### Micro Batteries Market by Capacity

10 to 100 mAh

> 100 mAh

#### Micro Batteries Market by Application

Consumer Electronics

Medical Devices

Smart Cards

Smart Packaging

Wireless Sensor Nodes

Other Applications (Primarily Portable Electronics & Wearable Devices)

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Thin Film Batteries

Micro Batteries Material Types

Alkaline

Lithium

Silver Oxide

Other Materials

Micro Batteries Capacity

10-100 mAh

> 100 mAh

Micro Batteries Applications

Consumer Electronics

Medical Devices

Smart Cards

Smart Packaging

Wireless Sensor Nodes

Other Applications

#### **2. KEY MARKET TRENDS**

#### **3. KEY MARKET PLAYERS**

Blue Spark Technologies, Inc.

Cymbet Corp

Duracell, Inc.

Energizer Holdings, Inc.  
Enfucell Oy Ltd  
EVE Energy Co Ltd  
Front Edge Technology, Inc.  
Imprint Energy  
ITEN SA  
Jenax, Inc.  
LG Energy Solution Ltd  
Maxell Holdings Ltd  
Molex, LLC  
Murata Manufacturing Co Ltd  
Panasonic Corp  
Power Paper Ltd  
ProLogium Technology Co Ltd  
Renata SA  
Samsung SDI Co Ltd.  
Seiko Instruments, Inc.  
Shenzhen Grepow Battery Co Ltd.  
Sony Corp  
STMicroelectronics NV  
TDK Corp  
Toshiba Lifestyle products & Services Corp  
Ultralife Corp  
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Micro Batteries Material Type Market Overview by Global Region

Alkaline

Lithium

Silver Oxide

Other Materials

Global Micro Batteries Market Overview by Capacity

Micro Batteries Capacity Market Overview by Global Region

10 to 100 mAh

100 mAh

Global Micro Batteries Market Overview by Application

Micro Batteries Application Market Overview by Global Region

Consumer Electronics

Medical Devices

Smart Cards

Smart Packaging

Wireless Sensor Nodes

Other Applications

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