

Medical Plastics – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

The growth of plastics in medical devices has transformed the marketplace, with plastic medical devices steadily replacing other material such as glass, ceramics, and metals, wherever applicable. Plastics are widely used in medical devices like disposable syringes, intravenous blood bags, optical and dental products, MRIs, heart valves, contact lenses, prosthetic devices, and many more medical products. Medical-grade plastics are used more and more in medical devices for their high performance, lightweight, and lower costs.

During Covid-19 outbreak, increased requirements of Personal Protective Equipment (PPE) will boost the consumption of standard plastics such as medical-grade polypropylene, polyethylene, and drive market demand. Other prominent medical-grade plastics include medical-grade PVC and HDPE medical grade. The overall global market for Medical Plastics is expected to reach US\$28 billion in 2020.

Research Findings & Coverage

This global market research report on Medical Plastics analyzes the market with respect to product types and applications

Medical Plastics market size is estimated in this report by product types and application across all major regions/countries

Rapid Rise in the Demand for Medical Plastics in Ventilators amid COVID-19 Pandemic

Graphite Nanoplatelets on Plastic Medical Devices Kill 99.99% of Bacteria

Plastic Collimators to Replace Metal Collimators

Novel Plastic Sensor to Monitor Neurodegenerative Diseases

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 30

The industry guide includes the contact details for 134 companies

PRODUCT OUTLINE

The market for key product types of Medical Plastics studied in this report comprise the following:

Standard Plastics

Engineering Plastics

High Performance Plastics

Silicone

Other

The report analyzes the market for the following applications of Medical Plastics:

Medical Disposables

Diagnostic Equipment

Drug Delivery & Feeding Devices

Surgical Equipment

Other

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Medical Plastics market for the period 2017-2026 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2026 and focus on y-o-y growth rate for 2019 and 2020.

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (Asia-Pacific – China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

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2.4 Plastic Collimators to Replace Metal Collimators

2.5 Novel Plastic Sensor to Monitor Neurodegenerative Diseases

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Arkema S.A. (France)

BASF SE (Germany)

Celanese Corporation (United States)

Covestro AG (Germany)

Dupont De Nemours Inc. (United States)

Evonik Industries AG (Germany)

Exxon Mobil Corporation (United States)

Royal DSM (Netherlands)

SABIC (Saudi Arabia)

Solvay SA (Belgium)

The Lubrizol Corporation (United States)

Wacker Chemie AG (Germany)

4. KEY BUSINESS AND PRODUCT TRENDS

The Ensinger Group Uses PET-GAG Plastic to Make Face Shields

PolyOne Unveils ECCOH LSFOH Polymer Grades

PolyOne Expands in North America

Rotuba and Eastman Agree to Make Cellulose-acetate Based Face Shields

Evonik Unveils Implant-Grade PEEK Filament for Medical Use

PolyOne Develops New Bergamid Laser Weldable Material

Celanese Corporation Acquires Polymer Business from Nouryon

ExxonMobil Expands Polypropylene Production Capacity

Röchling Group Supplies Thermoplastic Materials and Components

BASF SE and Fabbri Group Develop Compostable Cling Film

Evonik Introduce Bioresorbable Polymer

DSM Establish High Performance Material Plant in North America

PolyOne Showcases Thermoplastic Solutions at MD&M West 2020, California

SABIC Launches LNP ELCRES CRX Polycarbonate (PC) Copolymers

Trinseo S.A Unveils High Lubricity Polycarbonate (PC)

Eastman Develops New Polymers at MD&M West Expo

Tekni-Plex, Inc Establish Tekni-Plex Medical business

Arkema Presents Polyolefins at K 2019 in Düsseldorf, Germany

Trinseo SA and Fernholz Develop High Quality Recycled Polystyrene

Evonik Develops New Thermoplastic Elastomers Based on Innovative Copolyesters
Nexeo and DSM Enter into Distribution Agreement
SABIC Develops NORYL WM330G Resin
PolyOne Launches reSound OM Thermoplastic Elastomers (TPE)
Solvay Set-up Two New Thermoplastic Composites Centers
Evonik Acquires Endexo Surface Modification Business from Interface Biologics, Inc
Lanxess AG Commence New High-Performance Plastics Center in China
Solvay Establish New Thermoplastic Composite Facility in California
BASF, Solvay and DOMO Acquire Polyamide Business
RTP Acquires Zeotherm TPV Product Line from Zeon
Wacker Unveils Silicone Additive for Thermoplastic Polyurethanes (TPU)
SIBUR and BASF Develop Polymer Solutions
Evonik and EAS Collaborate on Thermoplastics Portfolio
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Covestro Develops Makrolon Rx2235 Polycarbonate
The Ensinger Group Acquires Moll Engineering GmbH
Celanese Buys Next Polymers Ltd
RTP Showcases Thermoplastic Products
Evonik Signs Distribution Agreement with CSL
Covestro A.G Raise Stakes in DCP
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Covestro Develops Polyether Carbonate Polyols
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BASF Acquires Advanc3D Materials GmbH
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SABIC Showcases high-Performance Thermoplastic Solutions
Covestro AG Begin Composite materials Production
SABIC Unveils UDMAX Thermoplastic Composite Tape
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- Biomerics LLC (United States)
- Celanese Corporation (United States)
- Dupont De Nemours Inc. (United States)
- Eastman Chemical Company (United States)
- Exxon Mobil Corporation (United States)
- GW Plastics, Inc. (United States)
- Polyone Corporation (United States)
- RTP Company (United States)
- Tekni-Plex, Inc. (United States)
- The Lubrizol Corporation (United States)
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BASF SE (Germany)

Covestro AG (Germany)

Ensinger GmbH (Germany)

Evonik Industries AG (Germany)

Invibio Ltd. (United Kingdom)

Lanxess AG (Germany)

Lyondellbasell Industries Holdings B.V (Netherlands)

Nolato AB (Sweden)

Orthoplastics Ltd (United Kingdom)

Rochling SE & Co., Kg. (Germany)

Royal DSM (Netherlands)

Saint-Gobain Performance Plastics (France)

Solvay SA (Belgium)

Wacker Chemie AG (Germany)

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