

# Medical Nutrition – A Global Market Overview

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## Abstracts

### REPORT SYNOPSIS

Medical Nutrition is a therapeutic composition developed to satisfy the nutritional requirements of patients that have specific medical conditions in a manner that supports their physical upkeep, treatment procedure, and symptom management.

Global medical nutrition market is estimated at US\$37.6 billion in 2017 and is projected to reach US\$52.3 billion by 2022 at a CAGR of 6.8% between the two years. Infant Nutrition accounts for the largest share in the global Medical Nutrition market, with an estimated 2017 share of 45.5% that is equivalent to US\$17 billion, followed by Enteral Nutrition with 37.4% in the same year.

### Research Findings & Coverage

The global Medical Nutrition market is analyzed in this report for its major product segments and sub-segments

Industry Innovations to Target Nutritional Products to the over 65's Market

Limitations of Algae as Nutritional and Functional Food Sources

Usage of Nutritional Products in Healthcare is Challenging

Role of Commercial Premixed Parenteral Nutrition in Pediatrics

Raising Opportunities for Food Categories in Personalized Nutrition

Key business trends focusing on product innovations/developments, M&As, JVs

and other recent industry developments

Major companies profiled – 26

The industry guide includes the contact details for 666 companies

## **PRODUCT OUTLINE**

The report analyzes the market for product segments of Medical Nutrition including:

Infant Medical Nutrition

Enteral Medical Nutrition\*

Parenteral Medical Nutrition

\*Enteral Medical Nutrition sub-types further analyzed in the report comprise:

Standardized Enteral Medical Nutrition

Elemental/Semi-Elemental Enteral Medical Nutrition

Specialized Enteral Medical Nutrition

## **Analysis Period & Units**

The report reviews, analyzes and projects the global Medical Nutrition market for the period 2014-2022 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2022

## **Geographic Coverage**

North America (The United States, Canada and Mexico)

Europe (Germany, France, The United Kingdom, Italy, Spain and Rest of

Europe)

Asia-Pacific (Japan, China, India, South Korea and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

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Abbott Nutrition Manufacturing, Inc (United States)  
Arla Foods, Inc (Canada)  
B. Braun Medical, Inc (United States)  
B. Braun Melsungen AG (Germany)  
Bard Access Systems, Inc (United States)  
Baxter International, Inc (United States)  
Boston Scientific Corporation (United States)  
CORPAK MedSystems, Inc (United States)  
CareFusion (United States)  
Covidien Plc (Ireland)  
DEMO S.A. (Greece)  
Fresenius Kabi AG (Germany)  
Hormel Health Labs, Inc. (United States)  
Hospira Inc (United States)  
Halyard Health Inc. (United States)  
ICU Medical, Inc. (United States)  
Koninklijke Frieslandcampina N.V. (The Netherlands)  
Mead Johnson Nutrition Company (United States)  
Neomed, Inc. (United States)  
Nestlé S.A. (Switzerland)

Nutricia Advanced Medical Nutrition (The Netherlands)  
Otsuka Pharmaceutical Co., Ltd. (Japan)  
Perrigo Nutritionals, LLC (United States)  
Sichuan Kelun Pharmaceutical Co., Ltd. (China)  
Victus, Inc. (United States)  
Vitaflo International Ltd (United Kingdom)

#### **4. KEY BUSINESS & PRODUCT DEVELOPMENTS**

Nestlé Health Science launches educational website for major surgery patients  
Nestlé acquires Atrium Innovations to extend consumer healthcare portfolio  
B. Braun to introduce comprehensive PN 360 Program at ASHP  
Otsuka Pharmaceutical launches new, pre-mixed flavor formulations for Aminoleban EN  
ICU Medical receives the 2017 Cerner Innovation Award IV-EHR Interoperability  
Baxter recalls Nexterone Injection due to Particulate Matter  
Boston Scientific to acquire Apama Medical for \$300 millions  
Baxter Launches Advanced Asset Tracking System DeviceVue  
Perrigo received FDA approval and settlement for the store brand OTC equivalent of Nexium 24HR capsules  
Baxter Launches oXiris set used in Continuous Renal Replacement Therapy and Sepsis Management Protocols  
Arla Foods launches Arla organic milk in the United Arab Emirates (UAE).  
BD to introduce New Ultra-Fine Micro 6mm Pen Needle for Injection Pens  
Nestlé to acquire Blue Bottle Coffee in Oakland, California  
Baxter to enter into a Collaboration agreement with ASPEN  
B. Braun Launches a new dialyzer Diacap Pro  
Cardinal Health to acquire a portion of Medtronic's Patient Monitoring & Recovery division  
Baxter acquires Claris Injectables for \$625 million  
Perrigo filed a Paragraph IV Abbreviated New Drug Application with the FDA  
Nestlé Health Science collaborates with the Stroke Foundation (Australia)  
Mead Johnson Nutrition completes Merger with Reckitt Benckiser  
Baxter to enter into collaboration agreement with Dorisoe Lifesciences  
Baxter received U.S. FDA approval to launch Ready-To-Use Clindamycin Injection in Saline  
B. Braun Medical to Display its portfolio of infusion pump products at AACN  
B. Braun to display its Home Infusion Therapy at NHIA  
Boston Scientific to acquire Symetis for \$435 million  
Halyard Health expands Portfolio of Enteral Feeding Products



B. Braun to Introduce Wound Gel X at Annual WOCN Conference  
Nestlé Health Science enters into a partnership agreement with Alihealth  
FrieslandCampina enters into partnership agreement with Facebook  
B. Braun to Introduce Actreen Mini Catheters at AUA annual Conference, Boston  
FrieslandCampina to introduce organic Vivinal GOS Syrup worldwide  
Christie Medical Holdings to enter into Collaboration agreement with B. Braun Medical  
Becton Dickinson Acquires Medical Technology Peer C.R. Bard  
Arla to invest 12 million euro in infant milk formula production in Northern Denmark  
B. Braun launches Easypump Home Infusion Therapy application  
BD to acquire Caesarea Medical Electronics (CME)  
Nestlé Health Science and Chinese Stroke Association entered into collaboration agreement  
BD Launches New IV Medication Safety Solution  
Nestlé Health Science launches Meritene range  
B. Braun, Iatric Systems integrate Outlook infusion pump, Accelero Connect software  
ICU Medical acquires Hospira Infusion Systems from Pfizer  
Nestlé Health Science launches the complete family of tube-feeding formulas  
PleurX Catheter System received FDA 510(k) Clearance for Specific Non-Malignant Recurrent Pleural Effusions  
Perrigo received FDA approval for the store brand OTC equivalents to Nicorette White Ice Mint Gum  
Hospira and Iatric Systems integrated to deliver Smart Pump-EMR Interoperability  
B. Braun enters into collaboration agreement with Omnicell, Inc  
Boston Scientific acquires EndoChoice  
Boston Scientific acquires Distal Access' Gynecology, Urology portfolio  
BD integrated with Eli Lilly & company to launch BD U-500 Insulin Syringe  
Boston Scientific acquires LumenR Tissue Retractor System from LumenR LLC  
Arla Foods to close Dairy Plant in Germany  
Boston Scientific launches Resolution 360 Clip to improve hemostatic clipping  
B. Braun launches new STEADYCare Extension Set  
Abbott EAS Launches First Ketogenic Meal Replacement for Athletes  
Baxter to Launch Ready-to-use Parenteral Nutrition in Europe  
B. Braun Renal therapies division to launch xevonta  
Nestlé Health Science to acquire Phagenesis  
Baxter enters into a partnership agreement with Satellite Healthcare  
IVC to acquire Perrigo's (PRGO) Vitamins, Minerals & Supplements Business  
FDA 510(k) Clearance for NeoMed's Low Dose Tip ENFit Syringe  
B. Braun files IV catheter system patent infringement suit against Becton Dickinson  
Abbott Launches Sports Nutritional Products EAS Protein Shakes, Powders and Bars

Nestlé Health Science collaborates with DBV technologies to develop, sell test for diagnosis of cow's milk allergy

Hospira launches LifeCare PCA 7.0 Infusion System

Arla opens milk powder packaging facility in Senegal

Medtronic launches new endoscopic ablation Catheter

Halyard Health signs agreement to acquire CORPAK MedSystems

Abbott adds high-protein drink to Ensure Product line

Mead Johnson Launches Enfitas Product Line in China

ICU Medical and B. Braun sign expanded long-term distribution agreement

Arla partnering with international non-profit EAT

BD Alaris System Named Infusion Pump EMR Integration Leader by KLAS Research

Nestlé Buys Stake in U.S. Pronutra Biosciences

FrieslandCampina signed partnership agreement with Glycosyn

Abbott Introduces Curate, Foodie-Inspired Snacks

NeoMed revised Supply agreement with Premier Inc to include ENFit products

Fresenius Kabi USA acquires BD Rx business

Perrigo to acquire Generic Retin-A Portfolio from Matawan Pharmaceuticals, LLC

B. Braun Medical enter into collaboration with First Databank

B. Braun Launches Ster-ASSIST, comprehensive sterile IV kit supporting Ultrasound

FrieslandCampina opens infant nutrition production plant in Borculo

Edwards Lifesciences Collaborates with CareFusion Announce

B. Braun to present new line of echogenic peripheral nerve block needles at ASA

Nestlé Health Science to open \$70m product technology center in Bridgewater

Nestlé Health Science collaborates with GE Healthcare

ICU Medical Partners with Medline Industries

Perrigo acquires Portfolio of OTC Brands from GSK for \$200 million

Plum 360 Infusion System with Hospira MedNet

Hospira and Cerner expand I.V.-EMR technology integration agreement

Nestlé Health Science Launches ENact: Quality improvement through Nutrition

B. Braun acquires dialysis Portfolio of Lauer Membran Wassertechnik GmbH

Brainlab partners with Boston Scientific Corporation

Boston Scientific To Acquire Xlumen for \$75M

Becton Dickinson to acquire of CareFusion for \$12.2 billion

Fresenius Kabi and Halyard Health Enter Distribution Agreement

B. Braun launches Nutrilipid 20% to expand Clinical Nutrition Portfolio

Corpak MedSystems acquires French company Maxter Catheters

Kimberly-Clark announces details for completion of Health Care Spin-Off

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Abbott Nutrition Manufacturing, Inc (United States)

Arla Foods, Inc (Canada)

B. Braun Medical, Inc (United States)

Bard Access Systems, Inc (United States)

Baxter International, Inc (United States)

Boston Scientific Corporation (United States)

CareFusion (United States)

CORPAK MedSystems, Inc (United States)

Halyard Health Inc. (United States)  
Hormel Health Labs, Inc. (United States)  
Hospira Inc (United States)  
ICU Medical, Inc. (United States)  
Mead Johnson Nutrition Company (United States)  
Neomed, Inc. (United States)  
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Covidien PLC (Ireland)  
DEMO S.A. Pharmaceutical Industry (Greece)  
Fresenius Kabi AG (Germany)  
Koninklijke Frieslandcampina N.V. (The NETHERLANDS)  
Nestl? S.A. (Switzerland)

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