

Fluorinated Ethylene Propylene (FEP) – A Global Market Overview

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Abstracts

REPORT SYNOPSIS

The impact of COVID-19 pandemic on Fluorinated Ethylene Propylene (FEP) demand differed in intensity depending on their end-use application and region. Sharpest decline was evident in FEP demand for automotive & transportation followed by chemical processing and industrial/mechanical applications. On the other hand, impact on demand for FEP in electrical & electronics applications was minimum in 2020.

Automotive industry came under massive pressure in the first half of 2020 as a result of the COVID-19 pandemic across the globe. This resulted in a decline of 13.2% in 2020 to 2.6 thousand metric tons, from 3 thousand metric tons in 2019. While automotive sector leads growth with 2021-2026 CAGR of 5.8%, Electrical & Electronics is the largest consumer of FEP with an estimated share of 63% in 2021.

Research Findings & Coverage

Worldwide market for FEP is analyzed in this report with respect to major end-use sectors

The study exclusively analyzes the market sizing of each end-use sector of FEP by major geographic region/country

Growth drivers discussed in the study along with other market trends

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 19

The industry guide includes the contact details for 188 companies

PRODUCT OUTLINE

Major end-use sectors market of FEP examined in this report includes the following:

Automotive & Transportation

Electrical & Electronics

Chemical Processing

Industrial/Mechanical

Others

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global FEP market for the period 2017-2026 in terms of market volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2021 through 2026 with a special focus on pandemic impact during 2019-2020

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Netherlands, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, Japan, India, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Rest of World

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Dongyue Group Limited

Gujarat Fluorochemicals Limited

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Jinhua Yonghe Fluorochemical Co., Ltd.

Shanghai (Huayi) 3F New Materials Co., Ltd.

The Chemours Company

Zhejiang Juhua Co Ltd

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Daikin Industries Ltd (Japan)

Dongyue Group Limited (China)

Gujarat Fluorochemicals Limited (India)

Jiangsu Meilan Chemical Co., Ltd. (China)

Jinhua Yonghe Fluorochemical Co Ltd (China)

Lichang Technology (Ganzhou) Co., Ltd. (China)

Luxi Group Co., Ltd. (China)

Shandong Hua Fluorochemical Co., Ltd. (China)

Shanghai (Huayi) 3F New Materials Co., Ltd. (China)

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