

Fluorinated Ethylene Propylene (FEP) – A Global Market Overview

<https://marketpublishers.com/r/L02DF5A4D04EN.html>

Date: March 2022

Pages: 230

Price: US\$ 3,600.00 (Single User License)

ID: L02DF5A4D04EN

Abstracts

REPORT SYNOPSIS

The impact of COVID-19 pandemic on Fluorinated Ethylene Propylene (FEP) demand differed in intensity depending on their end-use application and region. Sharpest decline was evident in FEP demand for automotive & transportation followed by chemical processing and industrial/mechanical applications. On the other hand, impact on demand for FEP in electrical & electronics applications was minimum in 2020.

Automotive industry came under massive pressure in the first half of 2020 as a result of the COVID-19 pandemic across the globe. This resulted in a decline of 13.2% in 2020 to 2.6 thousand metric tons, from 3 thousand metric tons in 2019. While automotive sector leads growth with 2021-2026 CAGR of 5.8%, Electrical & Electronics is the largest consumer of FEP with an estimated share of 63% in 2021.

Research Findings & Coverage

Worldwide market for FEP is analyzed in this report with respect to major end-use sectors

The study exclusively analyzes the market sizing of each end-use sector of FEP by major geographic region/country

Growth drivers discussed in the study along with other market trends

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 19

The industry guide includes the contact details for 188 companies

PRODUCT OUTLINE

Major end-use sectors market of FEP examined in this report includes the following:

Automotive & Transportation

Electrical & Electronics

Chemical Processing

Industrial/Mechanical

Others

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global FEP market for the period 2017-2026 in terms of market volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2021 through 2026 with a special focus on pandemic impact during 2019-2020

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Netherlands, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, Japan, India, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Rest of World

Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

Impact of COVID-19 on the Fluorinated Ethylene Propylene (FEP) Market

1.1 Product Outline

1.1.1 Fluorinated Ethylene Propylene (FEP)

1.1.1.1 A Brief Introduction to Fluoropolymers

1.1.2 Structure and Properties of FEP

1.1.3 Manufacturing Process of Fluorinated Ethylene Propylene (FEP)

1.1.3.1 Synthesis of Tetrafluoroethylene (TFE)

1.1.3.2 Synthesis of Hexafluoropropylene (HFP)

1.1.3.3 Production of Fluorinated Ethylene Propylene (FEP)

1.1.4 FEP Product Forms and Applications

1.1.4.1 FEP Pellets/Granules

1.1.4.2 FEP Dispersions & Coating Powders

1.1.4.3 FEP Film

1.2 Key Market Trends & Growth Drivers

2. INDUSTRY LANDSCAPE

2.1 Fluorinated Ethylene Propylene (FEP) Production Capacities

2.2 Key Global Players

3M Company

Daikin Industries Ltd

Dongyue Group Limited

Gujarat Fluorochemicals Limited

Jiangsu Meilan Chemical Co., Ltd.

Jinhua Yonghe Fluorochemical Co., Ltd.

Shanghai (Huayi) 3F New Materials Co., Ltd.

The Chemours Company

Zhejiang Juhua Co Ltd

3. GLOBAL MARKET OVERVIEW

3.1 Global Fluorinated Ethylene Propylene (FEP) Market Overview by End-use Sector

3.1.1 Global Fluorinated Ethylene Propylene (FEP) End-use Sector Market Overview

by Global Region

- 3.1.1.1 Chemical Processing Sector
- 3.1.1.2 Electricals & Electronics Sector
- 3.1.1.3 Industrial/Mechanical Sector
- 3.1.1.4 Automotive & Transportation Sector
- 3.1.1.5 Other Sectors

PART B: REGIONAL MARKET PERSPECTIVE

Global Fluorinated Ethylene Propylene (FEP) Market Overview by Geographic Region

REGIONAL MARKET OVERVIEW

4. NORTH AMERICA

4.1 North American Fluorinated Ethylene Propylene (FEP) Market Overview by Geographic Region

4.2 North American Fluorinated Ethylene Propylene (FEP) Market Overview by End-use Sector

4.3 Major Market Players

3M Company (United States)

Daikin America, Inc. (United States)

The Chemours Company (United States)

4.4 North American Fluorinated Ethylene Propylene (FEP) Market Overview by Country

4.4.1 The United States

4.4.1.1 United States FEP Market Overview by End-use Sector

4.4.2 Canada

4.4.2.1 Canada FEP Market Overview by End-use Sector

4.4.3 Mexico

4.4.3.1 Mexico FEP Market Overview by End-use Sector

5. EUROPE

5.1 European Fluorinated Ethylene Propylene (FEP) Market Overview by Geographic Region

5.2 European Fluorinated Ethylene Propylene (FEP) Market Overview by End-use Sector

5.3 Major Market Players

Chemours Netherlands B.V. (Netherlands)

Dyneon GmbH & Co. KG (Germany)

HaloPolymer OJSC (Russia)

5.4 European Fluorinated Ethylene Propylene (FEP) Market Overview by Country

5.4.1 France

5.4.1.1 France FEP Market Overview by End-use Sector

5.4.2 Germany

5.4.2.1 Germany FEP Market Overview by End-use Sector

5.4.3 Italy

5.4.3.1 Italy FEP Market Overview by End-use Sector

5.4.4 The Netherlands

5.4.4.1 Netherlands FEP Market Overview by End-use Sector

5.4.5 Russia

5.4.5.1 Russia FEP Market Overview by End-use Sector

5.4.6 Spain

5.4.6.1 Spain FEP Market Overview by End-use Sector

5.4.7 The United Kingdom

5.4.7.1 UK FEP Market Overview by End-use Sector

5.4.8 Rest of Europe

5.4.8.1 Rest of Europe FEP Market Overview by End-use Sector

6. ASIA-PACIFIC

6.1 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Overview by Geographic Region

6.2 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Overview by End-use Sector

6.3 Major Market Players

Chemours-Mitsui Fluoroproducts Co., Ltd. (Japan)

Daikin Fluorochemicals (China) Co Ltd (China)

Daikin Industries Ltd (Japan)

Dongyue Group Limited (China)

Gujarat Fluorochemicals Limited (India)

Jiangsu Meilan Chemical Co., Ltd. (China)

Jinhua Yonghe Fluorochemical Co Ltd (China)

Lichang Technology (Ganzhou) Co., Ltd. (China)

Luxi Group Co., Ltd. (China)

Shandong Hua Fluorochemical Co., Ltd. (China)

Shanghai (Huayi) 3F New Materials Co., Ltd. (China)

Zhejiang Fotech International Co., Ltd. (China)

Zhejiang Juhua Co Ltd (China)

6.4 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Overview by Country

6.4.1 China

6.4.1.1 China FEP Market Overview by End-use Sector

6.4.2 Japan

6.4.2.1 Japan FEP Market Overview by End-use Sector

6.4.3 India

6.4.3.1 India FEP Market Overview by End-use Sector

6.4.4 South Korea

6.4.4.1 South Korea FEP Market Overview by End-use Sector

6.4.5 Taiwan

6.4.5.1 Taiwan FEP Market Overview by End-use Sector

6.4.6 Thailand

6.4.6.1 Thailand FEP Market Overview by End-use Sector

6.4.7 Rest of Asia-Pacific

6.4.7.1 Rest of Asia-Pacific FEP Market Overview by End-use Sector

7. SOUTH AMERICA

7.1 South American Fluorinated Ethylene Propylene (FEP) Market Overview by Geographic Region

7.2 South American Fluorinated Ethylene Propylene (FEP) Market Overview by End-use Sector

7.3 South American Fluorinated Ethylene Propylene (FEP) Market Overview by Country

7.3.1 Brazil

7.3.1.1 Brazil FEP Market Overview by End-use Sector

8. REST OF WORLD

8.1 Rest of World Fluorinated Ethylene Propylene (FEP) Market Overview by End-use Sector

PART C: GUIDE TO THE INDUSTRY

1. FEP RESIN MANUFACTURERS

2. FEP & OTHER FLUOROPOLYMER PROCESSORS & COMPOUNDERS

PART D: ANNEXURE

1. RESEARCH METHODOLOGY

2. FEEDBACK

CHARTS & GRAPHS

PART A: GLOBAL MARKET PERSPECTIVE

Chart 1: Fluorinated Ethylene Propylene (FEP) Global Market 2019, 2020, 2021 and 2026

Chart 2: Fluorinated Ethylene Propylene (FEP) Global Market 2019, 2020, 2021 and 2026 by End-use Sector

Chart 3: Fluorinated Ethylene Propylene (FEP) Global Market 2019, 2020, 2021 and 2026 by Geographic Region

Chart 4: 2020 Global Fluorinated Ethylene Propylene (FEP) Resin Manufacturers and their Estimated Production Capacities (Metric Tons/Year)

Chart 5: 2020 Global Fluorinated Ethylene Propylene (FEP) Estimated Capacities (Metric Tons/Year) by Company

Chart 6: 2020 Global Fluorinated Ethylene Propylene (FEP) Estimated Capacities (Metric Tons/Year) by Region/Country

Chart 7: Global Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 8: Global Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 9: Glance at 2017, 2021 and 2026 Global Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 10: Global Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 11: Glance at 2017, 2021 and 2026 Global Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 12: Global Market for Fluorinated Ethylene Propylene (FEP) in Chemical Processing Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 13: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Chemical Processing Sector by Geographic

Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 14: Global Market for Fluorinated Ethylene Propylene (FEP) in Chemical Processing Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 15: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Chemical Processing Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 16: Global Market for Fluorinated Ethylene Propylene (FEP) in Electricals & Electronics Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 17: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Electricals & Electronics Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 18: Global Market for Fluorinated Ethylene Propylene (FEP) in Electricals & Electronics Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 19: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Electricals & Electronics Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 20: Global Market for Fluorinated Ethylene Propylene (FEP) in Industrial/Mechanical Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 21: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Industrial/Mechanical Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 22: Global Market for Fluorinated Ethylene Propylene (FEP) in Industrial/Mechanical Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 23: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Industrial/Mechanical Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 24: Global Market for Fluorinated Ethylene Propylene (FEP) in Automotive & Transportation Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 25: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Automotive & Transportation Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 26: Global Market for Fluorinated Ethylene Propylene (FEP) in Automotive &

Transportation Sector (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 27: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Automotive & Transportation Sector by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 28: Global Market for Fluorinated Ethylene Propylene (FEP) in Other Sectors (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 29: Glance at 2017, 2021 and 2026 Global Volume Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Other Sectors by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 30: Global Market for Fluorinated Ethylene Propylene (FEP) in Other Sectors (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 31: Glance at 2017, 2021 and 2026 Global Value Market Share (%) for Fluorinated Ethylene Propylene (FEP) in Other Sectors by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

PART B: REGIONAL MARKET PERSPECTIVE

Chart 32: Global Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Metric Tons

Chart 33: Glance at 2017, 2021 and 2026 Global Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 34: Global Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 35: Glance at 2017, 2021 and 2026 Global Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World

REGIONAL MARKET OVERVIEW

NORTH AMERICA

Chart 36: North American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 37: North American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in Metric Tons

Chart 38: Glance at 2017, 2021 and 2026 North American Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by Geographic Region – United States,

Canada and Mexico

Chart 39: North American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – United States, Canada and Mexico in USD Million

Chart 40: Glance at 2017, 2021 and 2026 North American Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by Geographic Region – United States, Canada and Mexico

Chart 41: North American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 42: Glance at 2017, 2021 and 2026 North American Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 43: North American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 44: Glance at 2017, 2021 and 2026 North American Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

The United States

Chart 45: United States Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 46: United States Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 47: Glance at 2017, 2021 and 2026 United States Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 48: United States Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 49: Glance at 2017, 2021 and 2026 United States Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Canada

Chart 50: Canadian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 51: Canadian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026)

by End-use Sector – Electrical & Electronics, Chemical Processing and Others in Metric Tons

Chart 52: Glance at 2017, 2021 and 2026 Canadian Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Others

Chart 53: Canadian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Others in USD Million

Chart 54: Glance at 2017, 2021 and 2026 Canadian Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Others

Mexico

Chart 55: Mexican Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 56: Mexican Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Others in Metric Tons

Chart 57: Glance at 2017, 2021 and 2026 Mexican Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Others

Chart 58: Mexican Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Others in USD Million

Chart 59: Glance at 2017, 2021 and 2026 Mexican Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Others

EUROPE

Chart 60: European Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 61: European Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in Metric Tons

Chart 62: Glance at 2017, 2021 and 2026 European Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by Geographic Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 63: European Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe in USD Million

Chart 64: Glance at 2017, 2021 and 2026 European Fluorinated Ethylene Propylene

(FEP) Value Market Share (%) by Geographic Region – France, Germany, Italy, The Netherlands, Russia, Spain, The United Kingdom and Rest of Europe

Chart 65: European Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 66: Glance at 2017, 2021 and 2026 European Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 67: European Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 68: Glance at 2017, 2021 and 2026 European Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other
France

Chart 69: French Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 70: French Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 71: Glance at 2017, 2021 and 2026 French Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 72: French Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 73: Glance at 2017, 2021 and 2026 French Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Germany

Chart 74: German Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 75: German Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 76: Glance at 2017, 2021 and 2026 German Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 77: German Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026)

by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 78: Glance at 2017, 2021 and 2026 German Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other Italy

Chart 79: Italian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 80: Italian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 81: Glance at 2017, 2021 and 2026 Italian Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 82: Italian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 83: Glance at 2017, 2021 and 2026 Italian Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

The Netherlands

Chart 84: Dutch Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 85: Dutch Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 86: Glance at 2017, 2021 and 2026 Dutch Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 87: Dutch Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 88: Glance at 2017, 2021 and 2026 Dutch Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Russia

Chart 89: Russian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 90: Russian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026)

by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 91: Glance at 2017, 2021 and 2026 Russian Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 92: Russian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 93: Glance at 2017, 2021 and 2026 Russian Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Spain

Chart 94: Spanish Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 95: Spanish Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 96: Glance at 2017, 2021 and 2026 Spanish Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 97: Spanish Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 98: Glance at 2017, 2021 and 2026 Spanish Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

The United Kingdom

Chart 99: UK Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 100: UK Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 101: Glance at 2017, 2021 and 2026 UK Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 102: UK Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 103: Glance at 2017, 2021 and 2026 UK Fluorinated Ethylene Propylene (FEP)

Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Rest of Europe

Chart 104: Rest of Europe Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 105: Rest of Europe Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 106: Glance at 2017, 2021 and 2026 Rest of Europe Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 107: Rest of Europe Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 108: Glance at 2017, 2021 and 2026 Rest of Europe Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

ASIA-PACIFIC

Chart 109: Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 110: Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in Metric Tons

Chart 111: Glance at 2017, 2021 and 2026 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by Geographic Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 112: Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific in USD Million

Chart 113: Glance at 2017, 2021 and 2026 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by Geographic Region – China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific

Chart 114: Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 115: Glance at 2017, 2021 and 2026 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation,

Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 116: Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 117: Glance at 2017, 2021 and 2026 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other
China

Chart 118: Chinese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 119: Chinese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 120: Glance at 2017, 2021 and 2026 Chinese Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 121: Chinese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 122: Glance at 2017, 2021 and 2026 Chinese Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other
Japan

Chart 123: Japanese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 124: Japanese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 125: Glance at 2017, 2021 and 2026 Japanese Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 126: Japanese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 127: Glance at 2017, 2021 and 2026 Japanese Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other
India

Chart 128: Indian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in

Volume (Metric Tons) and Value (USD Million)

Chart 129: Indian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Others in Metric Tons

Chart 130: Glance at 2017, 2021 and 2026 Indian Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Others

Chart 131: Indian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Others in USD Million

Chart 132: Glance at 2017, 2021 and 2026 Indian Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Others

South Korea

Chart 133: South Korean Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 134: South Korean Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 135: Glance at 2017, 2021 and 2026 South Korean Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 136: South Korean Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 137: Glance at 2017, 2021 and 2026 South Korean Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Taiwan

Chart 138: Taiwan Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 139: Taiwanese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in Metric Tons

Chart 140: Glance at 2017, 2021 and 2026 Taiwanese Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Chart 141: Taiwanese Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in USD Million

Chart 142: Glance at 2017, 2021 and 2026 Taiwanese Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Thailand

Chart 143: Thailand Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 144: Thai Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in Metric Tons

Chart 145: Glance at 2017, 2021 and 2026 Thai Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Chart 146: Thai Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in USD Million

Chart 147: Glance at 2017, 2021 and 2026 Thai Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Rest of Asia-Pacific

Chart 148: Rest of Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 149: Rest of Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in Metric Tons

Chart 150: Glance at 2017, 2021 and 2026 Rest of Asia-Pacific Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

Chart 151: Rest of Asia-Pacific Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other in USD Million

Chart 152: Glance at 2017, 2021 and 2026 Rest of Asia-Pacific Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Automotive & Transportation, Electrical & Electronics, Chemical Processing, Industrial/Mechanical and Other

SOUTH AMERICA

Chart 153: South American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 154: South American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – Argentina, Brazil and Rest of SA in Metric Tons

Chart 155: Glance at 2017, 2021 and 2026 South American Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by Geographic Region – Argentina, Brazil and Rest of SA

Chart 156: South American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by Geographic Region – Argentina, Brazil and Rest of SA in USD Million

Chart 157: Glance at 2017, 2021 and 2026 South American Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by Geographic Region – Argentina, Brazil and Rest of SA

Chart 158: South American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in Metric Tons

Chart 159: Glance at 2017, 2021 and 2026 South American Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Chart 160: South American Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in USD Million

Chart 161: Glance at 2017, 2021 and 2026 South American Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other
Brazil

Chart 162: Brazilian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 163: Brazilian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in Metric Tons

Chart 164: Glance at 2017, 2021 and 2026 Brazilian Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Chart 165: Brazilian Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in USD Million

Chart 166: Glance at 2017, 2021 and 2026 Brazilian Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

REST OF WORLD

Chart 167: Rest of World Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) in Volume (Metric Tons) and Value (USD Million)

Chart 168: Rest of World Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in Metric Tons

Chart 169: Glance at 2017, 2021 and 2026 Rest of World Fluorinated Ethylene Propylene (FEP) Volume Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Chart 170: Rest of World Fluorinated Ethylene Propylene (FEP) Market Analysis (2017-2026) by End-use Sector – Electrical & Electronics, Chemical Processing and Other in USD Million

Chart 171: Glance at 2017, 2021 and 2026 Rest of World Fluorinated Ethylene Propylene (FEP) Value Market Share (%) by End-use Sector – Electrical & Electronics, Chemical Processing and Other

Tables

TABLES & FIGURES:

Table 1: Types of Fluoropolymers

Table 2: Properties and Applications of Different Fluoropolymers

Figure 1: Preparation of FEP

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