

# Global Specialty Silicas Market – Products and Applications

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## Abstracts

### REPORT SYNOPSIS

Specialty silicas, also known as synthetic amorphous silicas, are synthetic forms of silicon dioxide (SiO<sub>2</sub>). Specialty silicas currently available on the market include precipitated silica, fumed/pyrogenic silica, silica gel, and colloidal silica or silica sol. Specialty silicas can be manufactured by two methods: a thermal (vapor-phase hydrolysis) process – fumed/pyrogenic silica; and a wet process – precipitated silica and silica gel. Colloidal silicas are stable dispersions of synthetic amorphous silicas in a liquid, usually water.

Precipitated silica is the driving force for specialty silicas demand growth globally, which is projected to record a robust CAGR of 6% between 2019 and 2025. Fumed silica demand is forecast to register the second fastest CAGR of 4.8%, followed by colloidal silica with a CAGR of 4.7% and silica gel growing at CAGR of 4.4% during the analysis period. Global specialty silicas market is estimated at 3.9 million metric tons, valued at US\$9.2 billion in 2018.

### Research Findings & Coverage

Specialty Silicas global market analyzed in this report with respect to Types and Applications

The report comprehensively explores the afore mentioned categories of Specialty Silicas in each major region/country worldwide for the analysis period

This study examines the market size for applications of each Silica type globally

in terms of volume and value

Safety of Specialty Silicas Under EFSA's Scanner for Nanoparticles

Tire Industry to be the Primary Demand Driver for Precipitated Silica

Demand for CMP Slurries in Semiconductor Manufacturing Bolstering Market for Colloidal Silica

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 113

The industry guide includes the contact details for 160 companies

## **PRODUCT OUTLINE**

The report analyzes the market for the following types of Specialty Silicas:

Precipitated Silica

Fumed Silica

Silica Gel

Colloidal Silica

The market for applications of Specialty Silicas explored in this report includes:

Tire Rubber

Non-tire Rubber

Personal Care & Cosmetics

Plastics

Chemicals

Agriculture & Animal Feed

Food & Beverages

Paints, Coatings & Inks

Paper & Textiles

Adhesives & Sealants

Electrical & Electronics

Desiccants

Metal Casting & Refractories

Others

## Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Specialty Silicas market for the period 2016-2025 in terms of volumes in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2025

## Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)

South America (Brazil and Rest of South America)

Rest of World

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BASF Corporation (United States)

Cabot Corporation (United States)  
Evonik Industries AG (Germany)  
Fuji Silysia Chemical Ltd. (Japan)  
Gujarat Multi Gas Base Chemicals Pvt. Ltd. (China)  
Industrias Químicas del Ebro, S.A. (IQE Group) (Spain)  
Madhu Silica Pvt. Ltd. (India)  
Merck KGaA (Germany)  
Nalco Water - An Ecolab Company (United States)  
Nissan Chemical Corporation (Japan)  
Nouryon Chemicals Holding B.V. (The Netherlands)  
NYACOL Nano Technologies Inc. (United States)  
OCI Company Ltd. (South Korea)  
PPG Industries, Inc. (United States)  
PQ Corporation (United States)  
Quechen Silicon Chemical Co., Ltd. (China)  
Solvay SA (Belgium)  
Tokuyama Corporation (Japan)  
W.R. Grace & Co. (United States)  
Wacker Chemie AG (Germany)

#### **4. KEY BUSINESS AND PRODUCT TRENDS**

Evonik Commenced Production of Fumed Silica at New Plant in Antwerp, Germany  
Evonik Introduced New Precipitated Silica Grades for Polymer Films  
Evonik's Precipitated Silica SPHERILEX 10 PC for Use in Decorative Cosmetics  
RV? Technologies Partners with Tricentris for the Transformation of Used Glass in Quebec  
Evonik Introduced SIPERNAT 250 PC and SIPERNAT 9000 PC Silica for use in Cosmetics  
Wacker Launches Highly Hydrophobic Pyrogenic Silica for Industrial Adhesives  
Nouryon Increases Surface-Modified Colloidal Silica Production Capacity at Bohus Site in Sweden  
Evonik Innovates Novel Process to Produce Easy-To-Disperse Versions of Fumed Silicas  
Evonik's ULTRASIL 9100 GR for Use in Truck and Bus Tires  
Expansion of Madhu Silica's Precipitated Silica Production Capacity  
Launch of Evonik's ACEMATT 3400 for High-Transparency clear Coatings and Soft-Touch Coatings with Smooth Surfaces  
Grace Constructs New LUDOX Colloidal Silica Plant at its Worms, Germany Site

Launch of NYACOL's New Lithium Stabilized Colloidal Silica, LiSol

Evonik Opens a New Precipitated Silica Production Plant in South Carolina

Nouryon is the New Name of the Business Acquired by The Carlyle Group and GIC

Launch of Remet Investment Casting Materials (Shanghai) Co., Ltd

Expansion of Evonik's Capacities for Refinement Fumed Silica in Rheinfelden Facility

Evonik Wynca (Zhenjiang) Silicon Material Co., Ltd., a Joint Venture Formed by Evonik and Wynca

Plans to Begin Commercial Production of Silica from Geothermal Fluids at Ohaaki Geothermal Power Plant

New Precipitated Silica Production Plant Opened by Industrias Químicas del Ebro

Expansion of Evonik's Precipitated Silica Production Capacity in Turkey

Allied Silica's Precipitated Silica Business Acquired by Tata Chemicals

Clariant Launches of Sorb-It PHARMA Desiccant Bags for Bulk Pharmaceuticals

Nouryan Expands the Kromasil SFC Platform of Chromatographic Columns

Price Rise for all Solvay Silica Products Worldwide

Launch of Evonik's ULTRASIL 7800 GR for Large SUV and High Mileage All-Season Tires

Plans to Broaden Wacker's Manufacturing and R&D Capacities in China

Formac Offers Exclusive Licensing Rights on Multiple Patents for Ordered Mesoporous Silica-based Drug Delivery Technology to Grace

Cabot Corporation Breaks Ground on New Fumed Silica Facility in Carrollton, Kentucky

Launch of Thermo Fisher Scientific's New PureLink Fast Low-Endotoxin Plasmid Purification Midi and Maxi Kits

Evonik Industries Takeover Silica Business of Huber Engineered Materials

Chromatography Business of Shiseido China Acquired by Osaka Soda

Grace to Takeover Dental Silica and Defoamer Product Ranges from Evonik

J.M. Huber Corporation's Silica Business Acquired by Evonik

Broadening of Evonik's Fumed Silica Production Capacities in Antwerp

Cabot Corporation to Build New Fumed Silica Production Facility in Wuhai, China

NexSil DP7500 Series Ultra High Purity Colloidal Silica Nanomaterials Introduced by NYACOL

BASF Increases Silica Adsorbents Production at Nienburg Site

Wacker's Four Specialty Grades of HDK Pyrogenic Silica Exhibited at ECS 2017 in Germany

Structure Modified Hydrophilic Fumed Silica Enhances the Anti-Fouling Performance in Cuprous Oxide-based Coatings

Evonik became One of the World's Leading Additives Suppliers for the Coatings Industry

Launch of Solvay's New Premium SW Highly Dispersible Silica at the Tire Technology



Expo in Germany

Evonik Introduces a New Functional Additive to Substitute Microplastics in Cosmetics

US DOE to Offer Funds to PPG for developing AGILON Silica-based Performance Fillers

Wacker Plans to Construct New Pyrogenic Silica Production Plant in Charleston, Tennessee

Launch of ADBOND Quikset Concentrate by REMET

Wacker to Broaden Hydrophobic Silica Specialties Plant at its Burghausen Site

Solvay's New Gunsan Plant is Now Ready to Produce Highly Dispersible Silica

Start of Production in Evonik's New Precipitated Silica Plant in Brazil

PPG Expands Precipitated Silica Production Capacity at Delfzijl Plant

Grace Signs a Global License Deal to Supply Trisyl 159IE Silica to Bunge

AkzoNobel's Kromasil EternityXT 10 µm Materials for Reversed Phase Chromatography

Launch of SiliaMetS E-PAK Cartridges

Solvay to add 10,000 Metric Tons of Silica Capacity to its Plant in Chicago Heights, Illinois

Grace to Concentrate on its Materials Science and Production Potentials

SiliCycle Offers Cartridges to Substitute Grace Discovery Science's Chromatography Products

US DOE Offers Funds to Support Joint Project of PPG with Bridgestone for Developing Fuel Efficient Tires for Trucks and Buses

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BASF Corporation (United States)

Cabot Corporation (United States)

Desiccare, Inc. (United States)

Energy Strategy Associates Inc. (United States)

Evonik Corporation (United States)

Fuji Silysia Chemical USA Ltd. (United States)

Gelest, Inc. (United States)  
Hengye Inc. (United States)  
Nalco Water - An Ecolab Company (United States)  
Nissan Chemical America Corporation (United States)  
NYACOL Nano Technologies Inc. (United States)  
PPG Industries, Inc. (United States)  
PQ Corporation (United States)  
Silicycle Inc. (Canada)  
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Cabot Carbon Ltd. (United Kingdom)  
Cabot GmbH (Germany)  
Chemiewerk Bad Kostritz GmbH (Germany)  
Clariant International Ltd (Switzerland)  
Evonik Industries AG (Germany)  
Grace GmbH & Co. KG (Germany)

Heraeus Quarzglas GmbH & Co. KG (Germany)  
Industrias Químicas del Ebro, S.A. (IQE Group) (Spain)  
JSC "Bashkir Soda Company" (Russia)  
Kemitura A/S (Denmark)  
Merck KGaA (Germany)  
Nouryon Chemicals Holding B.V. (Netherlands)  
PPG Industries Chemicals B.V. (Netherlands)  
Remet UK Ltd (United Kingdom)  
Silysiamont S.p.A. (Italy)  
Solvay SA (Belgium)  
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ADEKA Corporation (Japan)

AGC Si-Tech Co., Ltd. (Japan)

Anten Chemical Co., Ltd. (China)

Brisil (India)

Cabot Bluestar Chemical (Jiangxi) Co., Ltd. (China)

Cabot Sanmar Ltd. (India)

Chifeng Shengsen Silicon Technology Development Co., Ltd. (China)

China Silicon Corporation Ltd. (China)

China-Henan Huamei Industrial Co., Ltd. (China)

Dalian Fuchang Chemical Co., Ltd. (China)

Dongyue Group Co., Ltd. (China)

Dr. Khan Industrial Consultants Pvt. Ltd. (DKIC) (India)

DSL. Japan Co., Ltd. (Japan)

Evonik Specialty Silica India Pvt. Ltd. (India)

Evonik United Silica (Siam) Ltd. (Thailand)

Evonik Wellink Silica (Nanping) Co., Ltd. (China)

Fuji Silysia Chemical Ltd. (Japan)

Fujian Sanming Tongsheng Chemical Co., Ltd. (China)

Fujian Sanming Zhengyuan Chemical Co., Ltd. (China)

Fujian Zhengsheng Inorganic Material Co., Ltd. (China)

Fuso Chemical Co., Ltd. (Japan)

Geo40 Limited (New Zealand)

Glassven Yangzhong Silicas and Chemicals J.V. Ltd.

Guangdong Well-Silica Sol Co., Ltd. (China)

Gujarat Multi Gas Base Chemicals Pvt. Ltd. (China)

Gujarat Silicon Pvt. Ltd. (India)

Henan Xunyu Chemical Co., Ltd. (China)

Insilco Limited (India)

Iota Silicone Oil (Anhui) Co., Ltd. (China)

Jiangxi Blackcat Carbon Black Co., Ltd. (China)

Jinan Yinfeng Silicon Products Co., Ltd. (China)

Jinsha Precipitated Silica Manufacturing Co., Ltd. (China)  
LongXing Chemical Stock Co., Ltd. (China)  
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Nippon Aerosil Co., Ltd. (Japan)  
Nissan Chemical Corporation (Japan)  
OCI Company Ltd. (South Korea)  
Tangshan OCI Chemical Co., Ltd. (China)  
Oriental Silicas Corporation (Taiwan)  
Osaka Soda Co., Ltd. (Japan)  
Power Chemical Corporation Ltd. (SiSiB Silicones) (China)  
Qingdao Bangsen Silica Gel Desiccant Co., Ltd (China)  
Qingdao FSK Foundry Materials Co., Ltd (China)  
Qingdao Haiyang Chemical Co., Ltd (China)  
Qingdao Makall Group Inc. (China)  
Quechen Silicon Chemical Co., Ltd. (China)  
Rongxiang Industrial Co. Ltd (Taiwan)  
Sanming Fengrun Chemical Co., Ltd. (China)  
Shanxi Tond Chemical Co., Ltd. (China)  
Solvay Fine Chemical Additives (Qingdao) Co., Ltd. (China)  
Solvay Silica Korea Co., Ltd. (South Korea)  
Sorbead India (India)  
Speciality Silica Private Limited (India)  
Sterling Chemicals (India)  
Supersil Chemicals (I) Pvt. Ltd (India)  
Tata Chemicals Limited (India)  
Tokuyama Corporation (Japan)  
Tokuyama Chemicals (Zhejiang) Co., Ltd. (China)  
Tosoh Silica Corporation (Japan)  
Visa Chemical Industries (India)  
W. R. Grace Specialty Chemicals (Malaysia) Sdn Bhd (Malaysia)  
Wacker Chemicals (Zhangjiagang) Co., Ltd. (China)  
Wuxi Hengcheng Silicon Industry Co., Ltd. (China)  
Yichang CSG Polysilicon Co., Ltd. (China)  
Zhejiang Fushite Group Co., Ltd (China)  
Zhejiang Jinggong New Material Technology Co., Ltd (China)  
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Glassven C.A. (Venezuela)

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Rhodia Brasil Ltda (Brazil)

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SE Kalush Test Experimental Plant of Surface Chemistry (Ukraine)

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## TABLE & FIGURE:

Table 1: Physical and chemical properties of specialty silicas

Figure 1: Theoretical SAS particles at infinite dilution



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