

# Global Silicones Market – Products and Applications

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## Abstracts

### REPORT SYNOPSIS

The impact of COVID-19 pandemic on silicones demand is expected to differ in intensity depending on their end-use application. Sharpest declines would be expected in silicones for transportation, paper & textiles and energy sectors. Demand for silicones in construction and personal care & consumer applications, although declining year over year, is expected to be somewhat better compared to other applications. On the other hand, demand for silicones is expected to be robust in medical & healthcare applications.

Asia-Pacific is the largest region for the global silicones market, cornering an estimate share of 52.3% in 2019, followed by North America with 510 thousand metric tons in the same year. Asia-Pacific is also forecast to lead the growth of global silicones market at a 2019-2026 CAGR of 4.7% to reach 1.7 million metric tons by 2026. Overall Silicones market is estimated to reach 2.2 million metric tons in 2020.

### Research Findings & Coverage

Worldwide market for Silicones is analyzed in this report with respect to product types and applications

Silicones' market size is reported in this study by silicone product types and applications across all major countries

European Silicone Industry to be Subject to Impending Regulations

Silicones Proving Highly Reliable for Clean Energy Applications

## Silicone Biocompatibility a Boon for the Healthcare Industry

### Automotive Applications of Silicones Gain Traction

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 69

The industry guide includes the contact details for 140 companies

## PRODUCT OUTLINE

The report analyzes the market for the following key product types of Silicones:

Silicone Elastomers

Silicone Fluids

Silicone Resins

Other Silicones

The market for major applications of Silicones explored in this report comprise the following:

Construction

Electricals & Electronics

Energy

Transportation

Personal Care & Consumer

Healthcare

Chemicals & Plastics

Oil & Gas

Industrial Machinery

Paper & Textiles

Other Applications

### Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Silicones market for the period 2017-2026 in terms of volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2026

### Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Indonesia, Japan, South Korea, Taiwan and Rest of Asia-Pacific)

South America (Brazil and Rest of South America)

Rest of World (Turkey, UAE and Other Rest of World)

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CHT Germany GmbH (Germany)  
Dongyue Group Limited (China)  
Elkem ASA (Norway)  
Evonik Industries AG (Germany)  
Gelest, Inc. (United States)  
KCC Corporation (South Korea)  
Momentum Performance Materials Inc. (United States)  
Shin-Etsu Chemical Co., Ltd. (Japan)  
The Dow Chemical Company (United States)  
Wacker Chemie AG (Germany)  
Zhejiang Hoshine Silicon Industry Co., Ltd. (China)  
Zhejiang Sucon Silicone Co., Ltd. (China)  
Zhejiang Xinan Chemical Industry Group Co., Ltd. (Wynca Group) (China)

## 4. KEY BUSINESS AND PRODUCT TRENDS

MPM Shifts Focus to Silicone Business  
BRB Unveils Siloen PDA  
BRB Develops Siloen MXP5  
BRB Introduces BRB Fluid 1560 for PU and Polyester Resins & Coatings  
ECCO Sko A/S and Dow Develop QUANT-U Footwear  
Dow Unveils DOWSIL VE-8001 Flexible Silicone Adhesive  
Elkem Silicones Establish New R&D Facility in France  
Evonik Opens Silicone Manufacturing Facility in Germany  
Shin-Etsu Develop New Silicone Emulsion

Wacker Unveils LIOSIL Silicone  
BRB Selects UMC as its Silicone Distributor  
Elkem Launches AMSil Silicone Portfolio  
Brenntag AG Awarded Distribution Contract from Elkem Silicones  
Wacker Launches New Silicone Emulsion Portfolio  
Dow Develops DOWSIL EA-3838 Fast Adhesive  
Elkem ASA Acquires Polysil  
Elkem Extends Distribution Partnership with IMCD  
BRB Executes Distribution Agreement with IXOM  
Dow Launches DOWSIL CC-8030 Silicone Coating  
BRB Silicone Expands in Turkey and Switzerland  
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Rogers Reformulates BISCO HT-1200 Solid Silicones  
Wacker Starts Pyrogenic Silica in the U.S  
PCG Acquires Da Vinci  
Dow Launches New Silicone Solutions at Labelexpo Europe 2019  
BRB Silanil 533 ESO Silane Introduced  
Korean Specialty Silicone Gels Manufacturer Basel Chemie Acquired by Elkem  
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ACC Silicones Takes Up New Identity  
WACKER Showcases Liquid and Solid Silicone Rubber Grades  
Chemfit Appointed South African Distributor by BRB  
Groundbreaking Ceremony for New Plant Held by Dow in China  
Dow's Next Generation Silicone Optical Bonding Materials for Displays Unveiled  
Gelest Introduces New Alternative to D5 Cyclomethicone Fluid  
WACKER's Chinese Silicone Elastomer Production Capacity Expanded  
Petronas Chemicals Group Bhd to Take Over BRB  
Dow Introduces an Innovative Flexible, Electrically-Conductive Silicone Adhesive  
Momentive Acquired by SJL Partners, KCC Corporation and Wonik QnC Corp  
BRB Introduces New Silane BRB Silanil 145 for the Asian Market  
Dow Separated from DowDuPont  
WACKER's BELSIL Eco Product Line Extended  
AB Specialty Silicones Expands Production Capacity by Adding New Equipment  
BRB International BV's Portuguese Distribution to be Handled by Comercial Quimica

## Masso

Ricardo Molina Appointed BRB's Distributor for Algeria and Morocco

Swiss Distribution of BRB Silicones Given to Stockmeier Chemie

Dow's 3D-Printable Liquid Silicone Rubber Used in ECCO's Advanced Customized Footwear

Elkem Silicones Opens New R&D Center

WACKER Expands Global Silicone Rubber Production Capacities

WACKER and Fuji Polymer Industries in Collaboration

Azelis Americas and Momentive Performance Materials Expand Distribution Agreement

New Coatings Additive and Coatings Resin Launched by BRB

New Soft Skin Adhesive Introduced by Dow Silicones

Acetylenic and Alkynyl Silane Offerings of Gelest Expanded

BRB Acquires Majority Stake in CSL Silicones

Dow Invests Funds for Addressing Growing Demand for Silicones

Evonik to Construct New Silicone Facility in Northern Germany

Momentive's Leverkusen, Germany-Based New NXT Silane Unit Inaugurated

Rogers Corp Launches ARLON Flame-Retardant Self-Fusing Silicone Tape

Shin-Etsu Chemical Invests Funds for Expanding its Silicones Business

WACKER to Open Printing Lab for Silicone Rubber in the US

Novel Silicone Foam Solution for Enclosure Sealing Launched by Rogers Corp

New and Improved Food Grade Molding Putty Launched by ACC Silicones

New Softer Grade of Ultra-High Elongation Silicone Elastomer Launched by Gelest

Gelest Commercializes Diiodosilane to Fulfill Demand for Next-Generation Semiconductors

Momentive's Next Generation of Thermally Resistant Silicone PSA Introduced

Dow Corning Rebrands Silicone Sealants

AB Specialty Silicones Launches New Family of Silicone Emulsifiers

Dongyue Group Spins Off Organic Silicone Products Business

WACKER's South Korean Production Site for Silicones Inaugurated

WACKER Launches BELSIL eco Silicone Fluids for Cosmetic Applications

TUV SUD Certifies WACKER's Process for Manufacturing Silicone Fluids Based on Biomethanol

ICM Products Granted ISO 9001:2015 Certification by NSF-ISR

WACKER's New Functional Silicone Fluids in India Opened

Azelis Appointed Sole Australian Distributor of Momentive's Silicone Specialties for Personal Care

BRB Debuts New Silicone Microemulsions for Home and Car Care Sectors

BRB's New Silane for Hydrophobizing and Crosslinking Applications Introduced

Evonik's TEGO RC Silicones for Linerless Labels Unveiled

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Avantor, Inc. (United States)

Biosil Technologies, Inc. (United States)

CHT USA (formerly ICM Products) (United States)



CHT USA (formerly Quantum Silicones) (United States)

CRI-SIL Silicone Technologies, LLC (United States)

CSL Silicones Inc. (Canada)

Elkem Silicones USA Corp (United States)

Gelest, Inc. (United States)

Innospec Inc. (United States)

Lubrizol Advanced Materials, Inc. (United States)

Milliken & Company (United States)

Momentive Performance Materials Inc. (United States)

Provista S.A. De C.V. (Mexico)

Rogers Corporation (United States)

Shin-Etsu Silicones of America, Inc. (United States)

Silchem Inc. (Canada)

Siltech Corporation (Canada)

Specialty Silicone Products, Inc. (United States)

The Dow Chemical Company (United States)

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Caldic B.V. (Netherlands)

CHT Germany GmbH (Germany)

Dow Chemical Company Ltd. (United Kingdom)

Elkem ASA (Norway)

Evonik Industries AG (Germany)

KCC Basildon Chemical Co., Ltd. (United Kingdom)

Schill + Seilacher "Struktol" GmbH (Germany)

Shin-Etsu Silicones Europe B.V. (Netherlands)

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Dongyue Group Limited (China)

Dow Silicones (Zhangjiagang) Co., Ltd. (China)

Dow Toray Co., Ltd. (Japan)

DyStar Singapore Pte Ltd (Singapore)

Elkay Chemicals Pvt. Ltd. (India)  
Evonik Specialty Chemicals (Shanghai) Co., Ltd.  
Guangdong Biomax Si&F New Material Co., Ltd. (China)  
Guangdong Polysil Technology Co., Ltd. (China)  
HRS Co., Ltd. (South Korea)  
Hubei Xingfa Chemicals Group Co., Ltd (China)  
Jiangxi Bluestar Xinghuo Silicones Co., Ltd. (China)  
Jingzhou Jiangnan Fine Chemical Co., Ltd. (China)  
JNC Corporation (Japan)  
KCC Corporation (South Korea)  
Luxi Group Co., Ltd. (China)  
McCoy Performance Silicones Pvt. Ltd. (India)  
Momentum Performance Materials (Nantong) Co Ltd (China)  
Nanjing SiSiB SILICONES Co., Ltd. (China)  
Pelnex, Ltd. (Japan)  
Saehan Silichem Co., Ltd. (South Korea)  
Shandong Jinling Chemical Co., Ltd. (China)  
Shin-Etsu Chemical Co., Ltd. (Japan)  
Tangshan Sanyou Silicon Industry Co., Ltd. (China)  
Wacker Asahikasei Silicone Co., Ltd. (Japan)  
Wacker Chemicals (Zhangjiagang) Co., Ltd. (China)  
Wacker Chemicals Korea Inc. (South Korea)  
Wacker Metroark Chemicals Pvt. Ltd. (India)  
Zhejiang Hoshine Silicon Industry Co., Ltd. (China)  
Zhejiang Sucon Silicone Co., Ltd. (China)  
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Momentive Performance Materials Industria de Silicones Ltda (Brazil)

Wacker Quimica do Brasil Ltda. (Brazil)

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TERRA Silicone Technologies, LLC (Turkey)

Ultrakim Kimya Sanayi ve Ticaret A.S. (Turkey)

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Figure 1: Global Silicones Market (2019, 2020 & 2026)



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