

Global Seaweed Hydrocolloids Market – Agar, Alginates and Carrageenan

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Abstracts

DESCRIPTION:

Report Synopsis

Seaweed Hydrocolloids are versatile ingredients with a broad range of applications in a variety of industry sectors. Among different applications for seaweed hydrocolloids, food & beverages sector is the largest application area currently as well as the fastest growing segment. Growth in the food & beverages sector is mainly attributed to increasing demand for processed foods, low-fat foods and ready-to-use foods and beverages. Growth of seaweed hydrocolloids will also stem from continued trends favoring natural ingredients in the large food and beverage industry.

Carrageenan is the most widely consumed seaweed hydrocolloid worldwide, estimated at 71.5 thousand metric tons in 2018, which is also expected to witness the fastest 2018-2024 CAGR of 5.1%. The global market for Seaweed Hydrocolloids is expected to reach slightly over 142 thousand metric tons in 2019.

Research Findings & Coverage

Global Seaweed Hydrocolloids market is analyzed in this report with respect to product types and end-use applications

The study exclusively analyzes the market for Seaweed Hydrocolloids product types and end-use applications in all major regions/countries for the analysis period

The market size of Seaweed Hydrocolloids is estimated/projected for the product types and end-use applications across all major countries

This comprehensive report analyzes the global market for each product type by end-use application and vice-versa for the entire analysis period

Brief analysis has been done for market drivers and opportunities in the report

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies brief profiles – 73

The industry guide includes the contact details for 120 companies

Product Outline

The following product types of Seaweed Hydrocolloids are analyzed in this report:

Agar-Agar

Alginates

Carrageenan

The report analyzes the following major end-use applications of Seaweed Hydrocolloids:

Animal Feed

Food & Beverages

Cosmetics & Personal Care

Pharma & Healthcare

Industrial/Technical

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Seaweed Hydrocolloids market for the period 2015-2024 in terms of value in US\$ and volumes in metric tons; the compound annual growth rates (CAGRs) projected from 2018 through 2024

Geographic Coverage

North America (United States, Canada and Mexico)

Europe (France, Germany, Italy, Poland, Russia, Spain, The United Kingdom and Rest of Europe)

Asia-Pacific (China, India, Indonesia, Japan, South Korea, Malaysia, Thailand and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Rest of World (South Africa, Turkey, Ukraine and Other Rest of World)

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Agar Del Pacifico S.A. (Agarpac) (Chile)
Agarmex, S.A. De C.V. (Mexico)
Algaia S.A. (France)
Andi-Johnson Group (China)
Cargill, Incorporated (United States)
Compania Espanola de Algas Marinas, S.A. (CEAMSA) (Spain)
CP Kelco U.S., Inc. (United States)
DuPont Nutrition & Health (Denmark)
Gelymar S.A. (Chile)
Hispanagar, S.A. (Spain)
Industrias Roko, S.A. (Spain)
KIMICA Corporation (Japan)
Marcel Trading Corporation (Philippines)
MSC Co., Ltd. (South Korea)
Prodoctora de Agar S.A. (Proagar S.A.) (Chile)
PT. Agarindo Bogatama (Indonesia)
Setexam S.A. (Morocco)
Shandong Jiejing Group Corporation (China)
Shanghai Brilliant Gum Co., Ltd. (BLG) (China)
SNAP Natural & Alginate Products Pvt. Ltd. (India)
Sobigel S.A. (France)
TBK Manufacturing Corporation (Philippines)
W Hydrocolloids, Inc. (RICO Carrageenan) (Philippines)
Zhenpai Hydrocolloids Co., Ltd. (China)

3. KEY BUSINESS AND PRODUCT TRENDS

Ceamsa Inks Hydrocolloids Distribution Deal with Palmer Holland
Range of Carrageenans and Blends for Cosmetic Applications Introduced by Algaia
Cargill Partners with BioHope and Sanrise China for the Cosmetics Ingredients
Distribution in China
Cargill Expands its Seabrid™ Portfolio of Carrageenans for Creamy Dairy Desserts
Algaia and Arles Agroalimentaire Inks Distribution Pact for Alginates in France
PT. Azelis Indonesia Distribusi is the Exclusive Distribution Partner for CP Kelco in
Indonesia
Marcel Trading Corporation Acquired CP Kelco's Philippines Carrageenan Plant
DuPont Nutrition & Health Divests Alginates Business to JRS Group
Unipex to Distribute Algaia's Hydrocolloids for Personal Care Markets
Algaia Introduces Satialgine DVA Alginate for Low-Fat Desserts
DuPont Acquires FMC Corporation's Health & Nutrition Business
Gelymar Moves its Headquarters to Santiago
Algia Expands in North America with a Distribution Pact with AIDP Inc.
Cargill Introduced New Seabrid™ Carrageenans for Gelled Dairy Desserts
Cargill's Alginates Business is acquired by Algaia
Ingredion Acquired TIC Gums
W Hydrocolloids Acquired Kerry Group's Seaweed Processing Facility in Philippines
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Agarmex, S.A. De C.V. (Mexico)

Cargill, Incorporated (United States)

CP Kelco U.S., Inc. (United States)

Ingredients Solutions, Inc. (United States)

TIC Gums, Inc. (United States)

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 - CP Kelco ApS (Denmark)
 - DuPont Nutrition & Health (Denmark)
 - Hispanagar, S.A. (Spain)
 - Iberagar S.A. (Portugal)
 - Industrias Roko, S.A. (Spain)
 - J. Rettenmaier & Sohne GmbH & Co KG (Germany)
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Andi-Johnson Group (China)

CEAMSA Asia Inc. (Philippines)

Fujian Global Ocean Biotechnology Co., Ltd. (China)

Ina Food Industry Co., Ltd. (Japan)

IRO Alginate Industry Co., Ltd. (China)

Karagen Indonesia, CV (Indonesia)

KIMICA Corporation (Japan)

Lianyungang Zhongda Seaweed Industrial Co., Ltd. (China)

Lucid Colloids Ltd. (India)

Marcel Trading Corporation (Philippines)

Marine Science Co., Ltd. (Japan)

MCPI Corporation (Philippines)

Meron Group (India)
MSC Co., Ltd. (South Korea)
Nanjing Laienda Biotechnology Co., Ltd. (Lauta) (China)
New Zealand Seaweeds Limited (New Zealand)
PT. Hydrocolloid Indonesia (Indonesia)
Philippine Bio Industries, Inc. (Philippines)
Prasmo Agri (India)
PT. Agar Swallow (Indonesia)
PT. Agarindo Bogatama (Indonesia)
PT. Algalindo Perdana (Indonesia)
PT. Amarta Carrageenan Indonesia (Indonesia)
PT. Dunia Bintang Walet (Indonesia)
PT. Galic Artabahari (Indonesia)
PT. Gumindo Perkasa Industri (Indogum) (Indonesia)
PT. Indo Seaweed (Indonesia)
PT. Indoking Aneka Agar-Agar Industri (Indonesia)
PT. Kappa Carrageenan Nusantara (Indonesia)
PT. Surya Indoalgas (Indonesia)
PT. Wahyu Putra Bimasakti (Indonesia)
Puning Huey Shyang Seaweed Industrial Co., Ltd. (China)
Qingdao Bright Moon Seaweed Group Co., Ltd. (China)
Qingdao Fengrun Seaweed Co., Ltd. (China)
Qingdao Gather Great Ocean Algae Industry Group (China)
Qingdao Hyzlin Biology Development Co., Ltd. (China)
Shandong Jiejing Group Corporation (China)
Shanghai Brilliant Gum Co., Ltd. (BLG) (China)
Shemberg Corporation (Philippines)
Sichuan Longrun-Newstar Group Co., Ltd. (China)
SNAP Natural & Alginate Products Pvt. Ltd. (India)
Tacara Sdn Bhd (Malaysia)
TBK Manufacturing Corporation (Philippines)
W Hydrocolloids, Inc. (RICO Carrageenan) (Philippines)
Yantai Xingwang Seaweed Co., Ltd. (China)
Zhenpai Hydrocolloids Co., Ltd. (China)

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Agar Del Pacifico S.A. (Agarpac)

Alginatos Chile S.A. (Chile)

Gelymar S.A. (Chile)

Prodoctora de Agar S.A. (Proagar S.A.) (Chile)

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