

Global Rapid Medical Diagnostic Kits Market - Applications and Technologies

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Abstracts

The global market for Rapid Medical Diagnostic Kits (MDKs) has been witnessing steady, albeit not rapidly accelerated, growth over the past few years, and this trend is likely to sustain over the coming years. One of the major factors that can be attributed to this is the quick time, typically inside of 30 minutes, within which test results can be made available. This helps physicians in expediting the therapy process for individuals by prescribing the appropriate medications within a short period of time. Gone are the days when doctors had to rely on out-of-office laboratories, which more often than not took days, if not weeks, in processing and providing test results. Now, a clinical test using a sample from the patient can be performed within a physician's office, the specimen sent to an in-house laboratory and results obtained while the patient waits.

Rapid Medical Diagnostic Kits have also been finding increasing applications in home-based settings, more so in the areas of blood glucose testing/monitoring and pregnancy testing, with several companies offering easy-to-use home-based tests for a range of purposes. Developing regions of the world, such as countries in Asia-Pacific and South America, are taking the lead in home-based Rapid Medical Diagnostic Kits due to the convenience offered by them. Growing disposable incomes in these regions have led to rapid lifestyle changes among the population, which has been causing the onset of lifestyle diseases, such as diabetes. For instance, it is not feasible for an individual with diabetes, who has to undergo constant testing and monitoring for ascertaining her/his blood sugar levels on a daily basis, to make repeated trips to a clinic or hospital. Instead, she/he can self-perform the test using a home blood glucose monitoring kit within the four walls of her/his home and obtain the results within a matter of minutes, which can be conveyed to the physician for determining if any alteration in therapy is required.

Worldwide market for Rapid Medical Diagnostic Kits application segments explored in this study includes Clinical Testing, Home-Based Testing and Veterinary Testing. These broader application segments further analyzed for the applications areas of Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse. The report also focuses on the technologies of Rapid Medical Diagnostic Kits comprising Agglutination, Flow-Through, Lateral Flow and Solid-Phase. The global markets for the above mentioned application segments and diagnostic technologies are analyzed in terms of USD. Global market for Rapid Medical Diagnostic Kits, estimated at US\$19.4 billion in 2014, forecast at US\$20.4 billion in 2015 and further expected to maintain a CAGR of 5.7% between 2014 and 2020 to reach a projected US\$27 billion by 2020.

This report reviews, analyses and projects the Rapid Medical Diagnostic Kits market for global and the regional markets including North America, Europe, Asia-Pacific, South America and Rest of World. The regional markets further analyzed for 14 independent countries across North America – The United States, Canada and Mexico; Europe – France, Germany, Italy, Spain and the United Kingdom; Asia-Pacific – China, India, Japan and South Korea; South America – Argentina and Brazil.

This 510 page market research report includes 290 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 42 key global players and 55 major players across North America – 39; Europe – 7; and Asia-Pacific – 9. The research also provides the listing of the companies engaged in manufacturing and supply of Rapid MDKs. The global list of companies covers addresses, contact numbers and the website addresses of 193 companies.

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Abbott Laboratories, Inc.
Accutech, LLC
Acon Laboratories, Inc.
Alere, Inc.
Alfa Scientific Designs, Inc.
Arkray USA Inc
Beckman Coulter Inc.
Becton, Dickinson And Company
Biomerica, Inc.
Biom?rieux SA
Bio-Rad Laboratories, Inc.
BTNX Inc.
Diagnostic Automation / Cortez Diagnostics Inc.

EKF Diagnostics Holdings Plc
Enzo Life Sciences, Inc.
F. Hoffmann-La Roche Ltd
Firstvue Corporation
Hologic, Inc.
IDEXX Laboratories, Inc.
Immunostics, Inc.
Inbios International, Inc.
Jant Pharmacal Corporation
Labsystems Diagnostics OY
Lifescan, Inc.
Medmira Inc.
Orasure Technologies, Inc.
Phamatech, Inc.
Princeton Biomeditech Corporation
Quidel Corporation
Rapid Diagnostic Pvt. Ltd.
Roche Diagnostics Corporation
Runbio Biotech Co., Ltd.
SA Scientific, Inc.
Sekisui Diagnostics, LLC
Shanghai Kehua Bio-Engineering Co., Ltd (KHB)
Siemens Healthcare
Standard Diagnostics, Inc
Taidoc Technology Corporation
Thermo Fisher Scientific Inc.
Trinity Biotech Plc
UCP Biosciences, Inc
Zoetis, Inc.

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Commercial Release of BioSURE HIV Self Test in the UK to Detect HIV Antibodies
Bill & Melinda Gates Foundation Selects Chembio for Developing a DPP Malaria POC Rapid Diagnostic Test
USDA Approves Abaxis' VetScan FeLV-FIV Rapid Test Kit to Detect FeLV Antigen and FIV Antibodies
Launch of Bio-Rad's ddPCR KRAS Screening Multiplex Kit
Fast-track diagnostics introduces Real-time PCR Kit to Detect the Zaire Ebola Virus

Release of QuantiFERON-TB Gold Plus from QIAGEN to Detect TB Infections

Roche Receives Emergency Use Authorization from FDA for its LightMix Ebola Zaire rRT-PCR Test

The Gates and Allen Foundations Offers New Grants to Corgenix for Expediting the Development of an Ebola Rapid Diagnostic Test Kit

Launch of SPOTCHEM i-Line FluAB-S Influenza Virus Kit by ARKRAY

US FDA Grants CLIA Waiver for Trinity Biotech's Syphilis Health Check

QIAGEN and Altona Diagnostics Form Pact to Distribute FDA-authorized RealStar Ebolavirus RT-PCR Kit 1.0

FDA Grants Clearance for Cepheid's Xpert Norovirus in vitro Diagnostic Test

Thermo Fisher and Samsung Partner to Offer New POC Diagnostic Solutions to Healthcare Industry

Chembio Develops DPP Technology-based Multiplex POC Influenza Immunity Test

FDA Grants Clearance for InBios International's CL Detect Rapid Test

The Allen and Gates Foundations Offers Grant to Cepheid to Develop Xpert Ebola Rapid Test

BBI Solutions Enters into a License Agreement with Genisphere to Develop Lateral Flow Rapid Test Applications

Development of a 60-Second Rapid Diagnostic Test by bioLytical to Detect Ebola Zaire Strain Antibodies

Chembio Signs Two Individual Deals for Developing POC Diagnostic Tests for Dengue Fever Virus and a Type of Cancer

Establishment of Hainan Savy Akers Biosciences for Marketing Rapid Diagnostic Screening and Testing Products in China

Thermo Fisher Scientific's New Ion PGM Dx System Receives CE-IVD Mark

Configuration of NanoLogix's N-Assay Rapid Diagnostic Kits to Detect and Identify Ebolavirus and Enterovirus

QuickNavi-Flu Rapid Diagnostic Test Kit Provided with 'Know with AR! Influenza' App to Reinforce the Provision of Diagnosis-related Information

MedMira, Beacon Biomedical Join Forces for Rapid Colon Cancer Test Development

Alere Achieves CE Mark for Marketing New E. HISTOLYTICA QUIK CHEK Test

Launch of ADAMS A1c mini Glycated-Hemoglobin Analyzer by ARKRAY

Introduction of a New SERELISA ParaTB Ab Mono Indirect Assay Kit by Zoetis

Trinity's Meritas BNP Test Receives CE Mark

Debut of Malaria Rapid Diagnostic Test Kits in the UNITAID Private Sector

Commercial Launch of Cepheid's Xpert TV in Europe for Rapid Identification of Trichomoniasis Infections

New Adrenocorticotrophic Hormone ELISA Kit Launched by Epitope Diagnostics

Corgenix Collaborates with VHFC to Develop an Ebola Rapid Diagnostic Test Kit

Launch of Zoetis' On-farm Cattle Health Screening Tests for the Dairy Industry in China
Lumora Completes the Development of Buccal Swab DNA Extraction Kit
USDA Approves VetScan Canine Ehrlichia Antibody Test Kit for Use in Rapid Detection of Canine Ehrlichia
NIH Grants \$2.9 million to Corgenix for Developing an Ebola Rapid Diagnostic Test Kit
BioPlex 2200 HIV Ag-Ab Kit Introduced by Bio-Rad for Early detection of HIV
Commercial Launch of CE-IVD Marked Xpert Carba-R by Cepheid
OraSure Signs a Master Program Services and Co-Promotion Agreement with AbbVie
Release of Two New CE-IVD Labeled DNA Mutation Detection Kits for Cystic Fibrosis and Familial Mediterranean Fever
ARKRAY to Launch SPOTCHEM i-Pack Oxystress Test
Launch of New Reveal 2.0 for PSP by Neogen
Beckman Coulter Introduces Prostate Health Index to the US Market
Release of Cepheid's Xpert Norovirus In Vitro Diagnostic Test to Rapidly Detect and Differentiate Noroviruses GI and GII
FDA Grants Clearance for Meridian Bioscience's New Molecular Diagnostic Test for B. pertussis
BD Diagnostics Receives US FDA Clearance and CLIA Waiver for BD Veritor System for Rapid Detection of RSV
ARKRAY to Launch the i-densy Pack UGT1A1 (*28/*6) to Detect UDP Glucuronyl Transferase
Commercial Accessibility of Alere i Influenza A & B Test in Europe
Core Diagnostics Debuts ovaCORE, cerviCORE, hemaCORE, and neuroCORE Cancer Diagnostics Tests in India
New Soleris DLA-109 Vial Developed by Neogen for Rapid and Accurate Detection of Lactic Acid-Producing Microorganisms
Chembio Receives First Purchase Order for DPP HIV-Syphilis Assay from Mexico
Commercial Launch of Alere Determine HIV-1/2 Ag/Ab Combo Test in the United States
Debut of bioMérieux's Parvovirus B19 R-gene Kit to identify and measure three Parvovirus B19 Genotypes
Alere Broadens the Impact of New Test Target Treat Campaign Website
Atomo Diagnostics to Debut of AtomoRapid Malaria Testing Kit in Durban
New FDA-Proposed Performance Standards for RIDTs Supported by BD
Introduction of New OncoScan FFPE Assay Kit by Affymetrix
Launch of Bio-Rad's QX200 Droplet Digital PCR System
CE-Marked γ -Hydroxybutyrate Strip Test Introduced by EKF Diagnostics
Exosome diagnostics Join Forces with QIAGEN to Develop and Commercialize Molecular Diagnostic Test Kits to Capture and Process RNA and DNA from Biofluids
European Release of Diagenode's Bordetella Pertussis and Parapertussis Real-Time

PCR Kit for BD Diagnostics' BD MAX System
TB Biosciences to Develop More Accurate Diagnostic test for Tuberculosis
Corgenix to Present New Diagnostic Test Kits at AACC Clinical Lab Expo 2013
New Version of xTAG CYP2D6 Kit Attains FDA and CE Clearance
Corgenix Signs Multi-Year Contract with EDP Biotech to Launch the ColoMarker Diagnostic Test
Commercialization of AtomoRapid, a Convenient, Hand-held Rapid Blood Test Device
Veredus and A*STAR Association Brings in VereChip
EKF Presents Strip-based Anemia Determination Test at ISBT
Promising New Biomarkers from QIAGEN
Corgenix Associates with Eli Lilly to Develop Oncology Concerned Diagnostic Technology
ARKRAY Announces a Fully-Automatic Urine Analyzer with Additional Features
A complete Lipid Panel testing system from ACON
Bill & Melinda Gates Foundation funds Alere Inc. new developments

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 - AccuTech, LLC (United States)
 - ACON Laboratories, Inc. (United States)
 - Alere, Inc. (United States)
 - Alfa Scientific Designs, Inc. (United States)
 - Arkray USA Inc (United States)
 - Artron Laboratories Inc. (Canada)
 - Beckman Coulter Inc. (United States)
 - Becton, Dickinson And Company (United States)
 - Biomerica, Inc. (United States)
 - Bio-Rad Laboratories, Inc. (United States)

BTNX Inc. (Canada)
Chematics, Inc. (United States)
Chembio Diagnostic Systems, Inc. (United States)
Diagnostic Automation / Cortez Diagnostics Inc. (United States)
Enzo Life Sciences, Inc. (United States)
Firstvue Corporation (United States)
Germaine Laboratories, Inc. (United States)
Glucoplus Inc. (Canada)
Hologic, Inc. (United States)
IDEXX Laboratories, Inc. (United States)
Immunostics, Inc. (United States)
InBios International, Inc. (United States)
Jant Pharmacal Corporation (United States)
Lifescan, Inc. (United States)
Lifesign LLC (United States)
Medmira Inc. (Canada)
Meridian Bioscience, Inc. (United States)
Orasure Technologies, Inc. (United States)
Phamatech, Inc. (United States)
Princeton Biomeditech Corporation (United States)
Quidel Corporation (United States)
Roche Diagnostics Corporation (United States)
SA Scientific, Inc. (United States)
Sekisui Diagnostics, LLC (United States)
Thermo Fisher Scientific Inc. (United States)
UCP Biosciences, Inc (United States)
Zoetis, Inc. (United States)

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 - Diasorin S.p.A. (Italy)
 - EKF Diagnostics Holdings Plc (United Kingdom)
 - F. Hoffmann-La Roche Ltd (Switzerland)
 - Labsystems Diagnostics OY (Finland)
 - Siemens Healthcare (Germany)
 - Trinity Biotech Plc (Ireland)
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Atlas Link Biotech Co., Ltd (China)
Atomo Diagnostics Pty Limited (Australia)
Biocare Diagnostics, Ltd. (China)
KEE Gad Biogen Pvt. Ltd. (India)
Rapid Diagnostic Pvt. Ltd. (India)
Runbio Biotech Co., Ltd. (China)
Shanghai Kehua Bio-Engineering Co., Ltd (KHB) (China)
Standard Diagnostics, Inc (South Korea)
Taidoc Technology Corporation (Taiwan)

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