

Global Rapid Medical Diagnostic Kits Market - Applications and Technologies

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Abstracts

The global market for Rapid Medical Diagnostic Kits (MDKs) has been witnessing steady, albeit not rapidly accelerated, growth over the past few years, and this trend is likely to sustain over the coming years. One of the major factors that can be attributed to this is the quick time, typically inside of 30 minutes, within which test results can be made available. This helps physicians in expediting the therapy process for individuals by prescribing the appropriate medications within a short period of time. Gone are the days when doctors had to rely on out-of-office laboratories, which more often than not took days, if not weeks, in processing and providing test results. Now, a clinical test using a sample from the patient can be performed within a physician's office, the specimen sent to an in-house laboratory and results obtained while the patient waits.

Rapid Medical Diagnostic Kits have also been finding increasing applications in home-based settings, more so in the areas of blood glucose testing/monitoring and pregnancy testing, with several companies offering easy-to-use home-based tests for a range of purposes. Developing regions of the world, such as countries in Asia-Pacific and South America, are taking the lead in home-based Rapid Medical Diagnostic Kits due to the convenience offered by them. Growing disposable incomes in these regions have led to rapid lifestyle changes among the population, which has been causing the onset of lifestyle diseases, such as diabetes. For instance, it is not feasible for an individual with diabetes, who has to undergo constant testing and monitoring for ascertaining her/his blood sugar levels on a daily basis, to make repeated trips to a clinic or hospital. Instead, she/he can self-perform the test using a home blood glucose monitoring kit within the four walls of her/his home and obtain the results within a matter of minutes, which can be conveyed to the physician for determining if any alteration in therapy is required.



Worldwide market for Rapid Medical Diagnostic Kits application segments explored in this study includes Clinical Testing, Home-Based Testing and Veterinary Testing. These broader application segments further analyzed for the applications areas of Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse. The report also focuses on the technologies of Rapid Medical Diagnostic Kits comprising Agglutination, Flow-Through, Lateral Flow and Solid-Phase. The global markets for the above mentioned application segments and diagnostic technologies are analyzed in terms of USD. Global market for Rapid Medical Diagnostic Kits, estimated at US\$19.4 billion in 2014, forecast at US\$20.4 billion in 2015 and further expected to maintain a CAGR of 5.7% between 2014 and 2020 to reach a projected US\$27 billion by 2020.

This report reviews, analyses and projects the Rapid Medical Diagnostic Kits market for global and the regional markets including North America, Europe, Asia-Pacific, South America and Rest of World. The regional markets further analyzed for 14 independent countries across North America – The United States, Canada and Mexico; Europe – France, Germany, Italy, Spain and the United Kingdom; Asia-Pacific –China, India, Japan and South Korea; South America – Argentina and Brazil.

This 510 page market research report includes 290 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 42 key global players and 55 major players across North America – 39; Europe – 7; and Asia-Pacific – 9. The research also provides the listing of the companies engaged in manufacturing and supply of Rapid MDKs. The global list of companies covers addresses, contact numbers and the website addresses of 193 companies.



Contents

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

- 1.1 Product Outline
 - 1.1.1 Rapid Diagnostic Tests
 - 1.1.1.1 The Principle of Rapid Diagnostic Tests
 - 1.1.1.2 Proper Utilization of Rapid Diagnostic Tests
 - 1.1.1.2.1 Economics of Rapid Diagnostic Kits
- 1.1.1.2.2 Obstacles to the Wider Adoption of Rapid Diagnostic Tests: The "Three As"
 - 1.1.2 Application Areas of Rapid Medical Diagnostic Tests
 - 1.1.2.1 Blood Glucose Testing
 - 1.1.2.2 Cholesterol Testing
 - 1.1.2.3 Fertility and Pregnancy Testing
 - 1.1.2.3.1 Male Fertility Test
 - 1.1.2.3.2 Female Fertility Test
 - 1.1.2.3.3 Pregnancy Test
 - 1.1.2.4 Infectious Disease Testing
 - 1.1.2.5 Substance Abuse Testing
 - 1.1.2.5.1 Period of Detection
 - 1.1.2.5.2 Techniques of Substance Abuse Testing
 - 1.1.3 Technologies of Rapid Medical Diagnostic Test Kits
 - 1.1.3.1 Agglutination Tests
 - 1.1.3.1.1 Performing an Agglutination Assay
 - 1.1.3.2 Flow-Through Tests
 - 1.1.3.2.1 Performing a Flow-Through-Based Assay
 - 1.1.3.3 Lateral Flow Tests
 - 1.1.3.3.1 Components of a Lateral Flow Test
 - 1.1.3.3.2 The Working of a Lateral Flow Test
 - 1.1.3.3.3 Benefits and Drawbacks of Lateral Flow Tests
 - 1.1.3.3.4 Applications of Lateral Flow Tests in Various Areas
 - 1.1.3.4 Solid-Phase Tests
 - 1.1.3.4.1 The Working of a Solid-Phase Test
- 1.1.3.5 A Summing Up of Advantages and Disadvantages of Rapid Diagnostic Tests and their Technologies
 - 1.1.3.6 Rapid Diagnostic Tests for Neglected Tropical Diseases



2. KEY MARKET TRENDS

- 2.1 Blood Glucose Testing Market Propelled by Incidence of Diabetes
- 2.2 Lateral Flow Technology Dominates
- 2.3 A Rapid DNA Test for Replacing PCR?
- 2.4 A Host of Next-Generation Malaria Tests in the Offing
- 2.5 Paper Test Under Development for Ebola
- 2.6 Diagnostics-in-a-Suitcase for Detecting Ebola Virus
- 2.7 Infectious Disease Diagnostics Made Easier through Saliva Test Kit
- 2.8 Diagnosing Dengue through Rapid Immunoglobulin M-Based Test Using Surface Plasmon Resonance Biosensor
- 2.9 Portable Lab for Quick and Inexpensive Diagnosis Revolutionizes RDTs Market Detection of Cocaine Consumption
 - Colon Cancer Monitoring
- 2.10 Rapid HIV Testing Gaining Acceptance in Dental Settings
- 2.11 Challenges and Potential of Malaria Rapid Diagnostic Tests
- 2.12 Electronic Chip for Rapid and Consistent Pathogen Identification
- 2.13 Efforts of Eradicating Malaria Get a Shot in the Arm
- 2.14 Rapid Detection of Tuberculosis Enabled through a Test Approved by WHO
- 2.15 Novel Rapid and Point-of-Care Tests for Hepatitis C Offer Immense Potential
- 2.16 Rapid Detection of H5N1 Facilitated through Novel Test Kit
- 2.17 Quicker Disease Diagnosis with Innovative Single Virus Detection Techniques

3. KEY GLOBAL PLAYERS

Abbott Laboratories, Inc.

Accutech, LLC

Acon Laboratories, Inc.

Alere, Inc.

Alfa Scientific Designs, Inc.

Arkray USA Inc

Beckman Coulter Inc.

Becton, Dickinson And Company

Biomerica, Inc.

Biom?rieux SA

Bio-Rad Laboratories, Inc.

BTNX Inc.

Diagnostic Automation / Cortez Diagnostics Inc.



EKF Diagnostics Holdings Plc

Enzo Life Sciences, Inc.

F. Hoffmann-La Roche Ltd

Firstvue Corporation

Hologic, Inc.

IDEXX Laboratories, Inc.

Immunostics, Inc.

Inbios International, Inc.

Jant Pharmacal Corporation

Labsystems Diagnostics OY

Lifescan, Inc.

Medmira Inc.

Orasure Technologies, Inc.

Phamatech, Inc.

Princeton Biomeditech Corporation

Quidel Corporation

Rapid Diagnostic Pvt. Ltd.

Roche Diagnostics Corporation

Runbio Biotech Co., Ltd.

SA Scientific, Inc.

Sekisui Diagnostics, LLC

Shanghai Kehua Bio-Engineering Co., Ltd (KHB)

Siemens Healthcare

Standard Diagnostics, Inc.

Taidoc Technology Corporation

Thermo Fisher Scientific Inc.

Trinity Biotech Plc

UCP Biosciences, Inc

Zoetis, Inc.

4. KEY BUSINESS TRENDS

Commercial Release of BioSURE HIV Self Test in the UK to Detect HIV Antibodies Bill & Melinda Gates Foundation Selects Chembio for Developing a DPP Malaria POC Rapid Diagnostic Test

USDA Approves Abaxis' VetScan FeLV-FIV Rapid Test Kit to Detect FeLV Antigen and FIV Antibodies

Launch of Bio-Rad's ddPCR KRAS Screening Multiplex Kit

Fast-track diagnostics introduces Real-time PCR Kit to Detect the Zaire Ebola Virus



Release of QuantiFERON-TB Gold Plus from QIAGEN to Detect TB Infections Roche Receives Emergency Use Authorization from FDA for its LightMix Ebola Zaire rRT-PCR Test

The Gates and Allen Foundations Offers New Grants to Corgenix for Expediting the Development of an Ebola Rapid Diagnostic Test Kit

Launch of SPOTCHEM i-Line FluAB-S Influenza Virus Kit by ARKRAY
US FDA Grants CLIA Waiver for Trinity Biotech's Syphilis Health Check
QIAGEN and altona Diagnostics Form Pact to Distribute FDA-authorized RealStar
Ebolavirus RT-PCR Kit 1.0

FDA Grants Clearance for Cepheid's Xpert Norovirus in vitro Diagnostic Test Thermo Fisher and Samsung Partner to Offer New POC Diagnostic Solutions to Healthcare Industry

Chembio Develops DPP Technology-based Multiplex POC Influenza Immunity Test FDA Grants Clearance for InBios International's CL Detect Rapid Test

The Allen and Gates Foundations Offers Grant to Cepheid to Develop Xpert Ebola Rapid Test

BBI Solutions Enters into a License Agreement with Genisphere to Develop Lateral Flow Rapid Test Applications

Development of a 60-Second Rapid Diagnostic Test by bioLytical to Detect Ebola Zaire Strain Antibodies

Chembio Signs Two Individual Deals for Developing POC Diagnostic Tests for Dengue Fever Virus and a Type of Cancer

Establishment of Hainan Savy Akers Biosciences for Marketing Rapid Diagnostic Screening and Testing Products in China

Thermo Fisher Scientific's New Ion PGM Dx System Receives CE-IVD Mark Configuration of NanoLogix's N-Assay Rapid Diagnostic Kits to Detect and Identify Ebolavirus and Enterovirus

QuickNavi-Flu Rapid Diagnostic Test Kit Provided with 'Know with AR! Influenza' App to Reinforce the Provision of Diagnosis-related Information

MedMira, Beacon Biomedical Join Forces for Rapid Colon Cancer Test Development Alere Achieves CE Mark for Marketing New E. HISTOLYTICA QUIK CHEK Test Launch of ADAMS A1c mini Glycated-Hemoglobin Analyzer by ARKRAY Introduction of a New SERELISA ParaTB Ab Mono Indirect Assay Kit by Zoetis Trinity's Meritas BNP Test Receives CE Mark

Debut of Malaria Rapid Diagnostic Test Kits in the UNITAID Private Sector Commercial Launch of Cepheid's Xpert TV in Europe for Rapid Identification of Trichomoniasis Infections

New Adrenocortocotropic Hormone ELISA Kit Launched by Epitope Diagnostics Corgenix Collaborates with VHFC to Develop an Ebola Rapid Diagnostic Test Kit



Launch of Zoetis' On-farm Cattle Health Screening Tests for the Dairy Industry in China Lumora Completes the Development of Buccal Swab DNA Extraction Kit

USDA Approves VetScan Canine Ehrlichia Antibody Test Kit for Use in Rapid Detection of Canine Ehrlichia

NIH Grants \$2.9 million to Corgenix for Developing an Ebola Raid Diagnostic Test Kit BioPlex 2200 HIV Ag-Ab Kit Introduced by Bio-Rad for Early detection of HIV Commercial Launch of CE-IVD Marked Xpert Carba-R by Cepheid

OraSure Signs a Master Program Services and Co-Promotion Agreement with AbbVie Release of Two New CE-IVD Labeled DNA Mutation Detection Kits for Cystic Fibrosis and Familial Mediterranean Fever

ARKRAY to Launch SPOTCHEM i-Pack Oxystress Test

Launch of New Reveal 2.0 for PSP by Neogen

Beckman Coulter Introduces Prostate Health Index to the US Market

Release of Cepheid's Xpert Norovirus In Vitro Diagnostic Test to Rapidly Detect and Differentiate Noroviruses GI and GII

FDA Grants Clearance for Meridian Bioscience's New Molecular Diagnostic Test for B. pertussis

BD Diagnostics Receives US FDA Clearance and CLIA Waiver for BD Veritor System for Rapid Detection of RSV

ARKRAY to Launch the i-densy Pack UGT1A1 (*28/*6) to Detect UDP Glucuronyl Transferase

Commercial Accessibility of Alere i Influenza A & B Test in Europe

Core Diagnostics Debuts ovaCORE, cerviCORE, hemaCORE, and neuroCORE Cancer Diagnostics Tests in India

New Soleris DLA-109 Vial Developed by Neogen for Rapid and Accurate Detection of Lactic Acid-Producing Microorganisms

Chembio Receives First Purchase Order for DPP HIV-Syphilis Assay from Mexico Commercial Launch of Alere Determine HIV-1/2 Ag/Ab Combo Test in the United States Debut of bioM?rieux's Parvovirus B19 R-gene Kit to identify and measure three Parvovirus B19 Genotypes

Alere Broadens the Impact of New Test Target Treat Campaign Website
Atomo Diagnostics to Debut of AtomoRapid Malaria Testing Kit in Durban
New FDA-Proposed Performance Standards for RIDTs Supported by BD
Introduction of New OncoScan FFPE Assay Kit by Affymetrix

Launch of Bio-Rad's QX200 Droplet Digital PCR System

CE-Marked ?-Hydroxybutyrate Strip Test Introduced by EKF Diagnostics
Exosome diagnostics Join Forces with QIAGEN to Develop and Commercialize
Molecular Diagnostic Test Kits to Capture and Process RNA and DNA from Biofluids
European Release of Diagenode's Bordetella Pertussis and Parapertussis Real-Time



PCR Kit for BD Diagnostics' BD MAX System

TB Biosciences to Develop More Accurate Diagnostic test for Tuberculosis

Corgenix to Present New Diagnostic Test Kits at AACC Clinical Lab Expo 2013

New Version of xTAG CYP2D6 Kit Attains FDA and CE Clearance

Corgenix Signs Multi-Year Contract with EDP Biotech to Launch the ColoMarker Diagnostic Test

Commercialization of AtomoRapid, a Convenient, Hand-held Rapid Blood Test Device

Veredus and A*STAR Association Brings in VereChip

EKF Presents Strip-based Anemia Determination Test at ISBT

Promising New Biomarkers from QIAGEN

Corgenix Associates with Eli Lilly to Develop Oncology Concerned Diagnostic Technology

ARKRAY Announces a Fully-Automatic Urine Analyzer with Additional Features

A complete Lipid Panel testing system from ACON

Bill & Melinda Gates Foundation funds Alere Inc. new developments

5. GLOBAL MARKET OVERVIEW

- 5.1 Global Rapid Medical Diagnostic Kits Market Overview by Application Segment
 - 5.1.1 Global Clinical Testing Market Overview by Application Area
 - 5.1.2 Global Home-Based Testing Market Overview by Application Area
 - 5.1.3 Rapid MDKs Application Segment Market Overview by Geographic Region
 - 5.1.3.1 Clinical Testing
 - 5.1.3.1.1 Clinical Testing Application Area Market Overview by Geographic Region
 - 5.1.3.1.1.1 Blood Glucose
 - 5.1.3.1.1.2 Cholesterol
 - 5.1.3.1.1.3 Fertility & Pregnancy
 - 5.1.3.1.1.4 Infectious Disease
 - 5.1.3.1.1.5 Substance Abuse
 - 5.1.3.2 Home-Based Testing
- 5.1.3.2.1 Home-Based Testing Application Area Market Overview by Geographic Region
 - 5.1.3.2.1.1 Blood Glucose
 - 5.1.3.2.1.2 Cholesterol
 - 5.1.3.2.1.3 Fertility & Pregnancy
 - 5.1.3.2.1.4 Infectious Disease
 - 5.1.3.2.1.5 Substance Abuse
 - 5.1.3.3 Veterinary Testing
- 5.2 Global Rapid Medical Diagnostic Kits Market Overview by Technology



- 5.2.1 Rapid MDKs Technology Market Overview by Geographic Region
 - 5.2.1.1 Agglutination Assay-Based
 - 5.2.1.2 Flow-Through Assay-Based
 - 5.2.1.3 Lateral Flow Assay-Based
 - 5.2.1.4 Solid-Phase Assay-Based

PART B: REGIONAL MARKET PERSPECTIVE

REGIONAL MARKET OVERVIEW

1. NORTH AMERICA

- 1.1 North American Rapid MDKs Market Overview by Region
- 1.2 North American Rapid MDKs Market Overview by Application Segment
 - 1.2.1 North American Clinical Testing Market Overview by Application Area
- 1.2.2 North American Home-Based Testing Market Overview by Application Area
- 1.2.3 Rapid MDKs Application Segment Market Overview by NA Region
 - 1.2.3.1 Clinical Testing
 - 1.2.3.2 Home-Based Testing
 - 1.2.3.3 Veterinary Testing
- 1.3 North American Rapid MDKs Market Overview by Technology
 - 1.3.1 Rapid MDKs Technology Market Overview by NA Region
 - 1.3.1.1 Agglutination Assay-Based
 - 1.3.1.2 Flow-Through Assay-Based
 - 1.3.1.3 Lateral Flow Assay-Based
 - 1.3.1.4 Solid-Phase Assay-Based
- 1.4 Major Market Players

Abaxis, Inc. (United States)

Abbott Laboratories, Inc. (United States)

AccuTech, LLC (United States)

ACON Laboratories, Inc. (United States)

Alere, Inc. (United States)

Alfa Scientific Designs, Inc. (United States)

Arkray USA Inc (United States)

Artron Laboratories Inc. (Canada)

Beckman Coulter Inc. (United States)

Becton, Dickinson And Company (United States)

Biomerica, Inc. (United States)

Bio-Rad Laboratories, Inc. (United States)



BTNX Inc. (Canada)

Chematics, Inc. (United States)

Chembio Diagnostic Systems, Inc. (United States)

Diagnostic Automation / Cortez Diagnostics Inc. (United States)

Enzo Life Sciences, Inc. (United States)

Firstvue Corporation (United States)

Germaine Laboratories, Inc. (United States)

Glucoplus Inc. (Canada)

Hologic, Inc. (United States)

IDEXX Laboratories, Inc. (United States)

Immunostics, Inc. (United States)

InBios International, Inc. (United States)

Jant Pharmacal Corporation (United States)

Lifescan, Inc. (United States)

Lifesign LLC (United States)

Medmira Inc. (Canada)

Meridian Bioscience, Inc. (United States)

Orasure Technologies, Inc. (United States)

Phamatech, Inc. (United States)

Princeton Biomeditech Corporation (United States)

Quidel Corporation (United States)

Roche Diagnostics Corporation (United States)

SA Scientific, Inc. (United States)

Sekisui Diagnostics, LLC (United States)

Thermo Fisher Scientific Inc. (United States)

UCP Biosciences, Inc (United States)

Zoetis, Inc. (United States)

1.5 North American Rapid MDKs Market Overview by Country

1.5.1 The United States

1.5.1.1 Rapid MDKs Market Overview by Application Segment

1.5.1.1.1 Clinical Testing Market Overview by Application Area

1.5.1.1.2 Home-Based Testing Market Overview by Application Area

1.5.1.2 Rapid MDKs Market Overview by Technology

1.5.2 Canada

1.5.2.1 Rapid MDKs Market Overview by Application Segment

1.5.2.1.1 Clinical Testing Market Overview by Application Area

1.5.2.1.2 Home-Based Testing Market Overview by Application Area

1.5.2.2 Rapid MDKs Market Overview by Technology

1.5.3 Mexico



- 1.5.3.1 Rapid MDKs Market Overview by Application Segment
 - 1.5.3.1.1 Clinical Testing Market Overview by Application Area
 - 1.5.3.1.2 Home-Based Testing Market Overview by Application Area
- 1.5.3.2 Rapid MDKs Market Overview by Technology

2. EUROPE

- 2.1 European Rapid MDKs Market Overview by Region
- 2.2 European Rapid MDKs Market Overview by Application Segment
- 2.2.1 European Clinical Testing Market Overview by Application Area
- 2.2.2 European Home-Based Testing Market Overview by Application Area
- 2.2.3 Rapid MDKs Application Segment Market Overview by European Region
 - 2.2.3.1 Clinical Testing
 - 2.2.3.2 Home-Based Testing
 - 2.2.3.3 Veterinary Testing
- 2.3 European Rapid MDKs Market Overview by Technology
 - 2.3.1 Rapid MDKs Technology Market Overview by European Region
 - 2.3.1.1 Agglutination Assay-Based
 - 2.3.1.2 Flow-Through Assay-Based
 - 2.3.1.3 Lateral Flow Assay-Based
 - 2.3.1.4 Solid-Phase Assay-Based
- 2.4 Major Market Players

Biom?rieux SA (France)

Diasorin S.p.A. (Italy)

EKF Diagnostics Holdings Plc (United Kingdom)

F. Hoffmann-La Roche Ltd (Switzerland)

Labsystems Diagnostics OY (Finland)

Siemens Healthcare (Germany)

Trinity Biotech Plc (Ireland)

- 2.5 European Rapid MDKs Market Overview by Country
 - 2.5.1 France
 - 2.5.1.1 Rapid MDKs Market Overview by Application Segment
 - 2.5.1.1.1 Clinical Testing Market Overview by Application Area
 - 2.5.1.1.2 Home-Based Testing Market Overview by Application Area
 - 2.5.1.2 Rapid MDKs Market Overview by Technology
 - 2.5.2 Germany
 - 2.5.2.1 Rapid MDKs Market Overview by Application Segment
 - 2.5.2.1.1 Clinical Testing Market Overview by Application Area
 - 2.5.2.1.2 Home-Based Testing Market Overview by Application Area



- 2.5.2.2 Rapid MDKs Market Overview by Technology
- 2.5.3 Italy
 - 2.5.3.1 Rapid MDKs Market Overview by Application Segment
 - 2.5.3.1.1 Clinical Testing Market Overview by Application Area
 - 2.5.3.1.2 Home-Based Testing Market Overview by Application Area
- 2.5.3.2 Rapid MDKs Market Overview by Technology
- 2.5.4 Spain
 - 2.5.4.1 Rapid MDKs Market Overview by Application Segment
 - 2.5.4.1.1 Clinical Testing Market Overview by Application Area
 - 2.5.4.1.2 Home-Based Testing Market Overview by Application Area
 - 2.5.4.2 Rapid MDKs Market Overview by Technology
- 2.5.5 The United Kingdom
 - 2.5.5.1 Rapid MDKs Market Overview by Application Segment
 - 2.5.5.1.1 Clinical Testing Market Overview by Application Area
 - 2.5.5.1.2 Home-Based Testing Market Overview by Application Area
 - 2.5.5.2 Rapid MDKs Market Overview by Technology
- 2.5.6 Rest of Europe
 - 2.5.6.1 Rapid MDKs Market Overview by Application Segment
 - 2.5.6.1.1 Clinical Testing Market Overview by Application Area
 - 2.5.6.1.2 Home-Based Testing Market Overview by Application Area
 - 2.5.6.2 Rapid MDKs Market Overview by Technology

3. ASIA-PACIFIC

- 3.1 Asia-Pacific Rapid MDKs Market Overview by Region
- 3.2 Asia-Pacific Rapid MDKs Market Overview by Application Segment
- 3.2.1 Asia-Pacific Clinical Testing Market Overview by Application Area
- 3.2.2 Asia-Pacific Home-Based Testing Market Overview by Application Area
- 3.2.3 Rapid MDKs Application Segment Market Overview by Asia-Pacific Region
 - 3.2.3.1 Clinical Testing
 - 3.2.3.2 Home-Based Testing
 - 3.2.3.3 Veterinary Testing
- 3.3 Asia-Pacific Rapid Medical Diagnostic Kits Market Overview by Technology
 - 3.3.1 Rapid MDKs Technology Market Overview by Asia-Pacific Region
 - 3.3.1.1 Agglutination Assay-Based
 - 3.3.1.2 Flow-Through Assay-Based
 - 3.3.1.3 Lateral Flow Assay-Based
 - 3.3.1.4 Solid-Phase Assay-Based
- 3.4 Major Market Players



Atlas Link Biotech Co., Ltd (China)

Atomo Diagnostics Pty Limited (Australia)

Biocare Diagnostics, Ltd. (China)

KEE Gad Biogen Pvt. Ltd. (India)

Rapid Diagnostic Pvt. Ltd. (India)

Runbio Biotech Co., Ltd. (China)

Shanghai Kehua Bio-Engineering Co., Ltd (KHB) (China)

Standard Diagnostics, Inc (South Korea)

Taidoc Technology Corporation (Taiwan)

3.5 Asia-Pacific Rapid MDKs Market Overview by Country

3.5.1 China

- 3.5.1.1 Rapid MDKs Market Overview by Application Segment
 - 3.5.1.1.1 Clinical Testing Market Overview by Application Area
- 3.5.1.1.2 Home-Based Testing Market Overview by Application Area
- 3.5.1.2 Rapid MDKs Market Overview by Technology

3.5.2 India

- 3.5.2.1 Rapid MDKs Market Overview by Application Segment
 - 3.5.2.1.1 Clinical Testing Market Overview by Application Area
 - 3.5.2.1.2 Home-Based Testing Market Overview by Application Area
- 3.5.2.2 Rapid MDKs Market Overview by Technology

3.5.3 Japan

- 3.5.3.1 Rapid MDKs Market Overview by Application Segment
- 3.5.3.1.1 Clinical Testing Market Overview by Application Area
- 3.5.3.1.2 Home-Based Testing Market Overview by Application Area
- 3.5.3.2 Rapid MDKs Market Overview by Technology

3.5.4 South Korea

- 3.5.4.1 Rapid MDKs Market Overview by Application Segment
 - 3.5.4.1.1 Clinical Testing Market Overview by Application Area
 - 3.5.4.1.2 Home-Based Testing Market Overview by Application Area
- 3.5.4.2 Rapid MDKs Market Overview by Technology

3.5.5 Rest of Asia-Pacific

- 3.5.5.1 Rapid MDKs Market Overview by Application Segment
 - 3.5.5.1.1 Clinical Testing Market Overview by Application Area
 - 3.5.5.1.2 Home-Based Testing Market Overview by Application Area
- 3.5.5.2 Rapid MDKs Market Overview by Technology

4. SOUTH AMERICA

4.1 South American Rapid MDKs Market Overview by Region



- 4.2 South American Rapid MDKs Market Overview by Application Segment
 - 4.2.1 South American Clinical Testing Market Overview by Application Area
 - 4.2.2 South American Home-Based Testing Market Overview by Application Area
 - 4.2.3 Rapid MDKs Application Segment Market Overview by SA Region
 - 4.2.3.1 Clinical Testing
 - 4.2.3.2 Home-Based Testing
 - 4.2.3.3 Veterinary Testing
- 4.3 South American Rapid MDKs Market Overview by Technology
 - 4.3.1 Rapid MDKs Technology Market Overview by NA Region
 - 4.3.1.1 Agglutination Assay-Based
 - 4.3.1.2 Flow-Through Assay-Based
 - 4.3.1.3 Lateral Flow Assay-Based
 - 4.3.1.4 Solid-Phase Assay-Based
- 4.4 South American Rapid MDKs Market Overview by Country
 - 4.4.1 Argentina
 - 4.4.1.1 Rapid MDKs Market Overview by Application Segment
 - 4.4.1.1.1 Clinical Testing Market Overview by Application Area
 - 4.4.1.1.2 Home-Based Testing Market Overview by Application Area
 - 4.4.1.2 Rapid MDKs Market Overview by Technology
 - 4.4.2 Brazil
 - 4.4.2.1 Rapid MDKs Market Overview by Application Segment
 - 4.4.2.1.1 Clinical Testing Market Overview by Application Area
 - 4.4.2.1.2 Home-Based Testing Market Overview by Application Area
 - 4.4.2.2 Rapid MDKs Market Overview by Technology
 - 4.4.3 Rest of South America
 - 4.4.3.1 Rapid MDKs Market Overview by Application Segment
 - 4.4.3.1.1 Clinical Testing Market Overview by Application Area
 - 4.4.3.1.2 Home-Based Testing Market Overview by Application Area
 - 4.4.3.2 Rapid MDKs Market Overview by Technology

5. REST OF WORLD

- 5.1 Rapid MDKs Market Overview by Application Segment
 - 5.1.1 Clinical Testing Market Overview by Application Area
 - 5.1.2 Home-Based Testing Market Overview by Application Area
- 5.2 Rapid MDKs Market Overview by Technology

PART C: GUIDE TO THE INDUSTRY



- 1. NORTH AMERICA
- 2. EUROPE
- 3. ASIA-PACIFIC
- 4. REST OF WORLD

PART D: ANNEXURE

- 1. RESEARCH METHODOLOGY
- 2. FEEDBACK

CHARTS & GRAPHS

PART A: GLOBAL MARKET PERSPECTIVE

Chart 1: Global Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in USD Million

Chart 2: Global Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Segment – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 3: Glance at 2010, 2015 and 2020 Global Rapid Medical Diagnostic Kits Market Share (%) by Application Segment – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 4: Global Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 5: Glance at 2010, 2015 and 2020 Global Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 6: Global Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 7: Glance at 2010, 2015 and 2020 Global Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 8: Global Clinical Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by



Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 9: Glance at 2010, 2015 and 2020 Global Clinical Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 10: Global Clinical Blood Glucose Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 11: Glance at 2010, 2015 and 2020 Global Clinical Blood Glucose Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 12: Global Clinical Cholesterol Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 13: Glance at 2010, 2015 and 2020 Global Clinical Cholesterol Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 14: Global Clinical Fertility & Pregnancy Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 15: Glance at 2010, 2015 and 2020 Global Clinical Fertility & Pregnancy Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 16: Global Clinical Infectious Disease Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 17: Glance at 2010, 2015 and 2020 Global Clinical Infectious Disease Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 18: Global Clinical Substance Abuse Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 19: Glance at 2010, 2015 and 2020 Global Clinical Substance Abuse Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 20: Global Home-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 21: Glance at 2010, 2015 and 2020 Global Home-Based Rapid Medical



Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 22: Global Home-Based Blood Glucose Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 23: Glance at 2010, 2015 and 2020 Global Home-Based Blood Glucose Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 24: Global Home-Based Cholesterol Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 25: Glance at 2010, 2015 and 2020 Global Home-Based Cholesterol Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 26: Global Home-Based Fertility & Pregnancy Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 27: Glance at 2010, 2015 and 2020 Global Home-Based Fertility & Pregnancy Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 28: Global Home-Based Infectious Disease Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 29: Glance at 2010, 2015 and 2020 Global Home-Based Infectious Disease Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 30: Global Home-Based Substance Abuse Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 31: Glance at 2010, 2015 and 2020 Global Home-Based Substance Abuse Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 32: Global Veterinary Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 33: Glance at 2010, 2015 and 2020 Global Veterinary Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 34: Global Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by



Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 35: Glance at 2010, 2015 and 2020 Global Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase Chart 36: Global Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 37: Glance at 2010, 2015 and 2020 Global Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 38: Global Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 39: Glance at 2010, 2015 and 2020 Global Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 40: Global Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 41: Glance at 2010, 2015 and 2020 Global Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

Chart 42: Global Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million

Chart 43: Glance at 2010, 2015 and 2020 Global Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

PART B: REGIONAL MARKET PERSPECTIVE

Chart 44: Global Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million Chart 45: Glance at 2010, 2015 and 2020 Global Rapid Medical Diagnostic Kits Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World

NORTH AMERICA

Chart 46: North American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in



USD Million

Chart 47: North American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million

Chart 48: Glance at 2010, 2015 and 2020 North American Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico

Chart 49: North American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 50: Glance at 2010, 2015 and 2020 North American Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 51: North American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 52: Glance at 2010, 2015 and 2020 North American Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 53: North American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 54: Glance at 2010, 2015 and 2020 North American Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 55: North American Clinical Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million Chart 56: Glance at 2010, 2015 and 2020 North American Clinical Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico Chart 57: North American Home-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million Chart 58: Glance at 2010, 2015 and 2020 North American Home-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico Chart 59: North American Veterinary Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million Chart 60: Glance at 2010, 2015 and 2020 North American Veterinary Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico Chart 61: North American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology - Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million

Chart 62: Glance at 2010, 2015 and 2020 North American Rapid Medical Diagnostic



Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

Chart 63: North American Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million

Chart 64: Glance at 2010, 2015 and 2020 North American Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico

Chart 65: North American Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million

Chart 66: Glance at 2010, 2015 and 2020 North American Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico

Chart 67: North American Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million

Chart 68: Glance at 2010, 2015 and 2020 North American Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico

Chart 69: North American Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – United States, Canada and Mexico in USD Million

Chart 70: Glance at 2010, 2015 and 2020 North American Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – United States, Canada and Mexico

THE UNITED STATES

Chart 71: United States Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 72: Glance at 2010, 2015 and 2020 United States Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 73: United States Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 74: Glance at 2010, 2015 and 2020 United States Rapid Medical Diagnostic Kits



Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 75: United States Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 76: Glance at 2010, 2015 and 2020 United States Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose,

Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 77: United States Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million

Chart 78: Glance at 2010, 2015 and 2020 United States Rapid Medical Diagnostic Kits

Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

CANADA

Chart 79: Canadian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 80: Glance at 2010, 2015 and 2020 Canadian Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 81: Canadian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 82: Glance at 2010, 2015 and 2020 Canadian Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 83: Canadian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 84: Glance at 2010, 2015 and 2020 Canadian Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 85: Canadian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 86: Glance at 2010, 2015 and 2020 Canadian Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase



MEXICO

Chart 87: Mexican Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 88: Glance at 2010, 2015 and 2020 Mexican Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 89: Mexican Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 90: Glance at 2010, 2015 and 2020 Mexican Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 91: Mexican Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 92: Glance at 2010, 2015 and 2020 Mexican Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 93: Mexican Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 94: Glance at 2010, 2015 and 2020 Mexican Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

EUROPE

Chart 95: European Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in USD Million

Chart 96: European Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 97: Glance at 2010, 2015 and 2020 European Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

Chart 98: European Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD



Million

Chart 99: Glance at 2010, 2015 and 2020 European Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 100: European Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 101: Glance at 2010, 2015 and 2020 European Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 102: European Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 103: Glance at 2010, 2015 and 2020 European Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose,

Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 104: European Clinical Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 105: Glance at 2010, 2015 and 2020 European Clinical Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

Chart 106: European Home-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 107: Glance at 2010, 2015 and 2020 European Home-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

Chart 108: European Veterinary Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 109: Glance at 2010, 2015 and 2020 European Veterinary Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

Chart 110: European Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 111: Glance at 2010, 2015 and 2020 European Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase



Chart 112: European Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 113: Glance at 2010, 2015 and 2020 European Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

Chart 114: European Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 115: Glance at 2010, 2015 and 2020 European Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

Chart 116: European Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 117: Glance at 2010, 2015 and 2020 European Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

Chart 118: European Solid Phase Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe in USD Million

Chart 119: Glance at 2010, 2015 and 2020 European Solid Phase Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – France, Germany, Italy, Spain, United Kingdom and Rest of Europe

FRANCE

Chart 120: French Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 121: Glance at 2010, 2015 and 2020 French Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 122: French Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 123: Glance at 2010, 2015 and 2020 French Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse



Chart 124: French Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 125: Glance at 2010, 2015 and 2020 French Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 126: French Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 127: Glance at 2010, 2015 and 2020 French Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

GERMANY

Chart 128: German Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 129: Glance at 2010, 2015 and 2020 German Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 130: German Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 131: Glance at 2010, 2015 and 2020 German Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 132: German Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 133: Glance at 2010, 2015 and 2020 German Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 134: German Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 135: Glance at 2010, 2015 and 2020 German Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

ITALY



Chart 136: Italian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 137: Glance at 2010, 2015 and 2020 Italian Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 138: Italian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 139: Glance at 2010, 2015 and 2020 Italian Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 140: Italian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 141: Glance at 2010, 2015 and 2020 Italian Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 142: Italian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 143: Glance at 2010, 2015 and 2020 Italian Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

SPAIN

Chart 144: Spanish Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 145: Glance at 2010, 2015 and 2020 Spanish Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 146: Spanish Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 147: Glance at 2010, 2015 and 2020 Spanish Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 148: Spanish Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in



Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million
Chart 149: Glance at 2010, 2015 and 2020 Spanish Rapid Medical Diagnostic Kits
Market Share (%) in Home-Based Testing by Application Area – Blood Glucose,
Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse
Chart 150: Spanish Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by
Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million
Chart 151: Glance at 2010, 2015 and 2020 Spanish Rapid Medical Diagnostic Kits
Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

THE UNITED KINGDOM

Chart 152: United Kingdom Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 153: Glance at 2010, 2015 and 2020 United Kingdom Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 154: United Kingdom Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 155: Glance at 2010, 2015 and 2020 United Kingdom Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 156: United Kingdom Rapid Medical Diagnostic Kits Market Analysis (2010-2020)

in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million
Chart 157: Glance at 2010, 2015 and 2020 United Kingdom Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 158: United Kingdom Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million

Chart 159: Glance at 2010, 2015 and 2020 United Kingdom Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

rest of europe

Chart 160: Rest of Europe Rapid Medical Diagnostic Kits Market Analysis (2010-2020)



by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 161: Glance at 2010, 2015 and 2020 Rest of Europe Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 162: Rest of Europe Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million
Chart 163: Glance at 2010, 2015 and 2020 Rest of Europe Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse
Chart 164: Rest of Europe Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million
Chart 165: Glance at 2010, 2015 and 2020 Rest of Europe Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse
Chart 166: Rest of Europe Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million

Chart 167: Glance at 2010, 2015 and 2020 Rest of Europe Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

ASIA-PACIFIC

Chart 168: Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) (2010-2020) in USD Million

Chart 169: Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million Chart 170: Glance at 2010, 2015 and 2020 Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 171: Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 172: Glance at 2010, 2015 and 2020 Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing



USD Million

Chart 173: Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 174: Glance at 2010, 2015 and 2020 Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 175: Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 176: Glance at 2010, 2015 and 2020 Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 177: Asia-Pacific Clinical Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in

Chart 178: Glance at 2010, 2015 and 2020 Asia-Pacific Clinical Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 179: Asia-Pacific Home-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million

Chart 180: Glance at 2010, 2015 and 2020 Asia-Pacific Home-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 181: Asia-Pacific Veterinary Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million

Chart 182: Glance at 2010, 2015 and 2020 Asia-Pacific Veterinary Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 183: Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 184: Glance at 2010, 2015 and 2020 Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

Chart 185: Asia-Pacific Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million

Chart 186: Glance at 2010, 2015 and 2020 Asia-Pacific Agglutination Assay-Based



Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 187: Asia-Pacific Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million

Chart 188: Glance at 2010, 2015 and 2020 Asia-Pacific Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 189: Asia-Pacific Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million

Chart 190: Glance at 2010, 2015 and 2020 Asia-Pacific Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

Chart 191: Asia-Pacific Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million

Chart 192: Glance at 2010, 2015 and 2020 Asia-Pacific Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – China, India, Japan, South Korea and Rest of Asia-Pacific

CHINA

Chart 193: Chinese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 194: Glance at 2010, 2015 and 2020 Chinese Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 195: Chinese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 196: Glance at 2010, 2015 and 2020 Chinese Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 197: Chinese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 198: Glance at 2010, 2015 and 2020 Chinese Rapid Medical Diagnostic Kits



Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 199: Chinese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 200: Glance at 2010, 2015 and 2020 Chinese Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

INDIA

Chart 201: Indian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 202: Glance at 2010, 2015 and 2020 Indian Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 203: Indian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 204: Glance at 2010, 2015 and 2020 Indian Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 205: Indian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 206: Glance at 2010, 2015 and 2020 Indian Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 207: Indian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 208: Glance at 2010, 2015 and 2020 Indian Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

JAPAN

Chart 209: Japanese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 210: Glance at 2010, 2015 and 2020 Japanese Rapid Medical Diagnostic Kits



Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 211: Japanese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 212: Glance at 2010, 2015 and 2020 Japanese Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 213: Japanese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 214: Glance at 2010, 2015 and 2020 Japanese Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 215: Japanese Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 216: Glance at 2010, 2015 and 2020 Japanese Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

SOUTH KOREA

Chart 217: South Korean Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 218: Glance at 2010, 2015 and 2020 South Korean Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 219: South Korean Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 220: Glance at 2010, 2015 and 2020 South Korean Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 221: South Korean Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 222: Glance at 2010, 2015 and 2020 South Korean Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose,



Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 223: South Korean Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 224: Glance at 2010, 2015 and 2020 South Korean Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

REST OF ASIA-PACIFIC

Chart 225: Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 226: Glance at 2010, 2015 and 2020 Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 227: Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 228: Glance at 2010, 2015 and 2020 Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 229: Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 230: Glance at 2010, 2015 and 2020 Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 231: Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million

Chart 232: Glance at 2010, 2015 and 2020 Rest of Asia-Pacific Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

SOUTH AMERICA

Chart 233: South American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) (2010-2020) in USD Million

Chart 234: South American Rapid Medical Diagnostic Kits Market Analysis (2010-2020)



by Region – Argentina, Brazil and Rest of South America in USD Million
Chart 235: Glance at 2010, 2015 and 2020 South American Rapid Medical Diagnostic
Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America
Chart 236: South American Rapid Medical Diagnostic Kits Market Analysis (2010-2020)
by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in
USD Million

Chart 237: Glance at 2010, 2015 and 2020 South American Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 238: South American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 239: Glance at 2010, 2015 and 2020 South American Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 240: South American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 241: Glance at 2010, 2015 and 2020 South American Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 242: South American Clinical Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – Argentina, Brazil and Rest of South America in USD Million Chart 243: Glance at 2010, 2015 and 2020 South American Clinical Rapid Medical Diagnostic Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America

Chart 244: South American Home-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – Argentina, Brazil and Rest of South America in USD Million

Chart 245: Glance at 2010, 2015 and 2020 South American Home-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America

Chart 246: South American Veterinary Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – Argentina, Brazil and Rest of South America in USD Million Chart 247: Glance at 2010, 2015 and 2020 South American Veterinary Rapid Medical Diagnostic Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America

Chart 248: South American Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD



Million

Chart 249: Glance at 2010, 2015 and 2020 South American Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

Chart 250: South American Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – Argentina, Brazil and Rest of South America in USD Million

Chart 251: Glance at 2010, 2015 and 2020 South American Agglutination Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America

Chart 252: South American Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – Argentina, Brazil and Rest of South America in USD Million

Chart 253: Glance at 2010, 2015 and 2020 South American Flow-Through Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America

Chart 254: South American Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – Argentina, Brazil and Rest of South America in USD Million

Chart 255: Glance at 2010, 2015 and 2020 South American Lateral Flow Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America

Chart 256: South American Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Region – Argentina, Brazil and Rest of South America in USD Million

Chart 257: Glance at 2010, 2015 and 2020 South American Solid-Phase Assay-Based Rapid Medical Diagnostic Kits Market Share (%) by Region – Argentina, Brazil and Rest of South America

ARGENTINA

Chart 258: Argentine Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 259: Glance at 2010, 2015 and 2020 Argentine Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 260: Argentine Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy,



Infectious Disease and Substance Abuse in USD Million

Chart 261: Glance at 2010, 2015 and 2020 Argentine Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 262: Argentine Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 263: Glance at 2010, 2015 and 2020 Argentine Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 264: Argentine Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 265: Glance at 2010, 2015 and 2020 Argentine Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

BRAZIL

Chart 266: Brazilian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 267: Glance at 2010, 2015 and 2020 Brazilian Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 268: Brazilian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 269: Glance at 2010, 2015 and 2020 Brazilian Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 270: Brazilian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 271: Glance at 2010, 2015 and 2020 Brazilian Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 272: Brazilian Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 273: Glance at 2010, 2015 and 2020 Brazilian Rapid Medical Diagnostic Kits



Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

REST OF SOUTH AMERICA

Chart 274: Rest of South America Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 275: Glance at 2010, 2015 and 2020 Rest of South America Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing

Chart 276: Rest of South America Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 277: Glance at 2010, 2015 and 2020 Rest of South America Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 278: Rest of South America Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million Chart 279: Glance at 2010, 2015 and 2020 Rest of South America Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse Chart 280: Rest of South America Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million

Chart 281: Glance at 2010, 2015 and 2020 Rest of South America Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase

REST OF WORLD

Chart 282: Rest of World Rapid Medical Diagnostic Kits Market Analysis (2010-2020) (2010-2020) in USD Million

Chart 283: Rest of World Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Application Area – Clinical Testing, Home-Based Testing and Veterinary Testing in USD Million

Chart 284: Glance at 2010, 2015 and 2020 Rest of World Rapid Medical Diagnostic Kits Market Share (%) by Application Area – Clinical Testing, Home-Based Testing and



Veterinary Testing

Chart 285: Rest of World Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 286: Glance at 2010, 2015 and 2020 Rest of World Rapid Medical Diagnostic Kits Market Share (%) in Clinical Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 287: Rest of World Rapid Medical Diagnostic Kits Market Analysis (2010-2020) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse in USD Million

Chart 288: Glance at 2010, 2015 and 2020 Rest of World Rapid Medical Diagnostic Kits Market Share (%) in Home-Based Testing by Application Area – Blood Glucose, Cholesterol, Fertility & Pregnancy, Infectious Disease and Substance Abuse

Chart 289: Rest of World Rapid Medical Diagnostic Kits Market Analysis (2010-2020) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase in USD Million Chart 290: Glance at 2010, 2015 and 2020 Rest of World Rapid Medical Diagnostic Kits Market Share (%) by Technology – Agglutination, Flow-Through, Lateral Flow and Solid-Phase



Figures

FIGURES:

Figure 1: Step1-Agglutination Assay

Figure 2: Step2-Agglutination Assay

Figure 3: Step3-Agglutination Assay

Figure 4: Components of Flow-Through Test

Figure 5: Step1- Flow-Through-Based Assay

Figure 6: Step2- Flow-Through-Based Assay

Figure 7: Step3- Flow-Through-Based Assay

Figure 8: Final Step- Flow-Through-Based Assay

Figure 9: Components of Lateral Flow Test

Figure 10: Step1 - Lateral Flow Test

Figure 11: Step2 - Lateral Flow Test

Figure 12: Step3 - Lateral Flow Test

Figure 13: Final Step – Lateral Flow Test

Figure 14: Components of Solid-Phase Test

Figure 15: Step1 - Solid-Phase Test

Figure 16: Step2 - Solid-Phase Test

Figure 17: Step3 - Solid-Phase Test

Figure 18: Step4 - Solid-Phase Test

Figure 19: Step5 - Solid-Phase Test



Tables

TABLES:

Table 1: Fasting Blood Glucose – Glucose Level and Interpretation

Table 2: 2-Hour Oral Glucose Tolerance Test (OGTT) – Glucose Level and Interpretation

Table 3: Gestational Diabetes One-Step Approach – Time of Sample Collection and Recommended Glucose Level

Table 4: Gestational Diabetes Two-Step Approach (As Currently Recommended by ACOG and as One Option from the ADA): Step One

Table 5: Gestational Diabetes Two-Step Approach (As currently Recommended by ACOG and as One Option from the ADA): Step Two

Table 6: Male Fertility Test – Sperm Analysis Particulars

Table 7: Female Fertility Test – Tests and Particulars

Table 8: Rapid Test Methodologies for Various Clinical Infections – Specificity, Sensitivity, Predictive value and Time to Results

Table 9: The List of Approximate Periods of Detection of Various Drugs and the Sample Used

Table 10: Listing of Some Common Agglutination Tests for Direct Testing of Patient Samples

Table 11: List of Benefits and Drawbacks of Lateral Flow Tests

Table 12: Various Application Areas of Lateral Flow Tests

Table 13: The list of Advantages and Disadvantages of Various RDT Platforms

Table 14: RDTs for Some of the More Prevalent Neglected Tropical Diseases

Table 15: Region-wise Share of Global Diabetic Population in 2014

Table 16: An Estimate of Rate of Increase in Diabetes Incidences by 2035



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