

Global High Intensity Sweeteners Market – Artificial and Natural

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Abstracts

High intensity sweeteners (HIS), which are many times sweeter than sugar, are widely used as alternative sweeteners or sugar substitutes because they contribute only a few to no calories when added to foods and beverages. Growing concerns about obesity and health concerns such as diabetes and heart disease associated with the consumption of sugar and other caloric sweeteners have caused consumers to seek healthier alternatives, including low-calorie or zero-calorie sweeteners in foods and beverages.

Though artificial sweeteners occupy major share of the pie in high intensity sweeteners market currently, natural high intensity sweeteners are expected to register the fastest growth. Growing health concerns associated with the artificial sweeteners such as aspartame and saccharin are driving consumers' interest in natural sweeteners. Steviol glycosides mainly drive the growth in the natural high intensity sweeteners space followed by monk fruit extract mogroside V in the near future. The growth of high intensity sweeteners in developed countries in North America and Western Europe has slowed down owing mainly to decline in soft drink consumption. But high growth in emerging regions such as Asia-Pacific and Middle East & Africa is expected to continue.

High intensity sweeteners (HIS) analyzed in this global market report is segmented by HIS category – Artificial HIS and Natural HIS. Artificial HIS analyzed in the study include Acesulfame-K, Aspartame, Cyclamate, Neotame, Saccharin and Sucralose. Natural HIS analyzed in the study include Steviol Glycosides (stevia extracts), Glycyrrhizin (licorice root extracts) and Mogroside V (monk fruit extracts). The study also explores the key end-use applications of high intensity sweeteners including Beverages, Confectionary, Foods, Tabletop and Others (personal care, pharmaceuticals and nutraceuticals etc.).

The global value market for Artificial HIS is the largest, forecast to be US\$1.7 billion (71.7% share) in 2017, which is expected to maintain a 2017-2022 CAGR of 3.5% and reach a projected US\$2 billion by 2022. During the same period, global value demand for Natural HIS is slated to register a considerably faster CAGR of 7.8% and reach a projected US\$958.8 million by 2022 from a forecast US\$657.7 million in 2017.

The global markets, including North America, Europe, Asia-Pacific and Rest of World, for the above mentioned high intensity sweetener categories, types and end-use applications are analyzed in terms of both volume in metric tons and value in USD for the 2014-2022 analysis period. The regional markets further analyzed for 15 more independent countries across North America – the United States, Canada and Mexico; Europe – France, Germany, Italy, Spain, the United Kingdom and Russia; Asia-Pacific – China, India, Indonesia, Japan and South Korea; and Rest of World - South America, Middle East & Africa and CIS Countries. The market is analyzed in all of these major regions by HIS type, key countries and by major end-use applications in terms of both volume and value. This report also provides the comprehensive market analysis of each HIS type by geographic region and end-use application while each end-use application market is explored against HIS types and regions.

This 708 page global high intensity sweeteners market report includes 1053 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 28 key global players and 96 major players spanning in North America – 19; Europe – 9; Asia-Pacific – 66; and Rest of World – 2. The research also provides the listing of the companies engaged in manufacturing and supply of high intensity sweeteners. The global list of companies covers the address, contact numbers and the website addresses of 167 companies.

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Anhui Jinhe Industrial Co., Ltd.
Archer Daniels Midland Company
Beijing Vitasweet Co., Ltd.
Cargill, Inc
Celanese Corporation
Changzhou Niutang Chemical Plant Co., Ltd.
Gansu Fanzhi Biotech Co., Ltd.
GLG Life Tech Corporation
Golden Time Chemical (Jiangsu) Co., Ltd.
Guilin GFS Monk Fruit Corp.
Hill Pharmaceutical Co., Ltd.
Ingredion Incorporated
Jiangsu SinoSweet Co., Ltd.
JK Sucralose, Inc.
Kaifeng Xinghua Fine Chemical Ltd.
MAFCO Worldwide LLC

Merisant Company
Morita Kagaku Kogyo Co., Ltd.
NutraSweet Company
PMC Specialties Group, Inc
PureCircle Limited
Suzhou Hope Technology Co., Ltd.
Tate & Lyle PLC
Tianjin North Food Co., Ltd.
Wuhan Huasweet Co., Ltd.
Zhejiang Sanhe Food Science & Technology Co., Ltd.
Zhong Hua Fang Da (H.K.) Limited

5. KEY BUSINESS AND PRODUCT TRENDS

PureCircle Doubled Stevia Leaf Extract Production Capacity in Malaysia
Commercialization of SweeGen's Bestevia Reb-M
Product of the Year in the Sweetener Category for 2017 Won by SPLEND® Naturals Stevia Sweetener
Evolva to Introduce EverSweet™ in 2018
US Customs and Border Protection Issue Clearance for PureCircle Shipments
S&W's Unique Stevia Lines Marketed Under the Brand Name 'Kandi Leaf' Stevia
US Notice of Allowance for a Crucial Evolva Patent Protection Application Related to Steviol Glycosides Production
Ingredion, Only Global Distributor of SweeGen's Stevia Sweeteners in All Markets except China
Sigma-Beverage, PureCircle's Latest Breakthrough Stevia Ingredient for Beverage Formulations
DSM Submitted Application to Food Safety Regulators in Europe for Approving the Use of its Fermentation-based Stevia in The Netherlands
Haigen Collaborated with Viachem to Introduce its Stevia Products to the North American Market
Updated European Commission Legislation Opened Door for European Food and Beverage Companies Needing Low-Calorie, Best-Tasting Sweeteners
GLG's EMS95 Received Letter of No Objection from the US FDA
GLG Produced New Reb C Varietal with Unprecedented Levels of Reb C at Over 79%
Jinhe Industrial Invested 460 Million Yuan for Constructing a New 1,500 Mt/Yr Sucralose Project
Unveiling of Zevia's New Non-GMO Project Verified Stevia Blend
Saccharin Received Approval from the Canadian Government

Cargill's EverSweet™ Sweetener Received Letter of No Objection from US FDA
PureCircle Stevia Agronomy Program in India
New Stevia Leaf Seedling with Over 1000% Rise in Reb M Glycosides Produced by GLG
New Decree Passed in Brazil Allow Beverage Producers to Use a Mix of Stevia and Sugar
GLG Join Forces with MycoTech to Enhance the Taste of Natural Sweeteners
EFSA Approves the Use of PureCircle's Reb M as a Stevia Sweetener in Europe
Launch of PureCircle's Zeta™ Family of Stevia Ingredients
USPTO Issues New Reb D Stevia Glycoside Patent to Sweet Green Fields
Sweet Green Fields Co., Ltd., One of the World's Largest, Privately Held, and Fully-Integrated Stevia Ingredient Companies
GLG's New Stevia Leaf with Enhanced Levels of Reb D and Reb M
Acquisition of Johnson & Johnson's Splenda® Brand Complements Heartland's Product Line
GLG's Natural Zero-Calorie Sweetener Product Line Receives Non-GMO Project Verification
HYET Purchased ASE from Ajinomoto Co.
Launch of Cargill's New Truvia® Brown Sugar Blend in Canada
Display of PureCircle Matrix Solutions at IFT 2015 Annual Meeting & Food Expo
Kanbo International to Market High Quality Sucralose in North and South America
Monk Fruit Corp. Introduced its New Sweet-Delicious™ Monk Fruit Juice at IFT 2015
Intesse, a New Patented, JECFA Compliant Non-GMO Stevia Blend from Sweet Green Fields
Monk Fruit Corp. Made Investment to Double its Capacity for 2015
Sunwin Stevia Enhanced its Annual Production Capacity of High-Grade Stevia Extract to 1,600 Metric Tons
Patent Application for Sunwin Stevia's Enzyme-Treated Stevia Products Submitted
Production of Liquid Sweetener Blends by Kentia
Evolva and Cargill Started Engineering Phase to Add New Production Capabilities at Cargill's Blair Manufacturing Facility to Produce Next-Generation Stevia Sweeteners
GLG's Reb D Stevia Extract Received Letter of No Objection from the US FDA
DOLCIA PRIMA™ Low-Calorie Sugar Unveiled by Tate & Lyle
US FDA Issued Letter of No Objection for GLG's High-Purity Reb C Blends
GLG Announces another Major Breakthrough in 2014, New Super Reb A Seedling
GLG's Luo Han Guo Extracts Received GRAS Letter of No Objection from US FDA
Unveiling of PureCircle's New High-Purity Stevia, Sigma-D
GLG Developed Stevia Leaf Seedling with a Remarkable 600% Increase of Reb C
US FDA Issued GRAS Letter of No Objection for GLG's High-Purity Reb M Stevia

Extract

Merisant Acquired by Flavors Holdings Inc.

WILD Flavors Acquired by Archer Daniels Midland Company

Production of NutraSweet® Aspartame to Stop by the end of 2014

Merisant and Whole Earth to Pay \$1.65 M and Overhaul its Pure Via Label

Cargill and Evolva Announce Publication of Patent Application on the Process of Fermentation-based Steviol Glycosides

Unique Fermentation-based Sweetener Platform Announced by DSM at the International Food Technology Expo in New Orleans

GLG's Rebsweet™ and AnySweetPLUS™ Stevia Extracts Received GRAS Letter of No Objection from US FDA

Reapproval of Saccharin as a Food Additive in Canada

GLG Submitted a GRAS Notification with US FDA for its High Purity Reb M Stevia Extract

Unveiling of Tate & Lyle's TASTEVA® Stevia Sweetener at Engredea Trade Show in Anaheim

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Amax NutraSource, Inc (United States)

Archer Daniels Midland Company (United States)

Arnhem Group, The (United States)

Cargill, Inc (United States)

Celanese Corporation (United States)

Cumberland Packing Corporation (United States)

GLG Life Tech Corporation (Canada)

Heartland Food Products Group (United States)

Ingredion Incorporated (United States)

MAFCO Worldwide LLC (United States)

Merisant Company (United States)

Whole Earth Sweetener Co. (United States)

NutraSweet Company (United States)

PMC Specialties Group, Inc (United States)

Pyure Brands LLC (United States)

Sugar Foods Corporation (United States)

Sweeten, Inc. (United States)

Sweet Green Fields LLC (United States)

Wisdom Natural Brands (United American Industries, Inc.) (United States)

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Evolva SA (Switzerland)

Extraits Végétaux et Derivés (EVD) (France)

Granular AB (DBA The Real Stevia Company) (Sweden)

Hermes Sweeteners Ltd. (Switzerland)

HYET Sweet B.V. (Netherlands)

Jungbunzlauer Suisse AG (Switzerland)

Productos Aditivos S.A. (Spain)

Stevia Natura SAS (France)

Tate & Lyle PLC (United Kingdom)

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Anhui Jinhe Industrial Co., Ltd. (China)

Beijing Gingko Group (China)

Beijing Vitasweet Co., Ltd. (China)

BioPlus Life Sciences Pvt Ltd (India)

Changmao Biochemical Engineering Co., Ltd (China)

Changzhou Guanghui Biotechnology Co., Ltd. (China)

Changzhou Niutang Chemical Plant Co., Ltd. (China)

Chengdu Wagott Pharmaceutical Co., Ltd. (China)

China Chem Source (HK) Co., Ltd. (China)

Daepyeong Co., Ltd (South Korea)

Daesang Corporation (South Korea)

EPC Natural Products Co., Ltd. (China)

Gansu Fanzhi Biotech Co., Ltd. (China)

Golden Time Chemical (Jiangsu) Co., Ltd. (China)
Guilin GFS Monk Fruit Corp. (China)
Guilin Layn Natural Ingredients Corp. (China)
Hill Pharmaceutical Co., Ltd. (China)
Ikeda Tohka Industries Co., Ltd. (Japan)
Jiangsu Jubang Pharmaceutical Co., Ltd (China)
Jiangsu SinoSweet Co., Ltd. (China)
Jiangsu Suzhou Peacock Food Additive Co., Ltd (China)
Jinan Prosweet Biotechnology Co., Ltd (China)
Jining Aoxing Stevia Products Co., Ltd (China)
Jinyao Ruida (Xuchang) Biology Technology Co., Ltd. (China)
JK Sucralose, Inc. (China)
JMC Corporation (South Korea)
Kaifeng Xinghua Fine Chemical Ltd. (China)
Maruzen Pharmaceuticals Co., Ltd. (Japan)
Morita Kagaku Kogyo Co., Ltd. (Japan)
NichinohSeiken Co., Ltd. (Japan)
Nippon Paper Industries Co., Ltd. (Japan)
PT. Batang Alum Industrie (Indonesia)
PT. Chemical Industry Tonggorejo (Indonesia)
PT. Golden Sari (Indonesia)
PureCircle Limited (Malaysia)
Qualipride International Ltd. (China)
Qufu Xiangzhou Stevia Products Co., Ltd (China)
Salvi Chemical Industries Ltd. (India)
Shandong Haigen Biotechnology Co., Ltd. (China)
Shandong Huaxian Stevia Co., Ltd. (China)
Shandong Kanbo Biochemical Technology Co., Ltd (China)
Shandong Minghui Food Co., Ltd. (China)
Shanghai Fanzhi Pharmaceutical Co., Ltd. (China)
Shanghai Fortune Chemical Co., Ltd. (China)
Shaoxing Yamei Biotechnology Co., Ltd. (China)
Shenzhen Newtrend International Co., Ltd. (China)
Shree Vardayini Chemical Industries Pvt. Ltd (India)
Sunwin Stevia International, Inc. (China)
Suzhou Hope Technology Co., Ltd. (China)
Techno (Fujian) Food Ingredients Co., Ltd. (China)
Tianjin Changjie Chemical Co., Ltd. (China)
Tianjin North Food Co., Ltd. (China)

Tokiwa Phytochemical Co., Ltd. (Japan)
Toyo Sugar Refining Co., Ltd. (Japan)
Triveni Chemicals (India)
Tsuruya Chemical Industries Co., Ltd. (Japan)
Unisweet (Shandong) Sucralose Manufacturing Co., Ltd. (China)
Vishnu Chemicals Limited (India)
Wuhan Huasweet Co., Ltd. (China)
Xinghua GL Stevia Co., Ltd. (China)
ZFTZ Mafco Biotech Co., Ltd. (China)
Zhejiang Sanhe Food Science & Technology Co., Ltd. (China)
Zhong Hua Fang Da (H.K.) Limited (Hong Kong)
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