

Global Disinfectants Market – Compositions, Types, Applications and End-Use Sectors

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Abstracts

REPORT SYNOPSIS

Disinfectants have been at the forefront in the fight against the COVID-19 pandemic, but curtailment of business activities between 2019 and 2020 pandemic years have the moderate impact on the global market for Disinfectants which went down by over 2% year-over-year in 2020. Recovering from the pandemic impact, demand for Disinfectants is very likely to pick up over the coming years. Major trend to be noted in the future is growing demand for Bio-Based Disinfectant products, the market size of which is quite small compared to their chemical counterparts, but the same is gaining in terms of increased market penetration.

While demand for Disinfectants was weak in Commercial Establishments and Industrial Units, there was a robust demand in Healthcare Facilities and Households segments. In the healthcare segment, increased intensity and frequency of cleaning and sanitization, as well as the use of higher performance disinfectants for use against the coronavirus drastically increased the demand for Disinfectants in 2020. Demand is expected to drop in 2021, however, as healthcare utilization rates return to more normalized levels. Households is the best performing segment for the Disinfectants in 2020, registering a YOY growth of over 19% worldwide. Sales of household disinfectants was robust as consumers used cleaners and disinfectants like never before driven by fear of contracting COVID-19. Overall market for Disinfectants is estimated to reach US\$4.8 billion in 2021 and thereby to surpass US\$5 billion in 2022.

Research Findings & Coverage

Global Disinfectants market is analyzed in this report with respect to product

compositions/sub-compositions, product types, applications and major end-use sectors

The study exclusively analyzes the market size of each product composition, product type, application and end-use sectors of Disinfectants by a major geographic region/country

Demand for Environment-Friendly Disinfectants on an Upswing

Hospitals Adopt Latest technologies for Disinfecting Environmental Surfaces

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 28

The industry guide includes the contact details for 154 companies

PRODUCT OUTLINE

The report analyzes the market for the following product compositions of Disinfectants:

Bio-Based Disinfectants

Chemical-Based Disinfectants

Alcohols

Aldehydes

Oxidizing Agents

Phenolic Compounds

Quaternary Ammonium Compounds

Others

The study analyzes the market for the following product types of Disinfectants:

Liquids

Sprays

Wipes

The report analyzes the market for the below applications of Disinfectants:

Instrument Disinfection

Surface Disinfection

Market for End-Use sectors of Disinfectants studied in this report comprise the following:

Commercial Establishments

Healthcare Settings

Households

Industrial Units

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Disinfectants market for the period 2017-2026 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2020 through 2026 with a special focus on y-o-y growth analysis for 2019-2020

Geographic Coverage

North America (The United States, Canada and Mexico)

Europe (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of World)

Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World

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3M Company (United States)

BASF SE (Germany)

Betco Corporation (United States)

Carrollclean (United States)

Contec, Inc. (United States)

Diversey Holdings, Ltd. (United States)

Ecolab, Inc. (United States)

Evonik Industries Ag (Germany)

IFF Nutrition & Biosciences (United States)

Kao Corporation (Japan)

Lanxess AG (Germany)

Metrex Research, LLC (United States)
Procter & Gamble Company (United States)
Reckitt Benckiser Group Plc (United Kingdom)
Ruhof Corporation (United States)
SC Johnson & Son, Inc. (United States)
STERIS (United States)
The Clorox Company (United States)
Unilever Plc (United Kingdom)

3. KEY BUSINESS AND PRODUCT TRENDS

LANXESS to Acquire IFF's Microbial Control Business
Opening of Ecolab Healthcare Advanced Design Center in Eagan
Oxivir Tb Passes EN14476 test in Just 15 Seconds When Tested on SARS-CoV-2
Clorox Total 360 Systems to Disinfect Community Centers in Winnipeg
Clorox to Become Official Cleaning & Disinfecting Products Partner of 90+ Amphitheaters, Clubs and Theaters in US
EPA Approves Betco Disinfectants on a 1-Minute Contact Time Kill Claim for SARS-CoV-2
Cantel Medical Acquired by STERIS
Diversey Inks Global Exclusive Technology License Deal with Halomine
Hamilton Beach Brands to Launch Clorox Brand Air Purifiers
Launch of Magiclean Multi-Purpose Disinfectant Range
Bio-Cide International Acquired by Kemlin
The United Center Inks multiyear agreement with Clorox
Clorox to Become Official Cleaning and Disinfecting Product Partner of the NHL
Metrex' New CaviWipes 2.0 Receives EPA Approval
Metrex' Eight Surface Disinfectants Proved Effective against SARS-CoV-2 Virus
Clorox to Become Exclusive Cleaning, Disinfecting, and Sanitizing Product Partner of the Washington Capitals, Wizards, Mystics and Capital One Arena
US EPA Approves Clorox Products as Effective Against SARS-CoV-2 Variants on Surfaces
The Atlanta Hawks & State Farm Arena Selects Clorox as its Official Cleaning and Disinfecting Product Partner
Atlanta United Inks Multiyear Deal with Zep
Launch of Zep Assure Biosecurity Program
Actizone F5 Exhibits Long-Lasting Protection against SARS-CoV-2 Virus
EPA Approves Quat-Stat 5 and GE Fight Bac RTU Disinfectants for Use against SARS-CoV-2

Uber to Use Clorox Disinfection Wipes

Clorox and the National Basketball Association Form Disinfectants Supply Pact

Launch of Clorox Total 360 ProPack Electrostatic Sprayer

Clorox Became Official Guest Disinfectant and Hand Sanitizer Brand of MGM Resorts

Recent Study Reveals Compatibility of Solvay Healthcare Polymers with Metrex Disinfectants

Solvay Specialty Polymers Resist Aggressive PDI Healthcare Disinfectants

IFF to Officially Unite with DuPont Nutrition & Biosciences Business

US EPA Approves THYMOX Spray Disinfectant for COVID-19 Use

Launch of Penrhos Bio

STERIS' US Subsidiary to Takeover Cantel Medical

Diversey to Become Solenis' Water and Process Treatment Chemicals Distribution Partner

Recent Study Reveals Compatibility of Covestro Polycarbonates with Metrex Disinfectants

Zep Accelerates Production and Distribution Processes of Disinfectant Products

pH7Q Dual, Betco's 3rd Disinfectant to Receive EPA Approval

Oxivir Excel Wipe and Oxivir Excel Foam Effective against SARS-CoV-2

SaneChem Acquired by Diversey

Health Canada Approves Microban 24 Multi-Purpose Cleaner as Effective against COVID-19 Virus

Mouthwashes with CPC Technology Effectively Reduce 99.9% of SARS-CoV-2

Enterprise Holdings to Provide One-Count Clorox Disinfecting Wipe in Every Vehicle Rented Via its Brands

Clorox Total 360 System Used to Disinfect Terminals at 35 of United Airlines' Busiest Airports

Solvay Launches Two New Products to Fight against the Spread of COVID-19

Diversey's Oxivir Tb Received Health Canada Approval

MoonBeam3 UV-C Disinfection Technology Disinfects SARS-CoV-2 Virus in Seconds

U.S. Environmental Protection Agency Approves Microban 24 Sanitizing Spray as Effective against COVID-19 Virus

EcoClear Acquired by Zep

Three Disinfectants from Zep Receives EPA Acceptance

Launch of Solvay's Actizone Antimicrobial Cleaning Technology

US EPA Approves Pine-Sol Original Multi-Surface Cleaner for Kill Claims against SARS-CoV-2

United Nations Refugee Agency Receives Hand Sanitizer from BASF

Fight Bac RTU, Betco's 2nd disinfectant to Receive EPA Approval on a SARS-CoV-2 kill claim

LANXESS' Virkon S Disinfectant Effective against African Swine Fever

LANXESS to Increase Oxone Monopersulfate Production Capacity by Around 50 Percent

Betco Advanced Alcohol Foaming Hand Sanitizer Now Available in 500ml Size

Metrex' CaviWipes 2.0 Meets Urgent Infection Prevention Needs with Strong Efficacy Claims

US EPA Approves Clorox Disinfecting Wipes and Wet Mopping Cloth for Kill Claims against SARS-Cov-2

BASF Supplies Around One Million Liters of Free Disinfectant Globally

Triforce, the Very First Disinfectants to Receive EPA Approval on a SARS-CoV-2 Kill Claim

Cole-Parmer Partners with Diversey to Produce Oxivir One-Minute Kill Range

Rely+On Virkon Proves its Efficacy against Covid-19 Virus

Lysol Disinfectant Spray and Lysol Disinfectant Max Cover Mist Receives EPA Approval

Zep to Increase the Availability of Disinfectant Products during COVID-19 Pandemic

Unilever NV to Merge into Unilever PLC

Solvay's First Industrial Facility in Vietnam Set Up for Production

EPA's List N and DfE Requirements Met by Betco's GE Fight Bac RTU 1-Step, No-Rinse Disinfectant

Diversey and Microbac to Test Disinfectants for Effectiveness against SARS-CoV-2

Introduction of United CleanPlus by United Airlines

US EPA Approves Solvay's PROXITANE AHC for Use against SARS-CoV-2

BASF Personal Care Produces Hand Sanitizers at its European Manufacturing Facilities

Expansion of Disinfectant Production at BASF's Ludwigshafen Site

Launch of Sterile CyQuanol by Contec

P&G Starts Disinfectant Production at its Kansas City Plant

ResMart is Now the Distributor for Solvay's Medical Grade Polymers in North America

Hospitals in German Rhine-Neckar Metropolitan Region to Receive Free Hand Sanitizer from BASF

Collaboration of Jumia and RB to Provide a Steady Supply of Hygiene Products in Africa

Ruhof Biocide Detergent Disinfectant Pump Spray Receives EPA Approval

Release of CyQuanol Disinfectant by Contec

Dow and Evonik Partner to Bring HYPROSYN Process to Market Maturity

Betco Launches LiquiShield and LiquiStrip for Concrete and Terrazzo Floors

Astrix Acquired by Unilever

Launch of Betco Advanced Alcohol Foaming Hand Sanitizer

Solvay Peroxides Invests in its Production Capacities in Europe

HP Healthcare and Clorox Healthcare Partner to Test Compatibility and Support Daily

Disinfection

Environmental Permit for Peroxidos do Brasil to Install Hydrogen Peroxide Plant in Chile

Efficacy of Virkon S and Virkon LSP Disinfectants against African Swine Fever Virus

Proven

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ABC Compounding Co., Inc. (United States)

BETCO Corporation (United States)

Carrollclean (United States)

Contec, Inc. (United States)

Diversey Holdings, Ltd. (United States)

Ecolab, Inc. (United States)

IFF Nutrition & Biosciences (United States)

Metrex Research, LLC (United States)

Procter & Gamble Company (United States)

RUHOF Corporation (United States)

SC Johnson & Son, Inc. (United States)

STERIS (United States)

CANTEL Medical Corporation (United States)

The Clorox Company (United States)

Zep, Inc. (United States)

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BASF SE (Germany)

Evonik Industries AG (Germany)

Lanxess AG (Germany)

Pal International Ltd. (United Kingdom)

Reckitt Benckiser Group Plc (United Kingdom)

Solvay SA (Belgium)

Unilever PLC (United Kingdom)

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