

Global Ceramic Capacitors Market – Products and Applications

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Abstracts

Report Synopsis

Towards the end of 2019, the outbreak of the COVID-19 pandemic had an adverse impact on the global Ceramic Capacitors market, as was reflected in declining demand in 2020. This can be attributed to either a slowdown or a complete stoppage of activity in the various verticals where these products are used in millions, if not billions. Leaving Asia-Pacific aside (due to a positive Chinese market), all other major worldwide regions witnessed declines in demand for Ceramic Capacitors between 2019 and 2020. This scenario is likely to change over the coming short-term, as the pandemic gets under control due to various efforts put in by governments across the globe. This augurs well for industrial revival on a larger scale, of which the Ceramic Capacitor industry also forms a significant part.

Consumer Electronics segment leads the global market for Ceramic Capacitors, accounted for about 33% 2021 and is further projected to witness the fastest CAGR of 9.8% between 2021 and 2026. Over the same period, global consumption of Ceramic Capacitors in Automotive applications is likely to follow Consumer Electronics closely in terms of both market share and growth rate.

Research Findings & Coverage

This global market research report on Ceramic Capacitors analyzes the market with respect to product types/sub-types and end-use verticals

Ceramic Capacitors market size is estimated/projected in this report by product type/sub-type and by end-use vertical across all major countries



Industrial, Medical and Military Applications Face the Brunt of MLCC Demand Shift

Technology for Ceramic Power Capacitors Upgraded

Automotive Industry Vastly Increases Adoption of MLCCs

Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments

Major companies profiled – 33

The industry guide includes the contact details for 111 companies

Product Outline

The market for product types/sub-types of Ceramic Capacitors studied in this report comprise the following:

Ceramic Disc Capacitors (CDCs)

Ceramic Power Capacitors (CPCs)

Feedthrough Ceramic Capacitors (FCCs)

Monolithic/Multilayer Ceramic Capacitors (MLCCs) by dielectric type C0G (NP0)

P100

X7R

X5R

Y5V

Other Dielectric Types



Monolithic/Multilayer Ceramic Capacitors (MLCCs) by rated voltage Low Range (Up to 50V)

Mid-Range (100V to 630V)

High Range (1000V & Above)

The report analyzes the market for the following end-use verticals of Ceramic Capacitors:

Automotive

Consumer Electronics

Energy & Power

Telecom Equipment

Other Verticals

Analysis Period, Units and Growth Rates

The report reviews, analyzes and projects the global Ceramic Capacitors market for the period 2017-2026 in terms of value in US\$; and the compound annual growth rates (CAGRs) projected from 2021 through 2026 with a special mention of the Covid-19 pandemic impact during 2019-2020

Geographic Coverage

North America (The United States, Canada, and Mexico)

Europe (France, Germany, Italy, Russia, the United Kingdom and Rest of Europe)



Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific)

South America (Argentina, Brazil and Rest of South America)

Rest of World



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Chaozhou Three-Circle (Group) Co., Ltd. (China)

Darfon Electronics Corp. (Taiwan)

Eaton Corporation Plc (Ireland)

Fujian Torch Electron Technology Co., Ltd. (China)

Johanson Dielectrics, Inc. (United States)

Kyocera Corporation (Japan)

Kyocera AVX Components Corporation (United States)

Murata Manufacturing Co., Ltd. (Japan)

NIC Components Corp. (United States)

Nippon Chemi-Con Corporation (Japan)

United Chemi-Con Inc (United States)



Samsung Electro-Mechanics (South Korea)

Samwha Capacitor Group (South Korea)

Taiyo Yuden Co., Ltd. (Japan)

TDK Corporation (Japan)

TDK Electronics AG (Germany)

Walsin Technology Corporation (Taiwan)

Kamaya Electric Co., Ltd. (Japan)

Kamaya, Inc. (United States)

YAGEO Corporation (Taiwan)

Kemet Corporation (United States)

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KYOCERA AVX Components Corporation, New Name of AVX Launch of Samsung Electro-Mechanics' Highly Reliable High Capacity MLLC for Automotives

TDK Launches New Low-Resistance Soft Termination Multilayer Ceramic Capacitors Taiyo Yuden Builds New Multilayer Ceramic Capacitors Factory in Kuching

Official Move of Suzhou Sanhuan moved to a New Office Area

Automotive MLCCs for Advanced Drive Assist System Developed by Samsung Electro-Mechanics

Carbon Trust Awards Carbon and Water Footprint Certifications to Samsung Electro-Mechanics

NIC Introduces NMC-P Series Soft Terminal MLCCs

Murata Electronics Builds a New MLCC Production Building in Thailand

Murata Starts mass production of the World's First Multilayer Ceramic Capacitor in 0201 inch size

New Material Building Constructed at Taiyo Yuden's Yawatahara Factory

Ultra-Compact and Ultra-High-Capacity MLCC for 5G Smart Phones Developed by Samsung Electro-Mechanics

Underwriters Laboratory Certifies Samsung Electro-Mechanics with ZWTL Gold Grade New GCM21BC71E106ME36 Multilayer Ceramic Capacitor by Murata for Use in Automobiles

Taiyo Yuden to Produce Low Profile Laminated Ceramic Capacitor with Increased Capacitance Range

World's First Ultra-Small, High-Capacity Best Performing MLCC Developed by Samsung Electro-Mechanics

Establishment of New Integrated Brand "KYOCERA AVX"

Eyang to Build an Industrial-Grade MLCC Product Production Base and R&D Pilot Base



in Pingshan

Ceramic Capacitors

Groundbreaking Ceremony of Anhui Eyang MLCC Project

NIC Launches NMC-AP Series Automotive Grade Soft Termination MLCCs

0.65mm Ultra-Slim 3-Socket MLCC Developed by Samsung Electro-Mechanics

Kyocera to Broaden R&D Operations in Kyocera's Kagoshima Kokubu Plant Campus

Launch of Murata's Ultra-Thin LW Reversed ESL MLCC for Automotive Use

Launch of Surface Mount High Voltage Ceramic Chip Capacitors by APITech

Groundbreaking Ceremony for Yageo's New Facility in Kaohsiung Dafa Industrial Park

Successful Launch of Long March 5 and Chang'e-5 Probe Helped by Torch Electron

Nippon Chemi-Con Expands 100V Rated Voltage Products of NTJ Series Multilayer

Wuxi Murata Completes Construction of New Production Building at its Second Factory Yageo Join Forces with Hon Hai to Develop Key Electronic Components TDK Expands its CGA Series Multilayer Ceramic Capacitors for Automotive Use New Production Building Constructed at Izumo Murata Manufacturing New MLCCs for Automotive Powertrains and Anti-Lock Brake System Developed by Samsung Electro-Mechanics

Murata Develops world's First MLCC with $1.0\mu F$ Capacitance in the 01005 Inch Size Yageo Acquired KEMET

Yageo Receives Approval from Taiwan Investment Commission to Consummate the Merger of KEMET

Taiyo Yuden Launches Multilayer Ceramic Capacitors for Automobile Applications New Monolithic Ceramic Capacitor with Enhanced Temperature Characteristics Launched by Taiyo Yuden

Relocation of Shenzhen Three-Circle Electronics' Facility at Bangkai Cheng Launch of KCM and KRM Series Metal Terminal Type MLCCs by Murata for IGBT Snubber Circuits in Automotive and Industrial Use

Yageo Receives Approval from China Anti-Monopoly Bureau to Takeover KEMET Mass Production of the World's Smallest and World's Highest Capacitance Three-terminal MLCCs Started

Nippon Chemi-Con Launches KVJ Series High Temperature Reliable Multilayer Ceramic Capacitors

New Production Building Constructed at Fukui Murata Manufacturing TDK Develops New CGAE Series, the World's First Flip-Type MLCCs in 0510 Design for Automotive Use

Taiyo Yuden Launches New In-Vehicle Monolithic Ceramic Capacitor KEMET Introduces New CAS Series SMD Safety Certified Multilayer Ceramic Capacitors

GRM011R60J104M, World's First Multi-Layer Ceramic Capacitor



Nippon Chemi-Con Expands 50V Rated Voltage Product of NTJ Series Multilayer Ceramic Capacitors

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APITECH (United States)

Future Electronics (Canada)

Johanson Dielectrics, Inc. (United States)

Kamaya, Inc. (United States)

Kemet Corporation (United States)

Knowles Electronics, LLC (United States)

Knowles Precision Devices (United States)

Kyocera AVX Components Corporation (United States)

MACOM (United States)

NIC Components Corp. (United States)

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TDK Electronics AG (Germany)

TE Connectivity Limited (Switzerland)

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Darfon Electronics Corp. (Taiwan)

Fenghua (HK) Electronics Ltd. (Hong Kong)

Fujian Torch Electron Technology Co., Ltd. (China)

Holy Stone Enterprise Co. Ltd (Taiwan)

Kyocera Corporation (Japan)

Murata Manufacturing Co., Ltd. (Japan)

Nippon Chemi-Con Corporation (Japan)

Samsung Electro-Mechanics (South Korea)

Samwha Capacitor Group (South Korea)

Shenzhen Eyang Technology Development Co., Ltd. (China)

Taiyo Yuden Co., Ltd. (Japan)

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The United Kingdom

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Rest of Europe

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ASIA-PACIFIC

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Million

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China

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